

Berlin *Trend*

Januar 2015

Veränderungen im bisherigen Jahresverlauf

- Steuereinnahmen Berlins 2014: +10,1% (S. 29)
- Sozialversicherungspflichtig Beschäftigte: +3,3% (S. 24)
- Dienstleistungsumsätze: +4,4% (S. 6)
- Auftragseingänge Industrie: -5,8% (S. 12)
- Auftragseingänge Bau: +6,0% (S. 21)
- Übernachtungen: +6,2% (S. 10)
- Betriebsgründungen: +5,7% (S. 26)

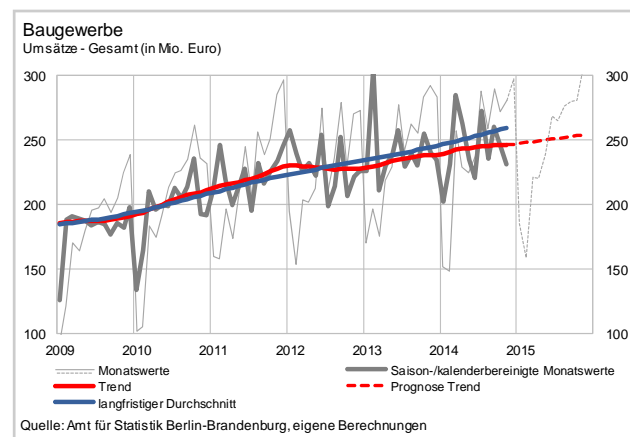
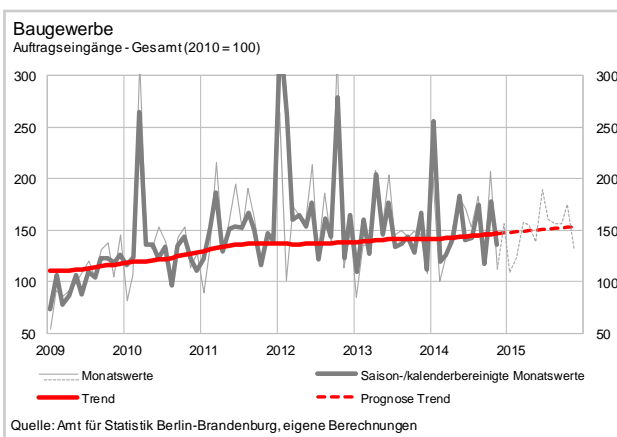
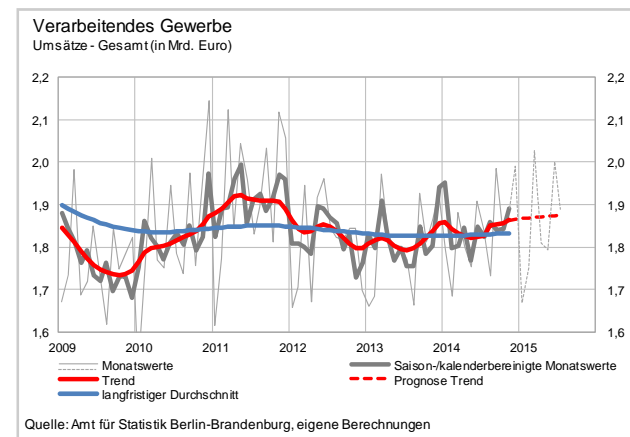
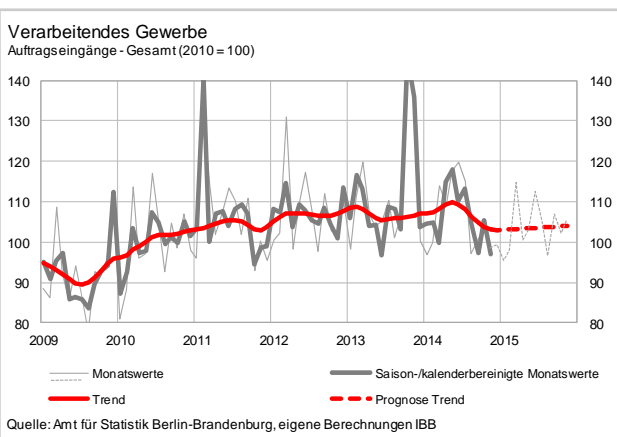
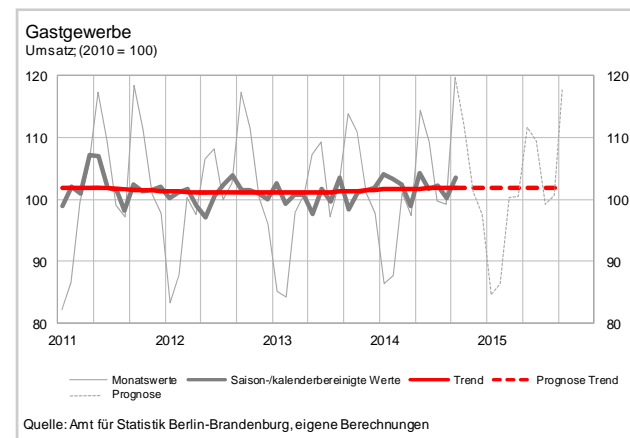
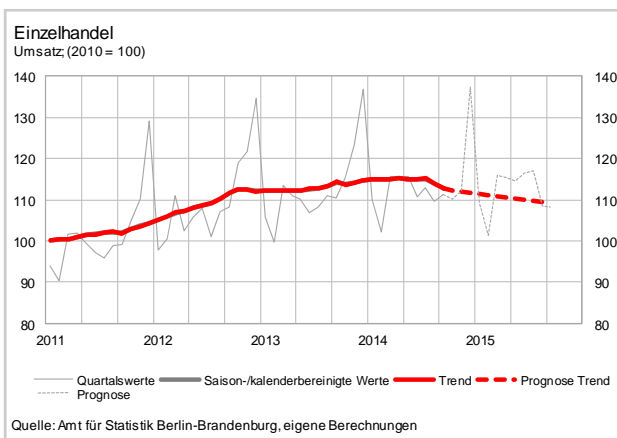
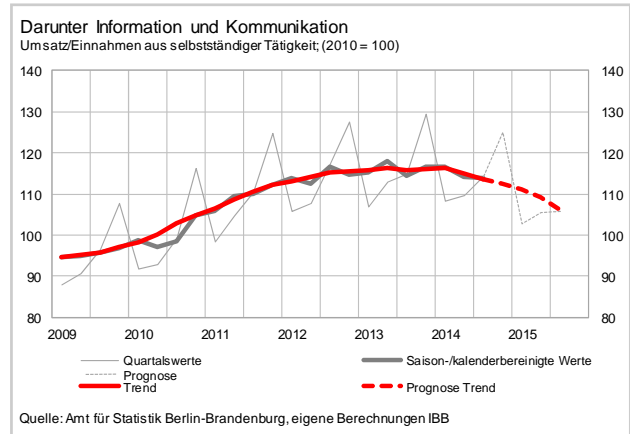
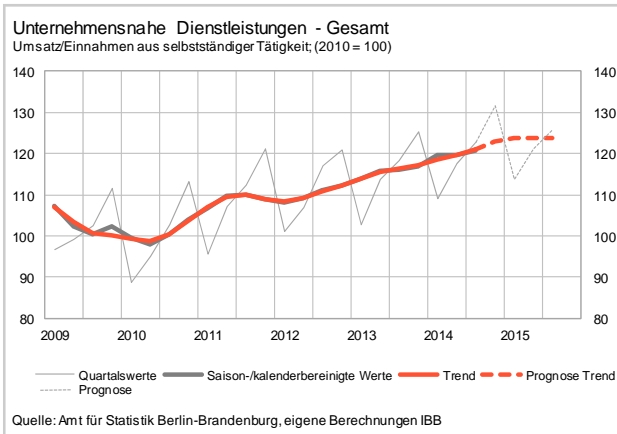
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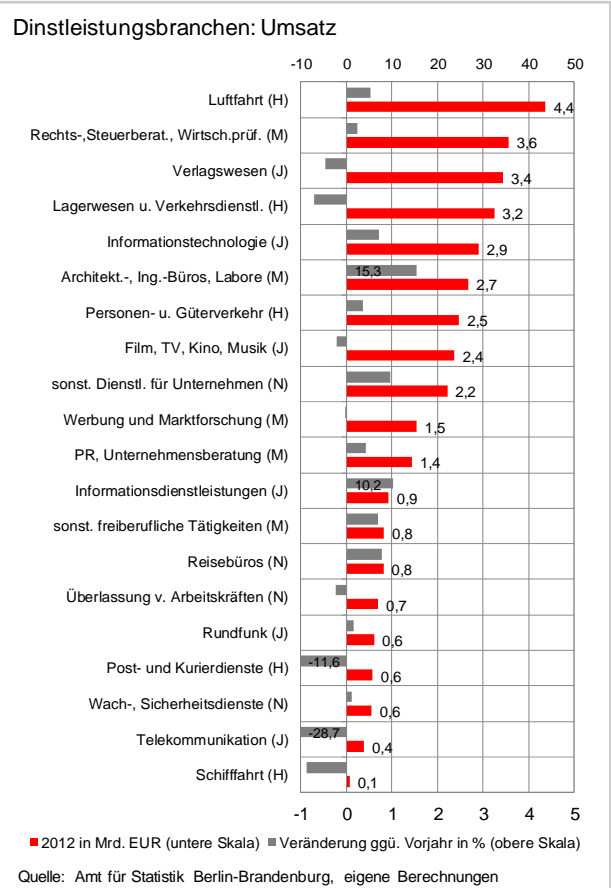
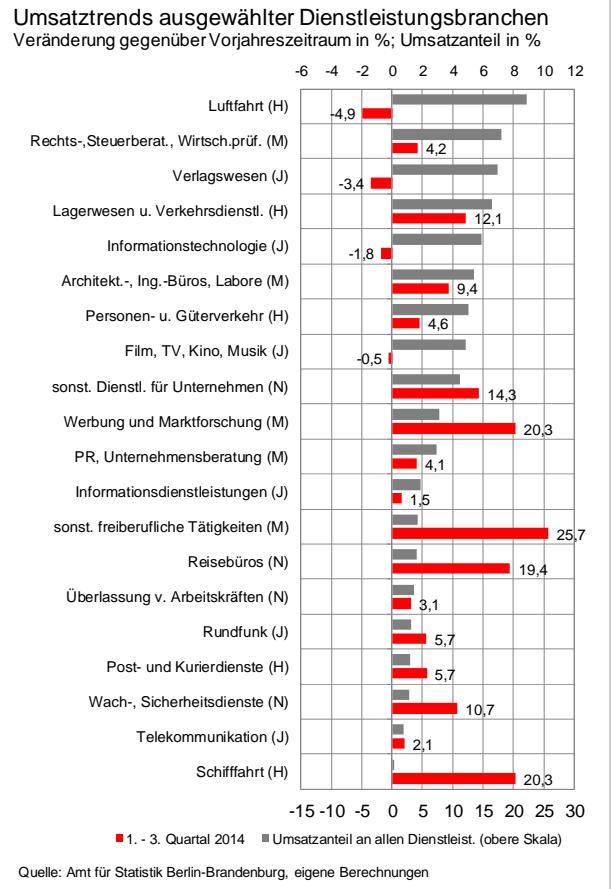
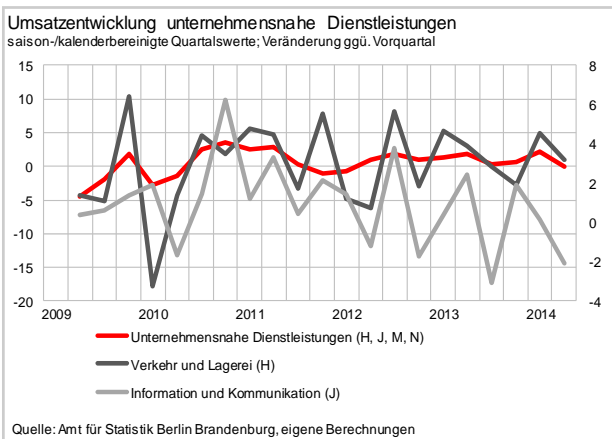
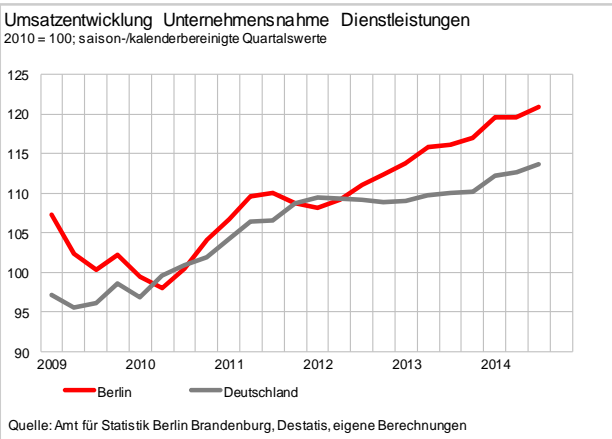
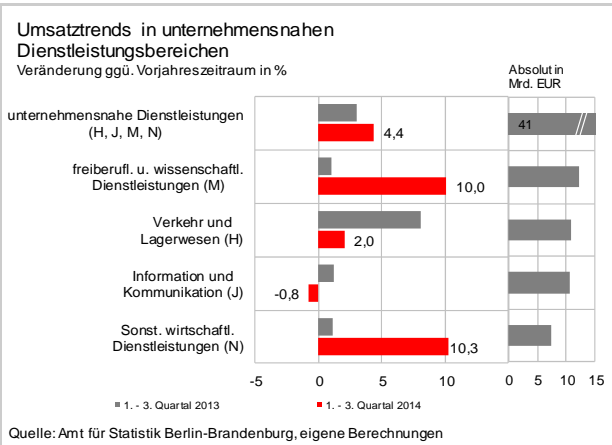
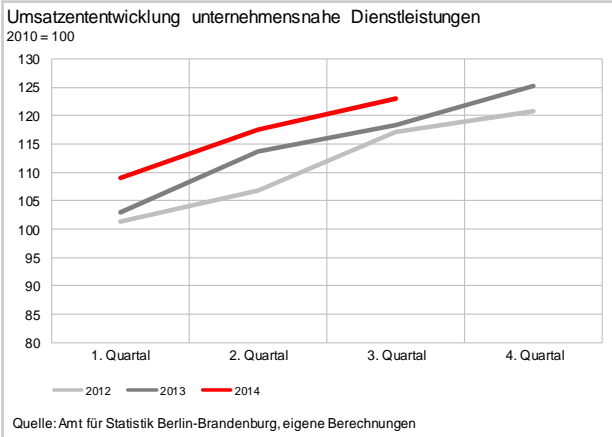
Merkmal	Veränderung ggü. Vorjahreszeitraum in %			
	aktueller Monat: November			
	12 Monatsdurchschnitt			3 Monatsd.
	2012	2013	2014	2014
Auftragseingang				
Verarbeitendes Gewerbe	=	+	-	--
Bauhauptgewerbe	+	-	=	=
Gesamtumsatz				
Verarbeitendes Gewerbe	-	-	+	=
darunter: Nahrungs- und Futtermittel	=	-	-	-
Druckerzeugnisse	-	-	+	+
Pharmazeut.Erzeugnisse	+	+	=	+
Metallerzeugnisse	+	-	+	=
Datenverarb.geräte, elektr.u.opt.Erzg.	+	+	+	+
Elektrische Ausrüstungen	+	-	-	-
Maschinenbau	++	-	=	=
Bauhauptgewerbe	+	+	=	=
darunter: Wohnungsbau	+	+	+	+
Wirtschaftsbau	+	=	-	-
Öffentlicher Bau	=	=	+	+
Auslandsumsatz				
Verarbeitendes Gewerbe	+	=	+	+
darunter: Nahrungs- und Futtermittel	-	=	=	-
Druckerzeugnisse	n.v.	n.v.	n.v.	n.v.
Pharmazeut.Erzeugnisse	+	+	=	=
Metallerzeugnisse	++	=	+	+
Datenverarb.geräte, elektr.u.opt.Erzg.	+	+	+	+
Elektrische Ausrüstungen	+	+	+	+
Maschinenbau	++	-	-	-
Beschäftigte				
Verarbeitendes Gewerbe	=	=	=	=
Bauhauptgewerbe	+	+	=	=

> 20 %: ++	> -20% < -2%: -
> 2% < 20%: +	< -20%: --
> -2% < 2%: =	kein Wert: n.v.

Berliner Wirtschaftstrends auf einen Blick



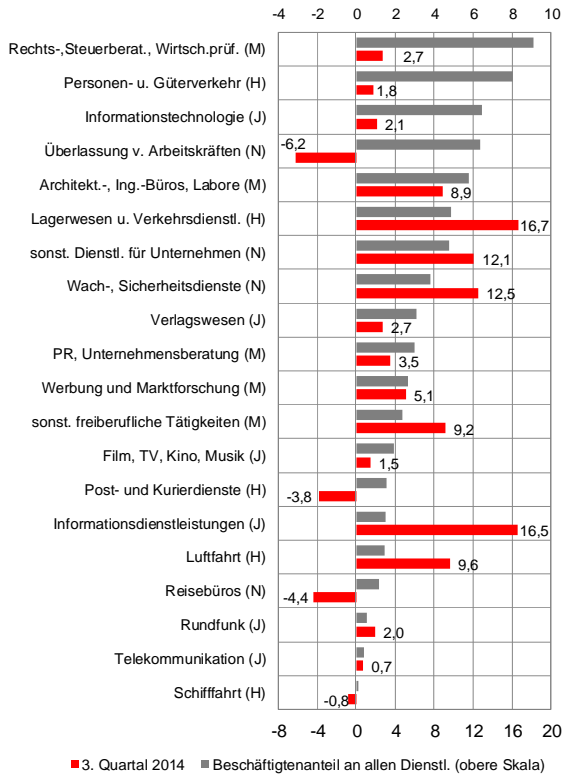
Dienstleistungen - Umsatztrends



Dienstleistungen - Beschäftigungstrends

Beschäftigungstrends ausgewählter Dienstleistungsbranchen

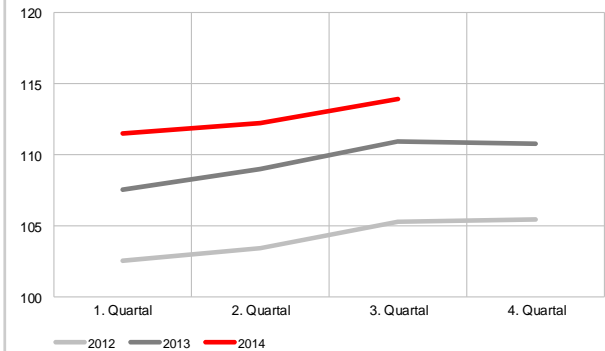
Veränderung gegenüber Vorjahresquartal in %; Beschäftigungsanteil in %



Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

Beschäftigungsentwicklung in unternehmensnahen Dienstleistungen

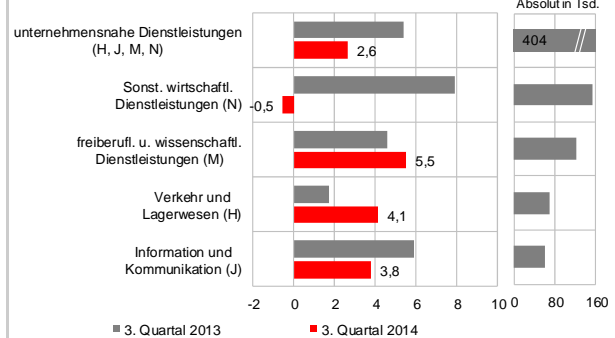
2010 = 100



Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

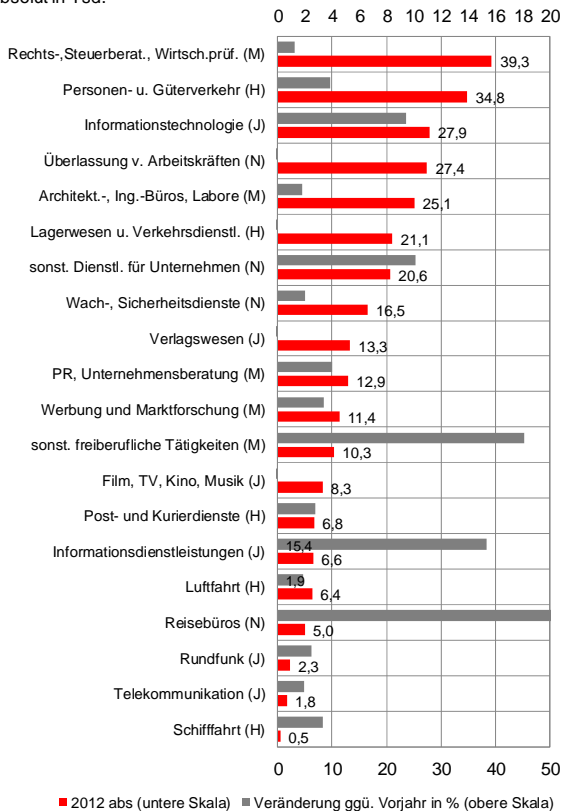
Beschäftigungstrends in unternehmensnahen Dienstleistungsbereichen

Veränderung ggü. Vorjahresquartal in %



Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

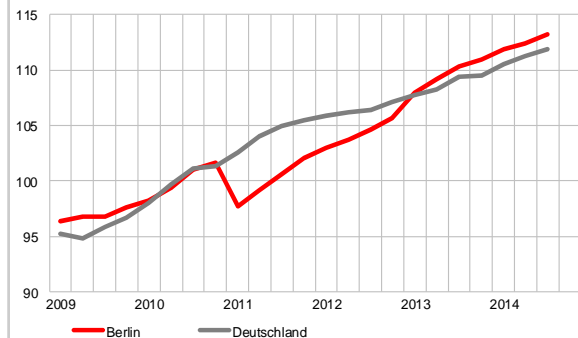
Dienstleistungsbranchen: Beschäftigung absolut in Tsd.



Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

Beschäftigungsentwicklung Unternehmensnahe Dienstleistungen

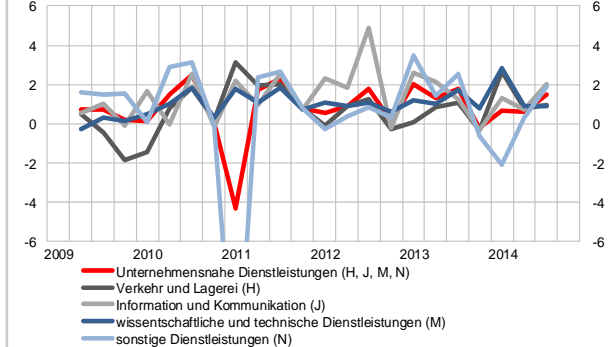
2010 = 100; saison-/kalenderbereinigte Quartalswerte



Quelle: Amt für Statistik Berlin Brandenburg, Destatis, eigene Berechnungen

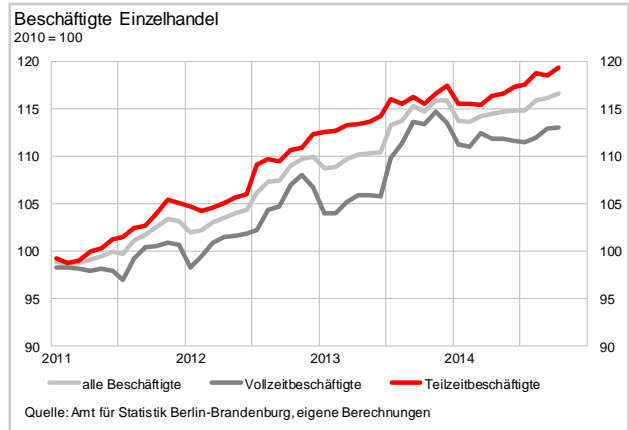
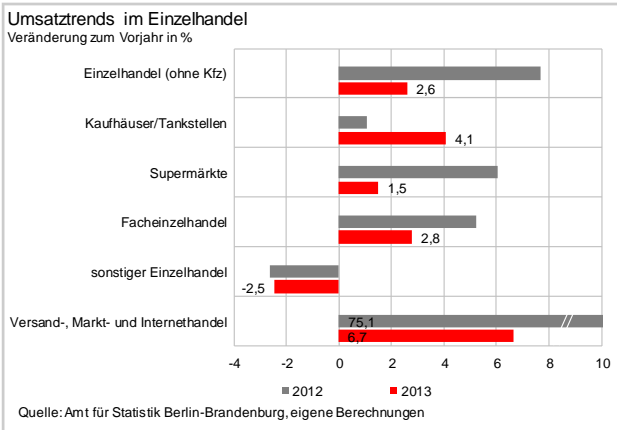
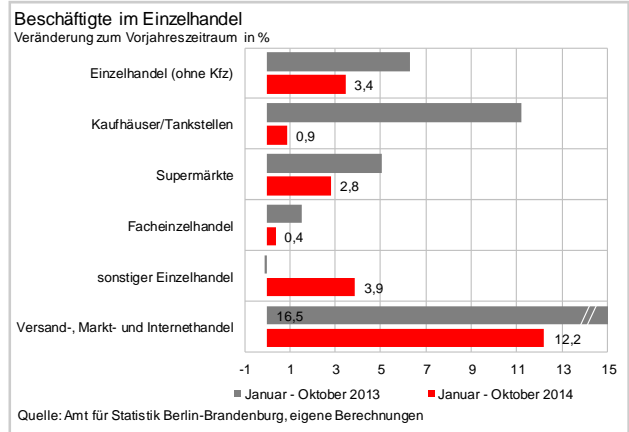
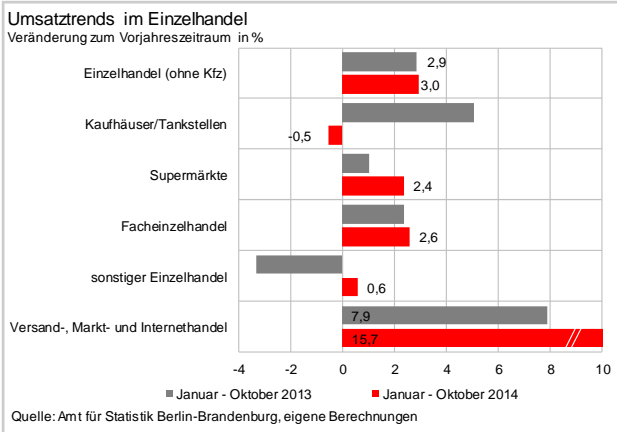
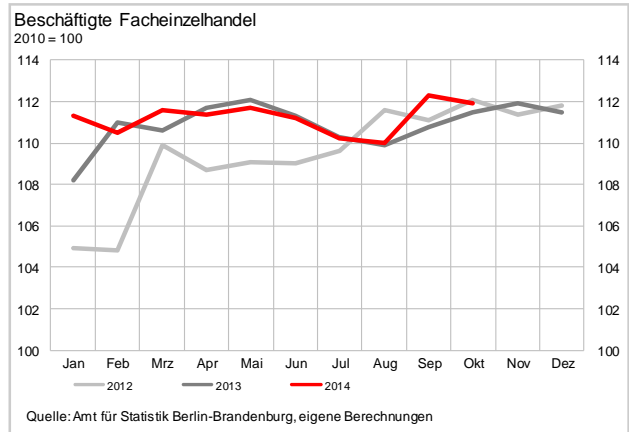
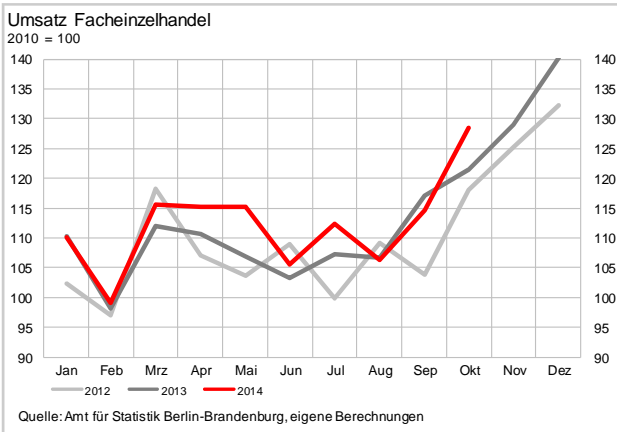
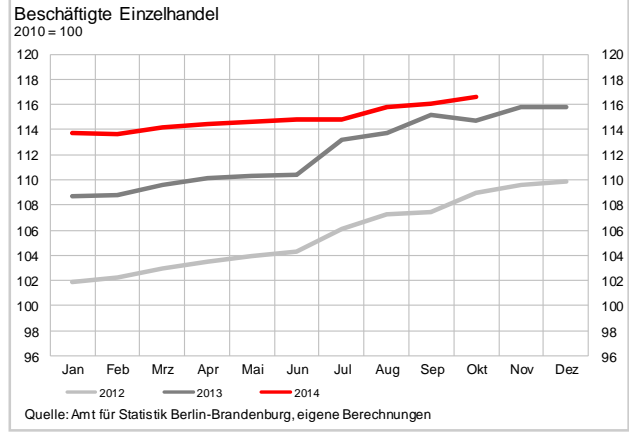
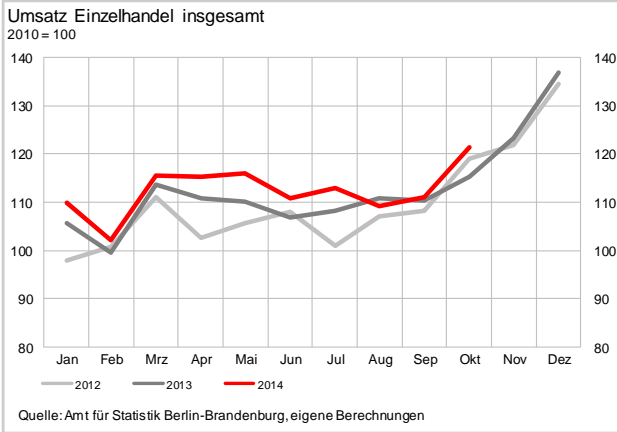
Beschäftigungsentwicklung in unternehmensnahen Dienstleistungen

Veränderung ggü. Vorquartal in %

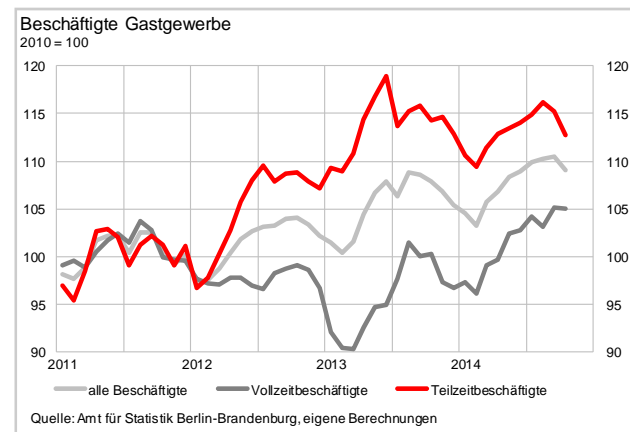
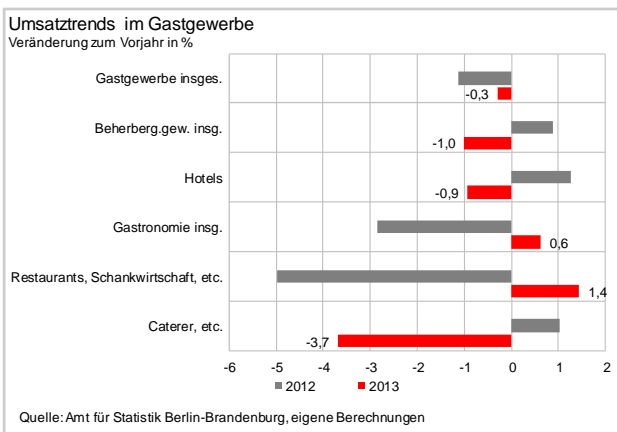
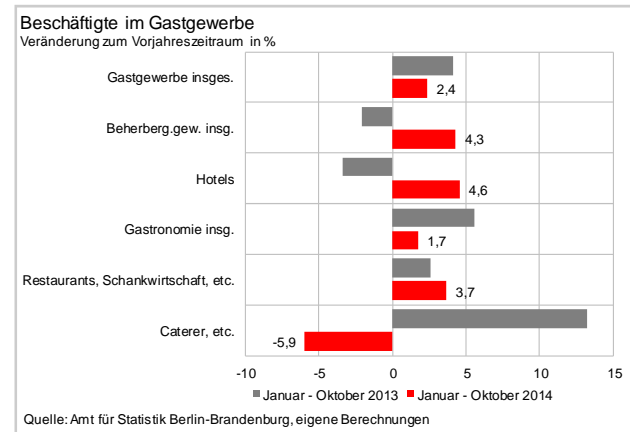
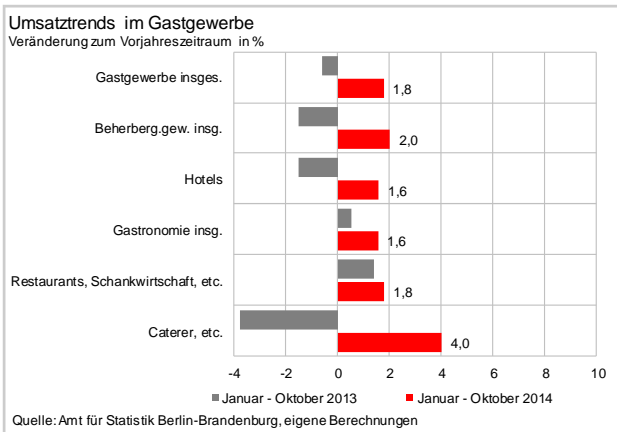
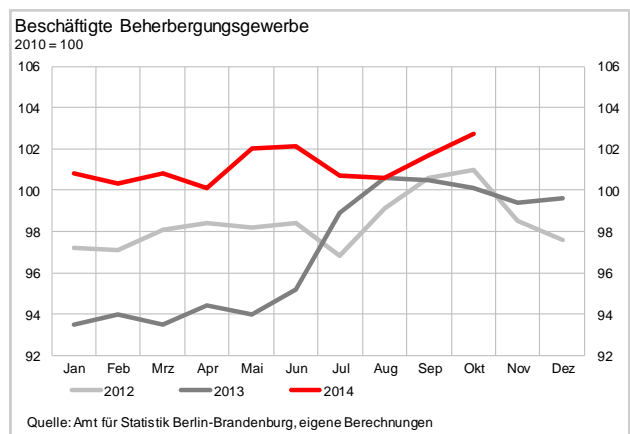
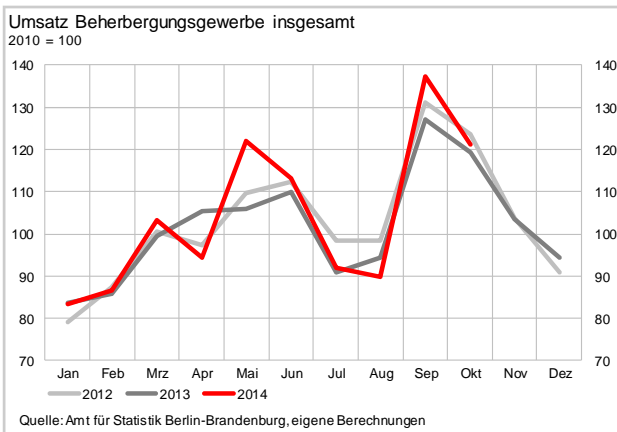
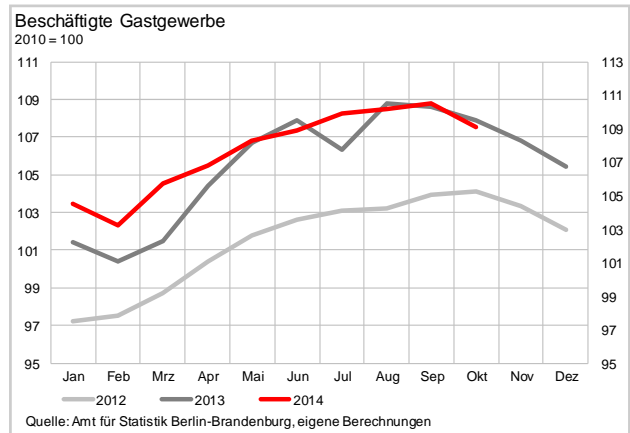
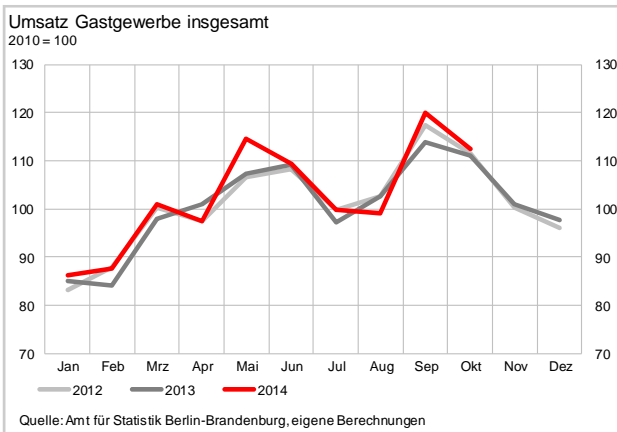


Quelle: Amt für Statistik Berlin Brandenburg, eigene Berechnungen

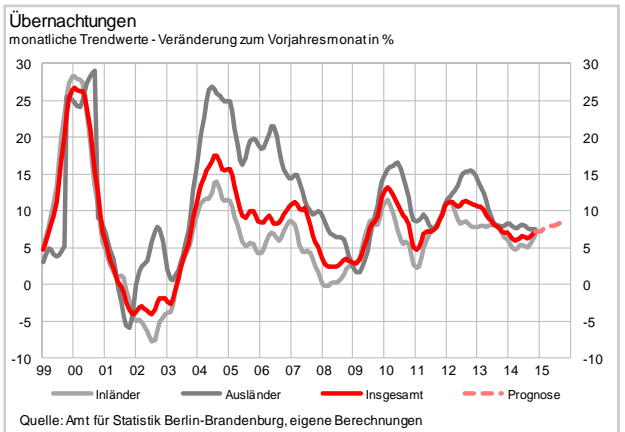
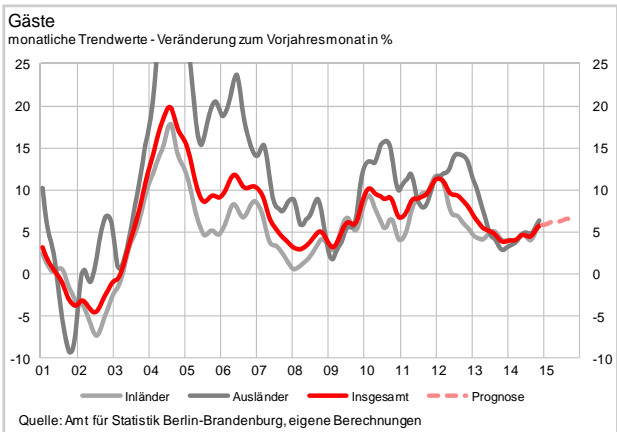
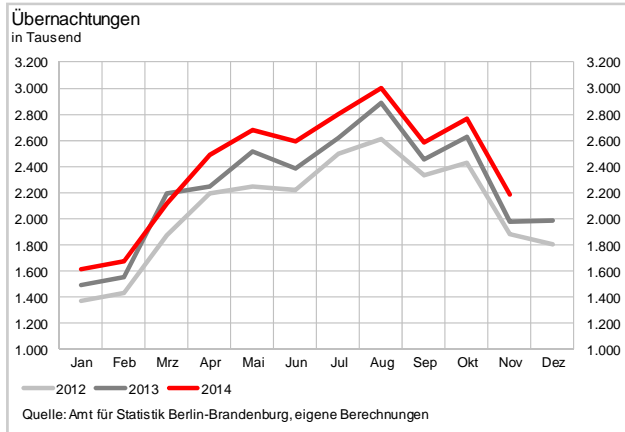
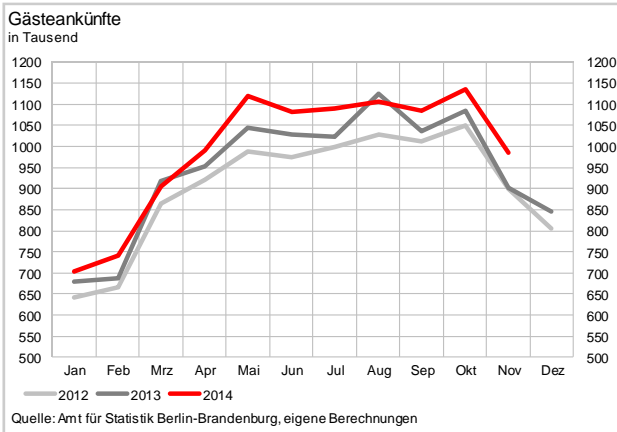
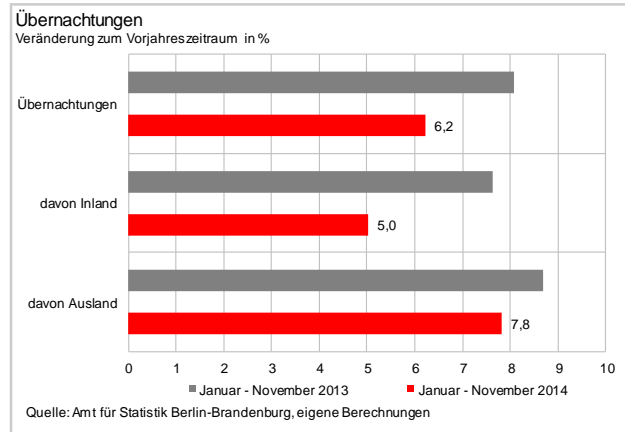
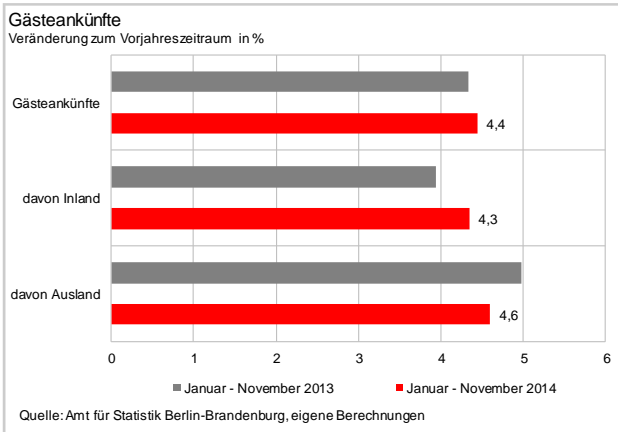
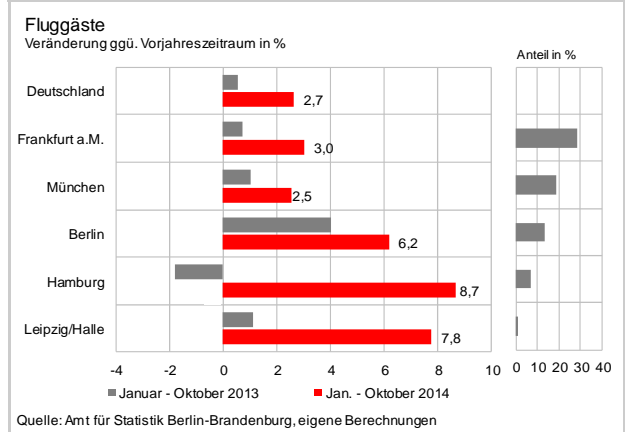
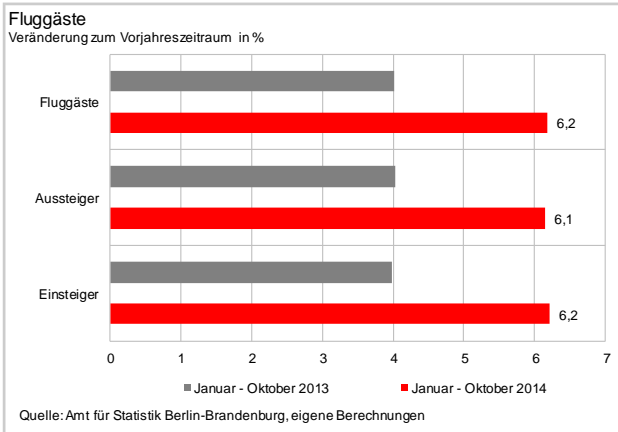
Einzelhandel



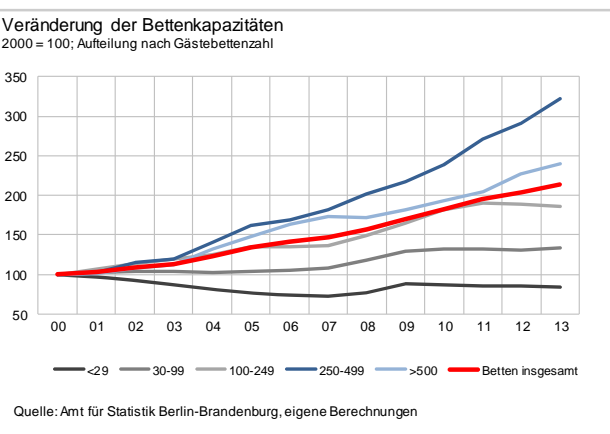
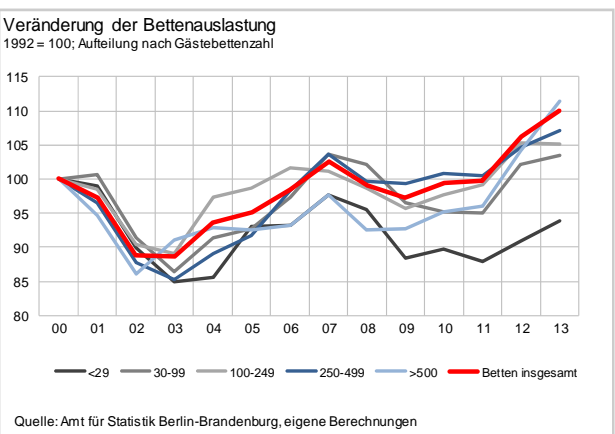
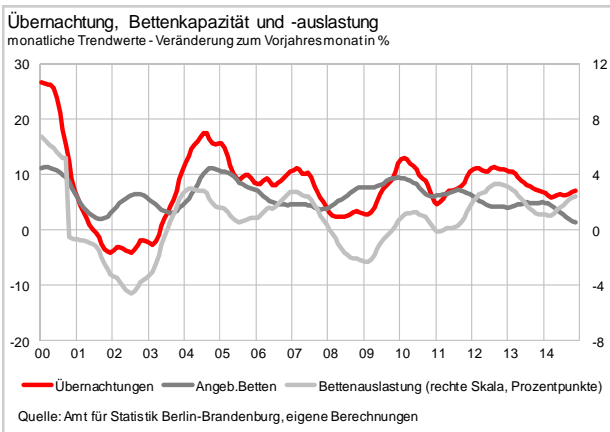
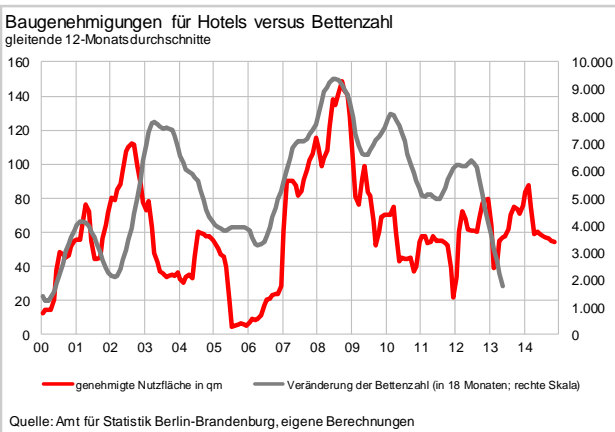
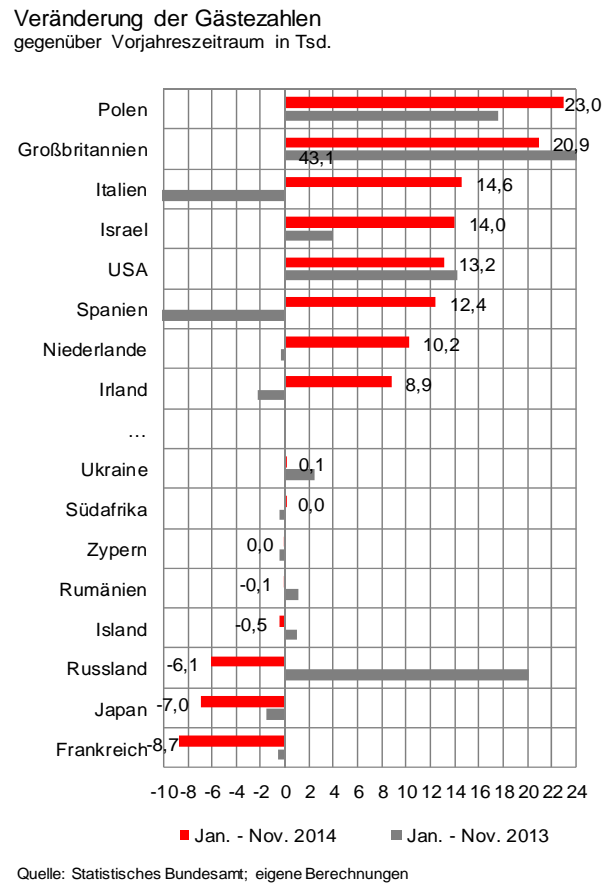
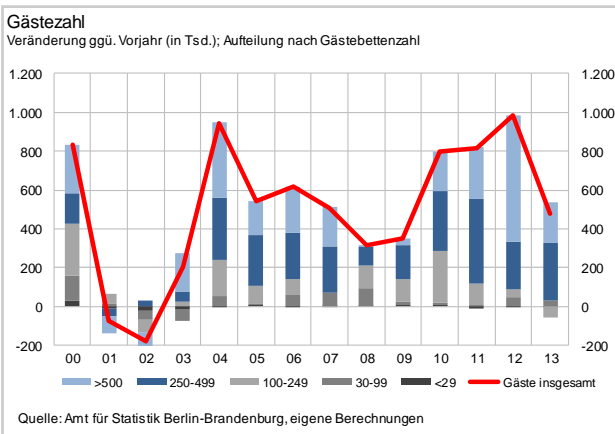
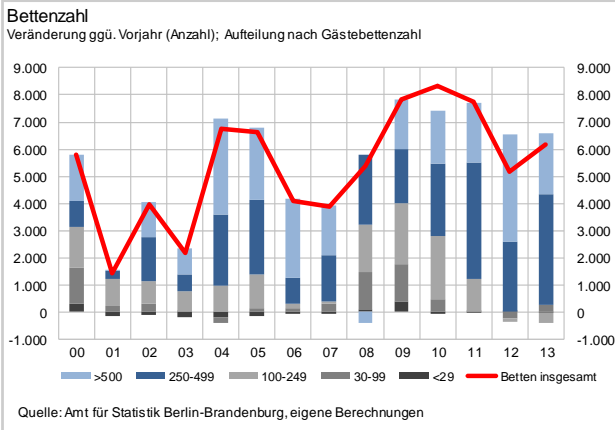
Gastgewerbe



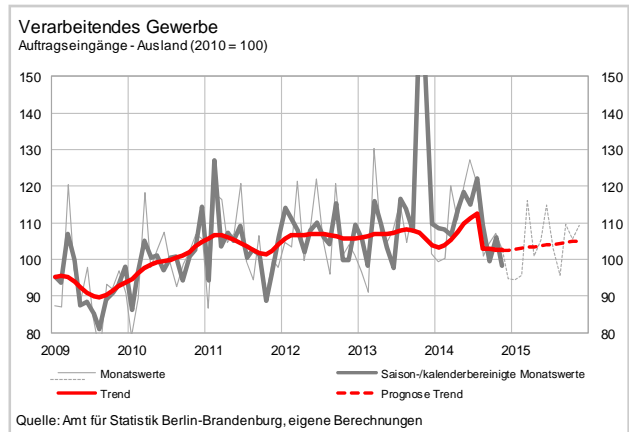
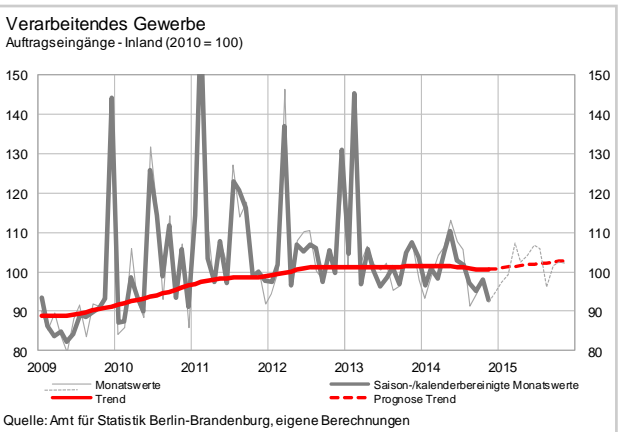
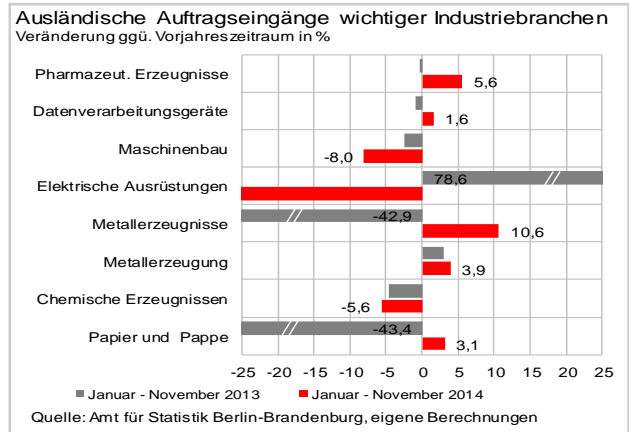
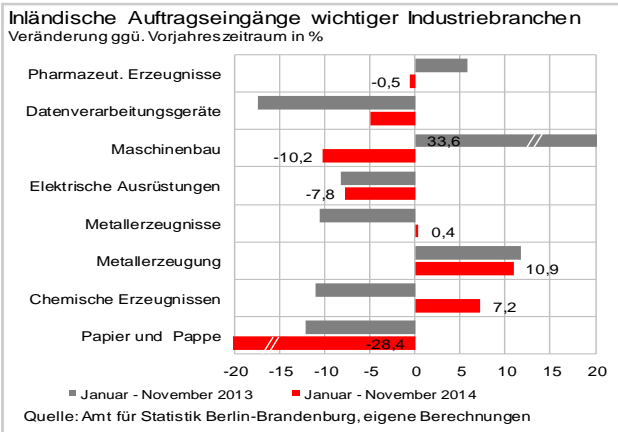
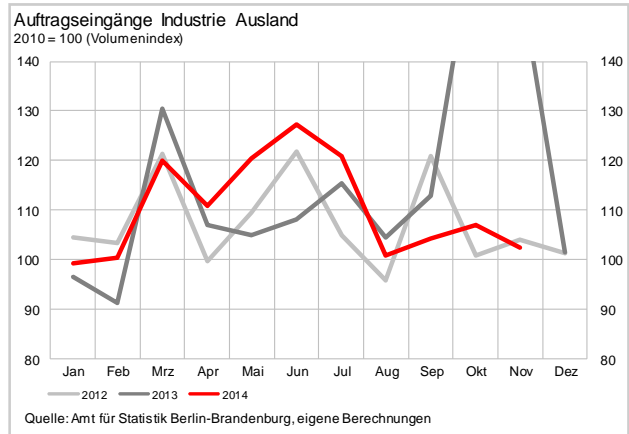
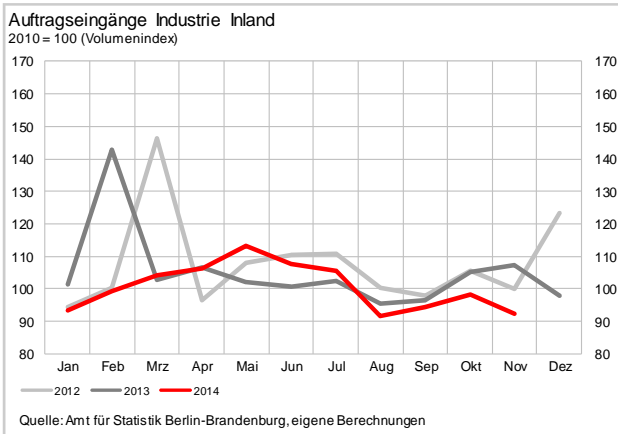
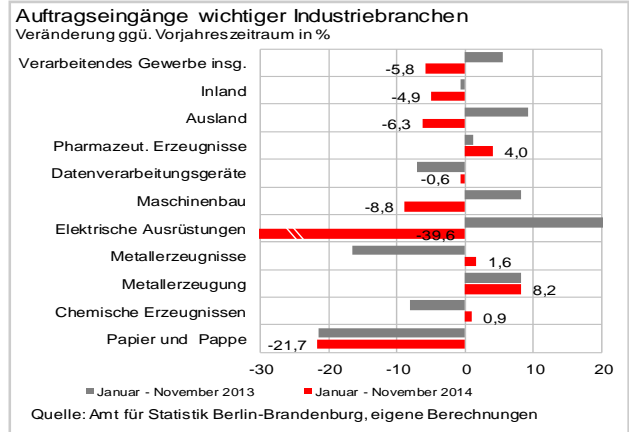
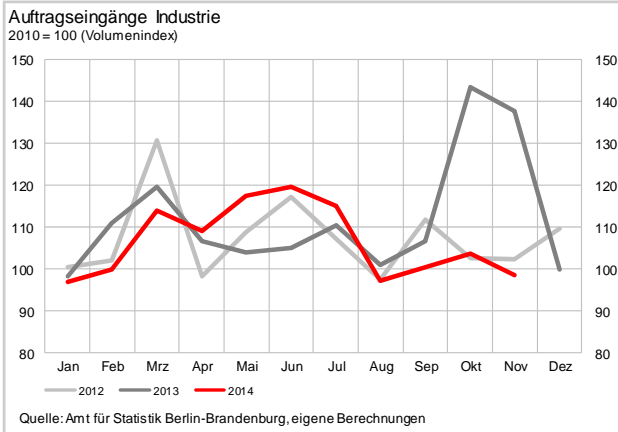
Tourismus



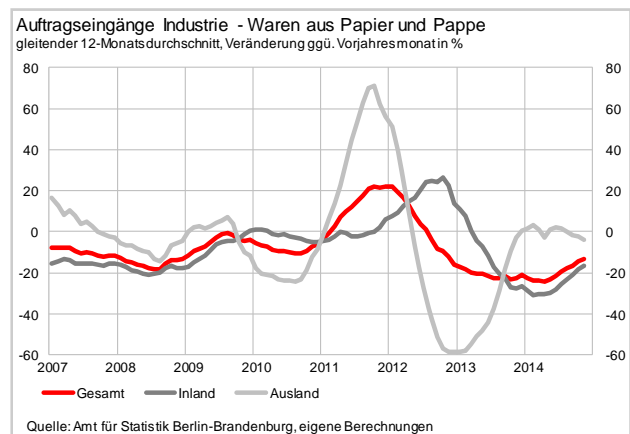
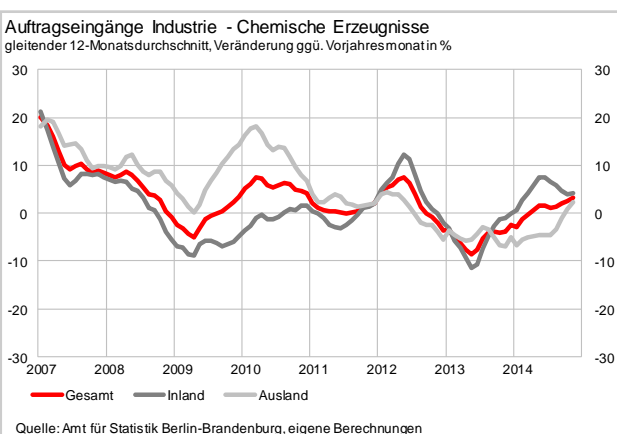
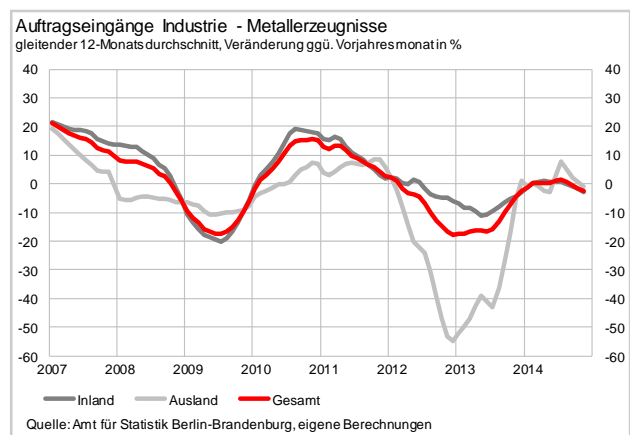
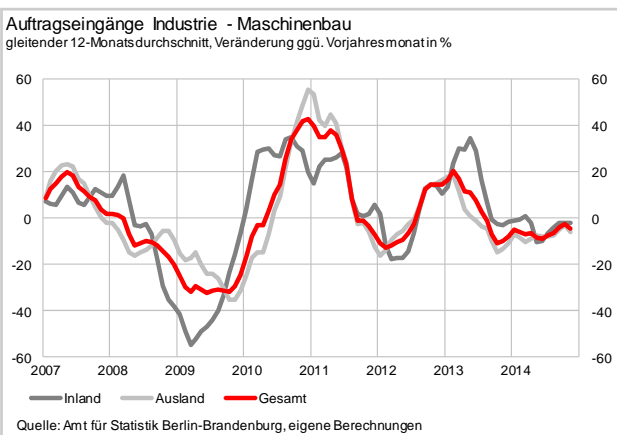
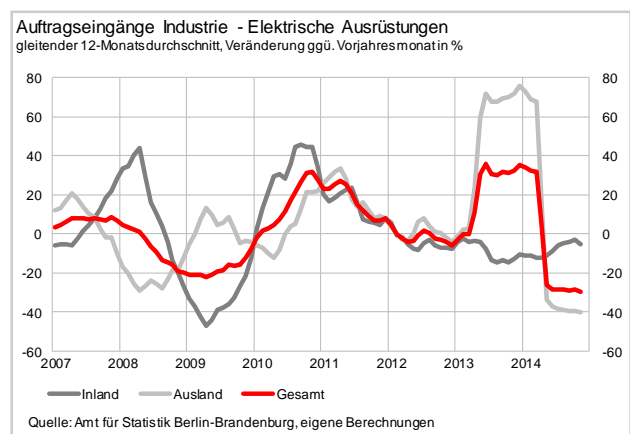
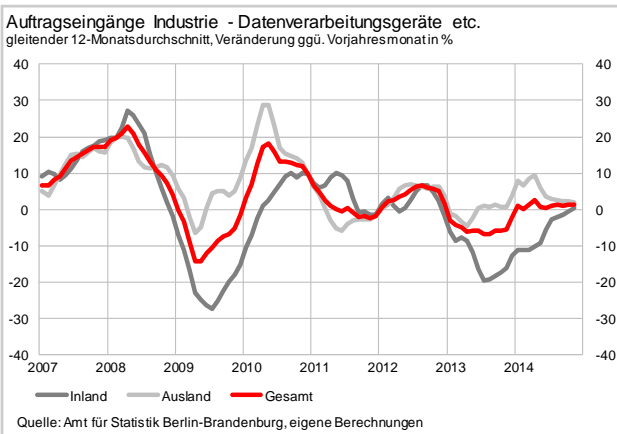
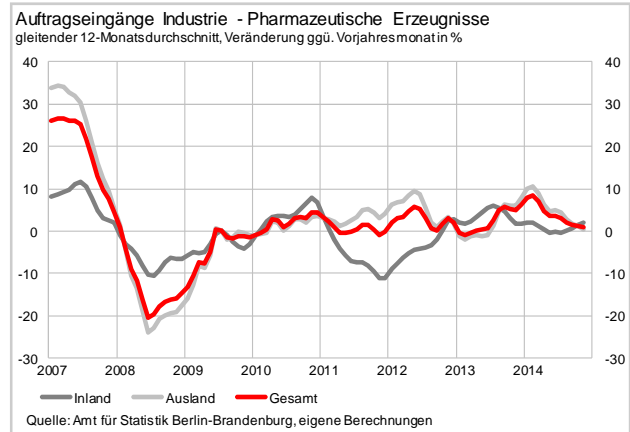
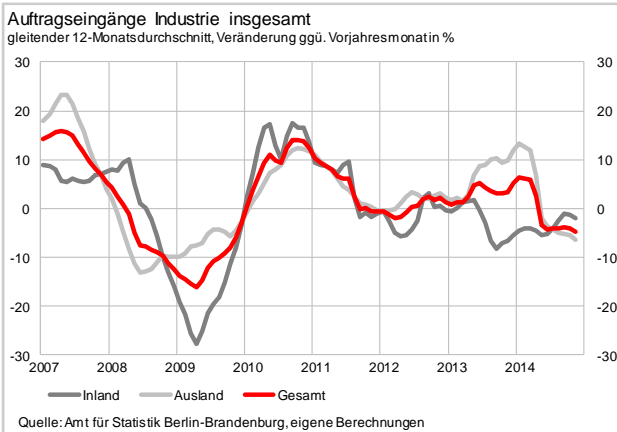
Tourismus



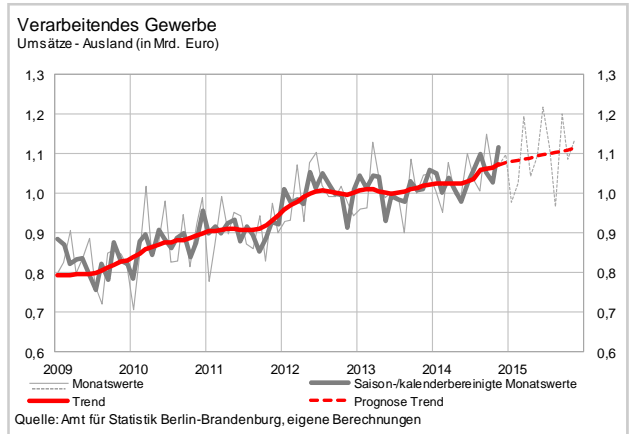
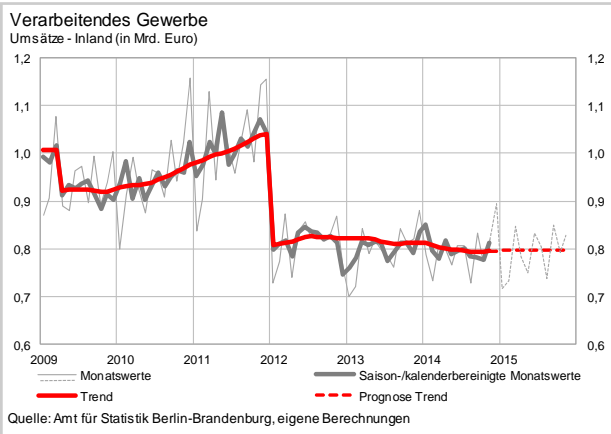
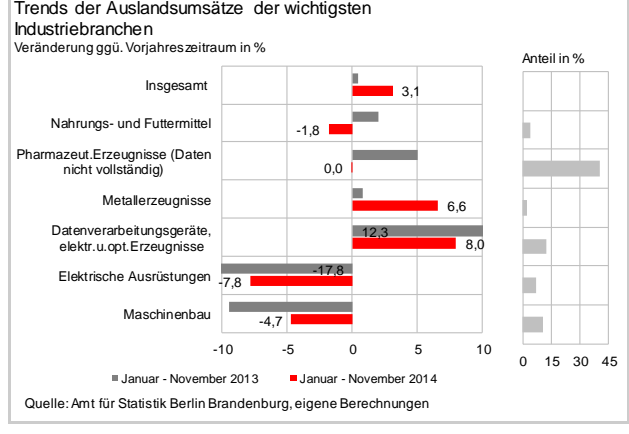
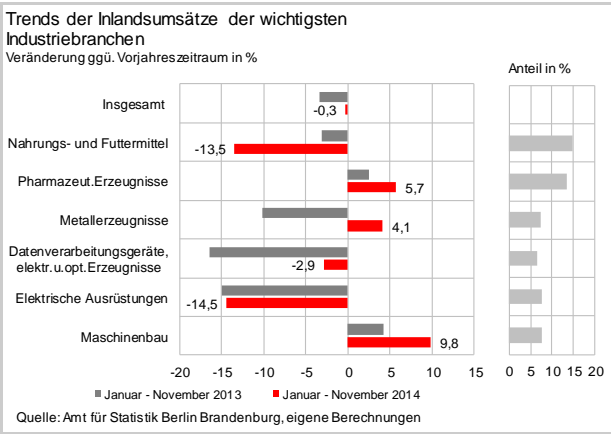
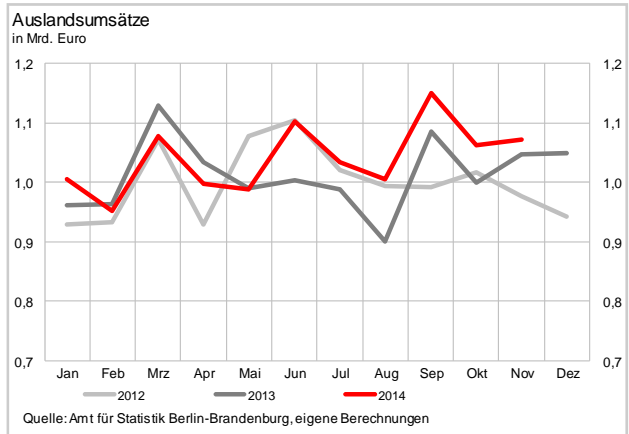
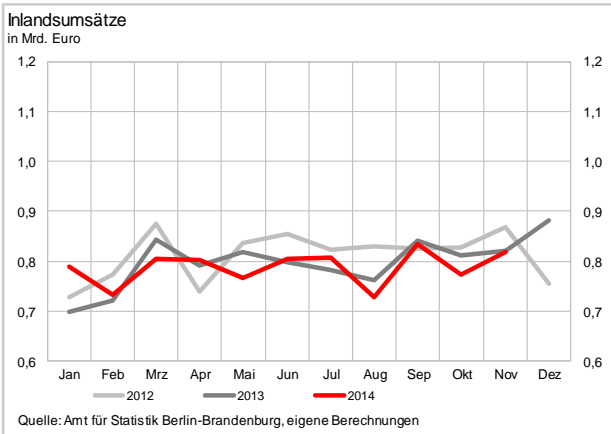
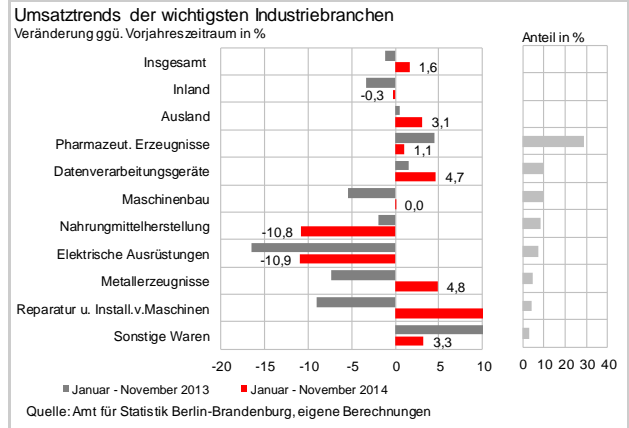
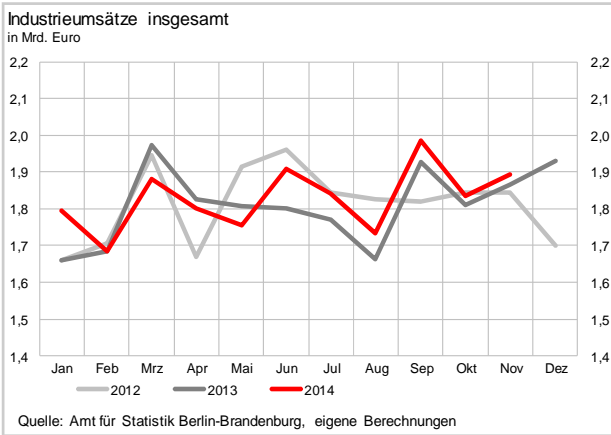
Industrie - Auftragseingänge im Überblick



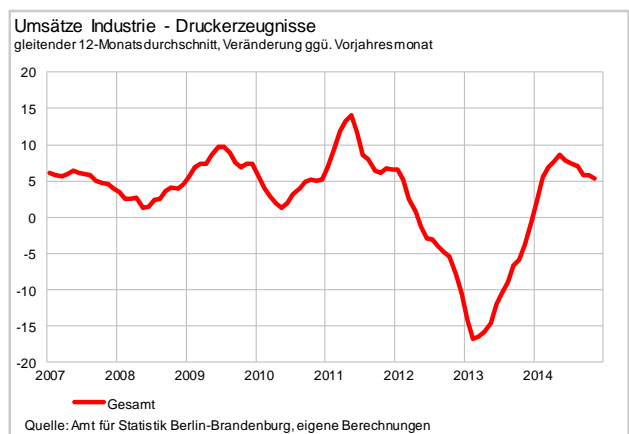
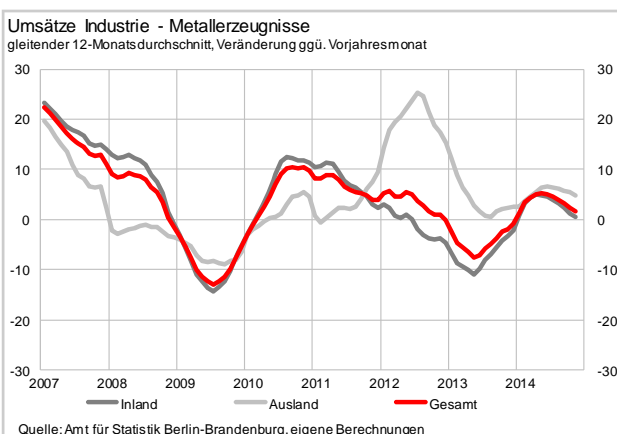
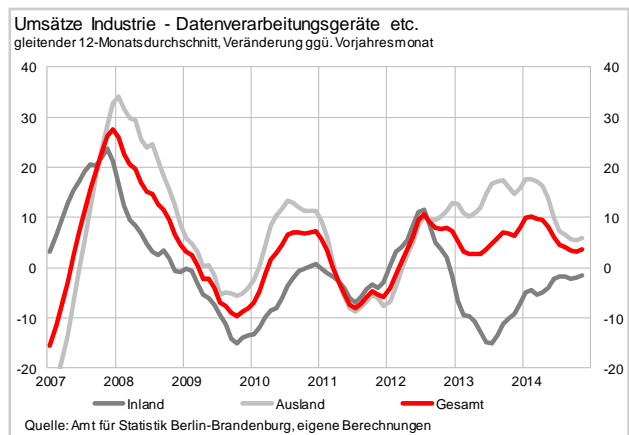
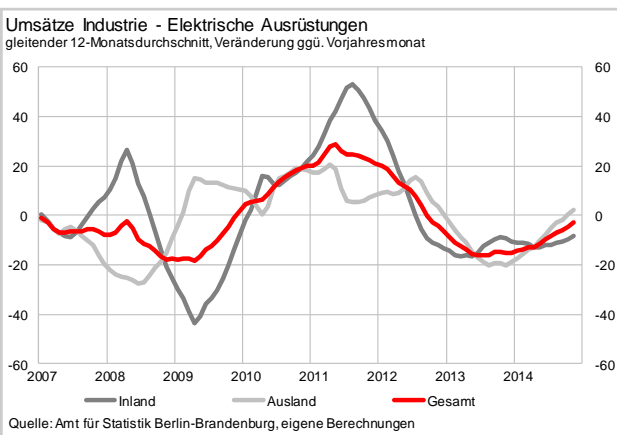
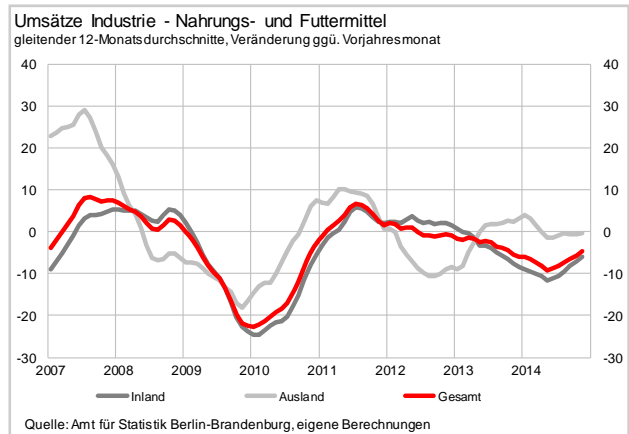
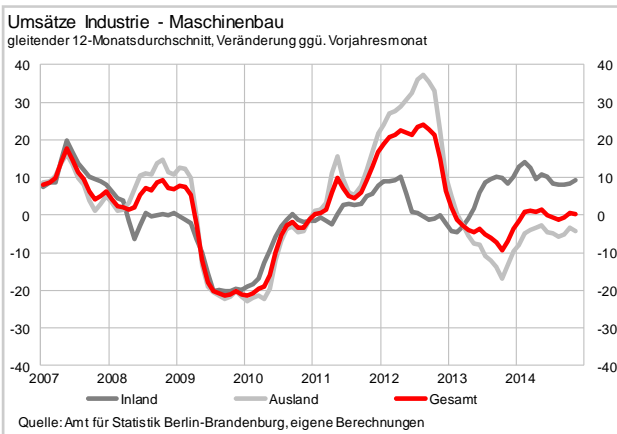
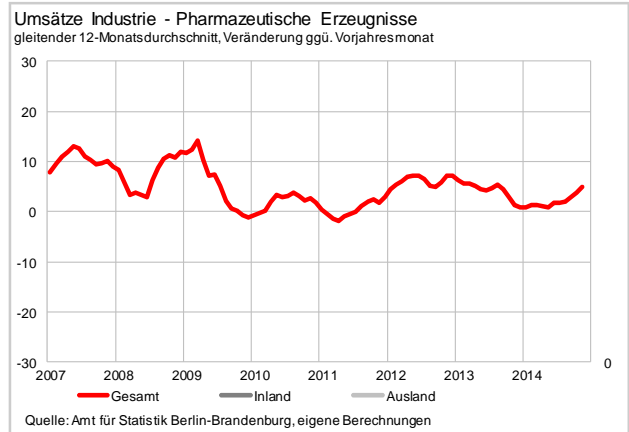
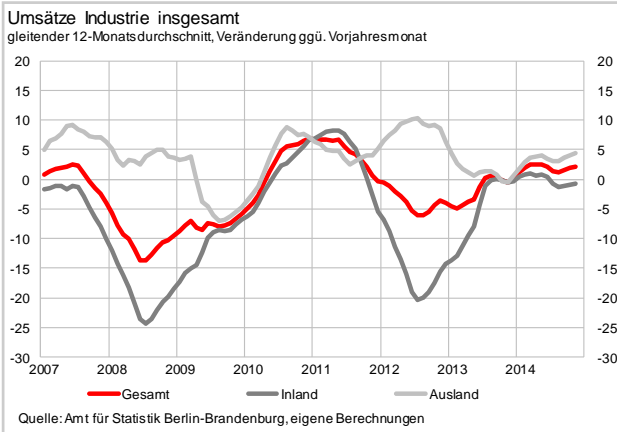
Industrieaufträge: Trends der wichtigsten Branchen



Industrie - Umsätze im Überblick



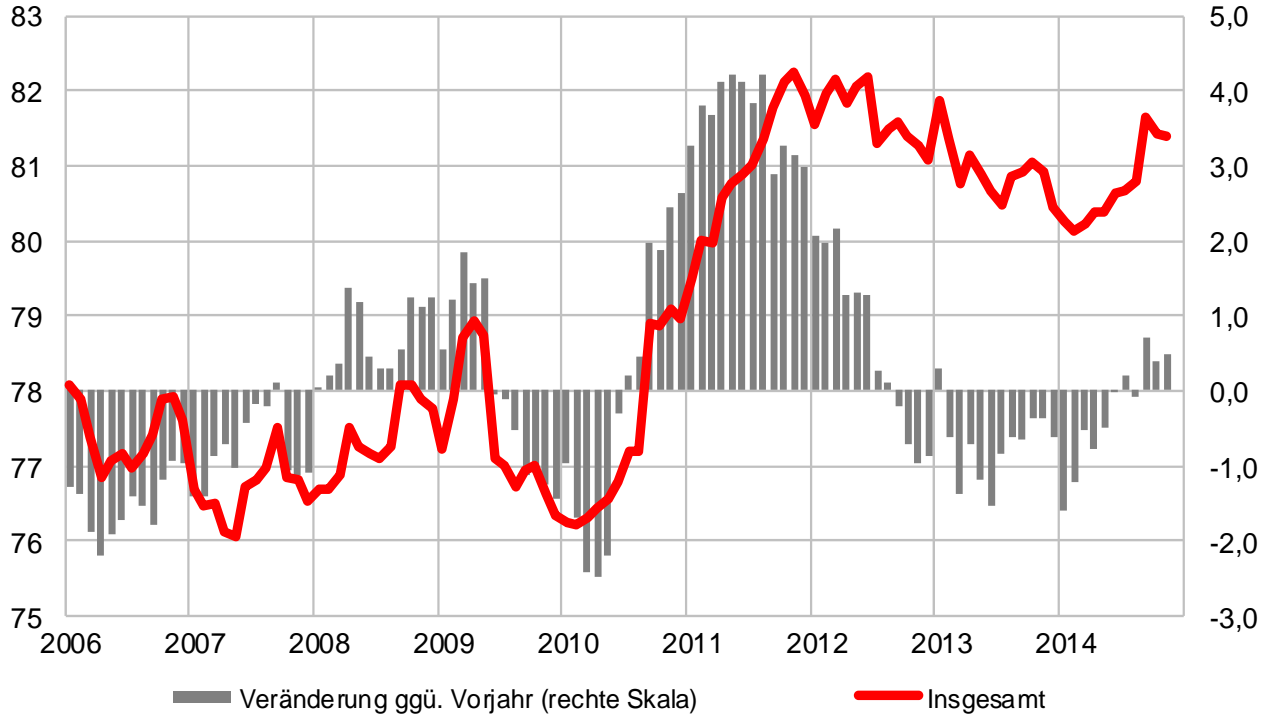
Industrieumsätze: Trends der wichtigsten Branchen



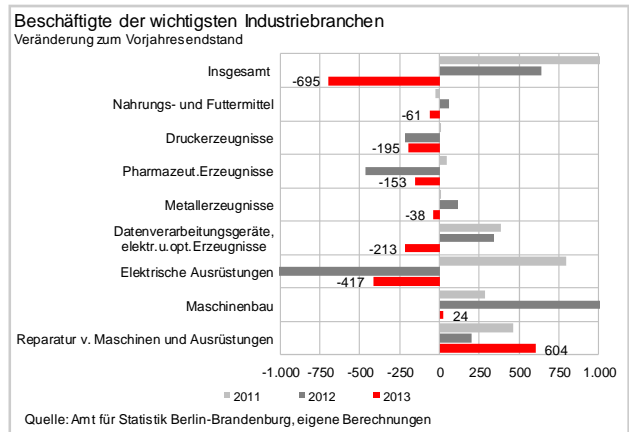
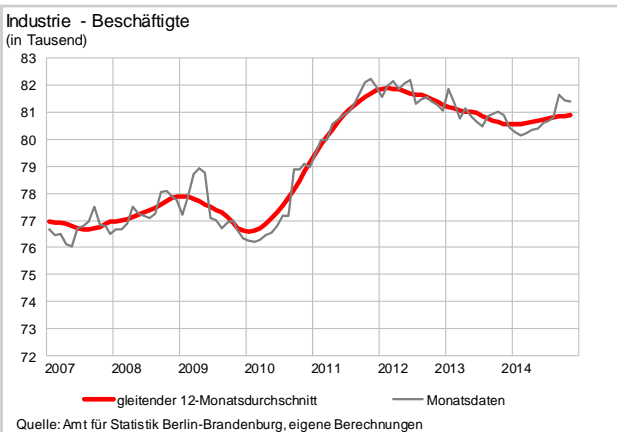
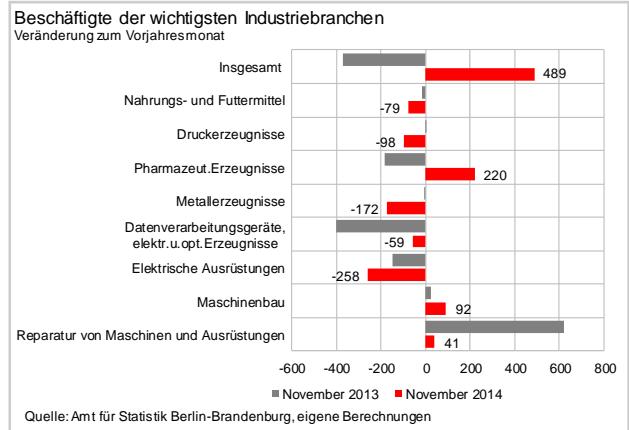
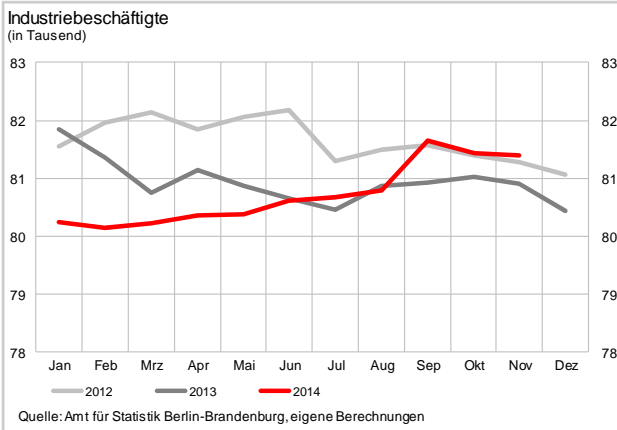
Industrie - Beschäftigte

(Durch die Änderung der Systematik der Wirtschaftszweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)

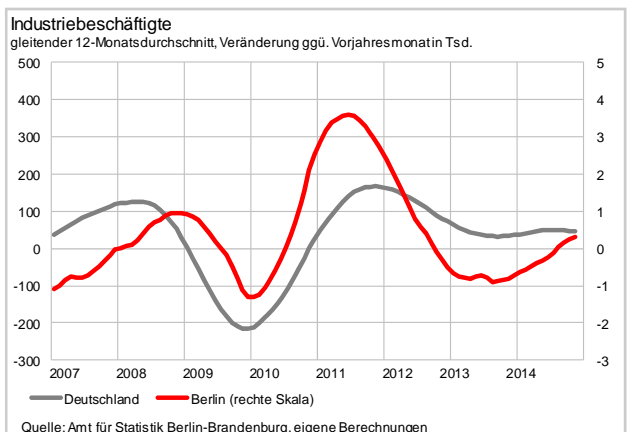
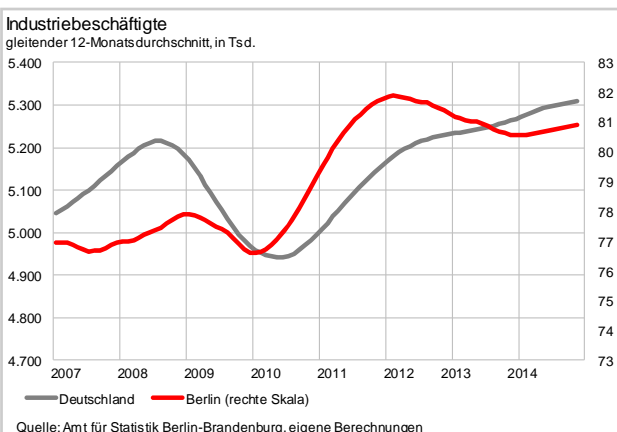
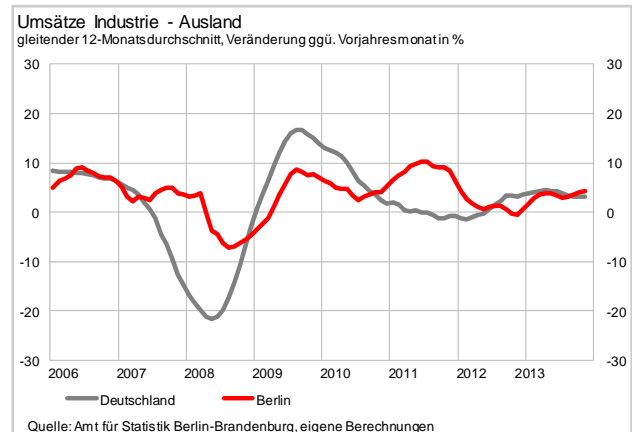
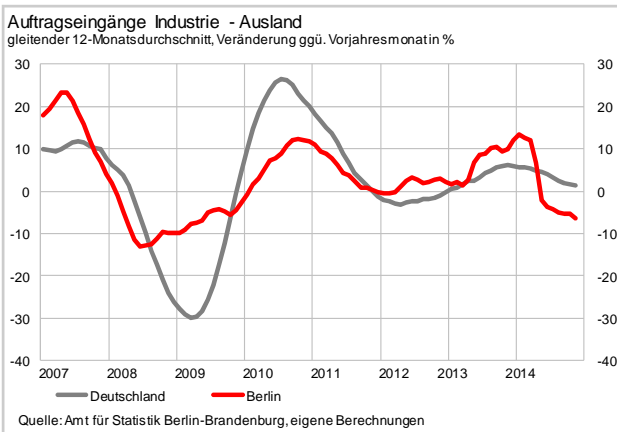
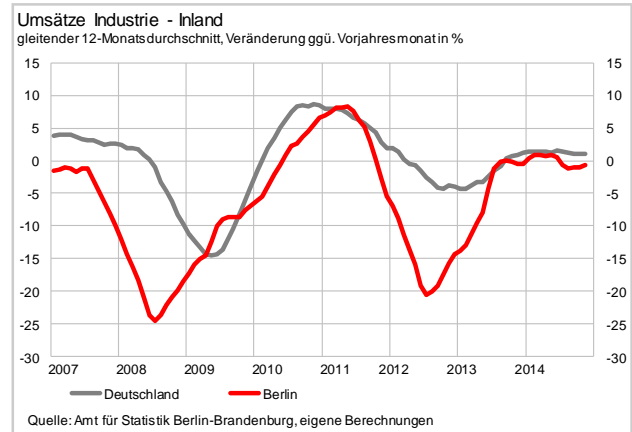
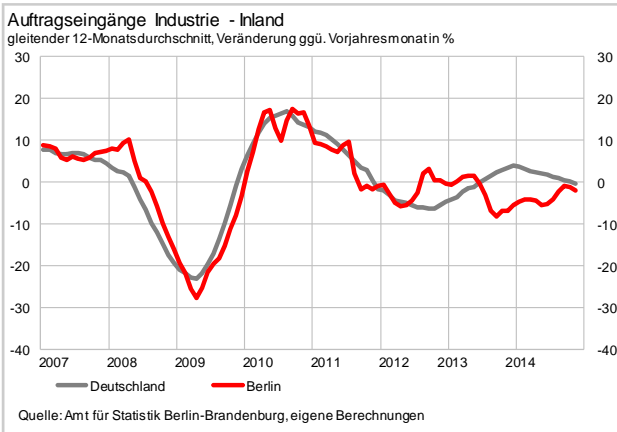
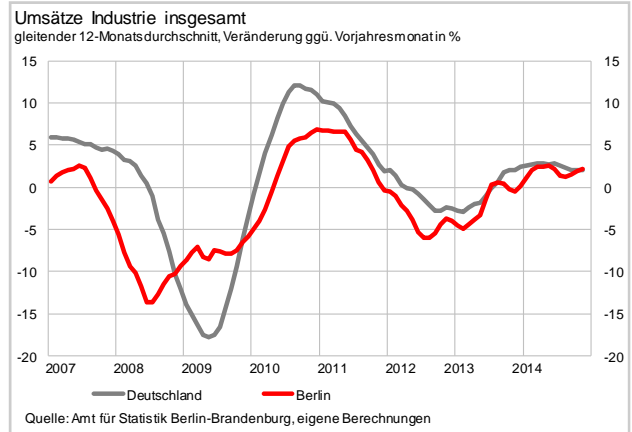
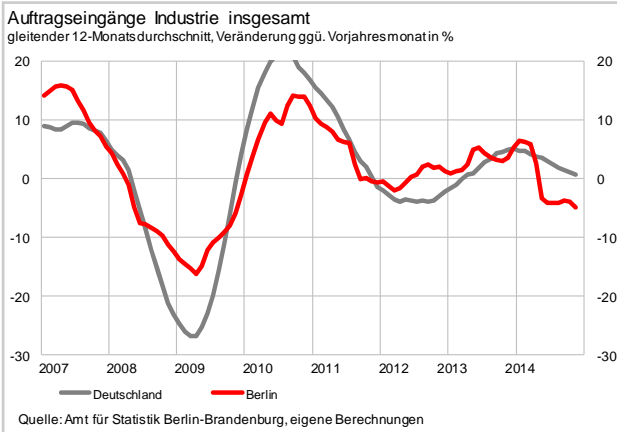
Industriebeschäftigte (in Tausend)



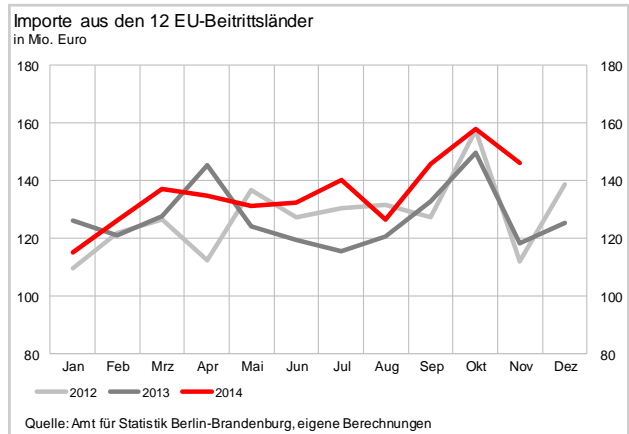
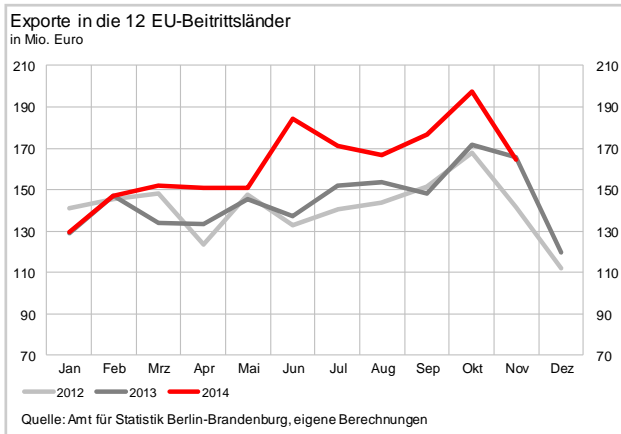
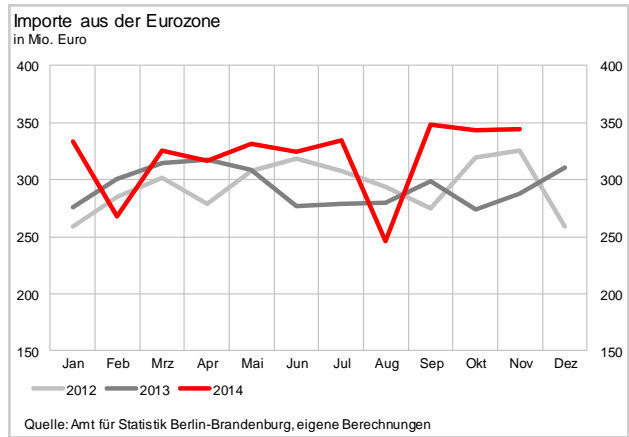
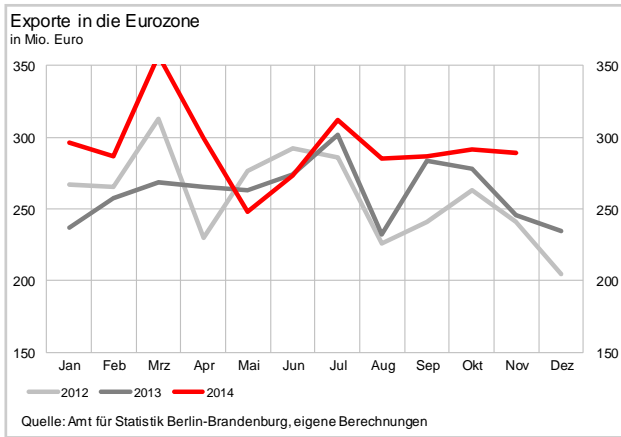
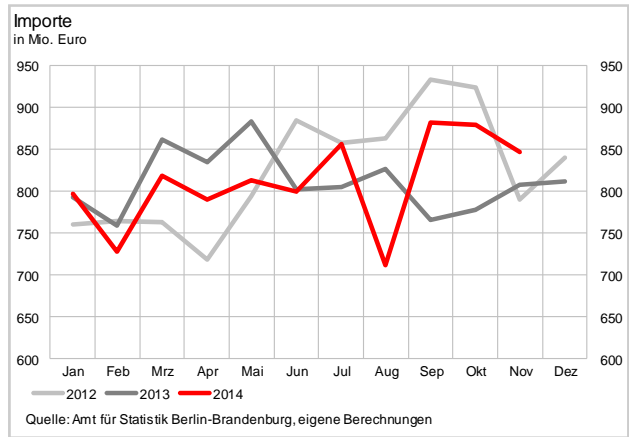
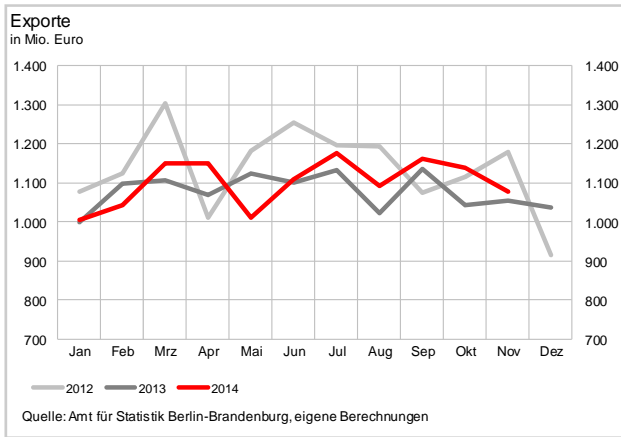
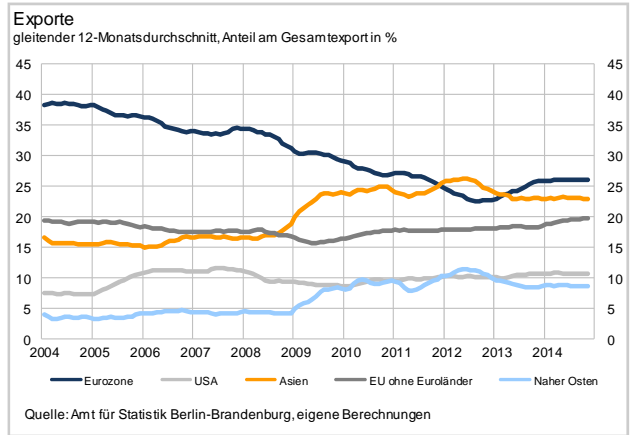
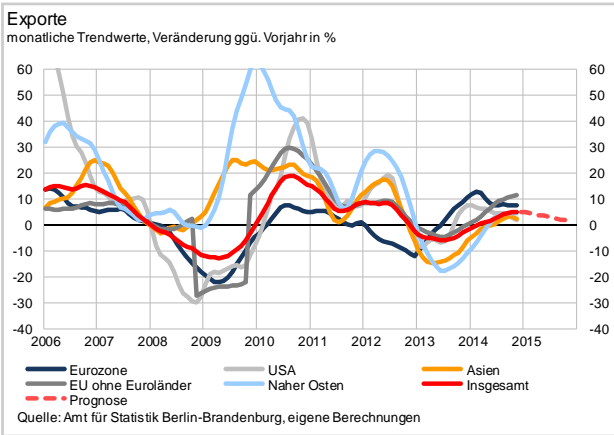
Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen



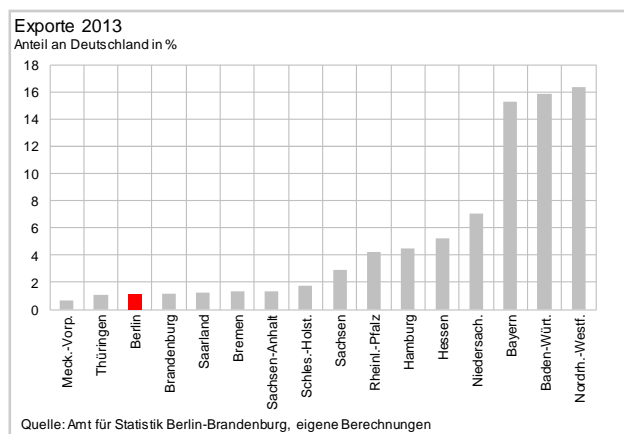
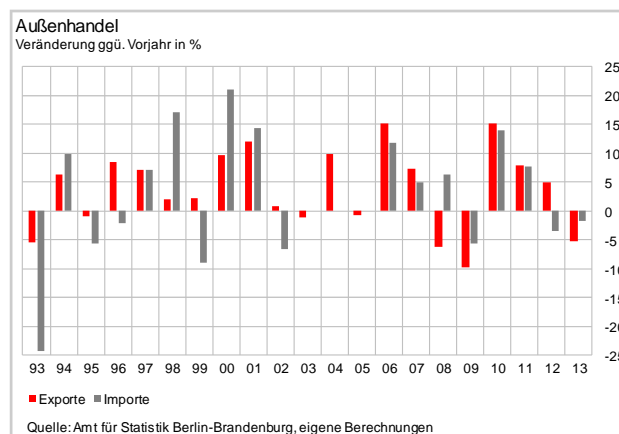
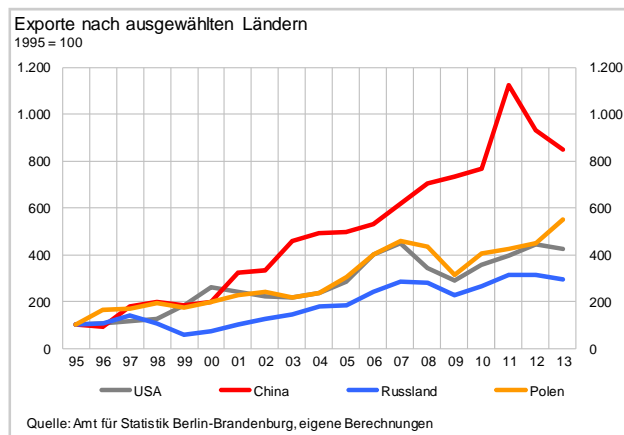
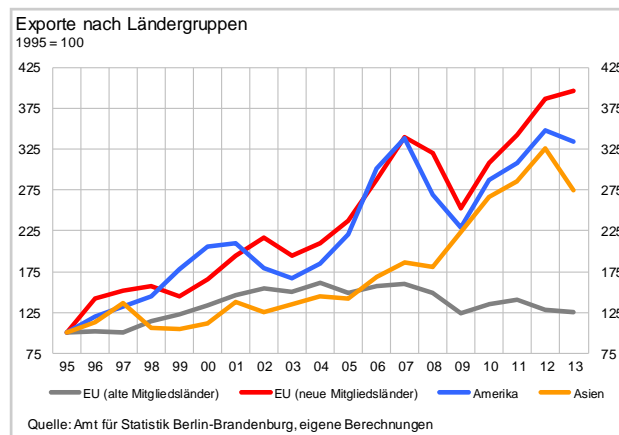
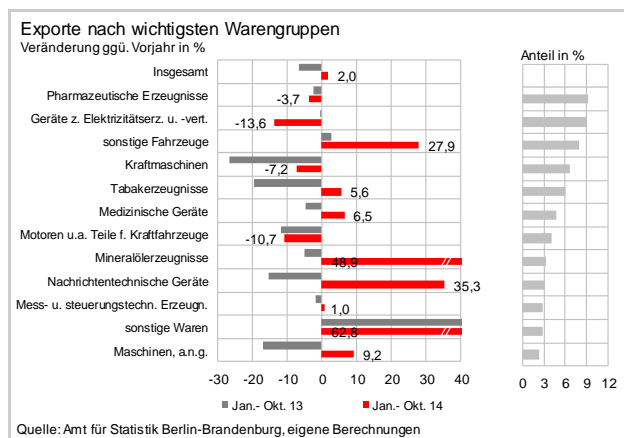
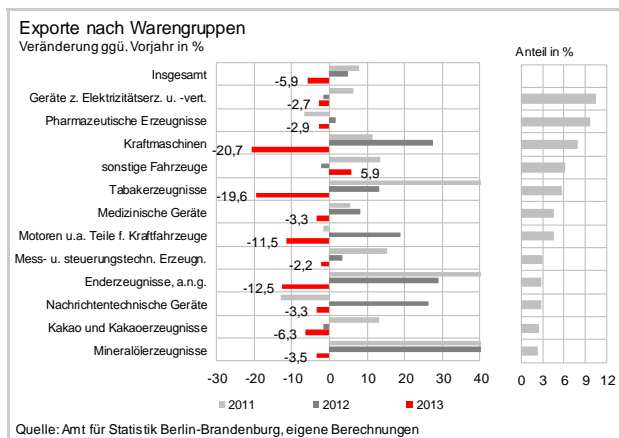
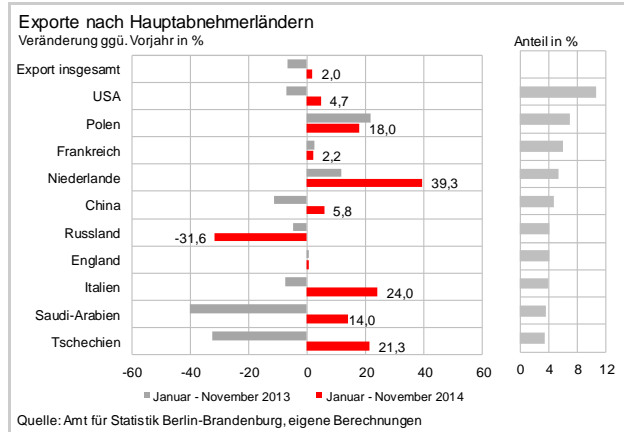
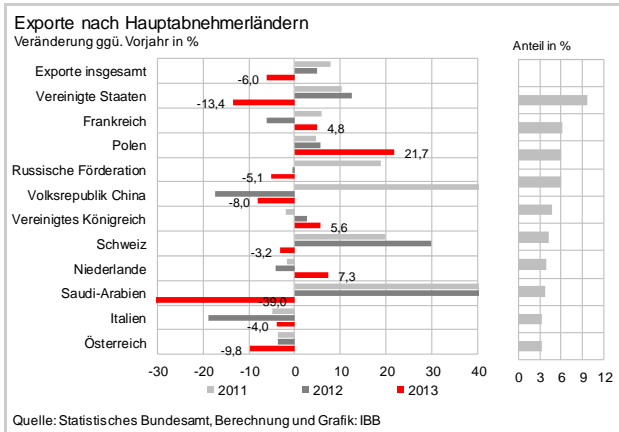
Industrie - Auftragseingänge und Umsätze im Deutschlandvergleich



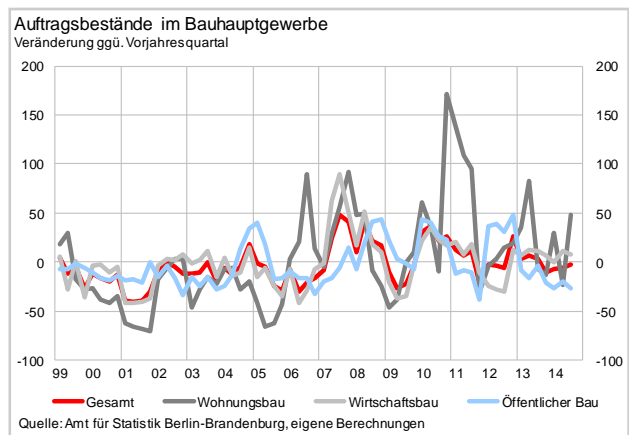
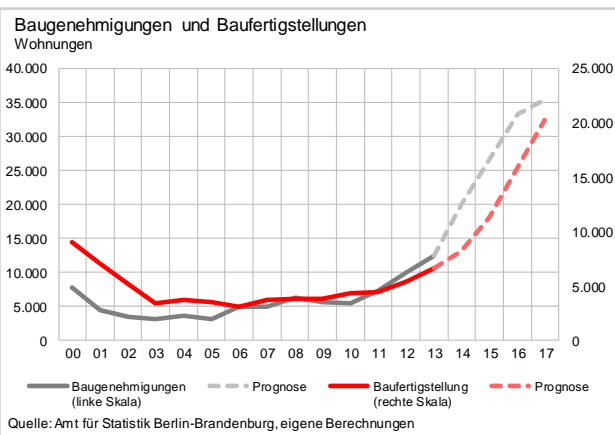
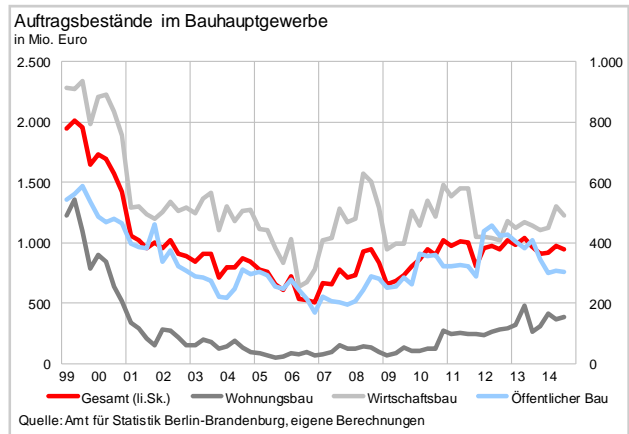
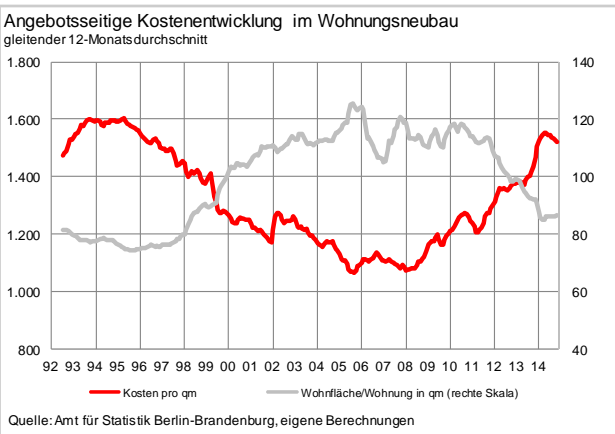
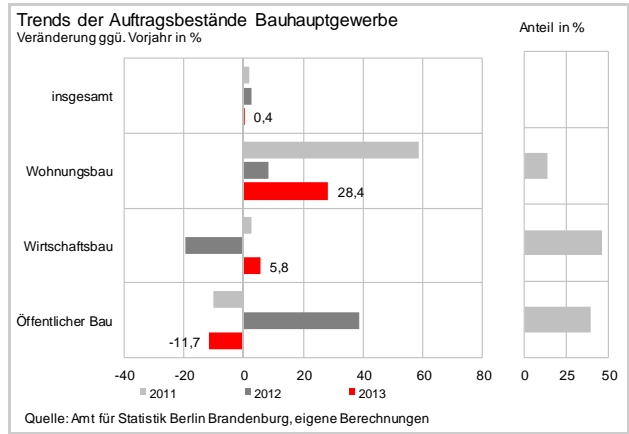
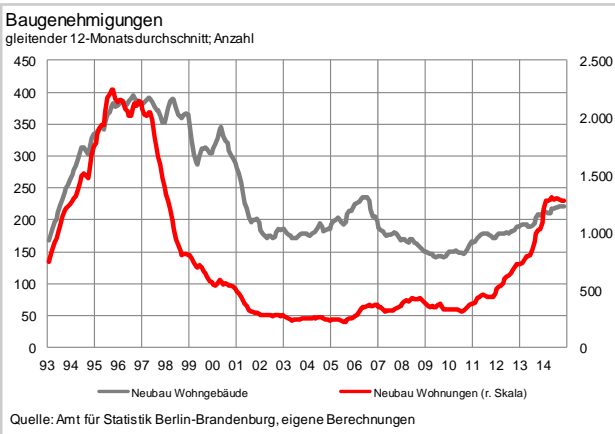
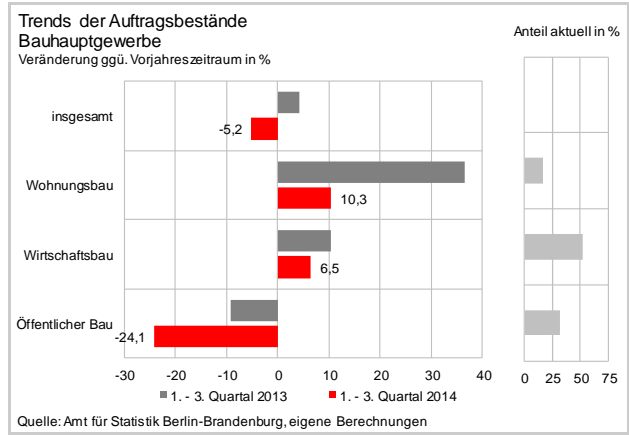
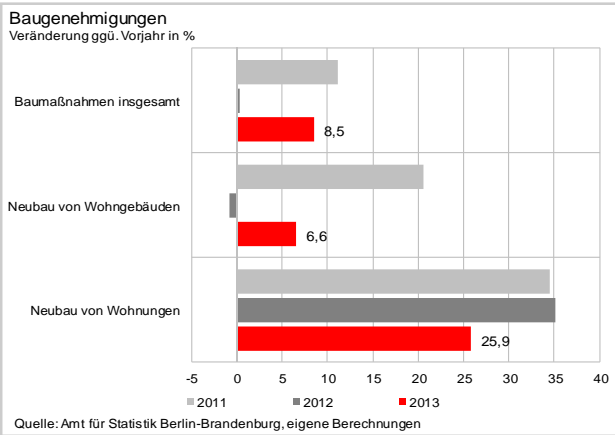
Trends der Ein- und Ausfuhren



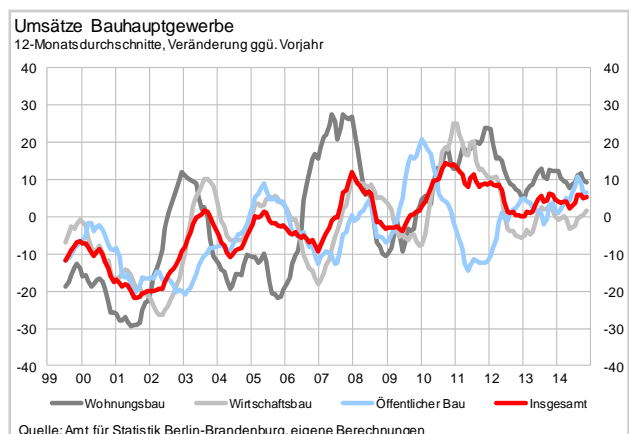
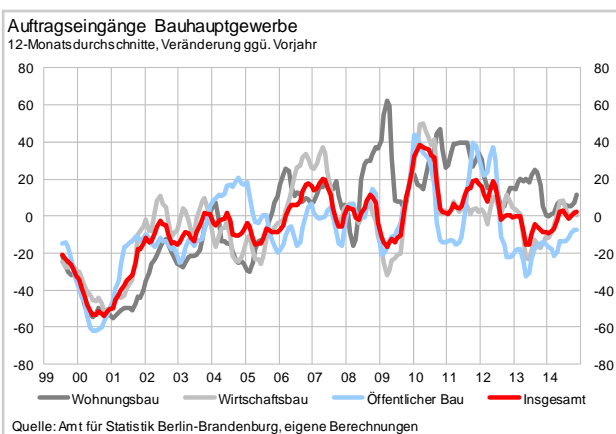
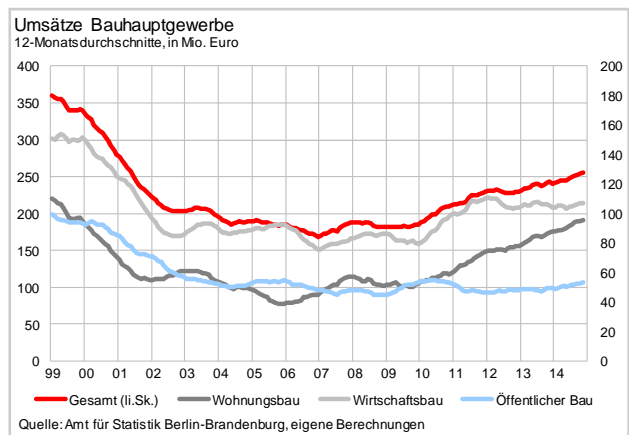
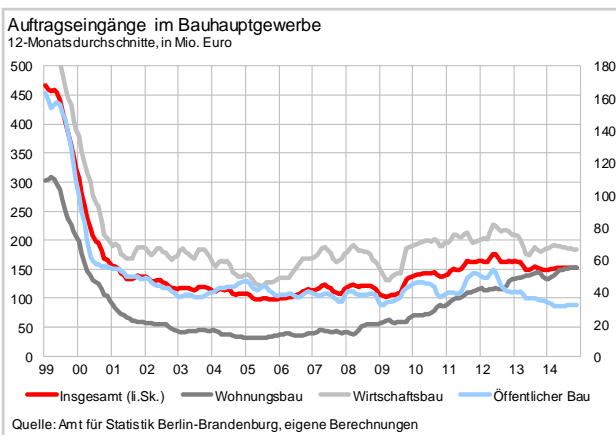
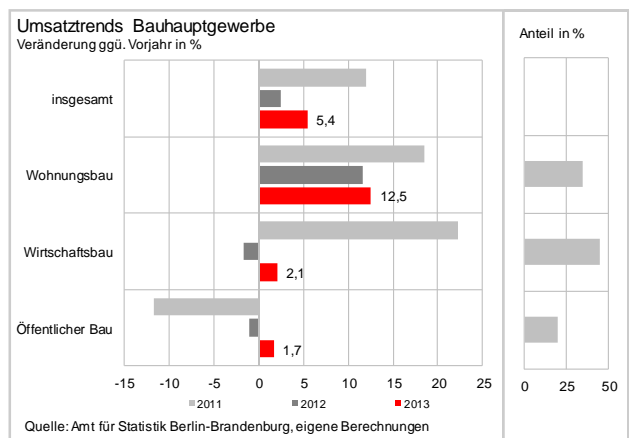
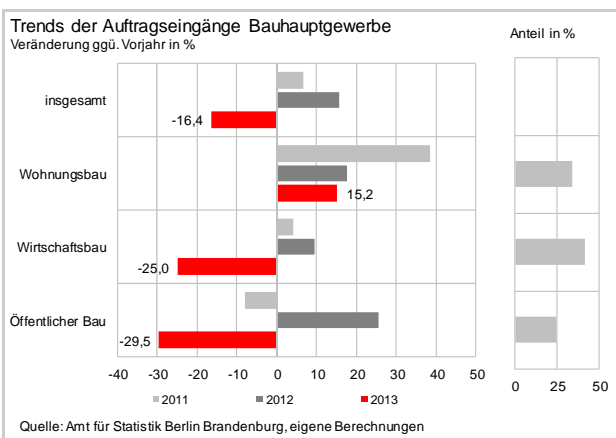
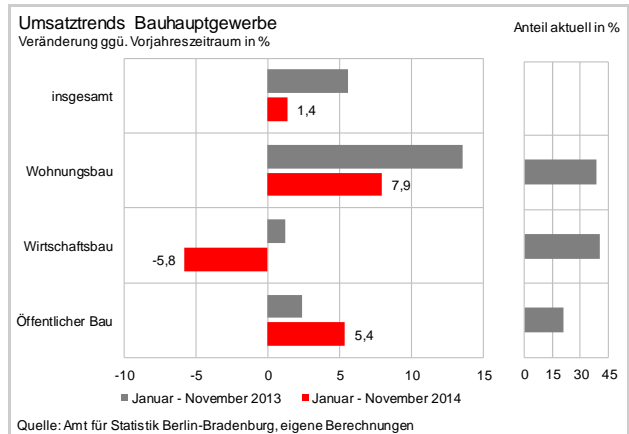
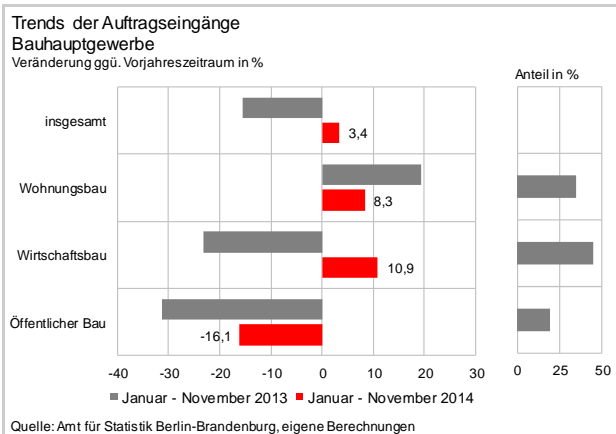
Exporte nach Waren- und Ländergruppen



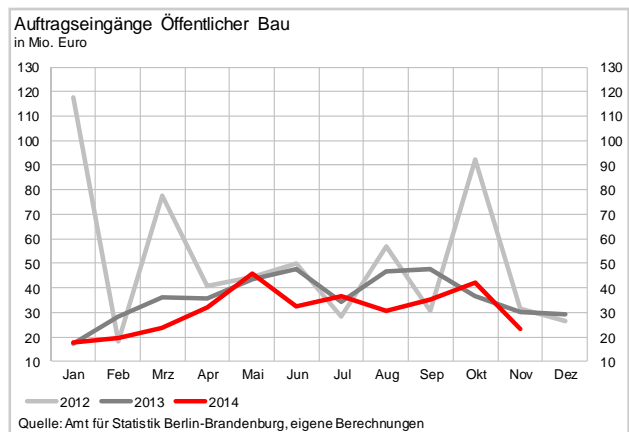
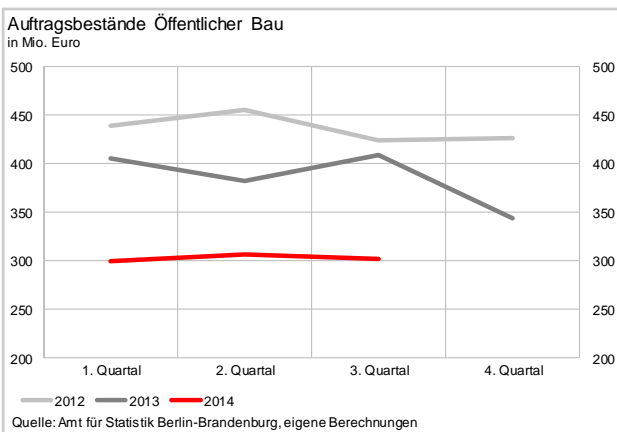
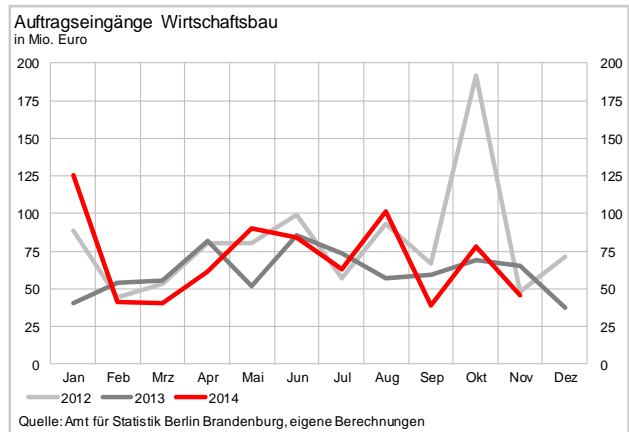
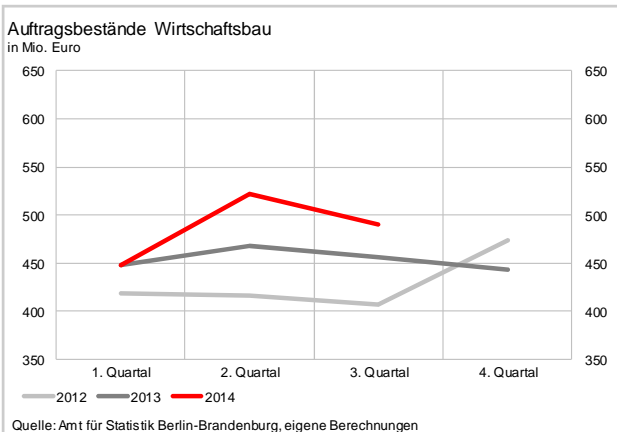
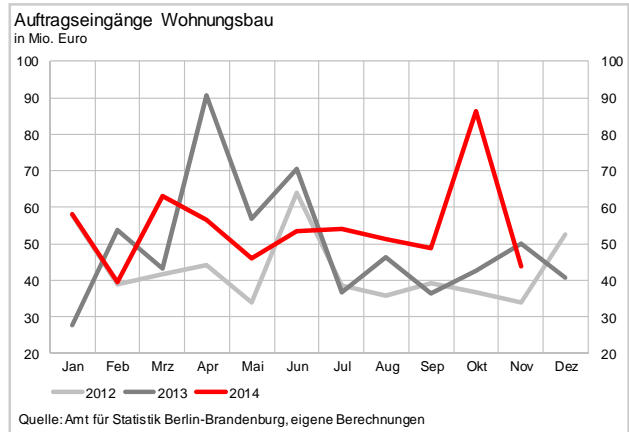
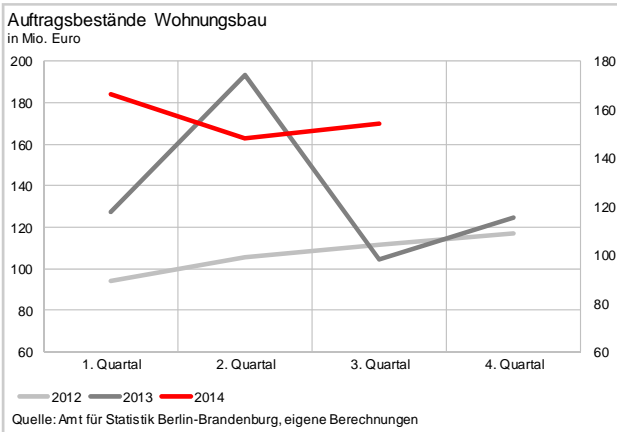
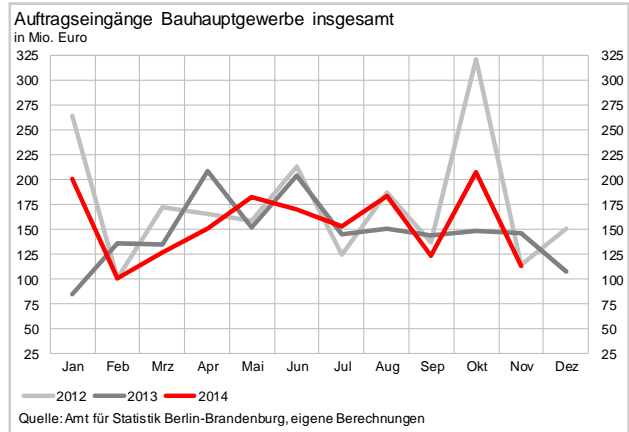
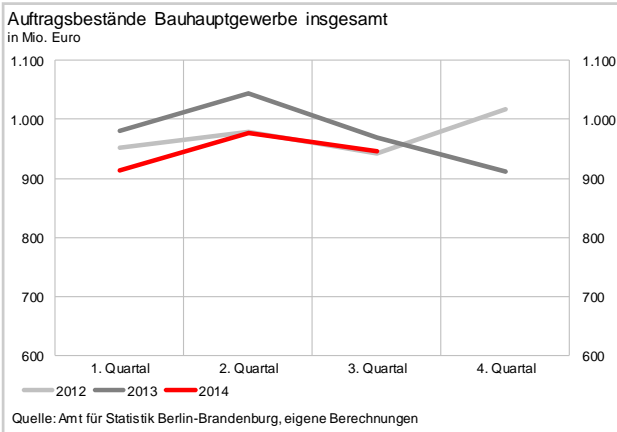
Baugenehmigungen und Auftragsbestände



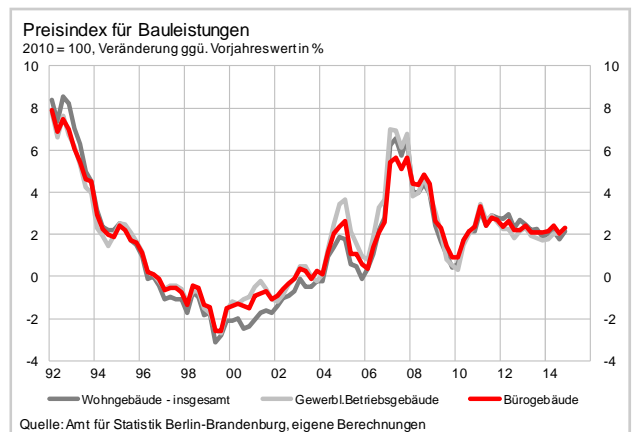
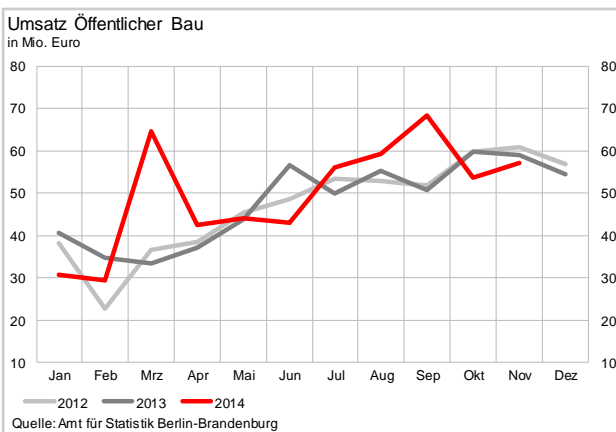
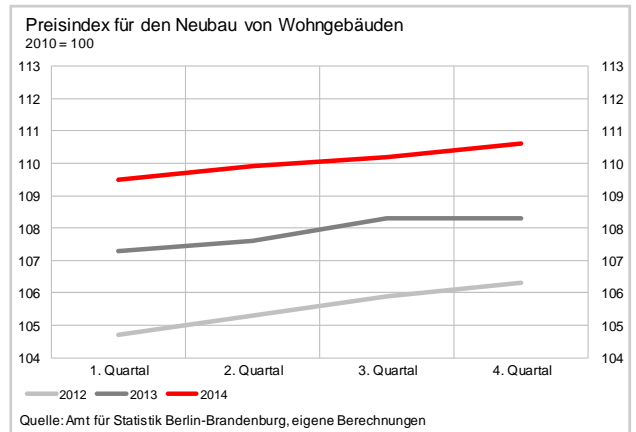
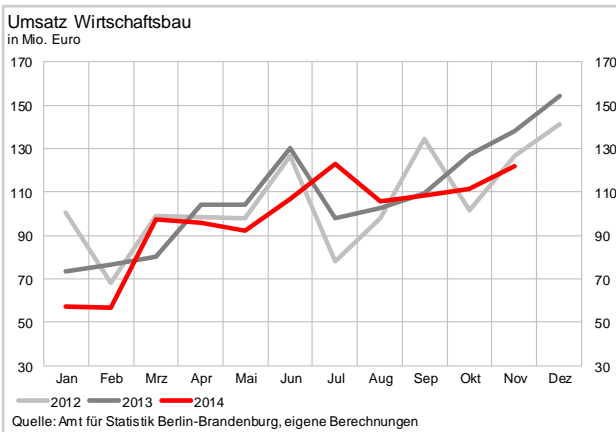
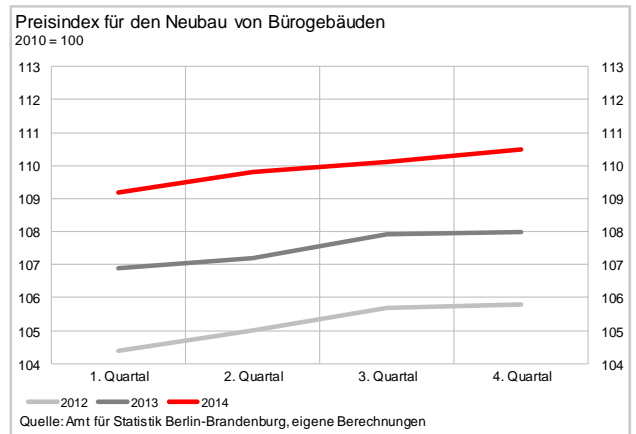
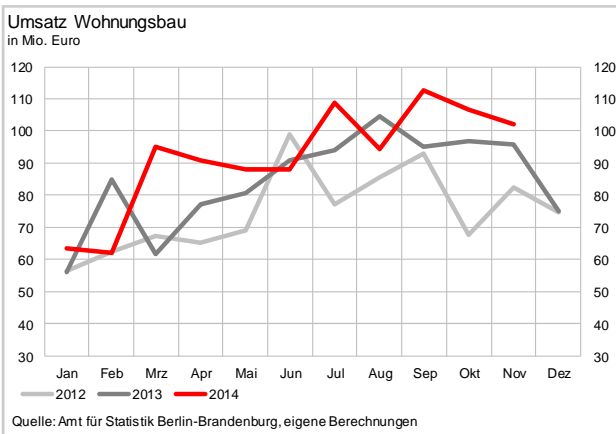
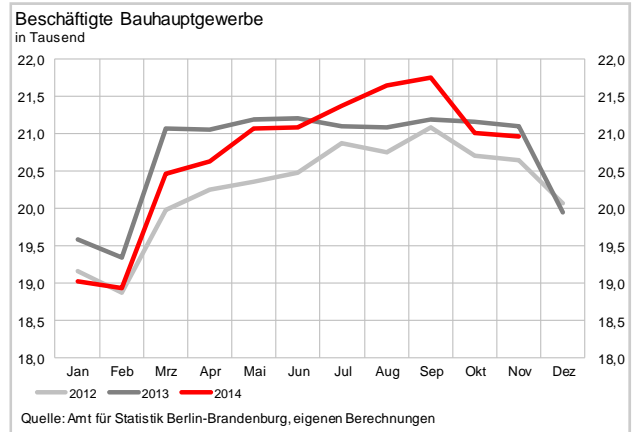
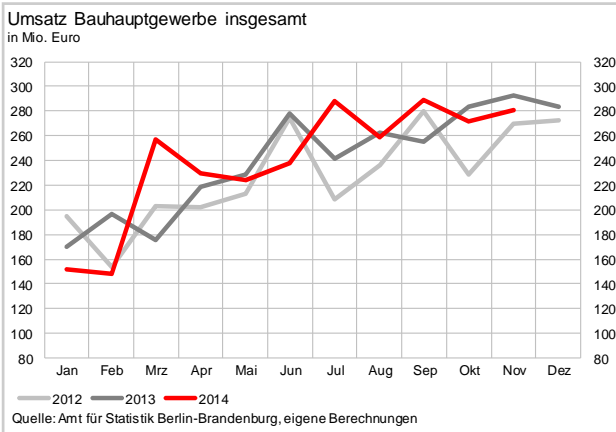
Bauhauptgewerbe - Auftragseingänge und Umsätze



Bauhauptgewerbe - Auftragsbestand



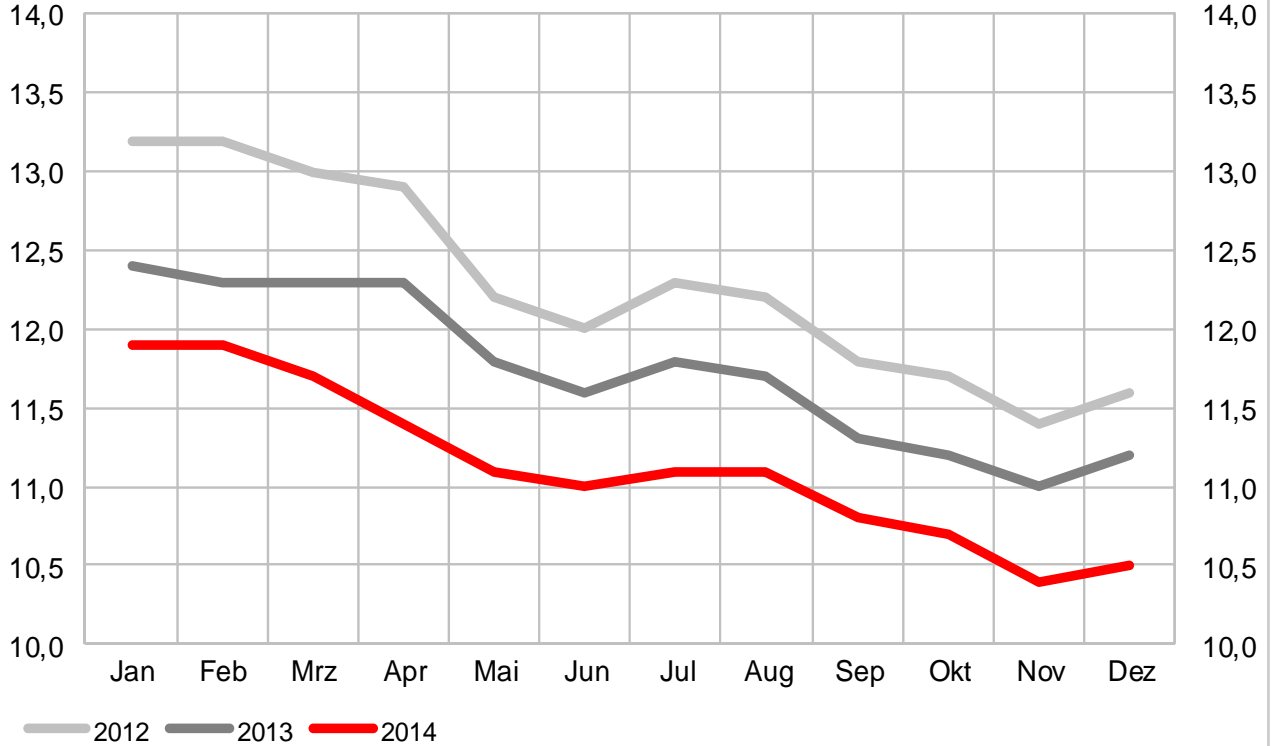
Bauhauptgewerbe



Arbeitsmarkt

Arbeitslosenquote

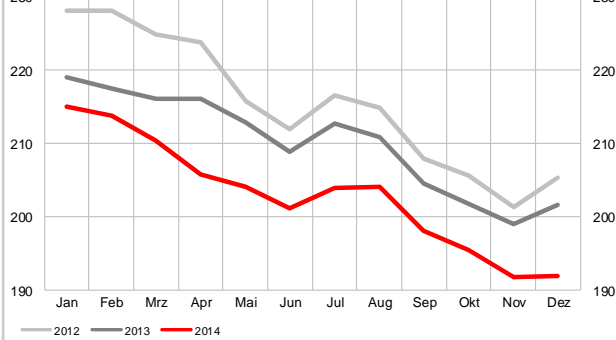
in %



Quelle: Bundesagentur für Arbeit, ab 2005 incl. erwerbsf. Sozialhilfeempfänger

Gemeldete Arbeitslose

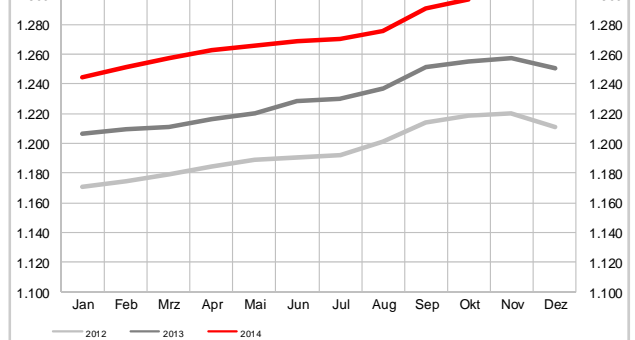
in Tausend



Quelle: Bundesagentur für Arbeit, ab 2005 incl. erwerbsf. Sozialhilfeempfänger

Sozialversicherungspflichtig Beschäftigte

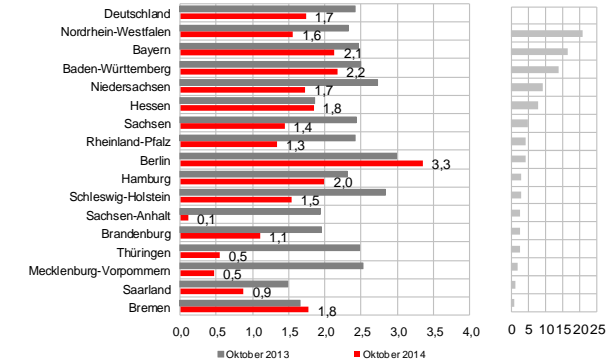
in Tausend



Quelle: Bundesagentur für Arbeit

Sozialversicherungspflichtig Beschäftigte

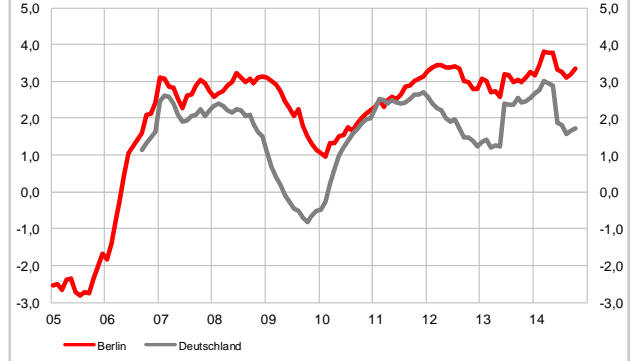
Veränderung ggü. Vorjahr in %



Quelle: Statistisches Landesamt Berlin, eigene Berechnungen

Sozialversicherungspflichtig Beschäftigte

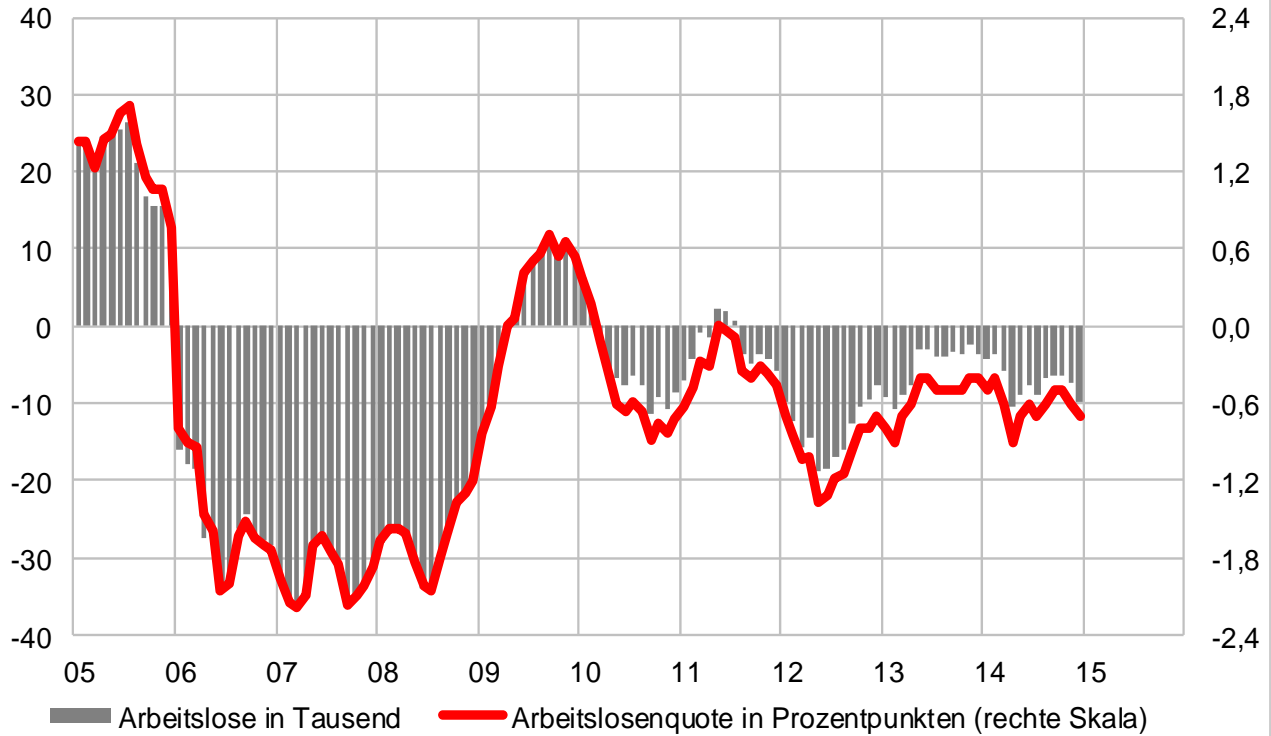
Veränderung ggü. Vorjahr in Prozentpunkten



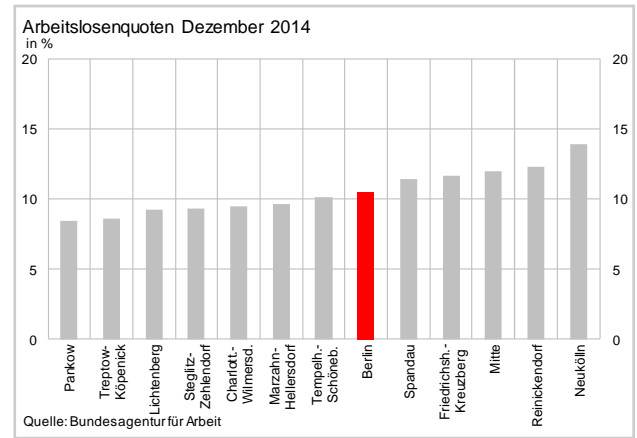
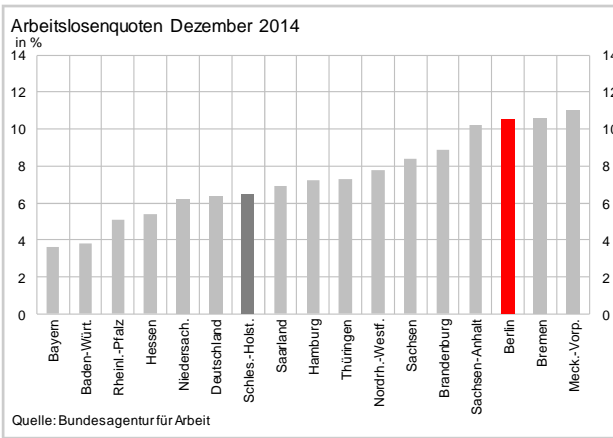
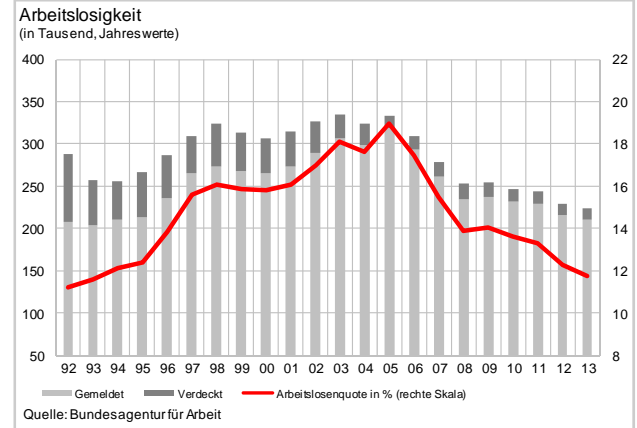
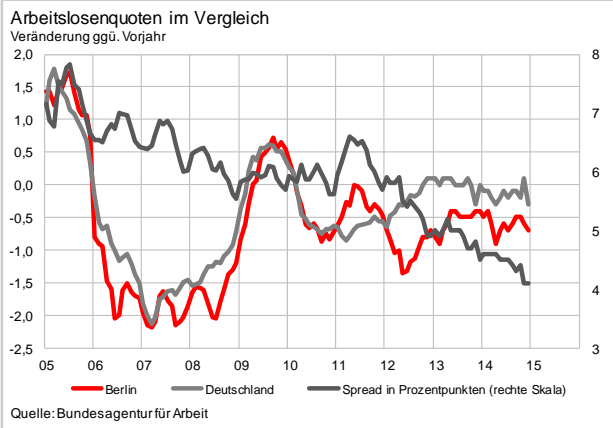
Quelle: Bundesagentur für Arbeit

Arbeitsmarkt

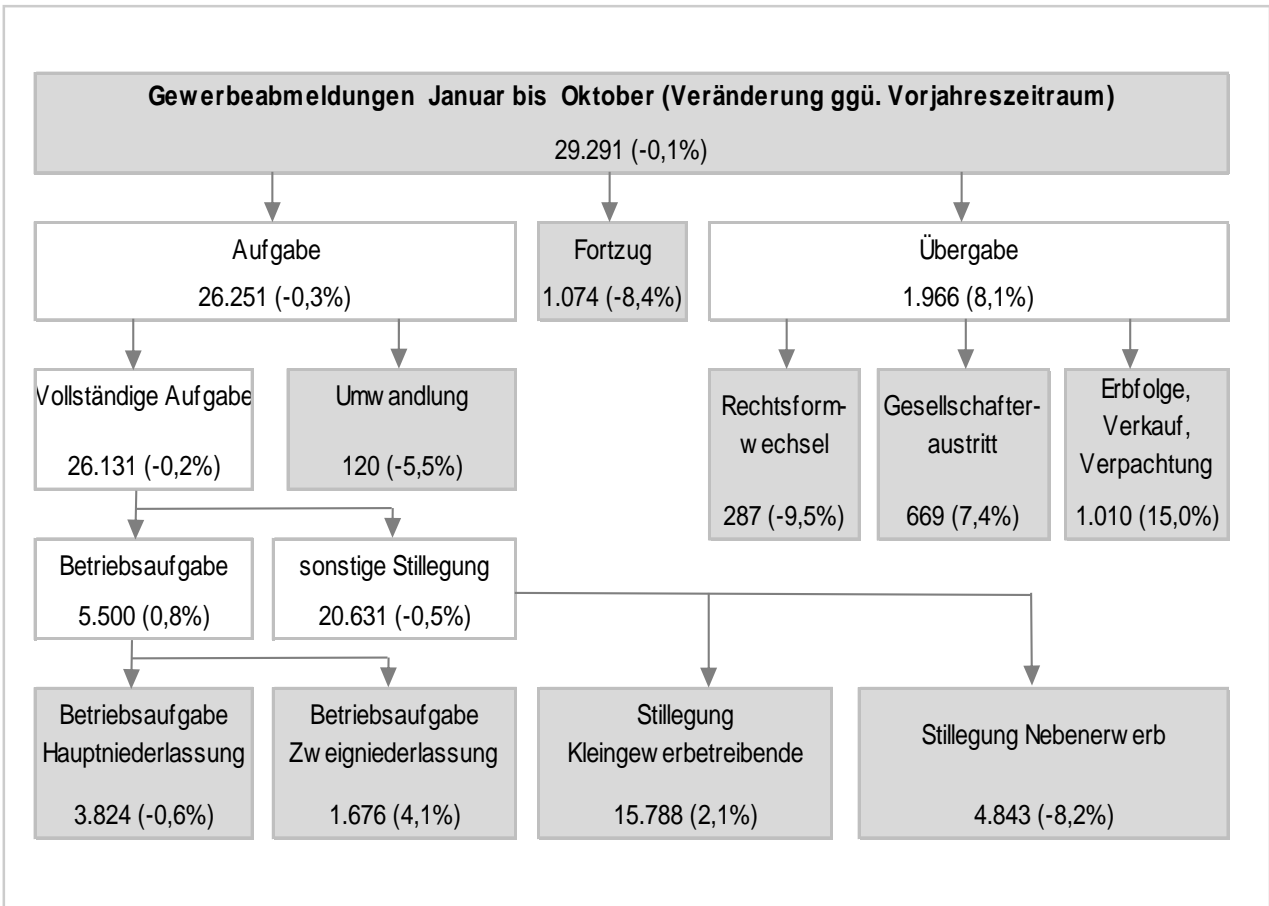
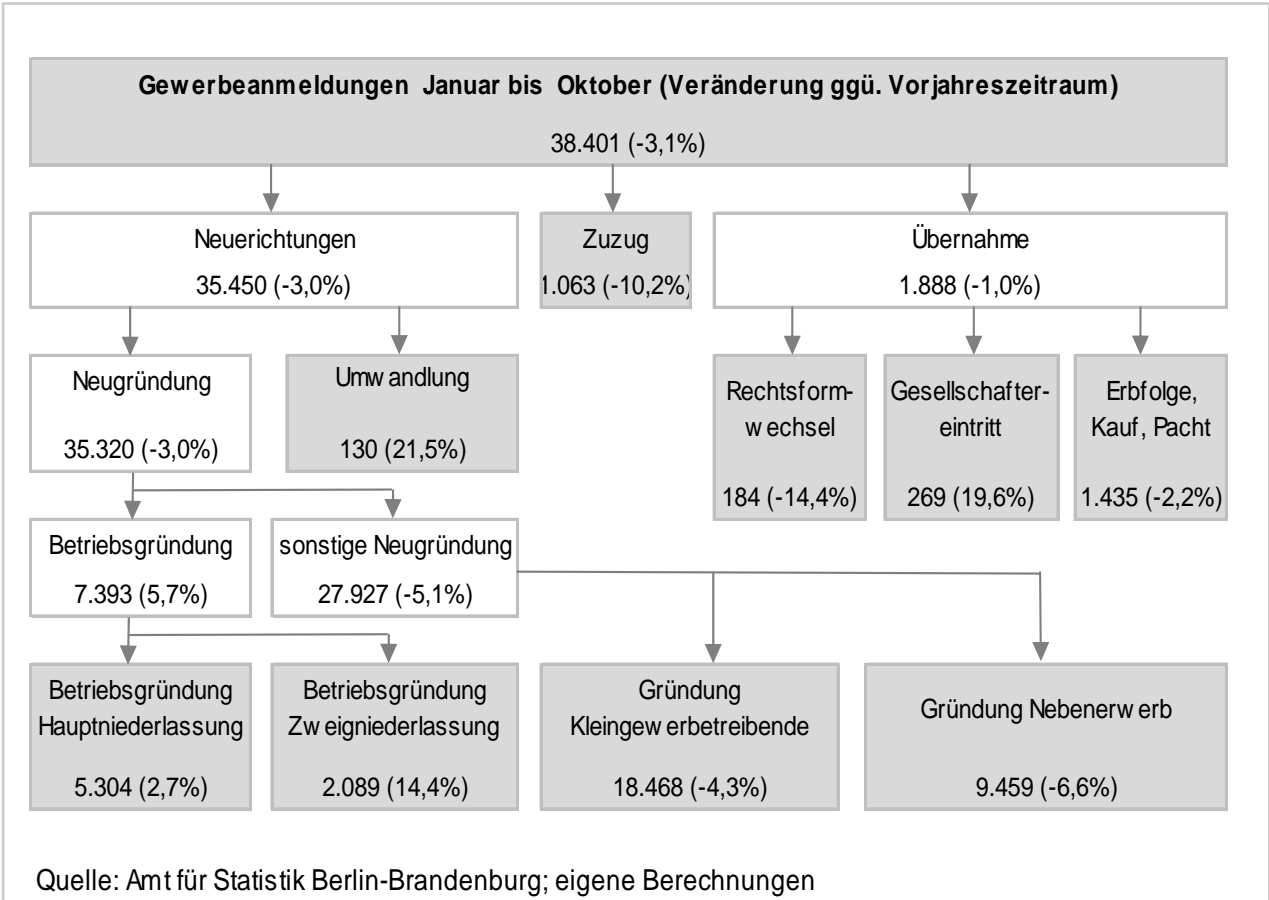
Veränderung der Arbeitslosigkeit (ggü. Vorjahresmonat)



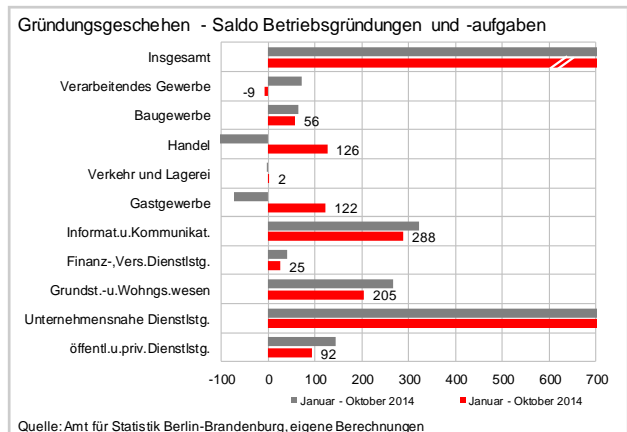
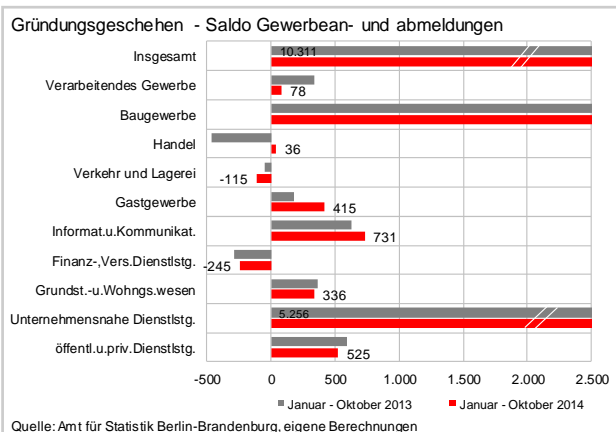
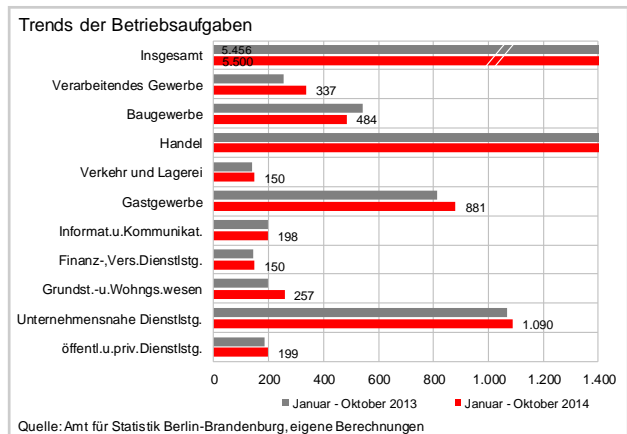
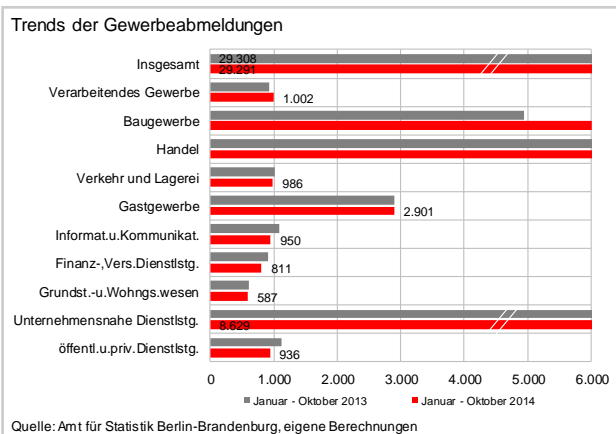
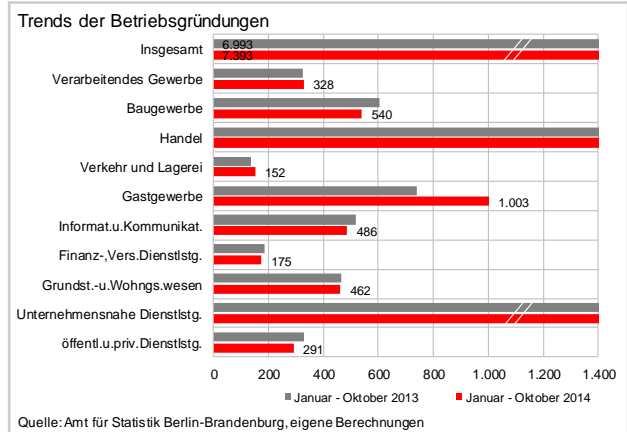
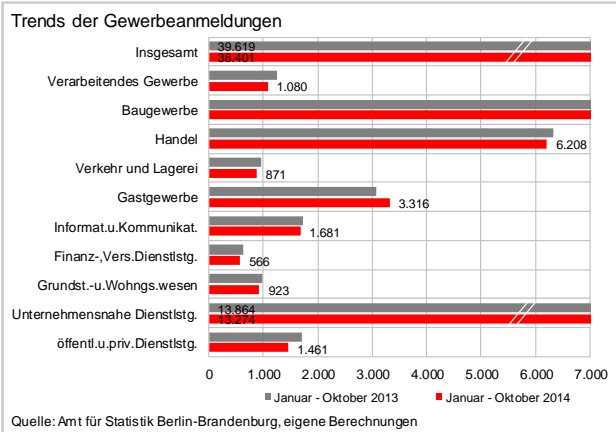
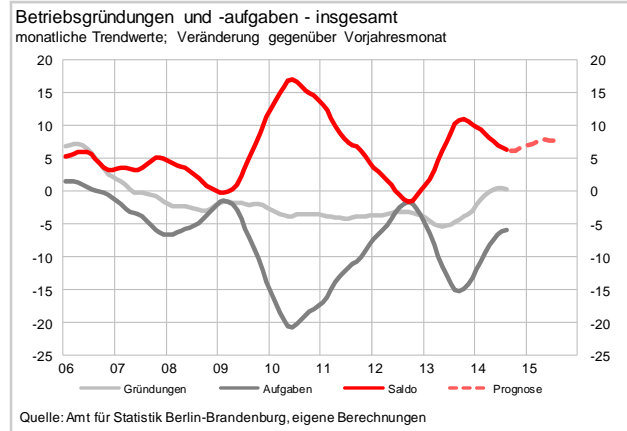
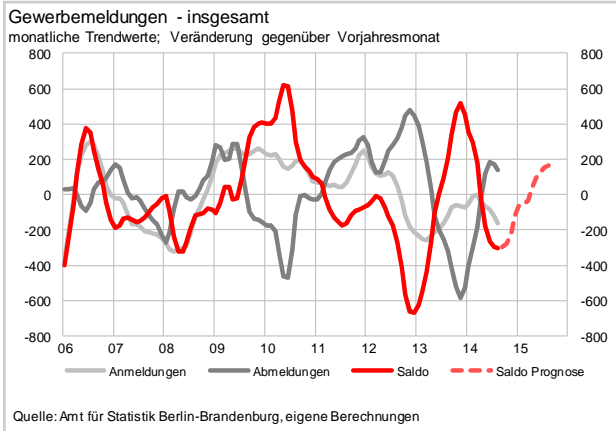
Quelle: Bundesagentur für Arbeit, ab 2005 incl. erwerbsf. Sozialhilfeempfänger



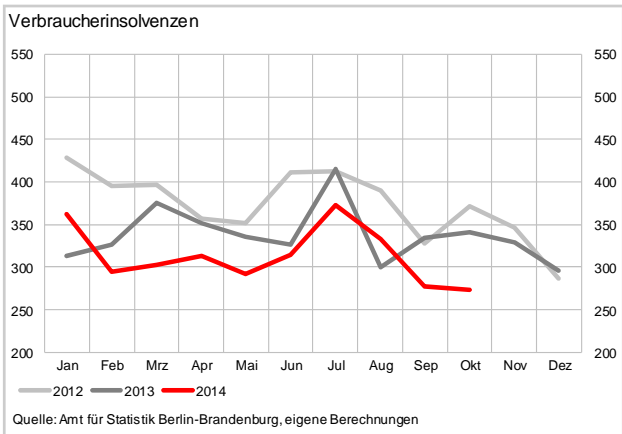
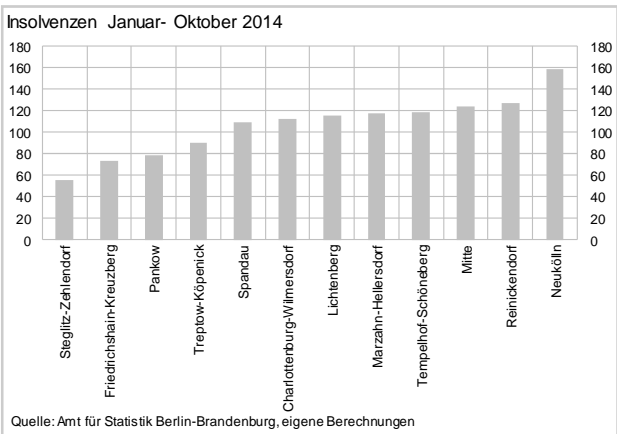
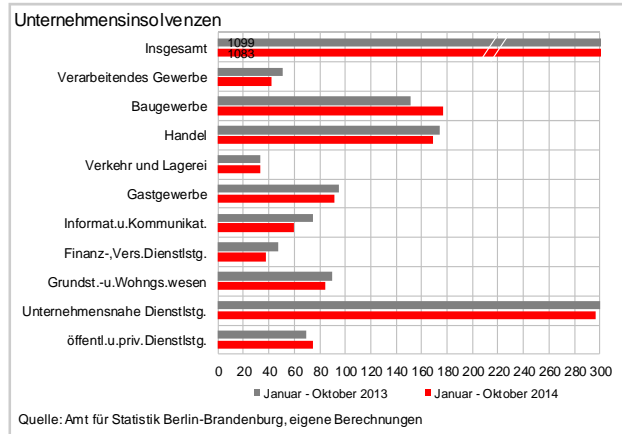
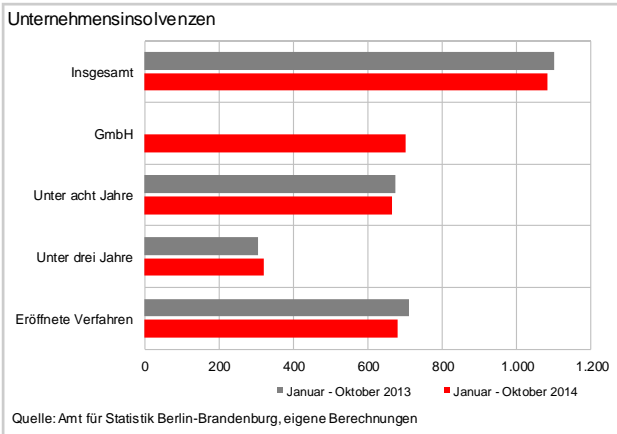
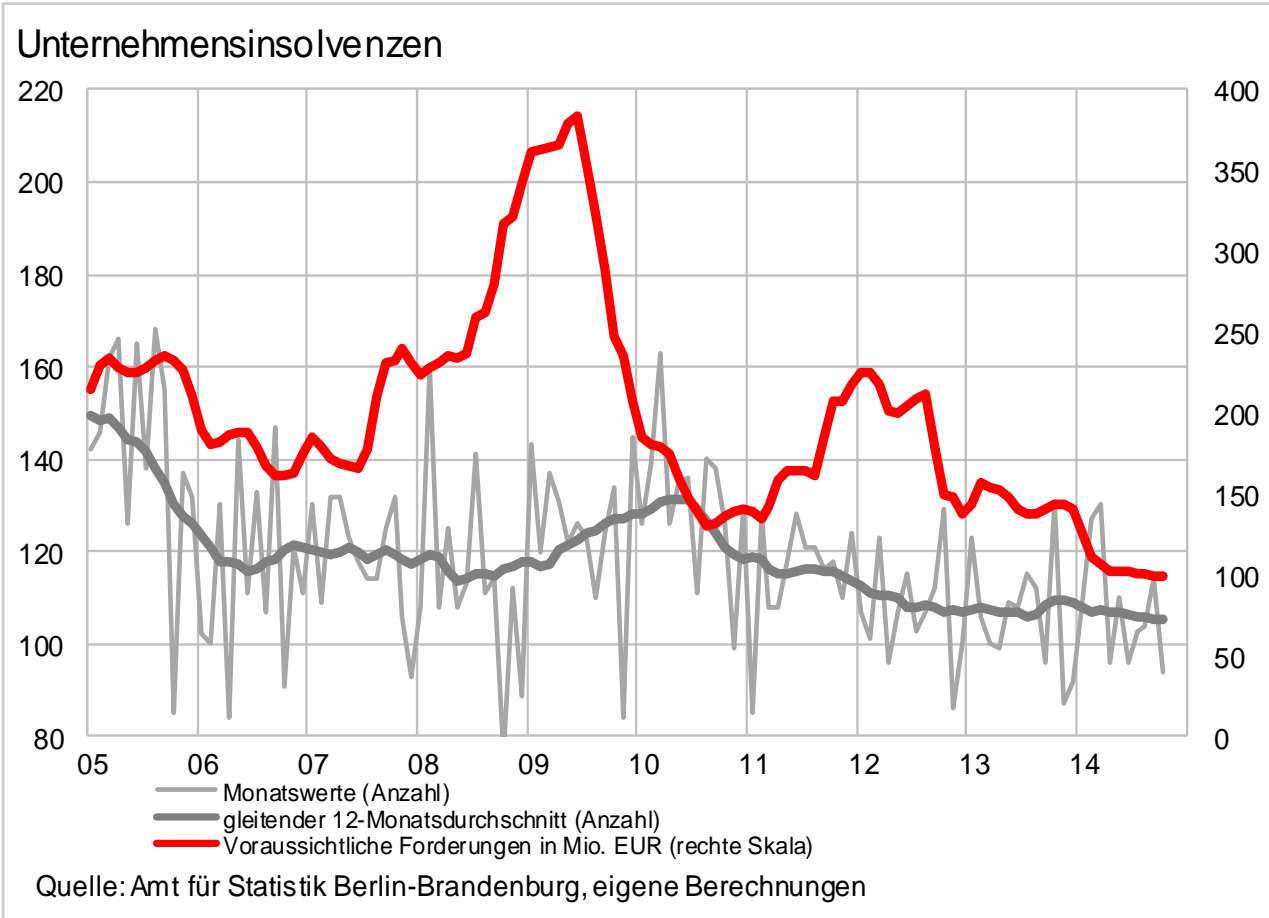
Gründungsgeschehen



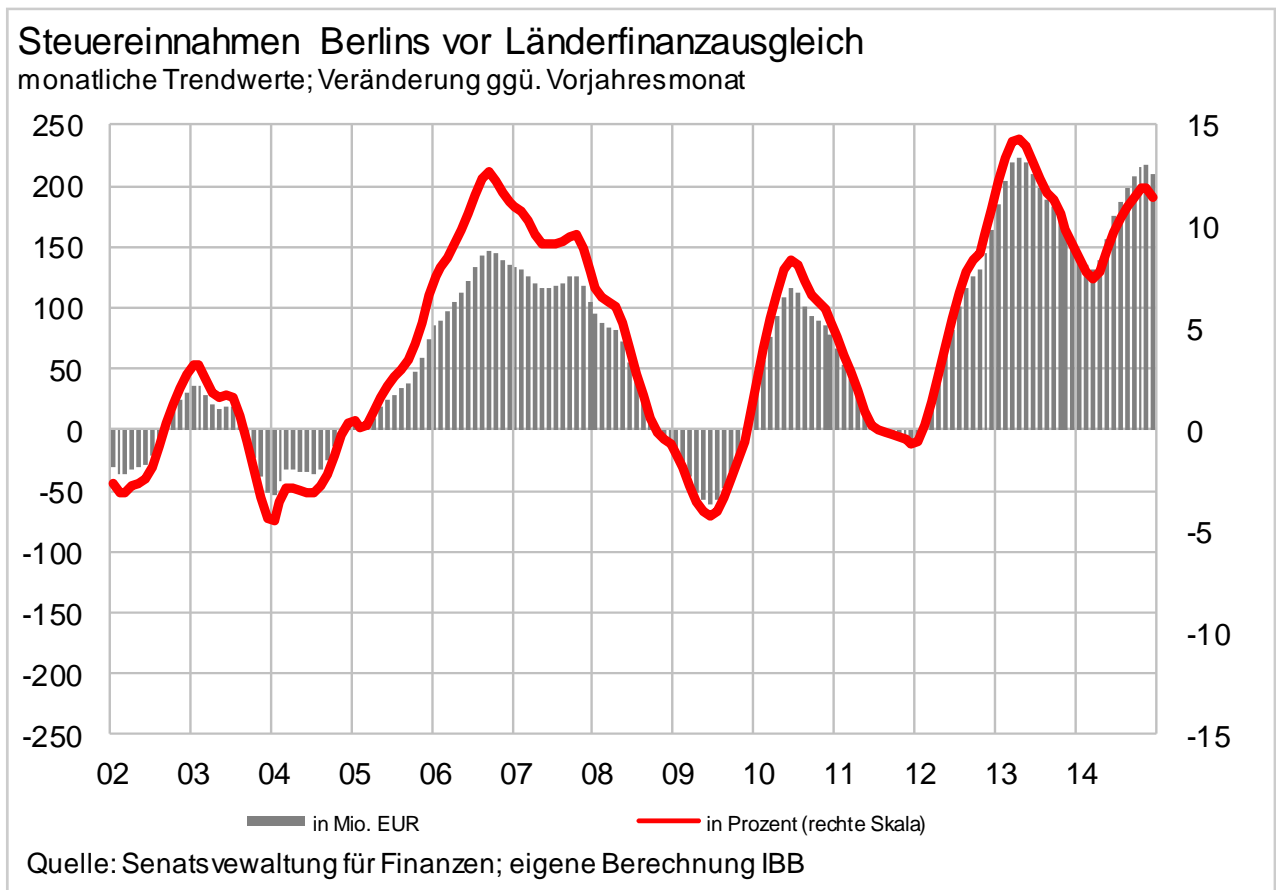
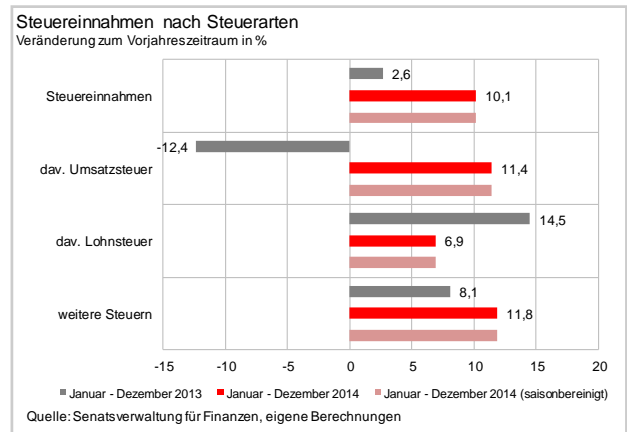
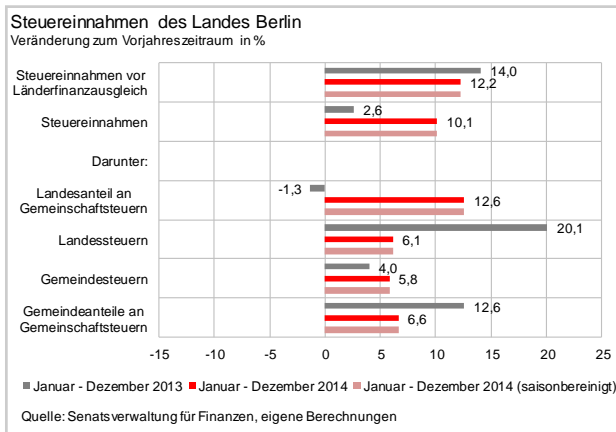
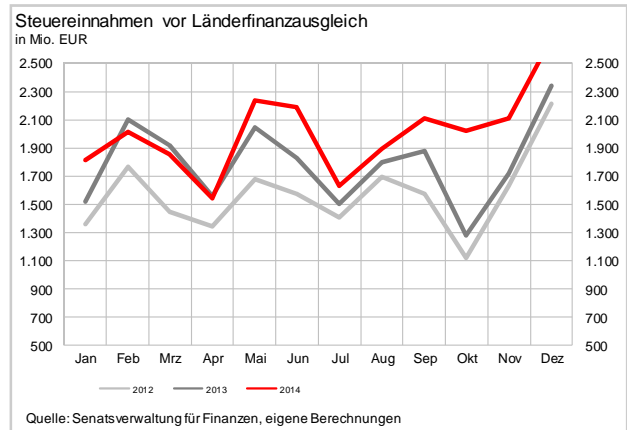
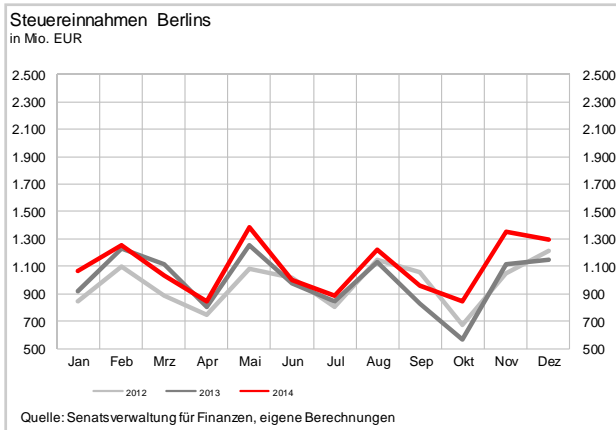
Gründungsgeschehen



Insolvenzen

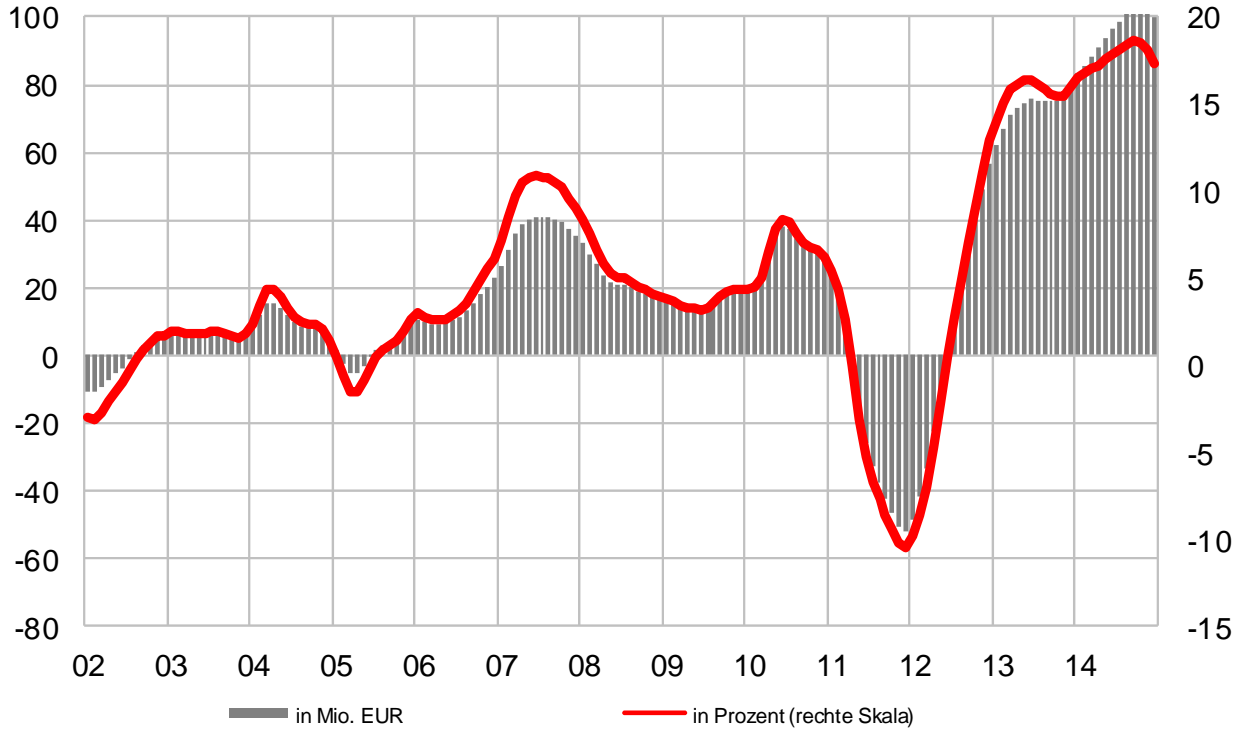


Steuereinnahmen



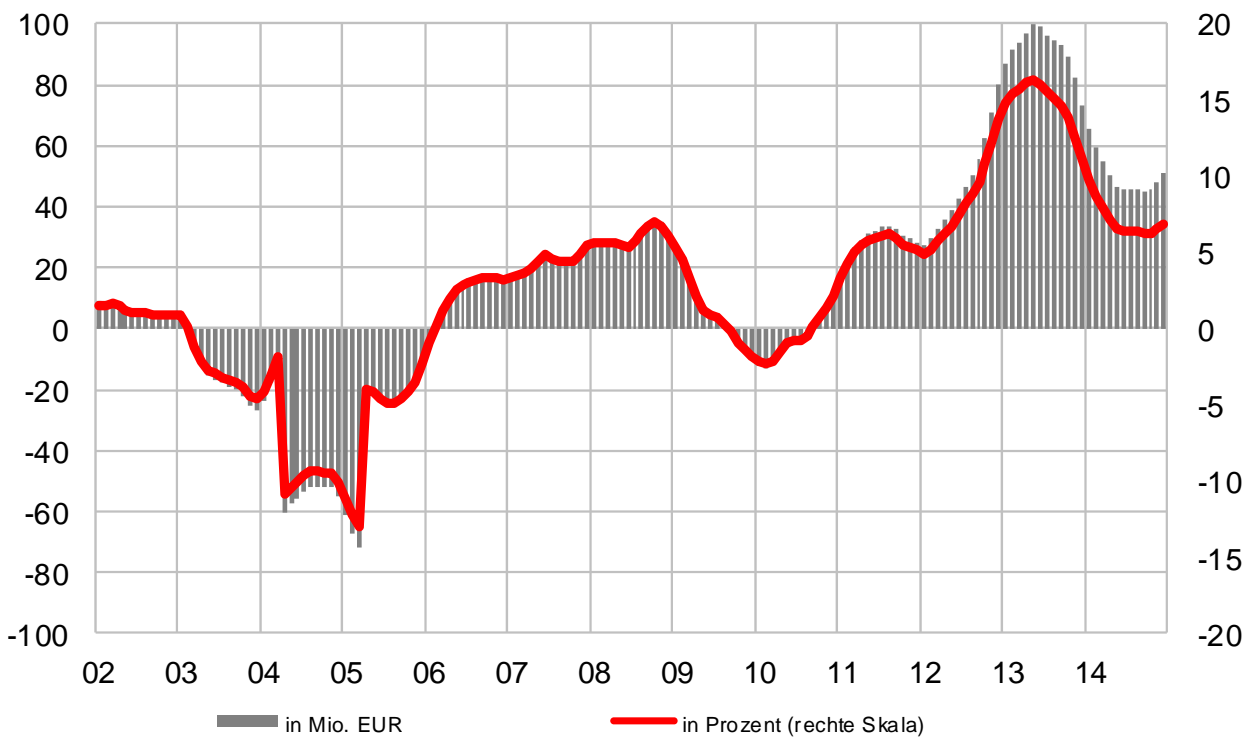
Steuereinnahmen

Umsatzsteuer vor Länderfinanzausgleich
 monatliche Trendwerte; Veränderung ggü. Vorjahresmonat



Quelle: Senatsverwaltung für Finanzen; eigene Berechnung

Lohnsteuer vor Länderfinanzausgleich
 monatliche Trendwerte; Veränderung ggü. Vorjahresmonat

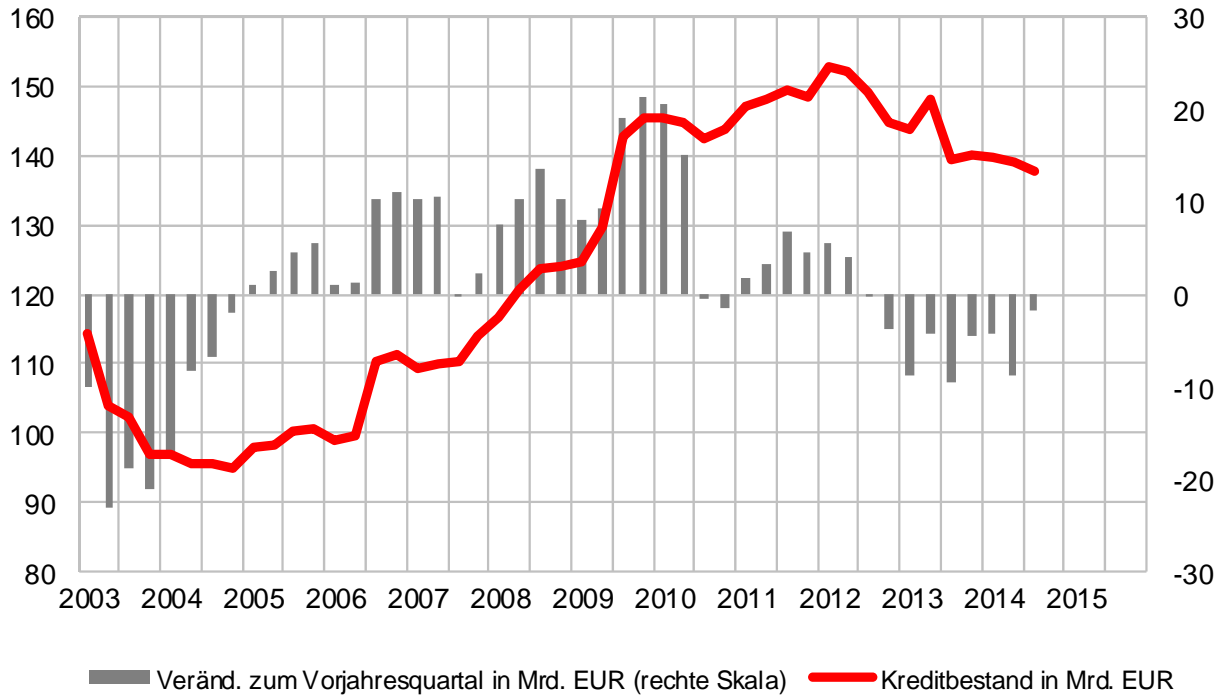


Quelle: Senatsverwaltung für Finanzen; eigene Berechnung

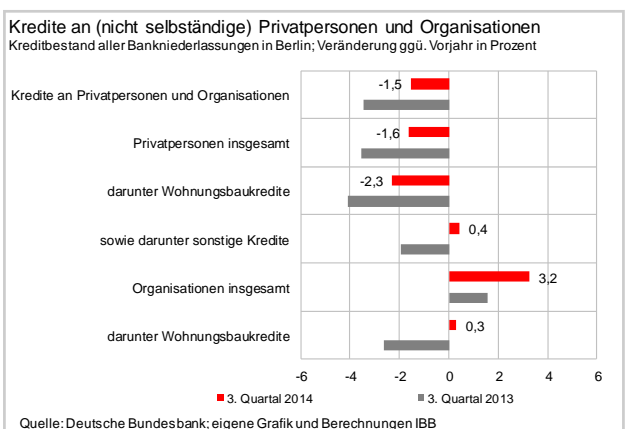
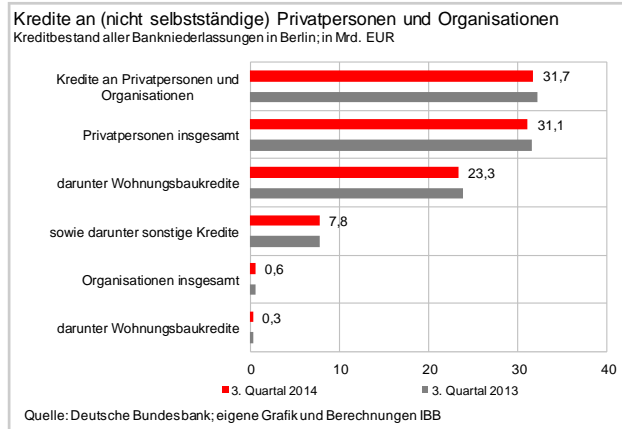
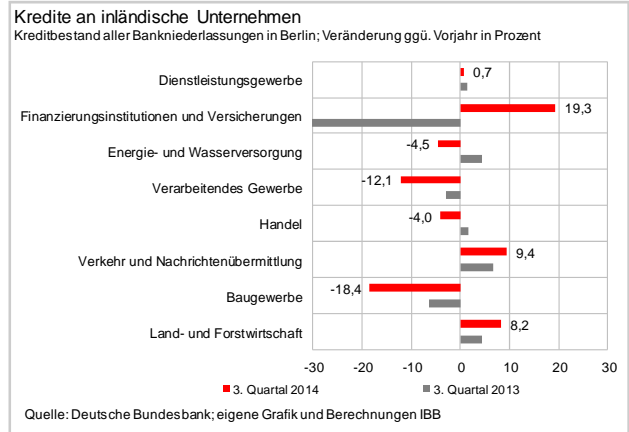
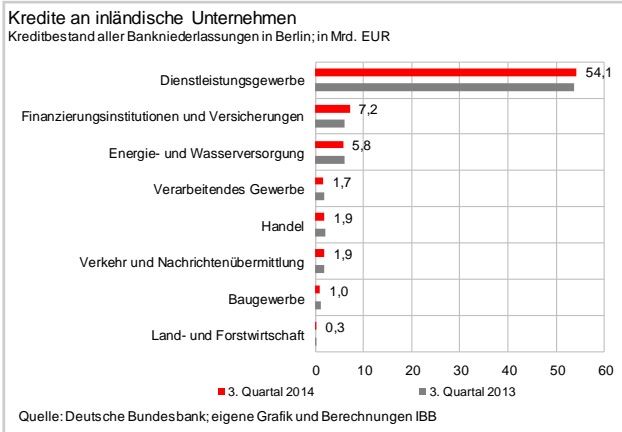
Kredite

Kredite insgesamt

Kreditbestand aller Bankniederlassungen in Berlin



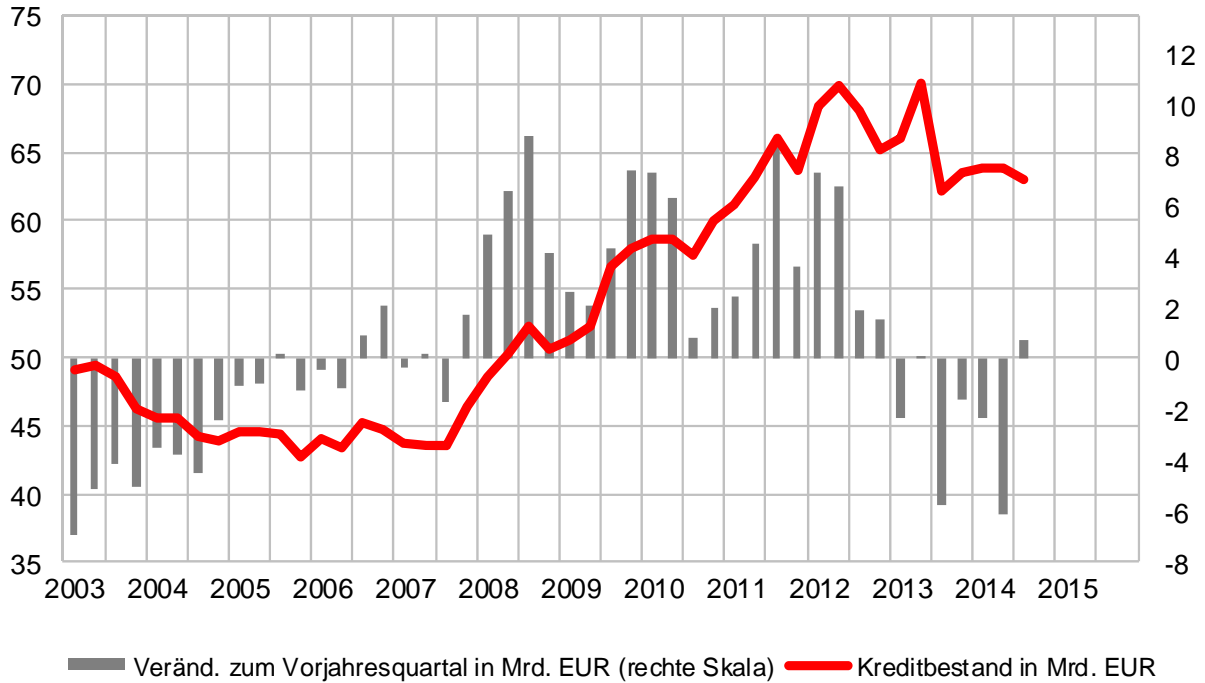
Quelle: Deutsche Bundesbank, eigene Berechnungen



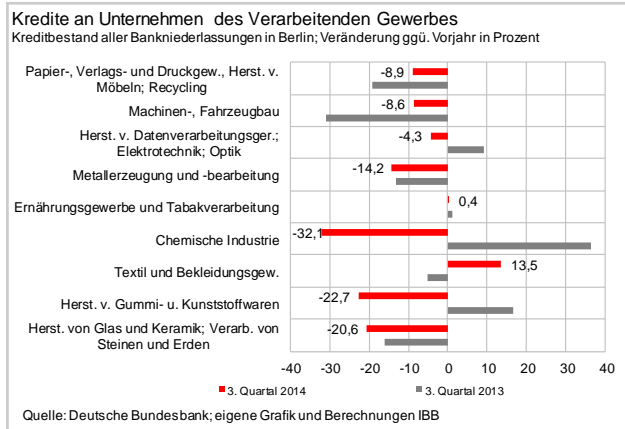
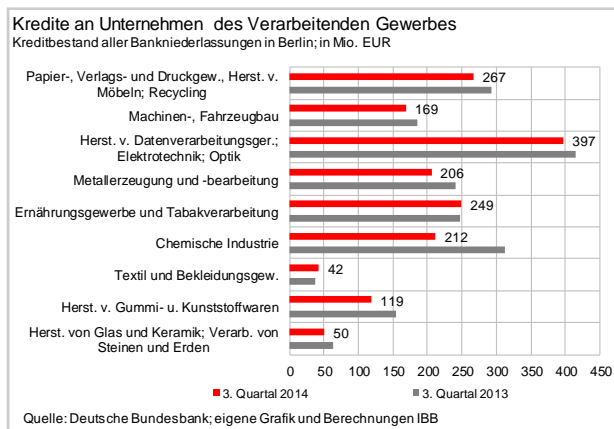
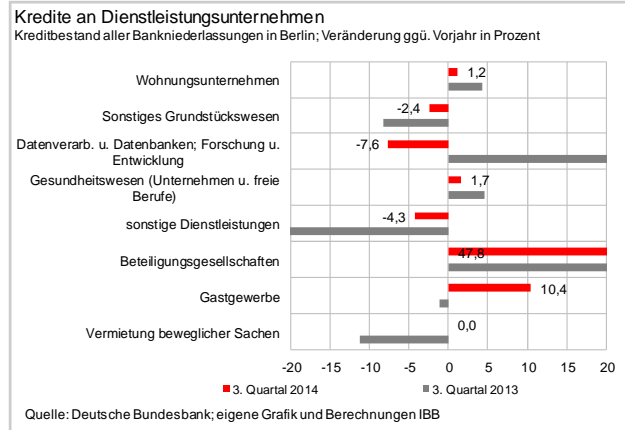
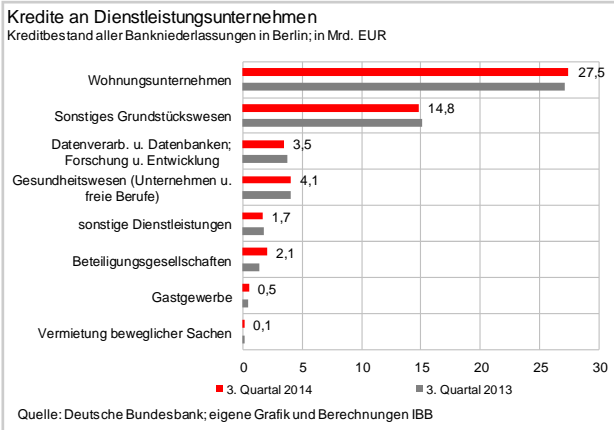
Kredite an Unternehmen

Unternehmenskredite

Kreditbestand aller Bankniederlassungen in Berlin



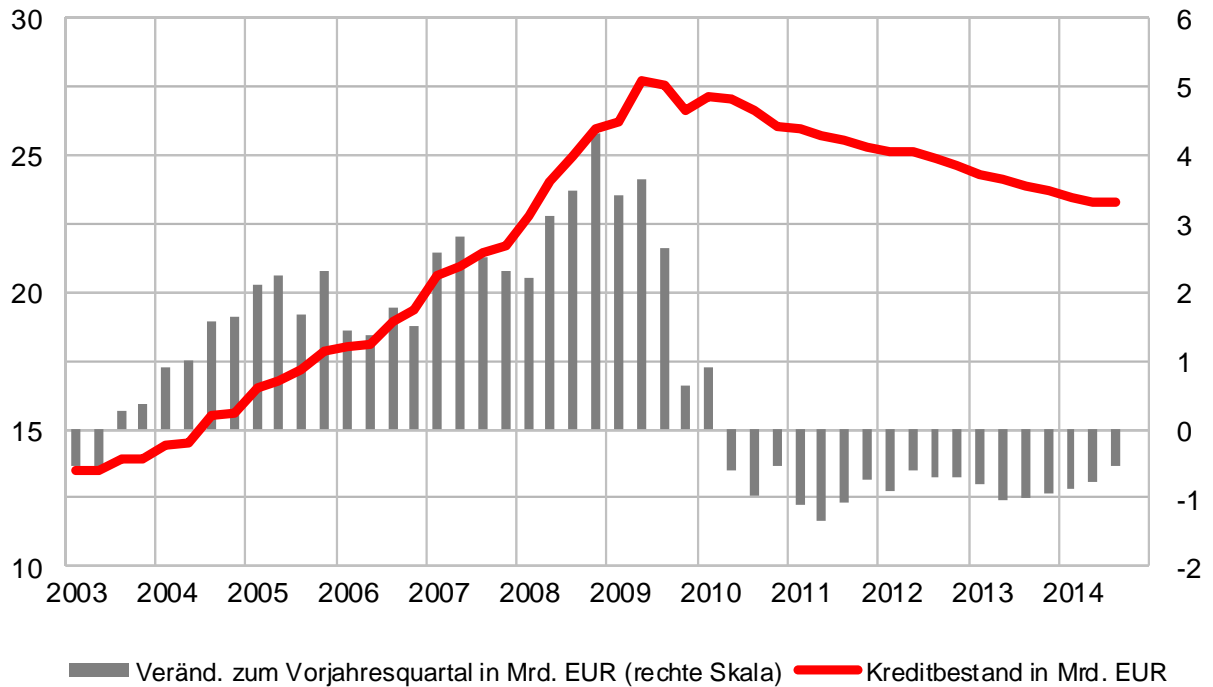
Quelle: Deutsche Bundesbank, eigene Berechnungen



Kredite an Privatpersonen

Wohnungsbaukredite

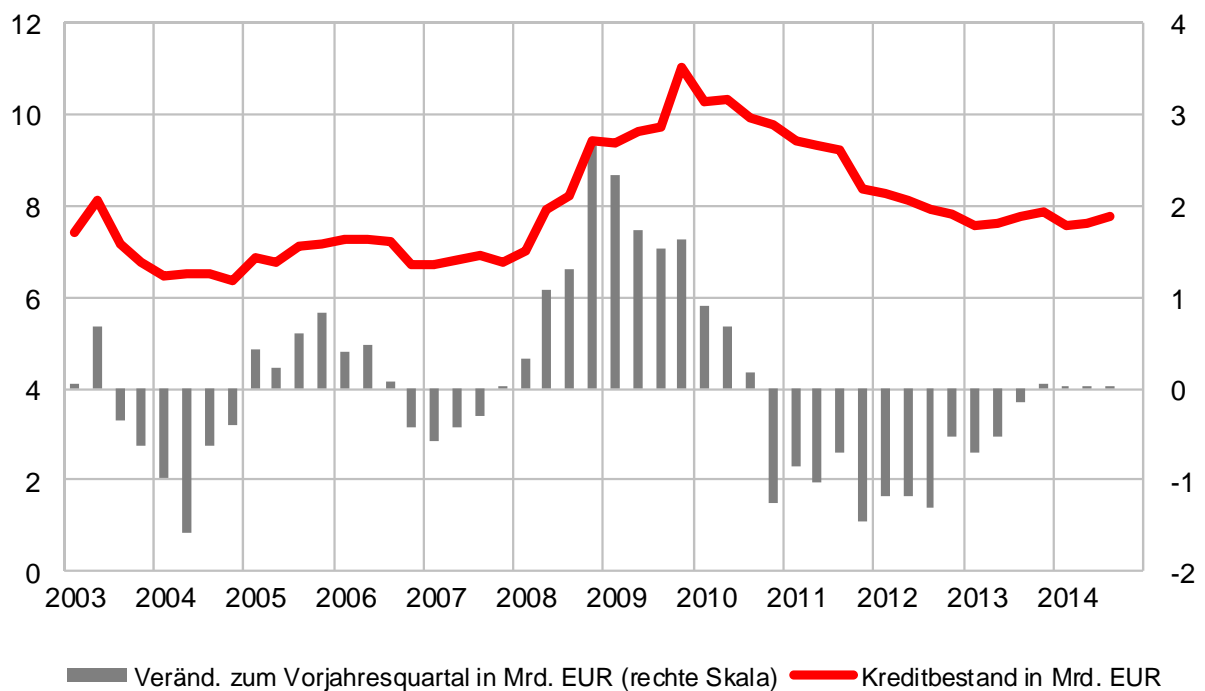
Kreditbestand aller Bankniederlassungen in Berlin



Quelle: Deutsche Bundesbank, eigene Berechnungen

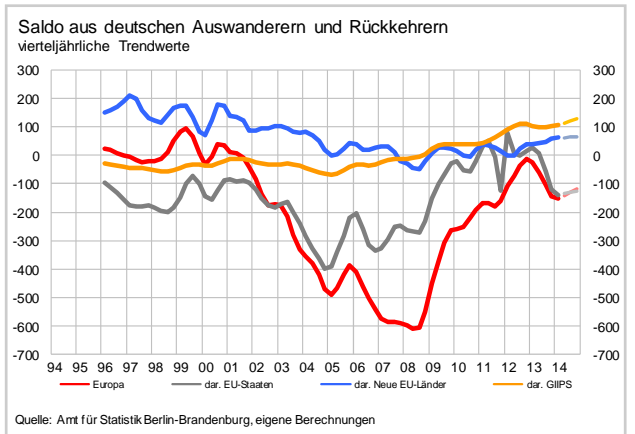
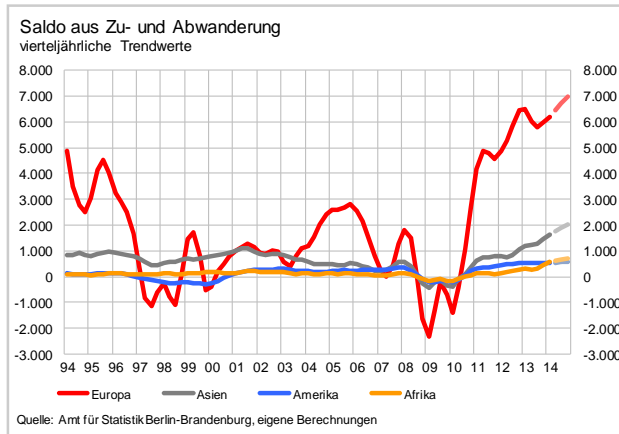
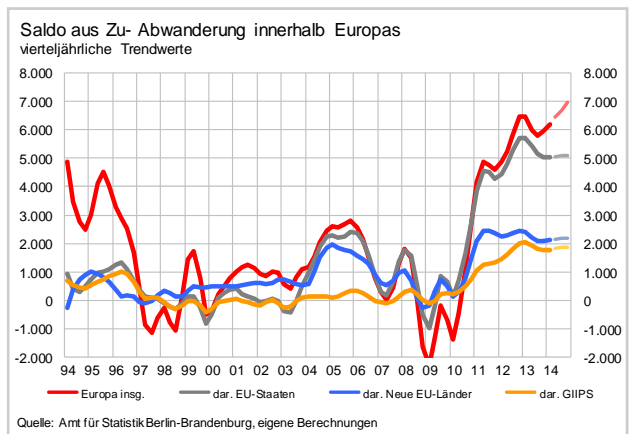
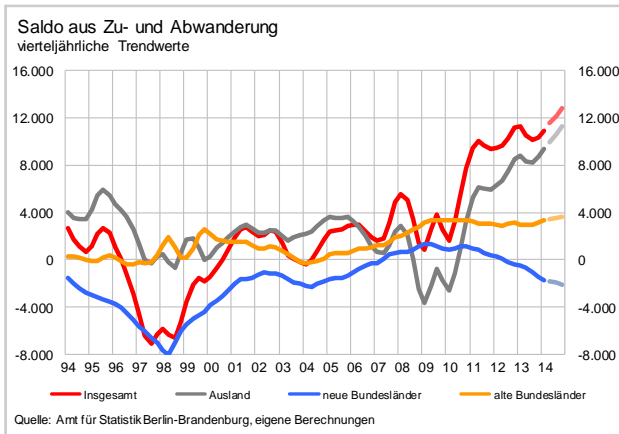
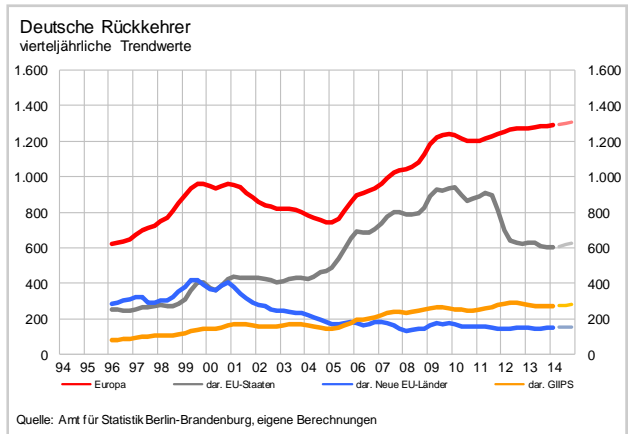
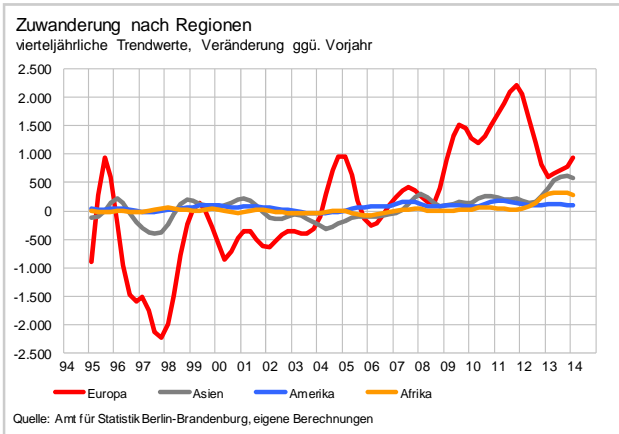
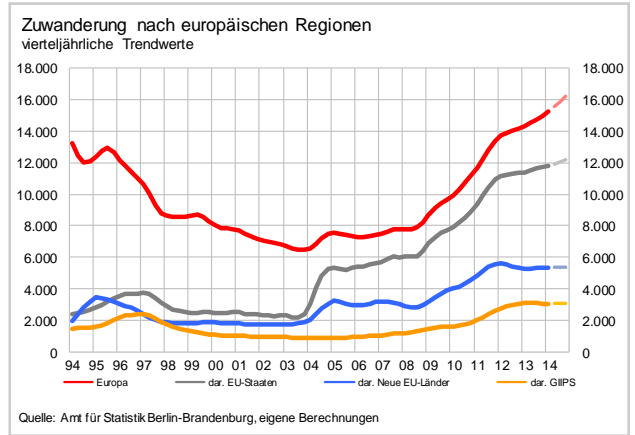
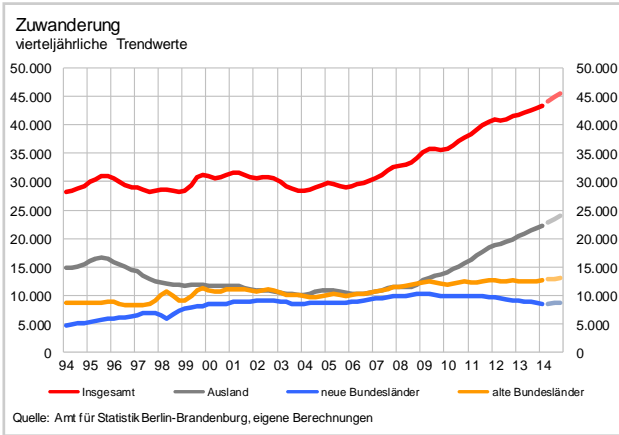
Sonstige Kredite

Kreditbestand aller Bankniederlassungen in Berlin

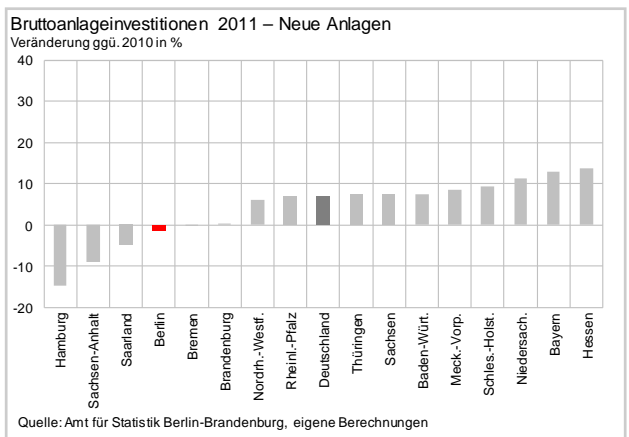
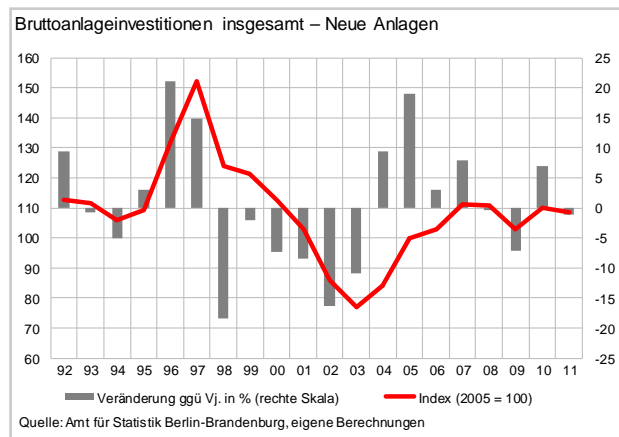
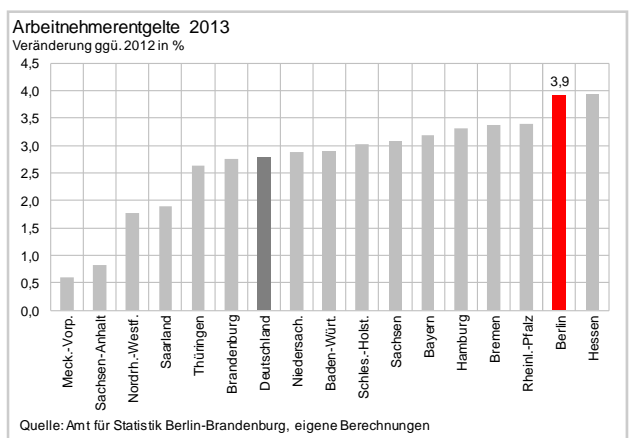
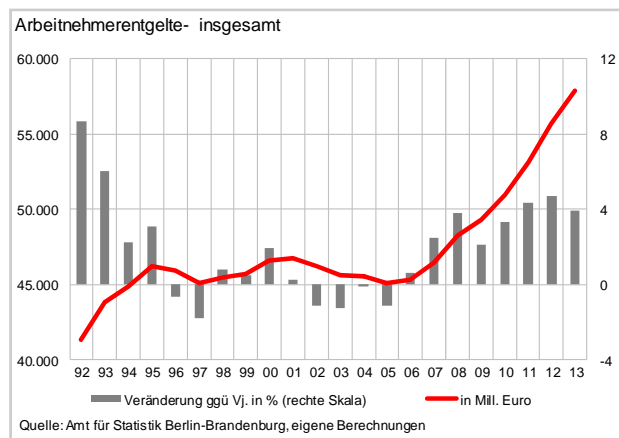
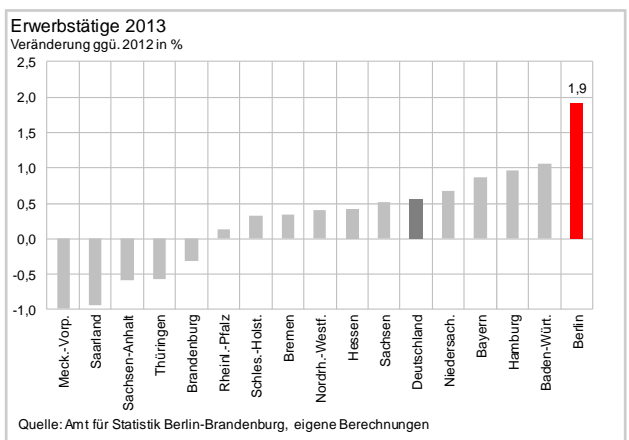
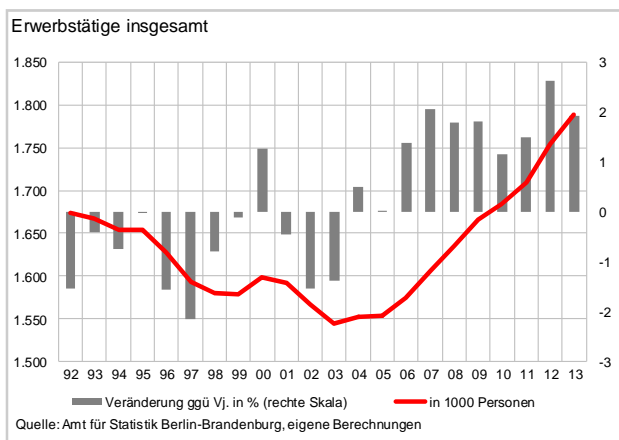
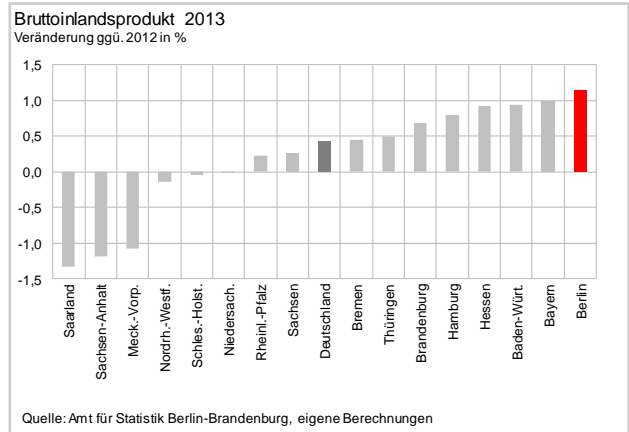
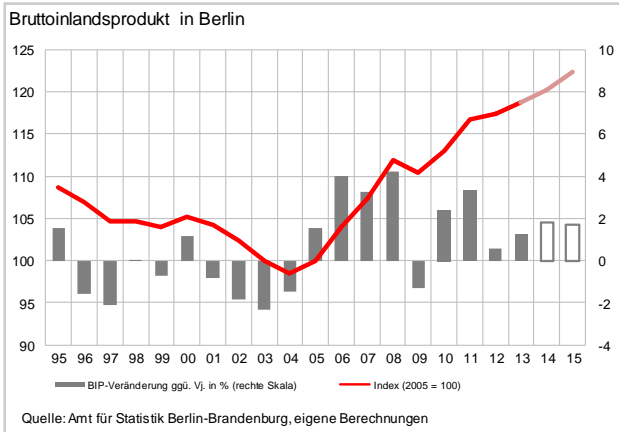


Quelle: Deutsche Bundesbank, eigene Berechnungen

Wanderungsentwicklung



Wirtschaftsstruktur



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