

# Berlin *Trend*

- Industrieumsätze: -2,5%
- Dienstleistungsumsätze: +7,0%
- Arbeitslosenquote: fällt auf 11,2%
- Tourismus: 8,9% mehr Übernachtungen
- Steuereinnahmen (vor Länderfinanzausgleich): +13,3%

31. Oktober 2013



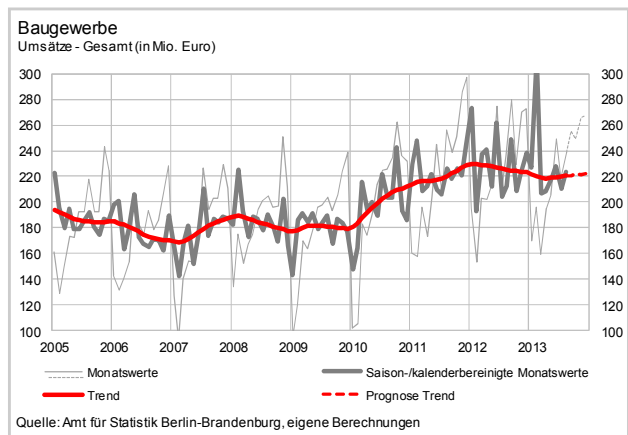
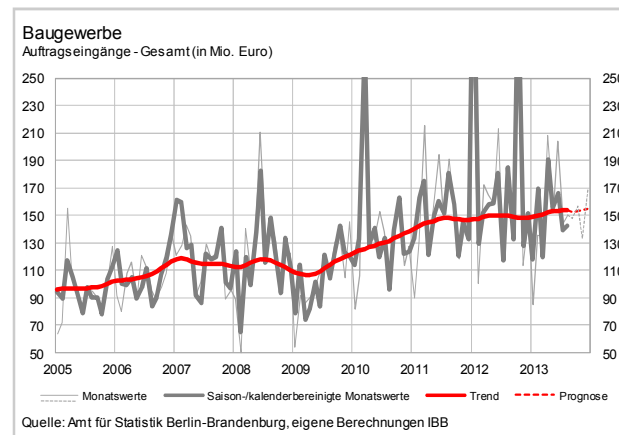
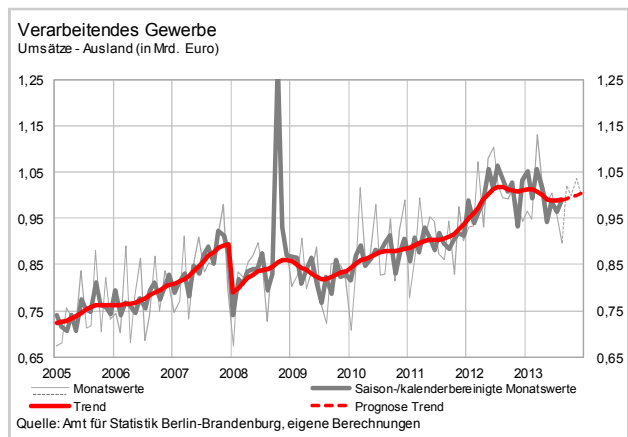
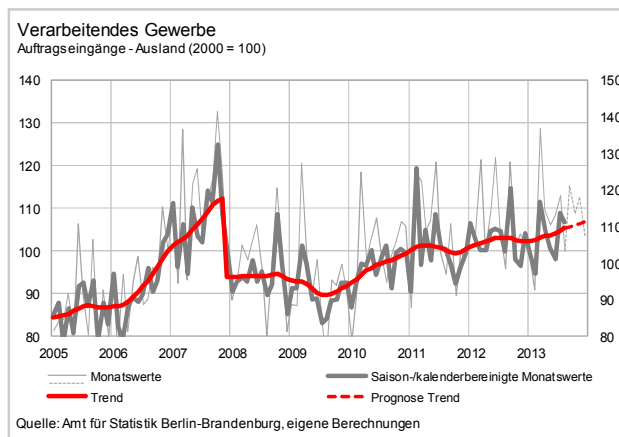
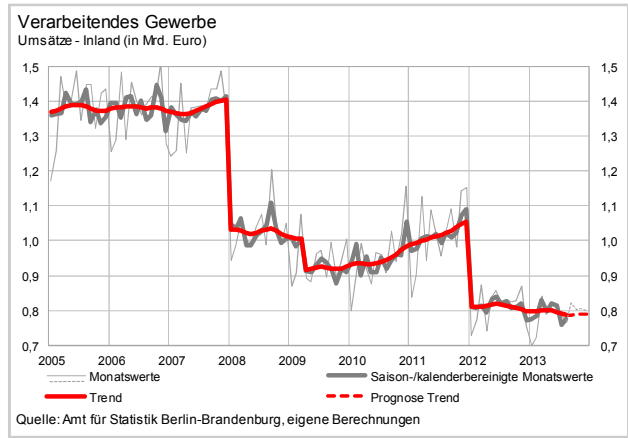
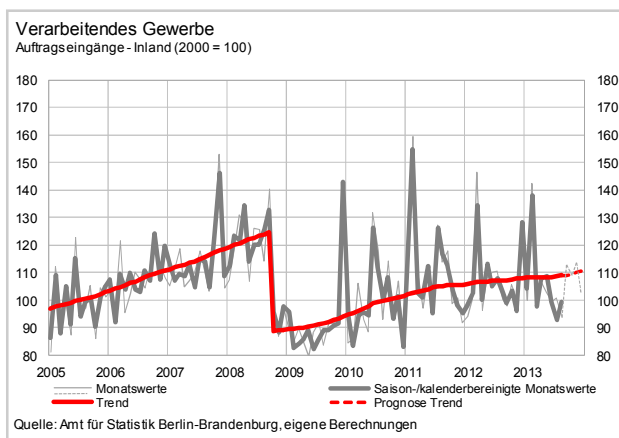
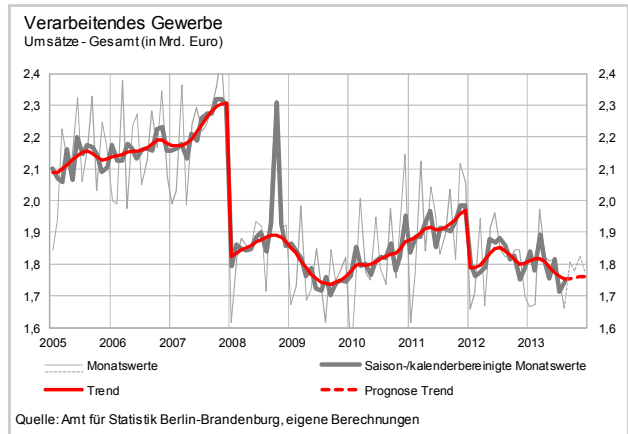
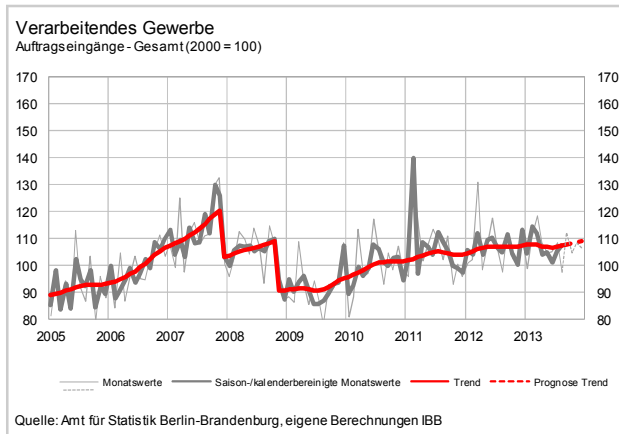
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Merkmal	Veränderung ggü. Vorjahreszeitraum in %			
	aktueller Monat: August			
	12 Monatsdurchschnitt			3 Monatsd.
	2011	2012	2013	2013
<b>Auftragseingang</b>				
Verarbeitendes Gewerbe	+	=	=	-
Bauhauptgewerbe	+	+	=	-
<b>Gesamtumsatz</b>				
Verarbeitendes Gewerbe	+	=	-	-
darunter: Nahrungs- und Futtermittel	=	=	=	-
Druckerzeugnisse	+	+	-	--
Pharmazeut.Erzeugnisse	=	+	+	=
Metallerzeugnisse	+	+	-	-
Datenverarb.geräte, elektr.u.opt.Erzg.	=	=	+	-
Elektrische Ausrüstungen	++	+	-	-
Maschinenbau	=	++	-	--
Bauhauptgewerbe	+	+	-	=
darunter: Wohnungsbau	+	+	+	-
Wirtschaftsbau	++	+	-	-
Öffentlicher Bau	-	-	+	+
<b>Auslandsumsatz</b>				
Verarbeitendes Gewerbe	+	+	=	-
darunter: Nahrungs- und Futtermittel	+	=	-	=
Druckerzeugnisse	n.v.	n.v.	n.v.	n.v.
Pharmazeut.Erzeugnisse	n.v.	+	+	=
Metallerzeugnisse	=	+	+	-
Datenverarb.geräte, elektr.u.opt.Erzg.	+	-	+	+
Elektrische Ausrüstungen	+	-	+	+
Maschinenbau	=	++	=	--
<b>Beschäftigte</b>				
Verarbeitendes Gewerbe	+	+	=	=
Bauhauptgewerbe	+	+	-	-

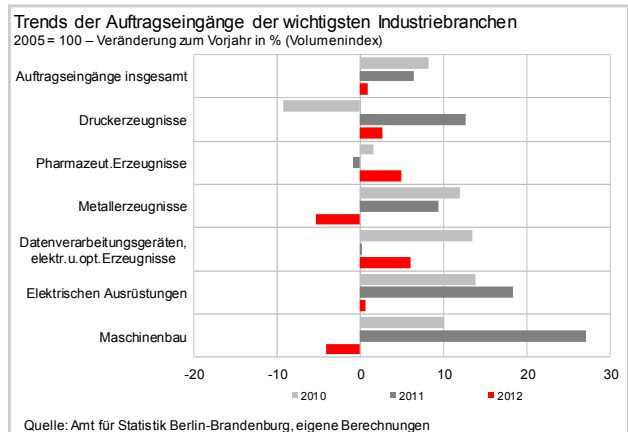
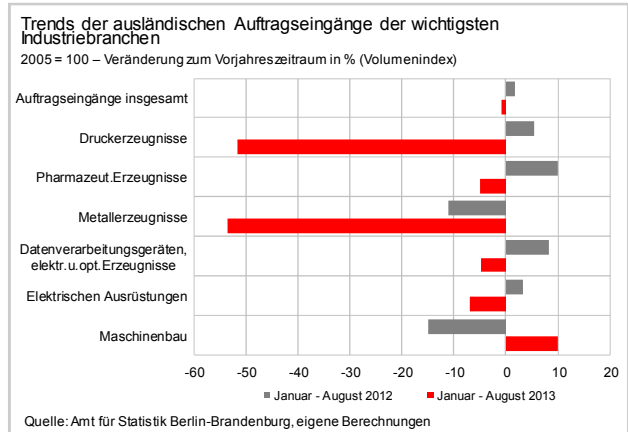
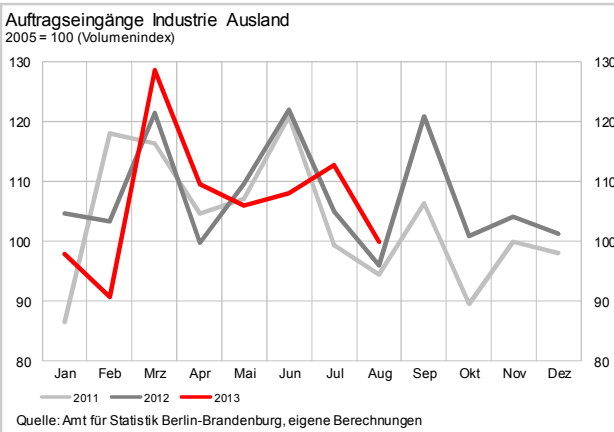
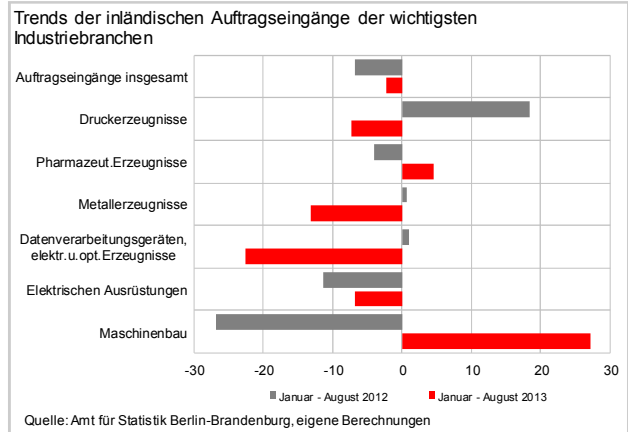
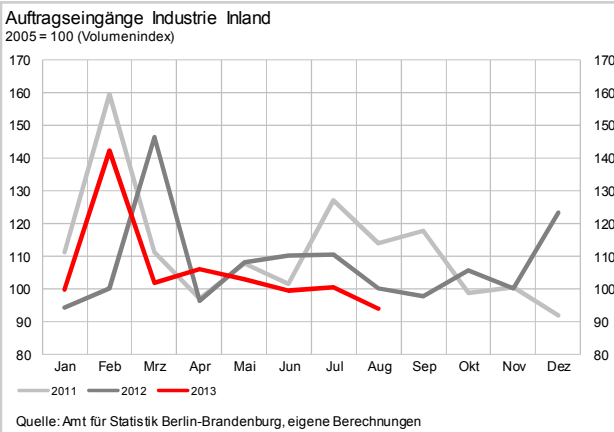
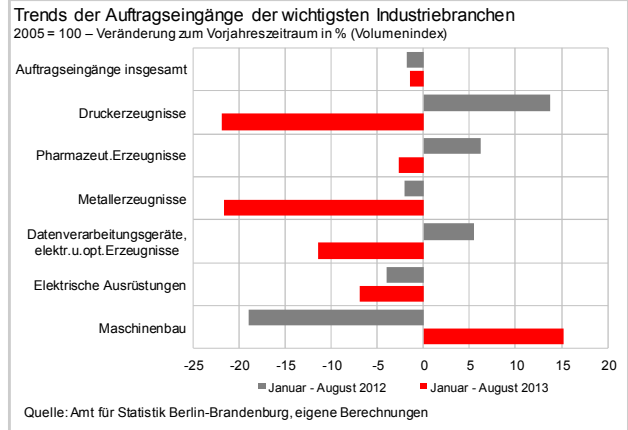
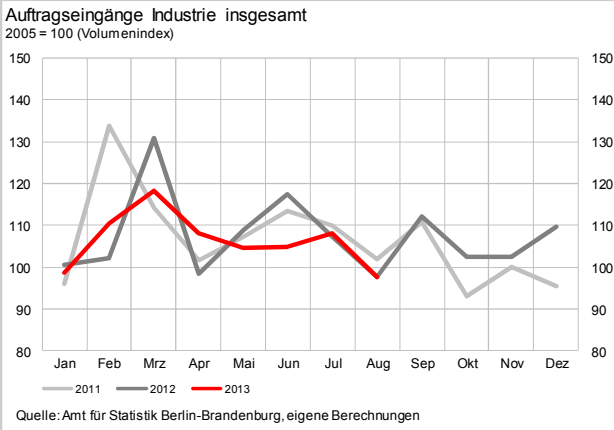
> 20 %: ++	> -20% < -2%: -
> 2% < 20%: +	< -20%: --
> -2% < 2%: =	kein Wert: n.v.

Trends



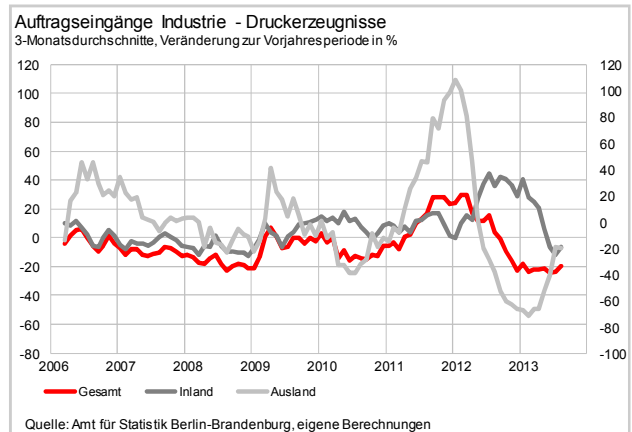
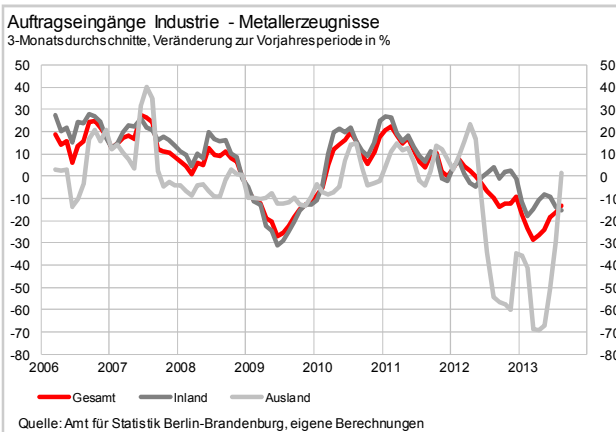
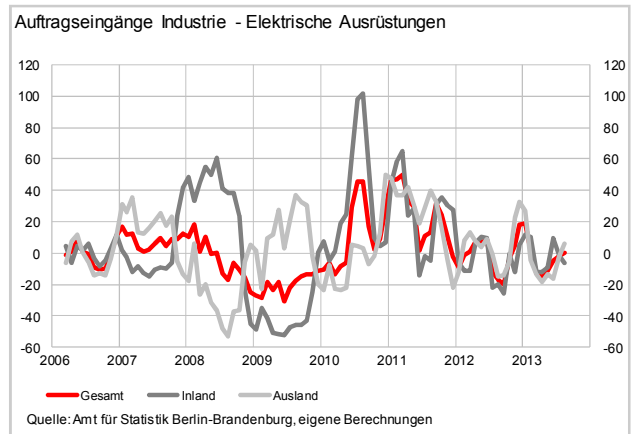
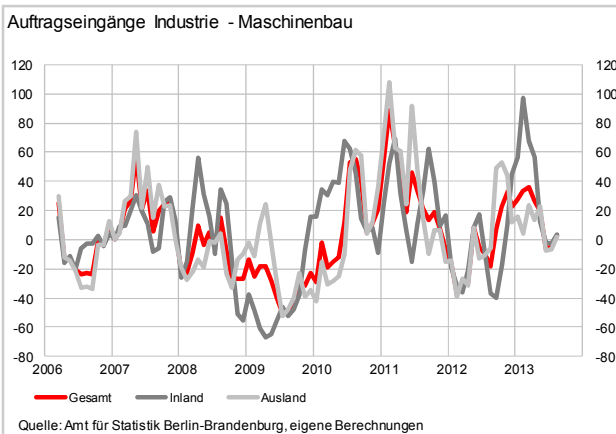
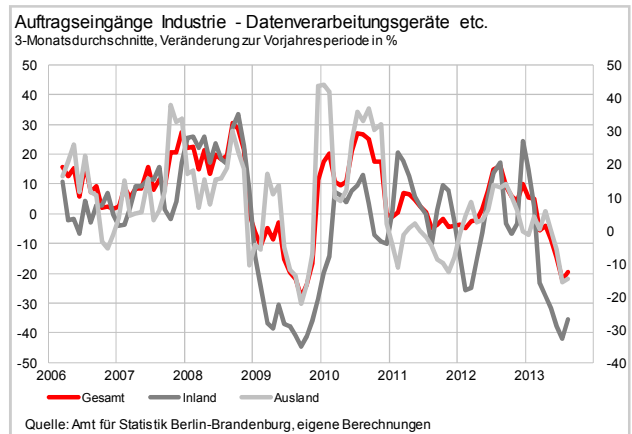
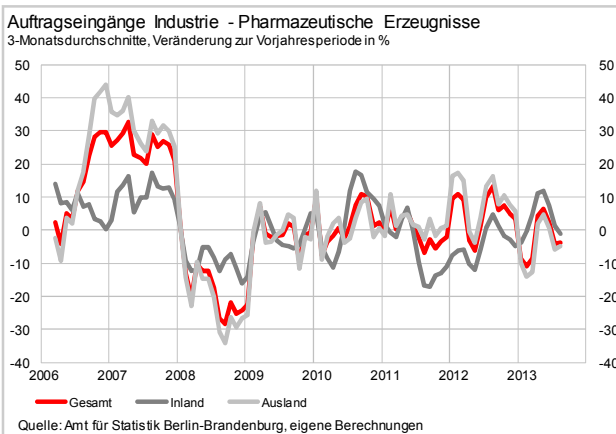
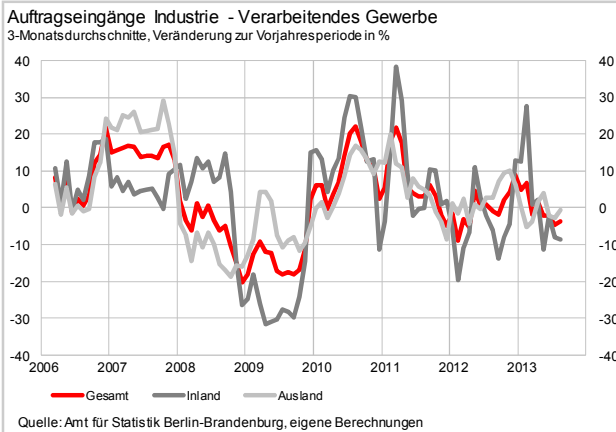
# Industrie - Auftragseingänge

(Durch die Änderung der Systematik der Wirtschaftszweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)



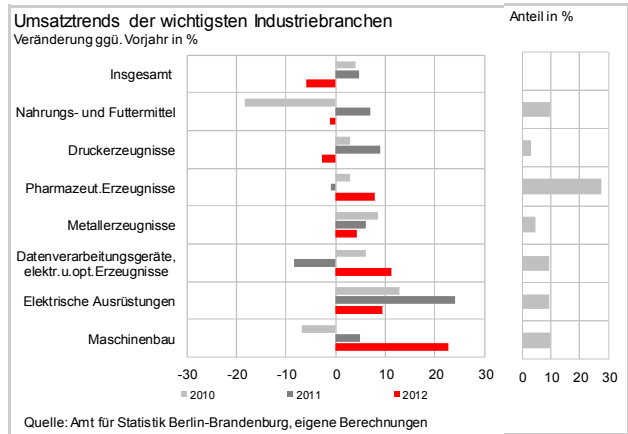
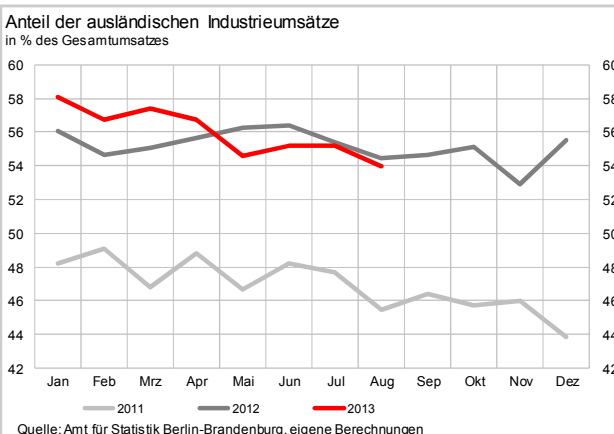
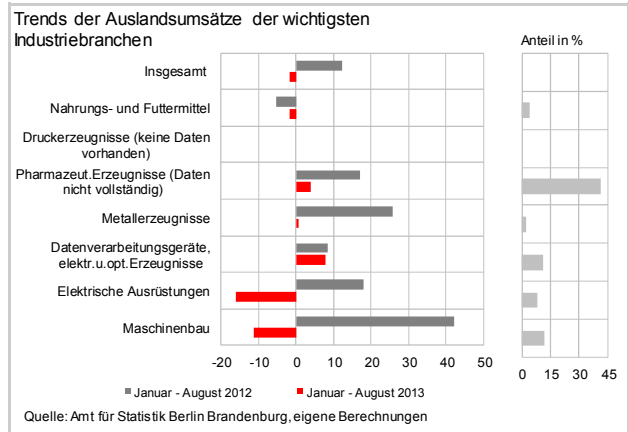
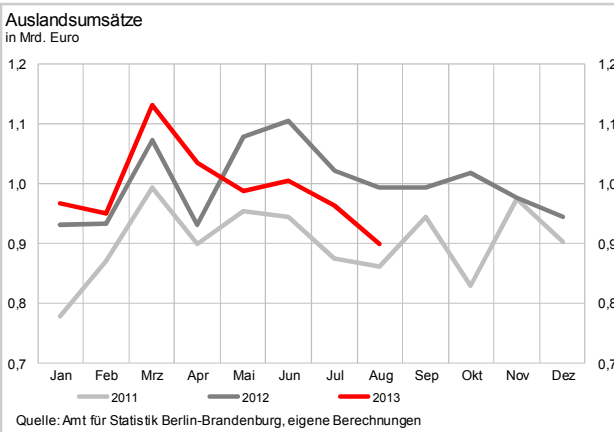
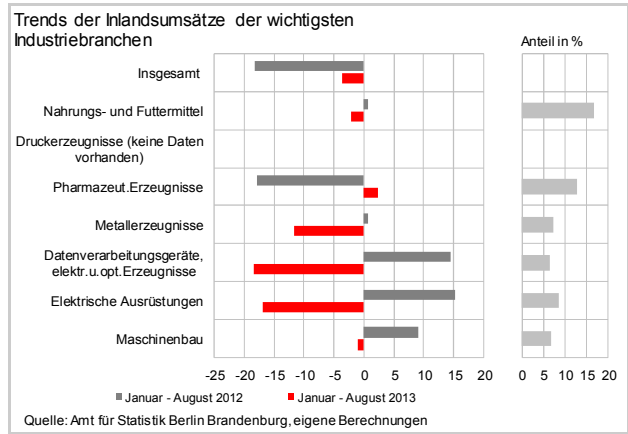
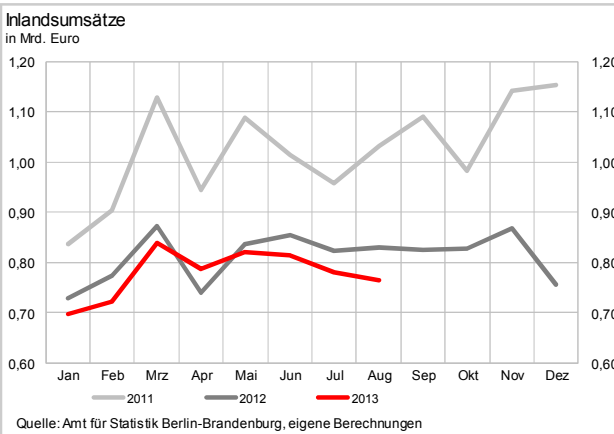
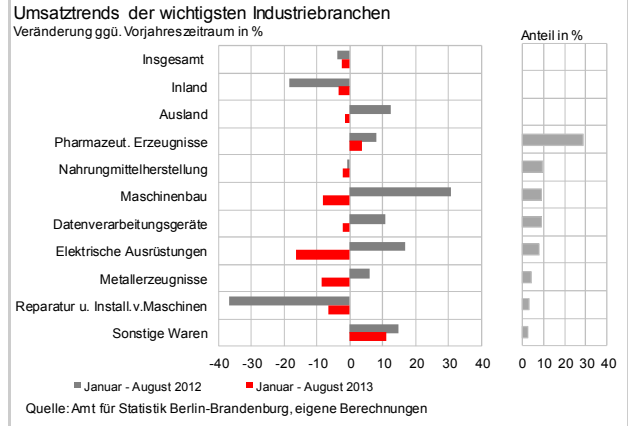
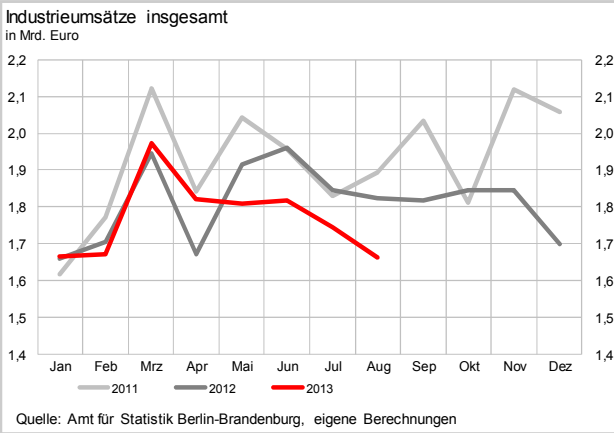
# Industrie - Auftragseingänge

(Durch die Änderung der Systematik der Wirtschaftszweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)



# Industrie - Umsätze

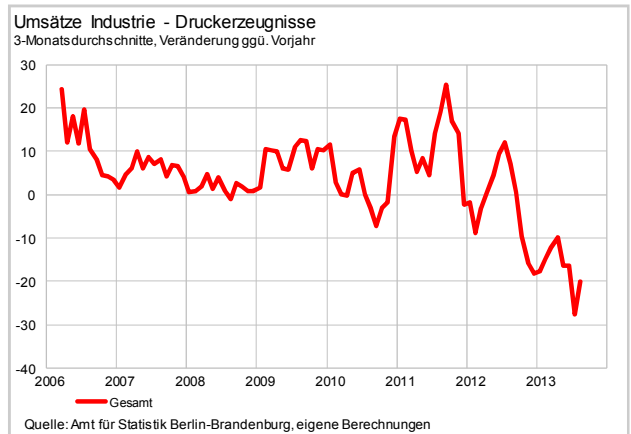
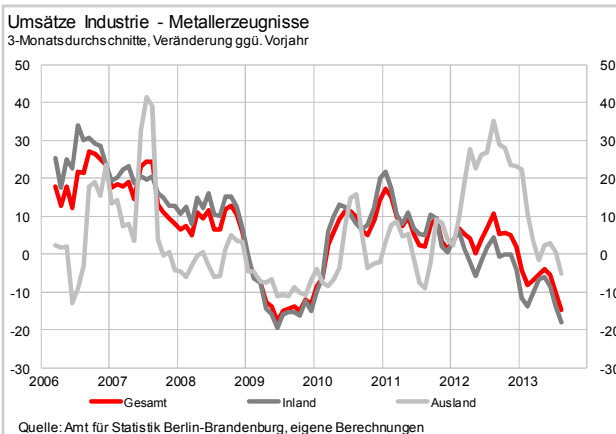
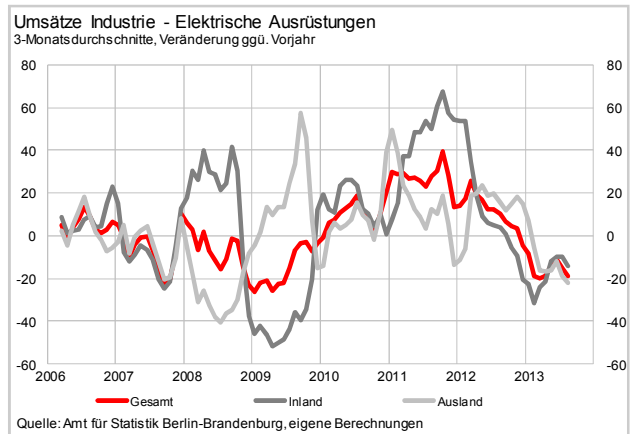
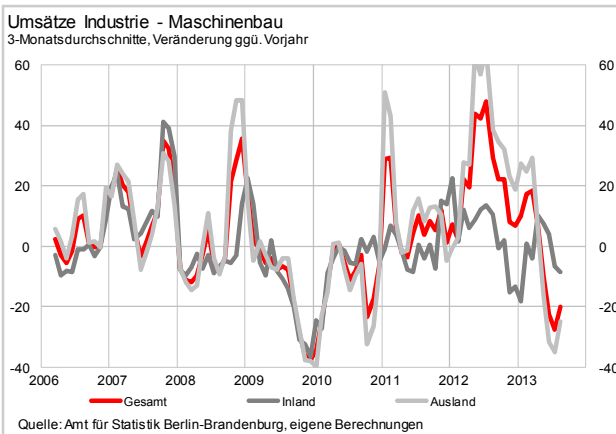
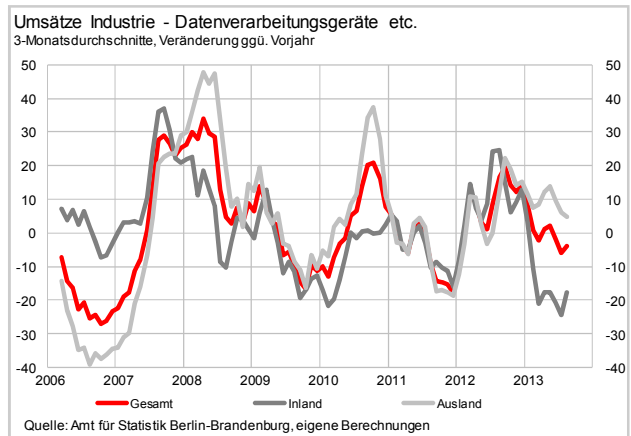
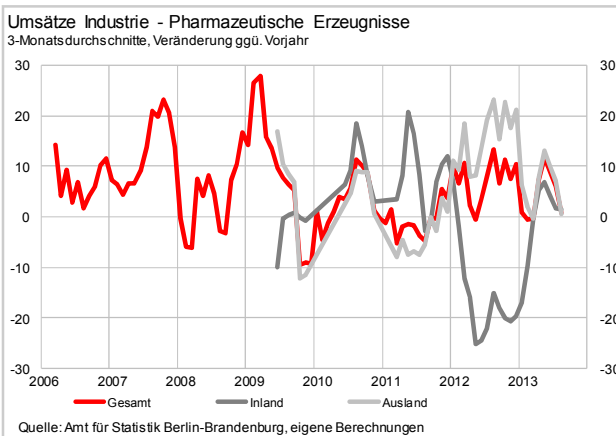
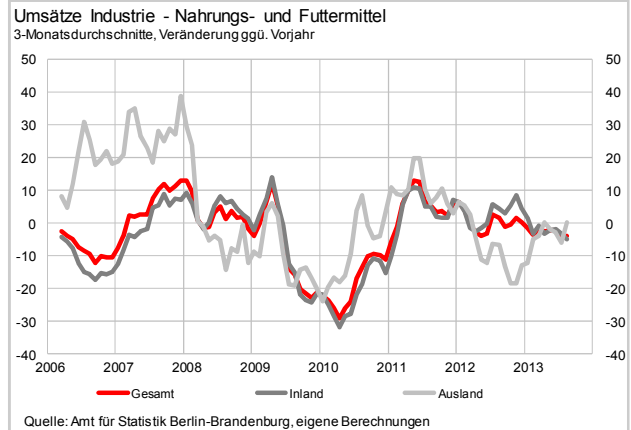
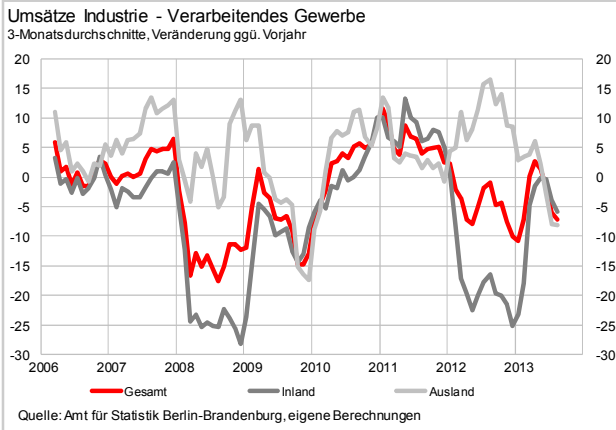
(Durch die Änderung der Systematik der Wirtschaftszweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)





# Industrie - Umsätze

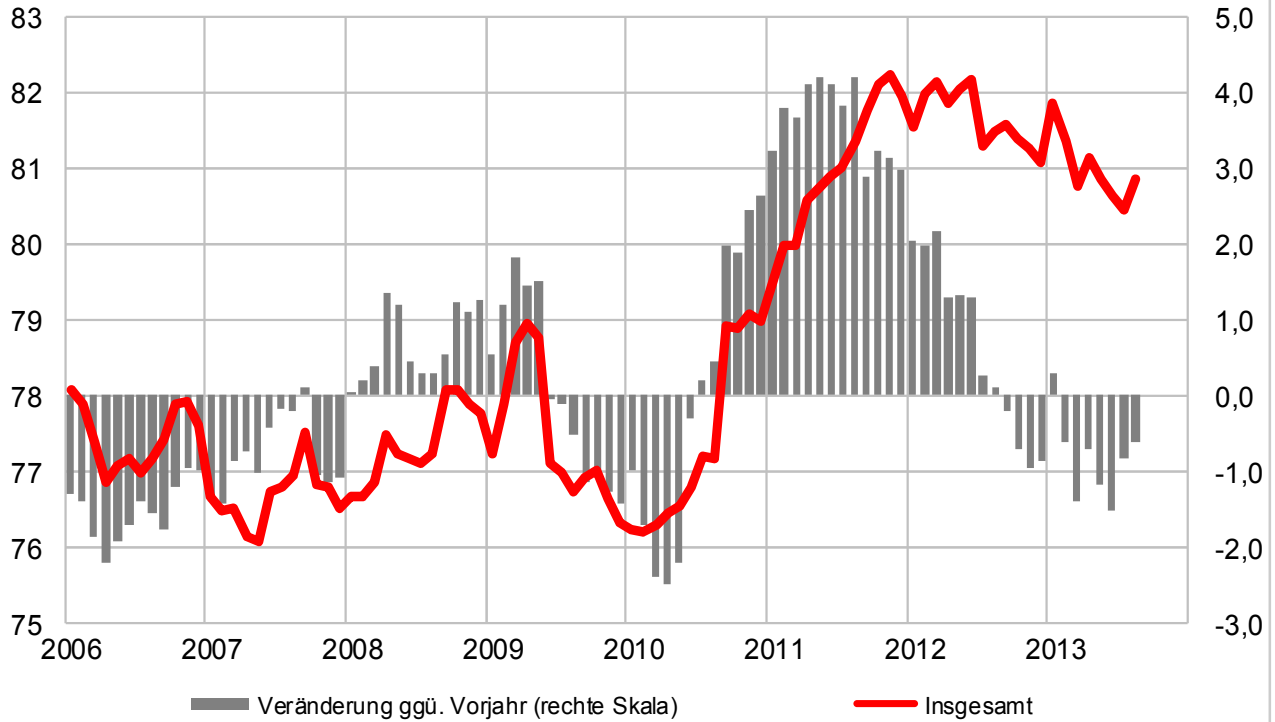
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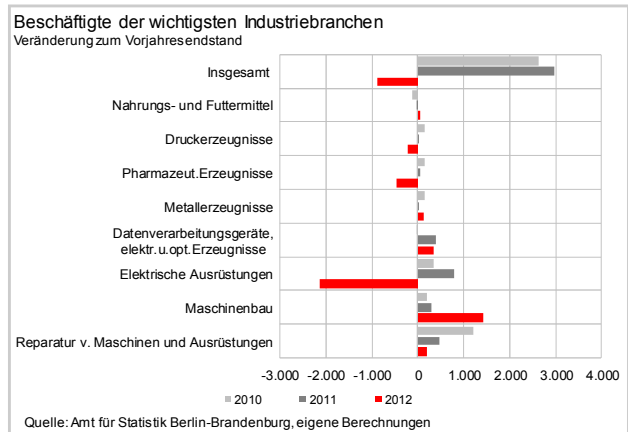
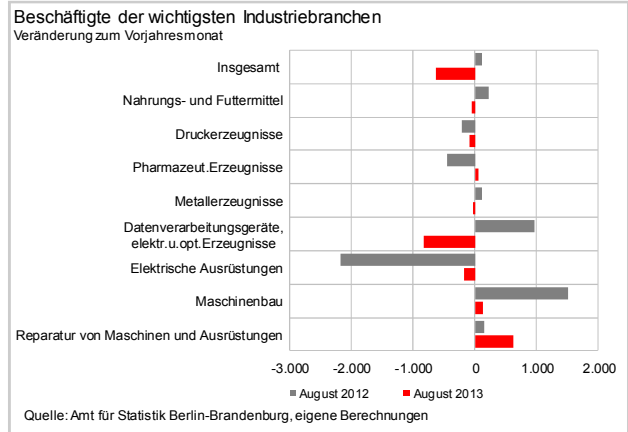
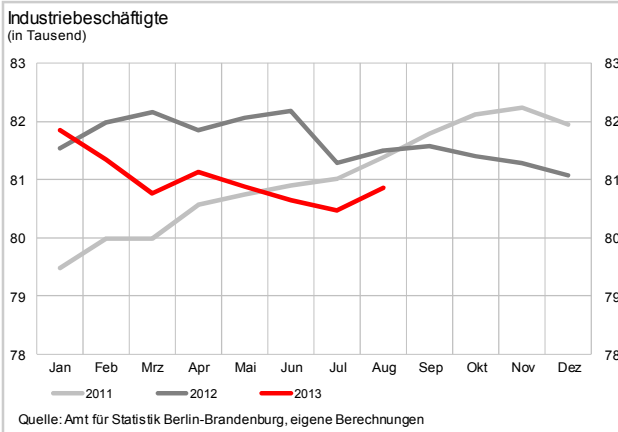
# Industrie - Beschäftigte

(Durch die Änderung der Systematik der Wirtschaftszweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)

## Industriebeschäftigte (in Tausend)

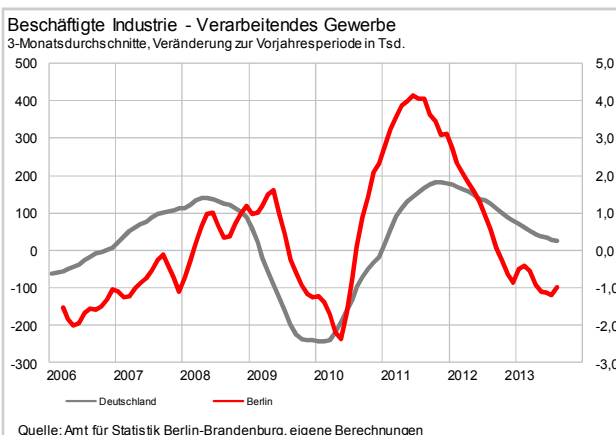
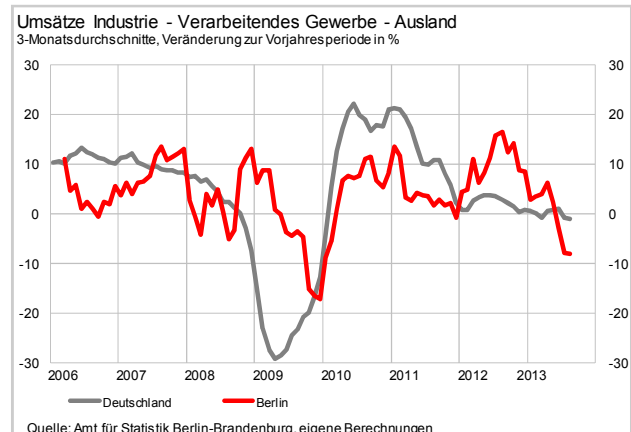
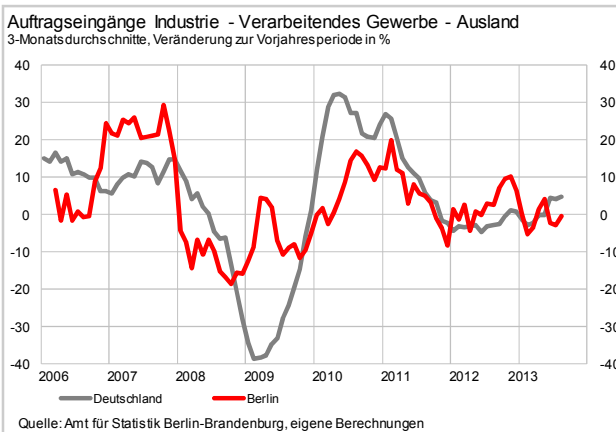
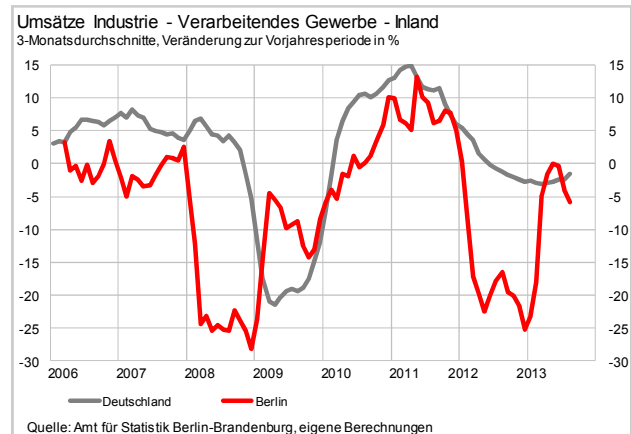
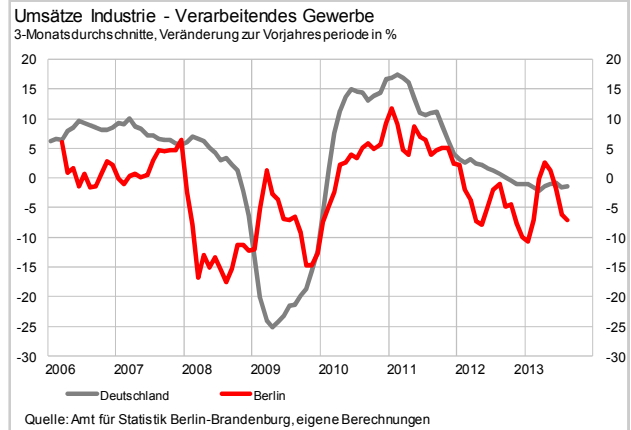
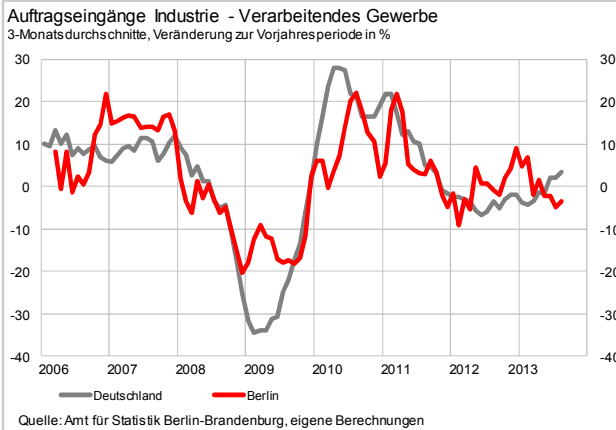


Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

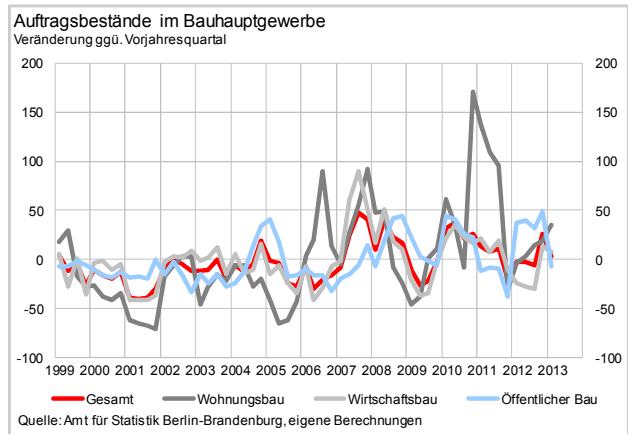
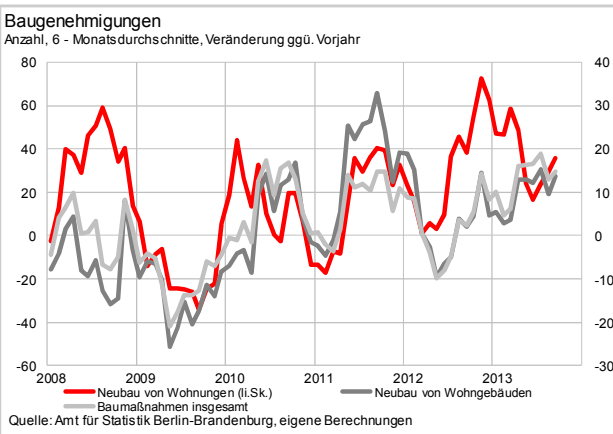
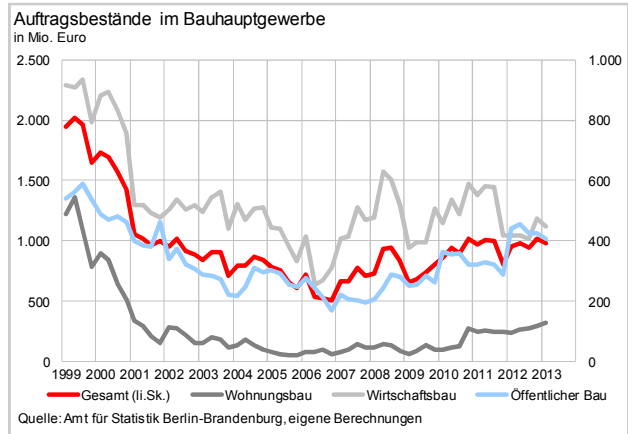
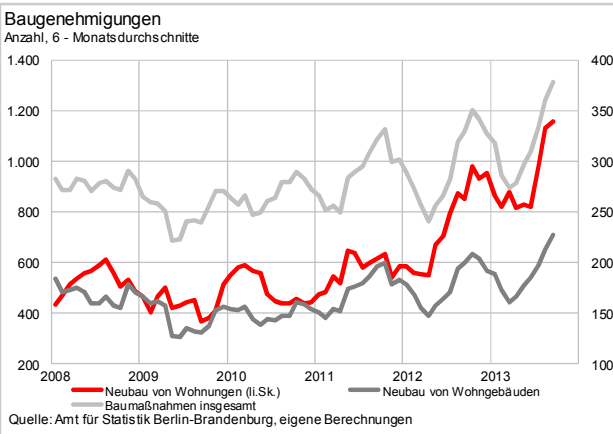
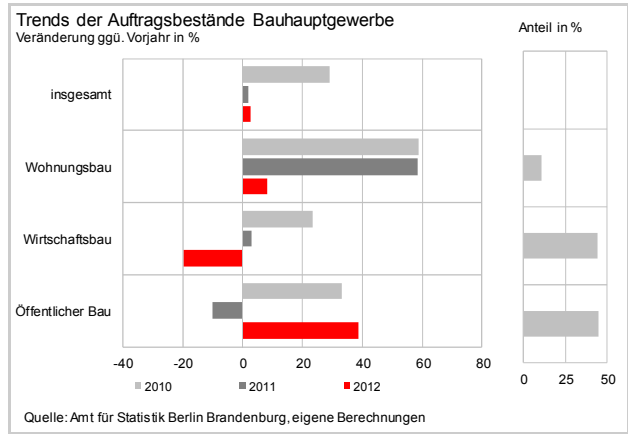
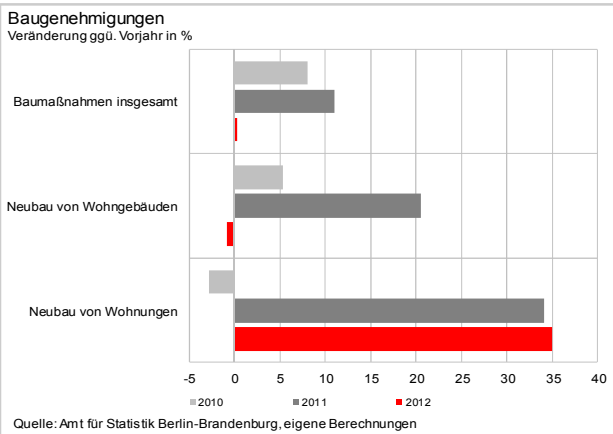
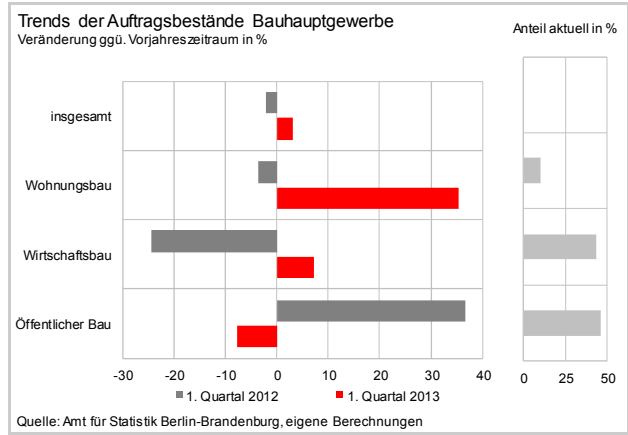
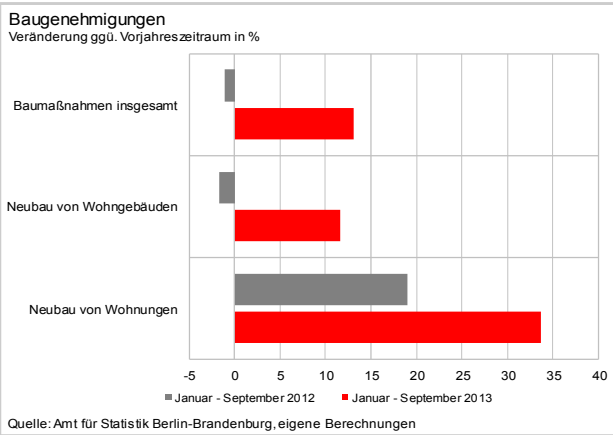


# Industrie - Auftragseingänge und Umsätze

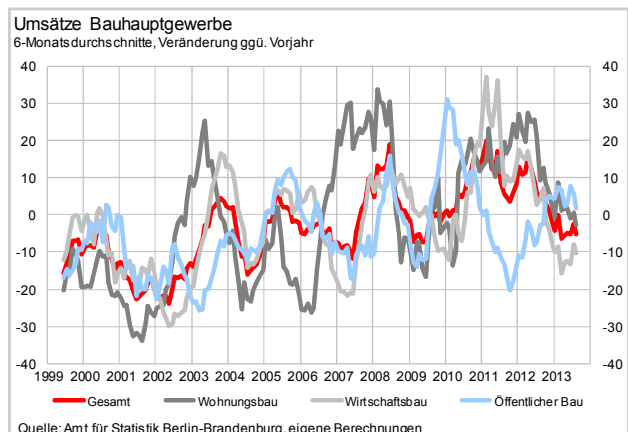
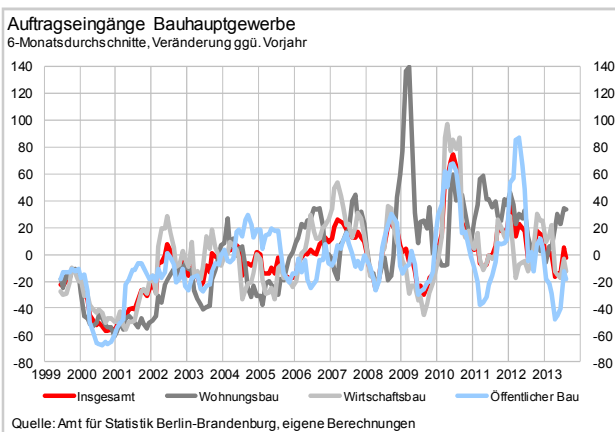
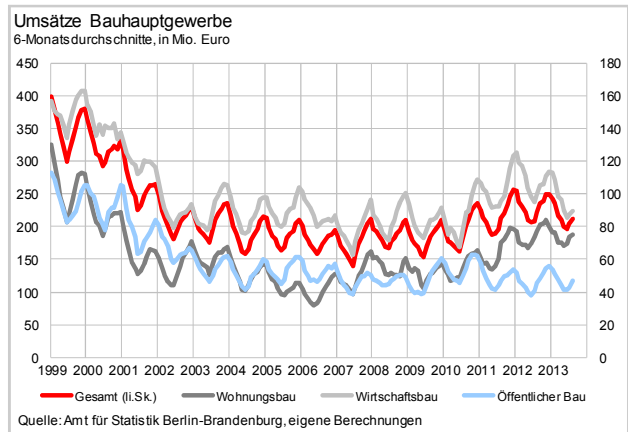
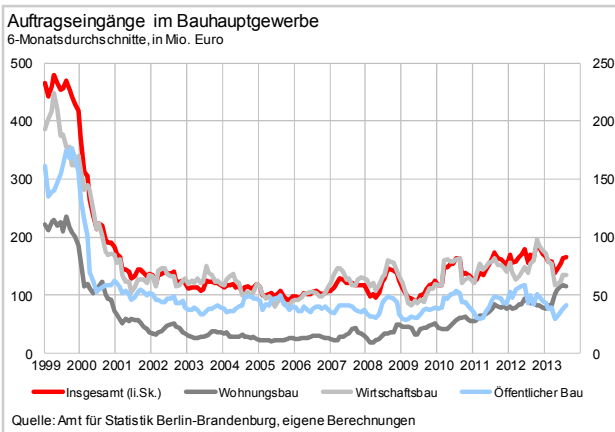
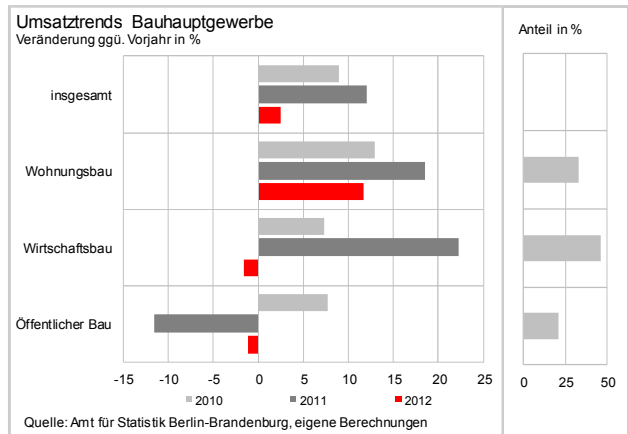
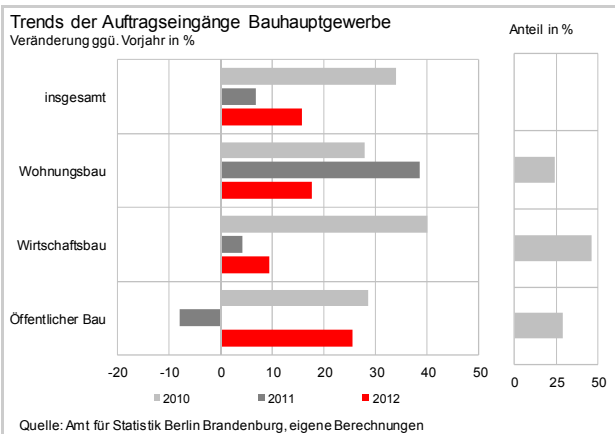
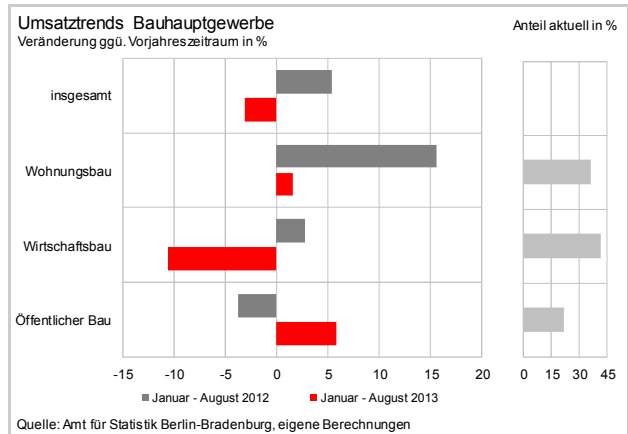
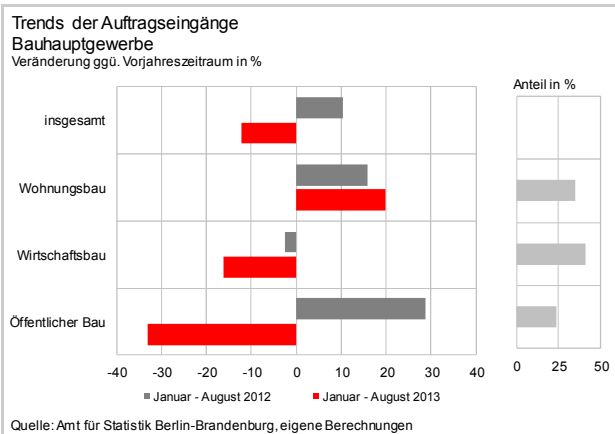
(Durch die Änderung der Systematik der Wirtschaftszweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)



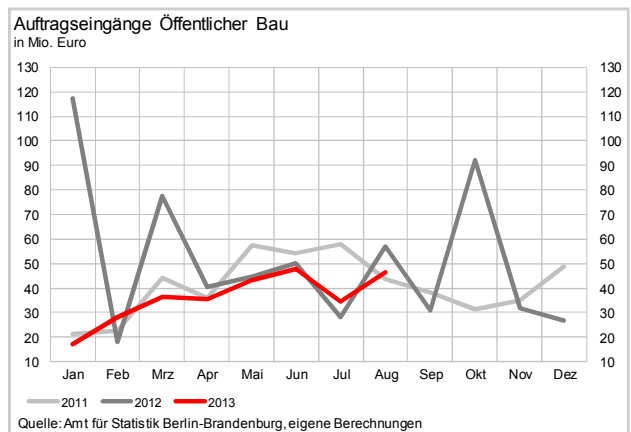
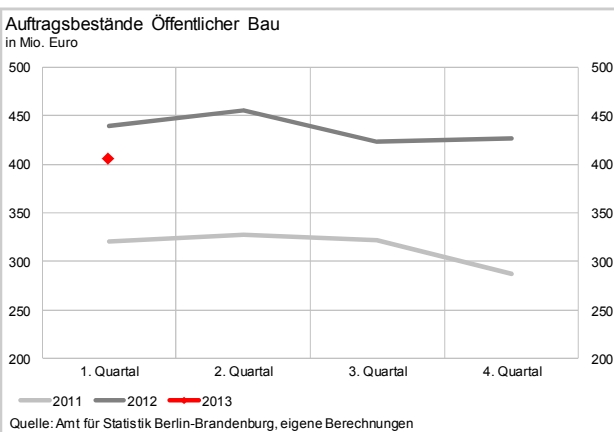
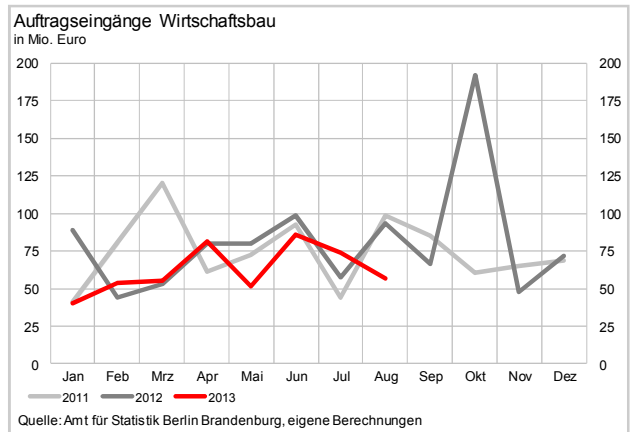
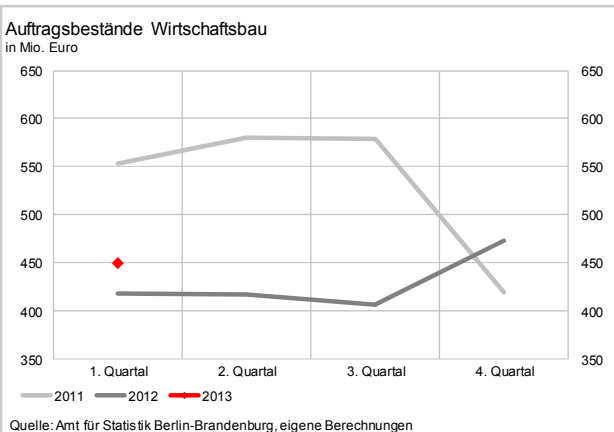
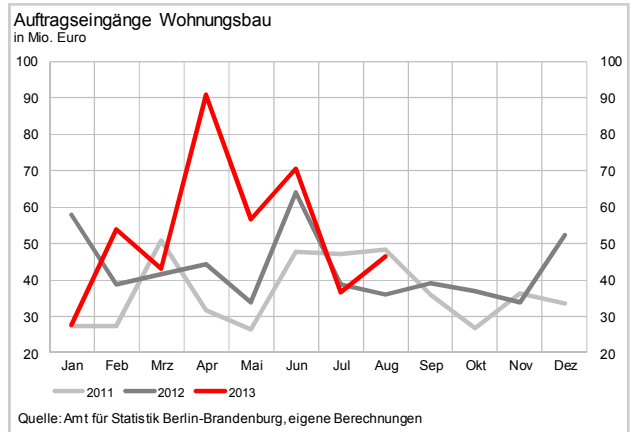
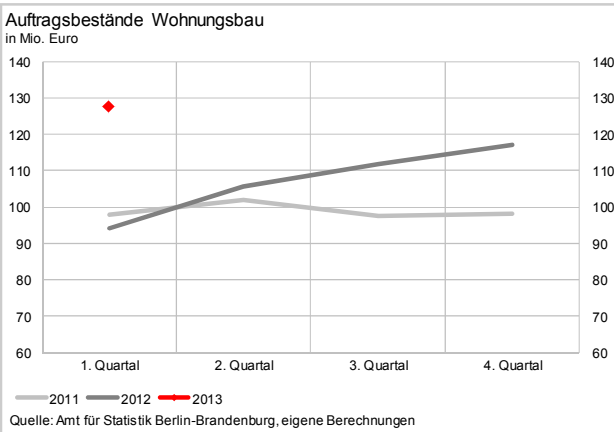
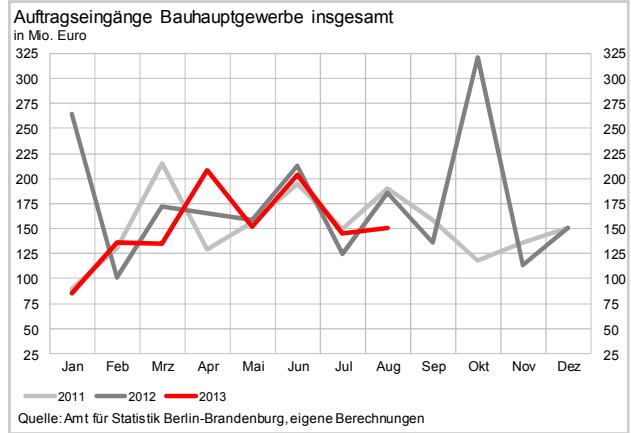
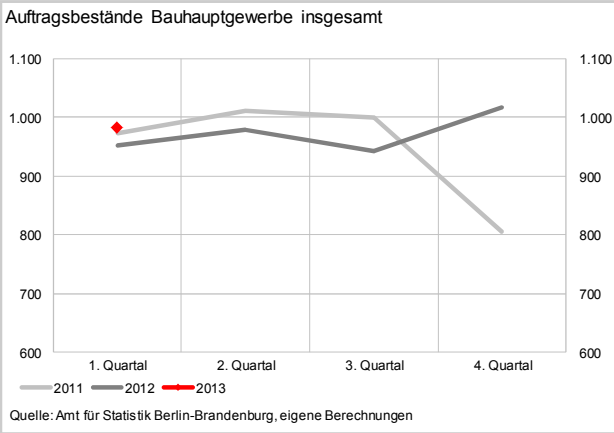
Berlin *Trend* 10/2013  
**Baugewerbe**



# Baugewerbe

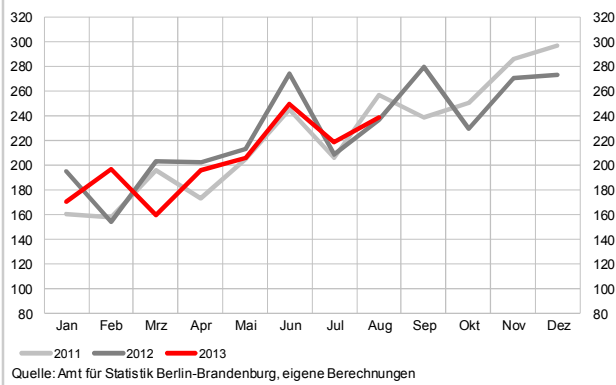


Baugewerbe

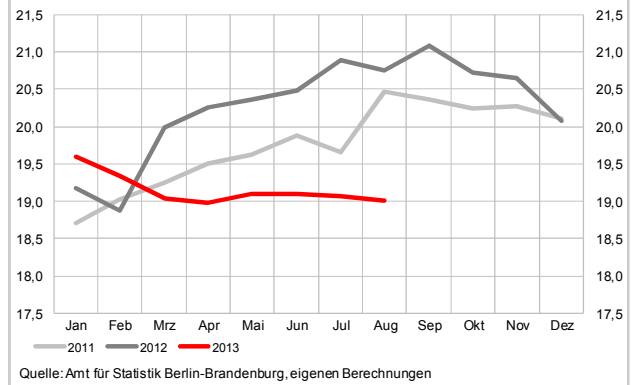


# Baugewerbe

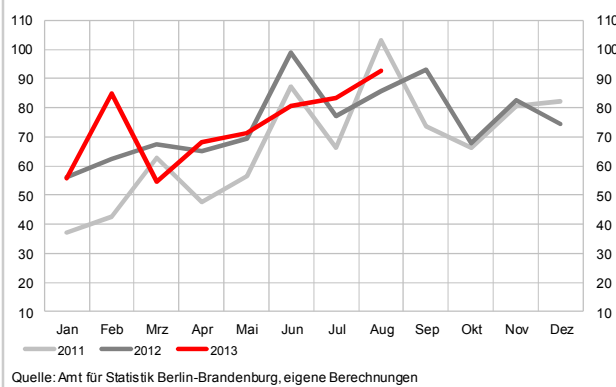
Umsatz Bauhauptgewerbe insgesamt



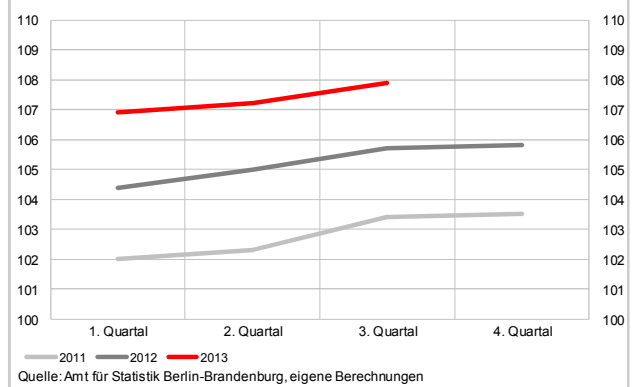
Beschäftigte Bauhauptgewerbe in Tausend



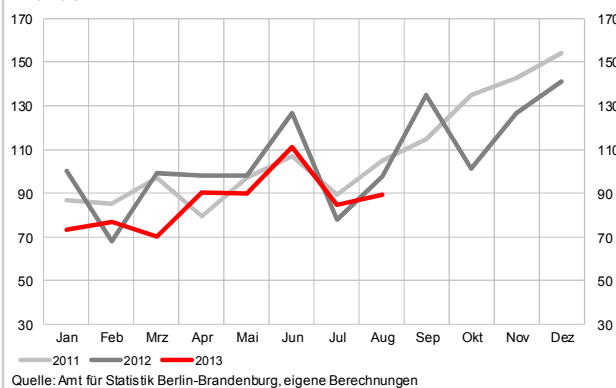
Umsatz Wohnungsbau



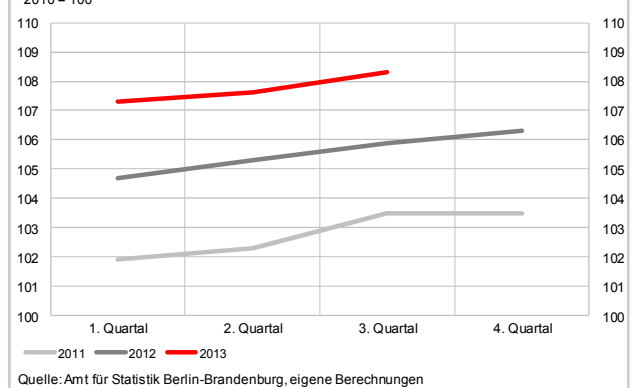
Preisindex für den Neubau von Bürogebäuden 2010 = 100



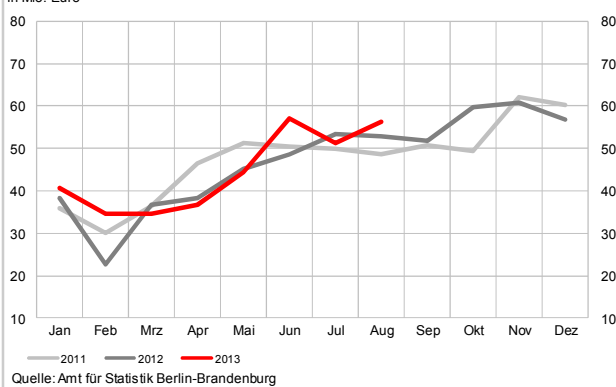
Umsatz Wirtschaftsbau in Mio. Euro



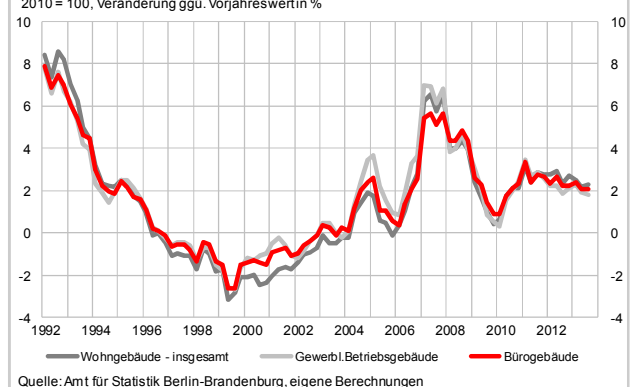
Preisindex für den Neubau von Wohngebäuden 2010 = 100

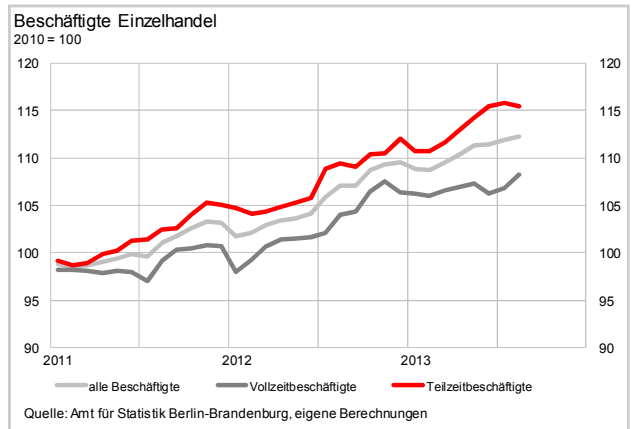
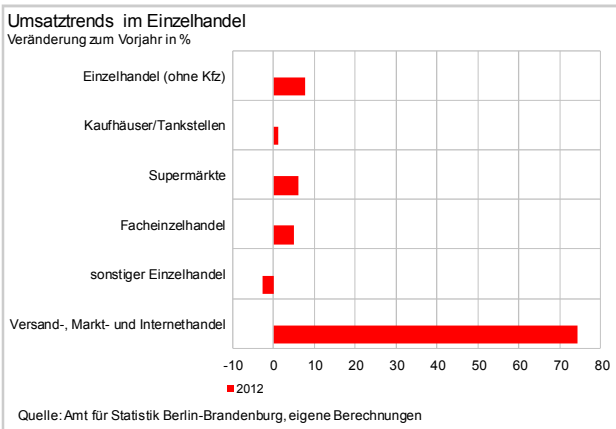
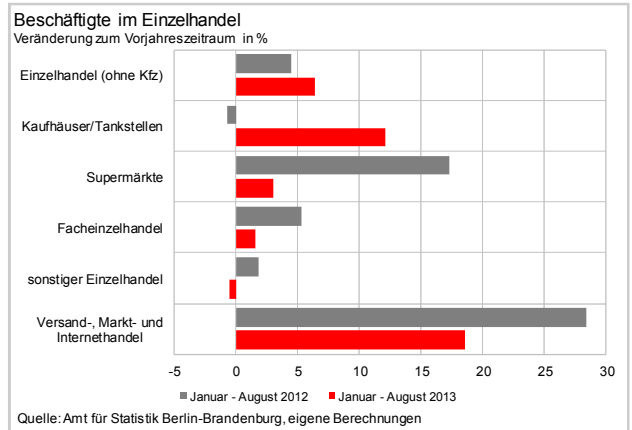
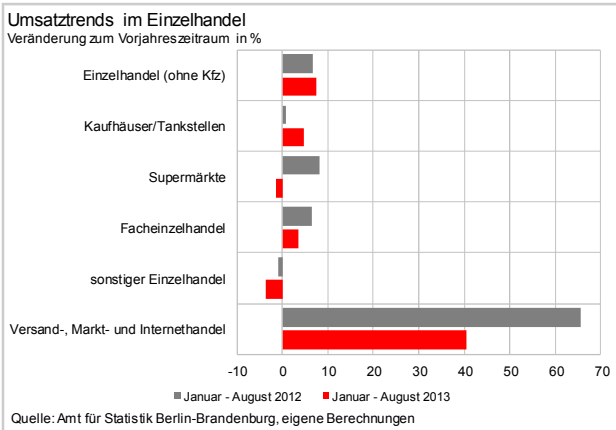
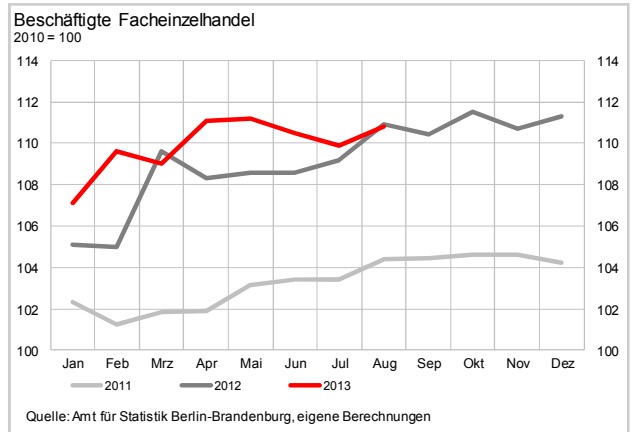
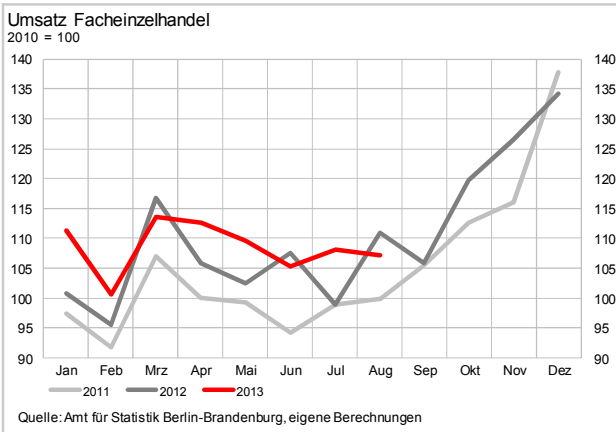
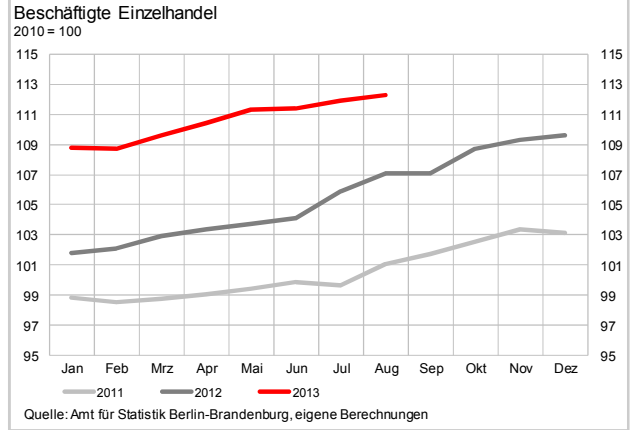
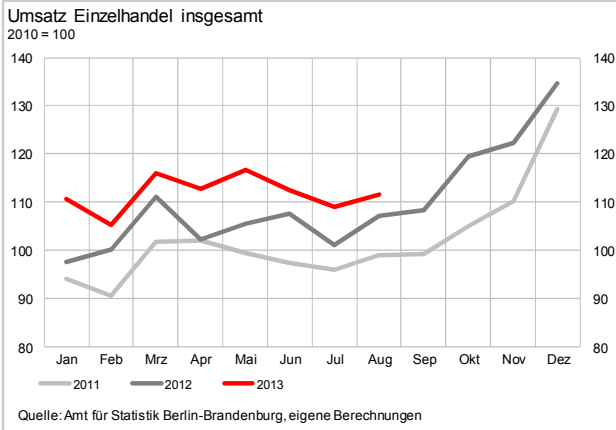


Umsatz Öffentlicher Bau in Mio. Euro



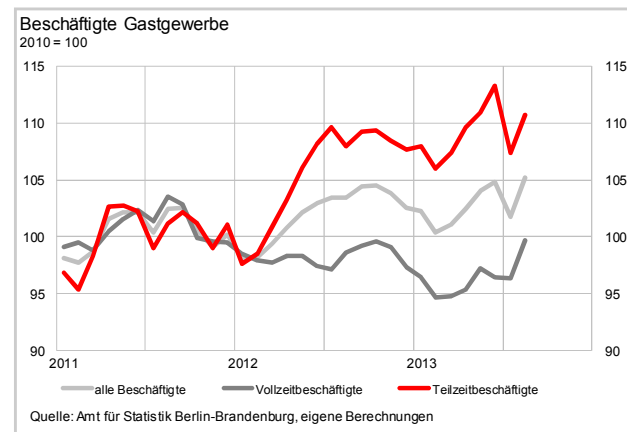
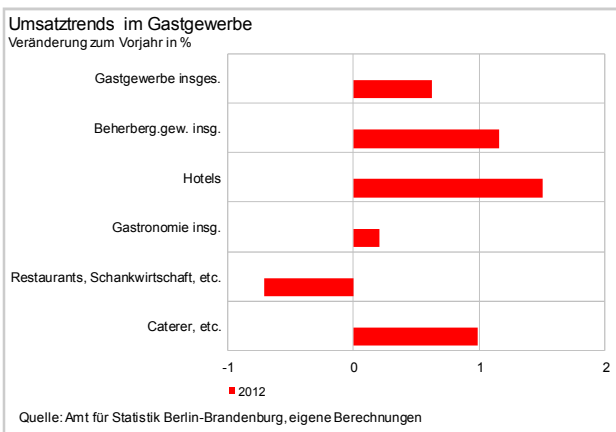
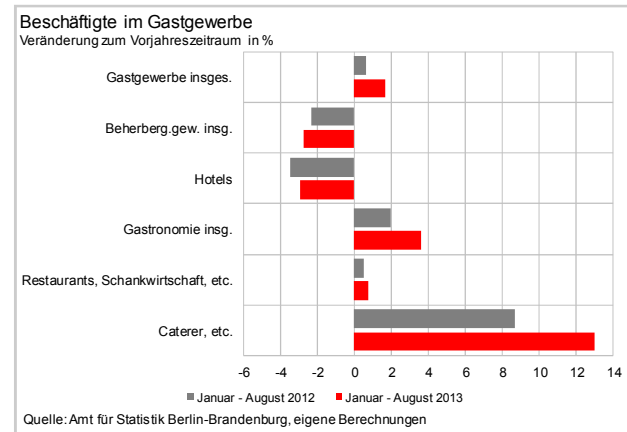
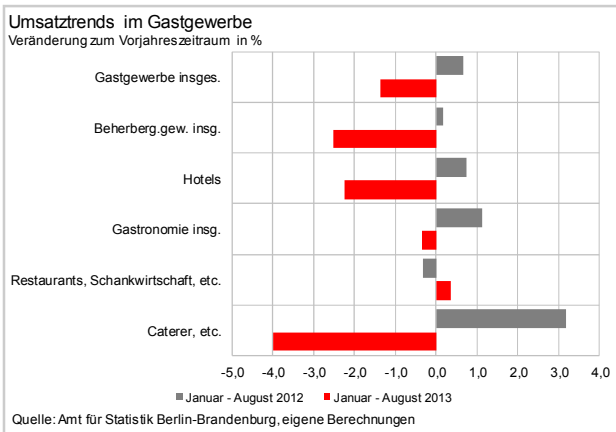
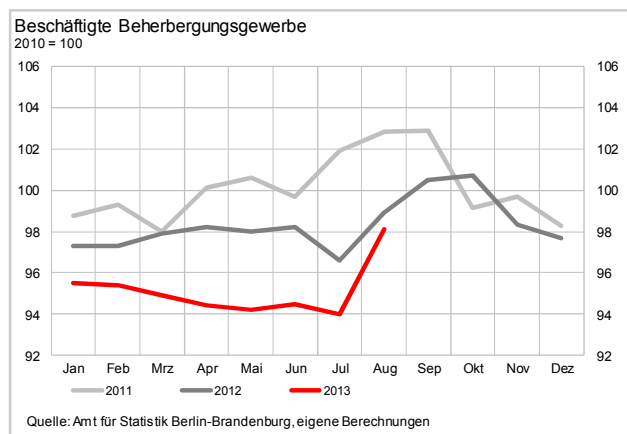
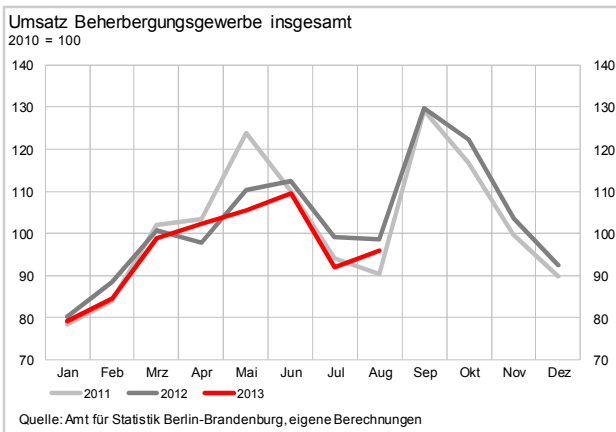
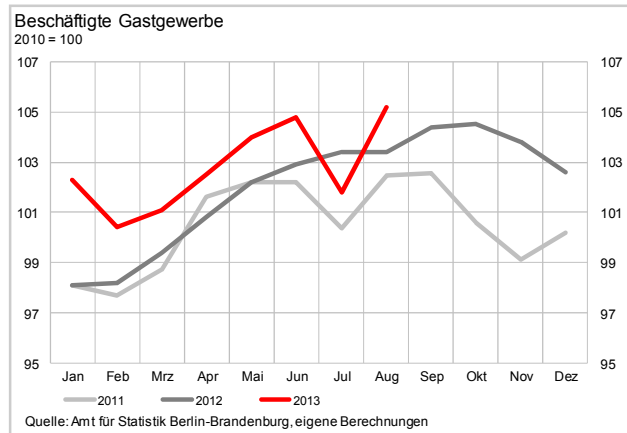
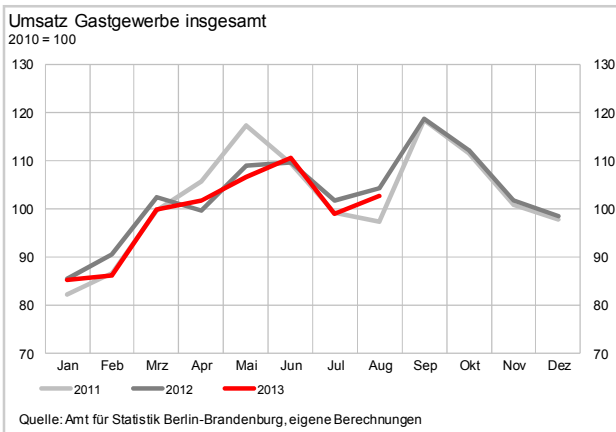
Preisindex für Bauleistungen 2010 = 100, Veränderung ggü. Vorjahreswert in %



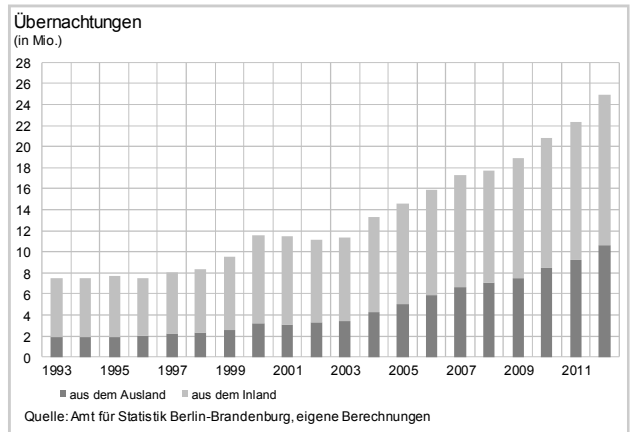
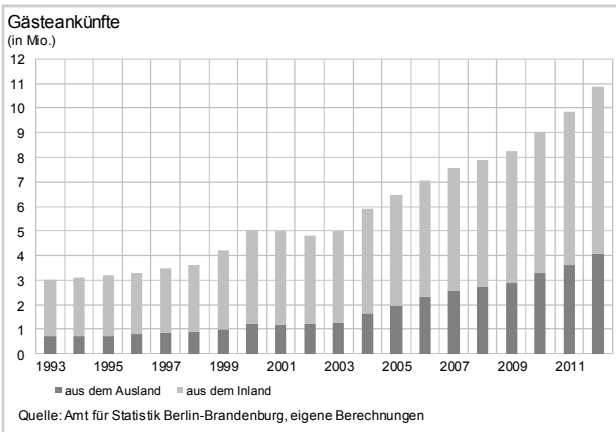
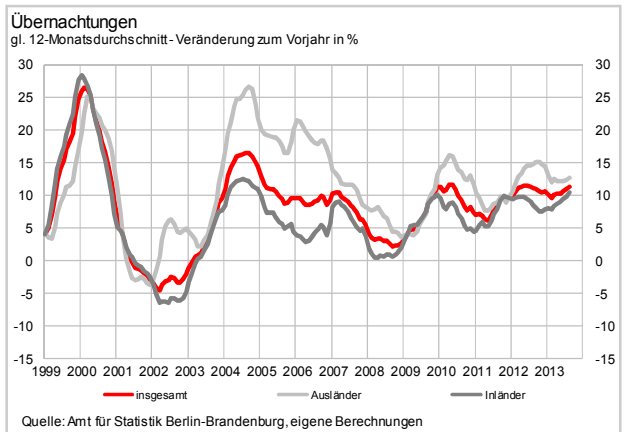
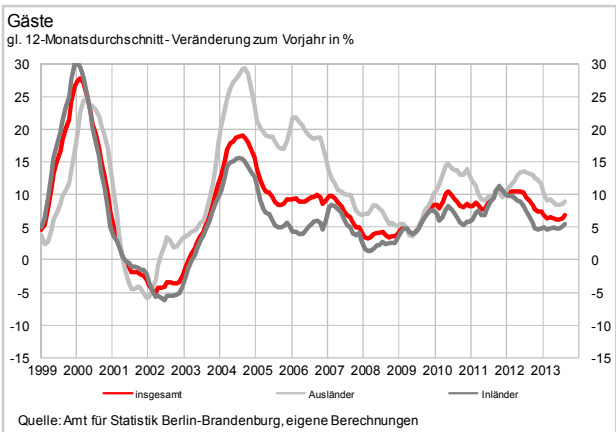
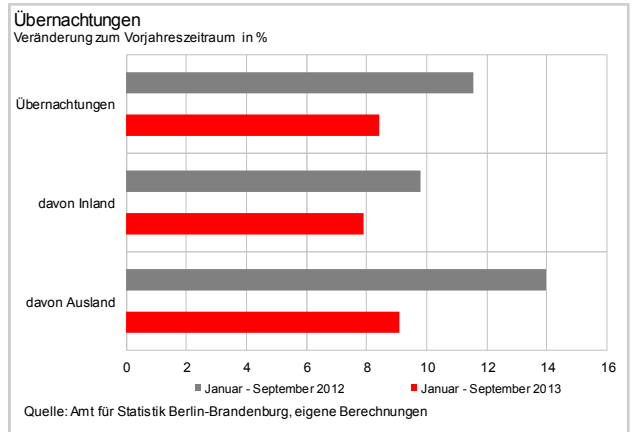
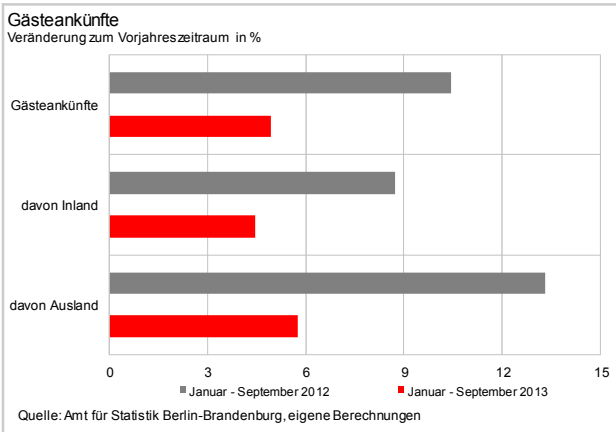
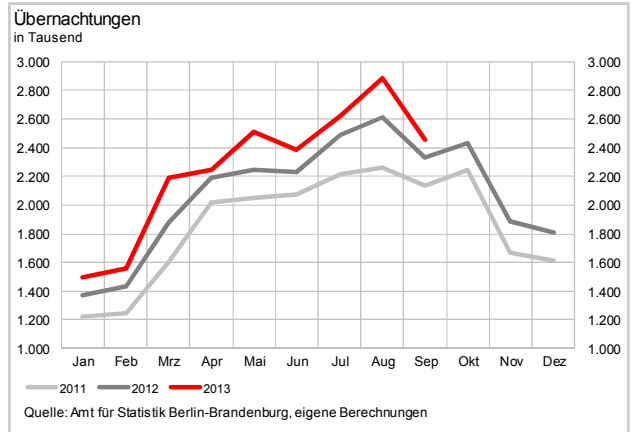
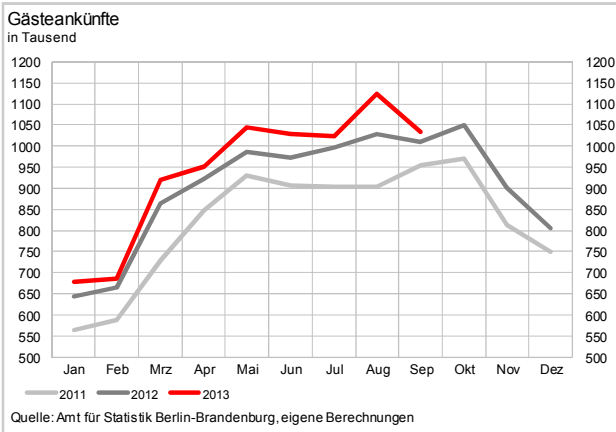




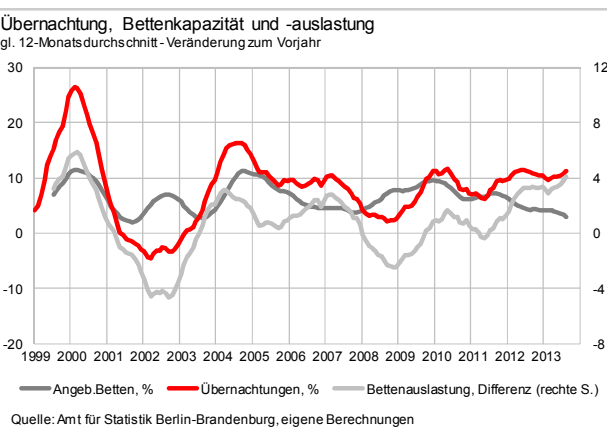
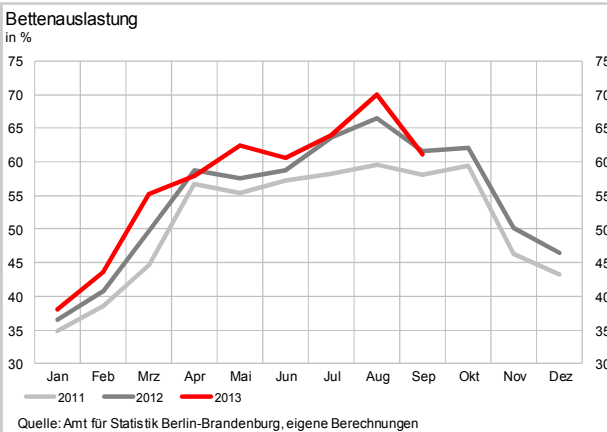
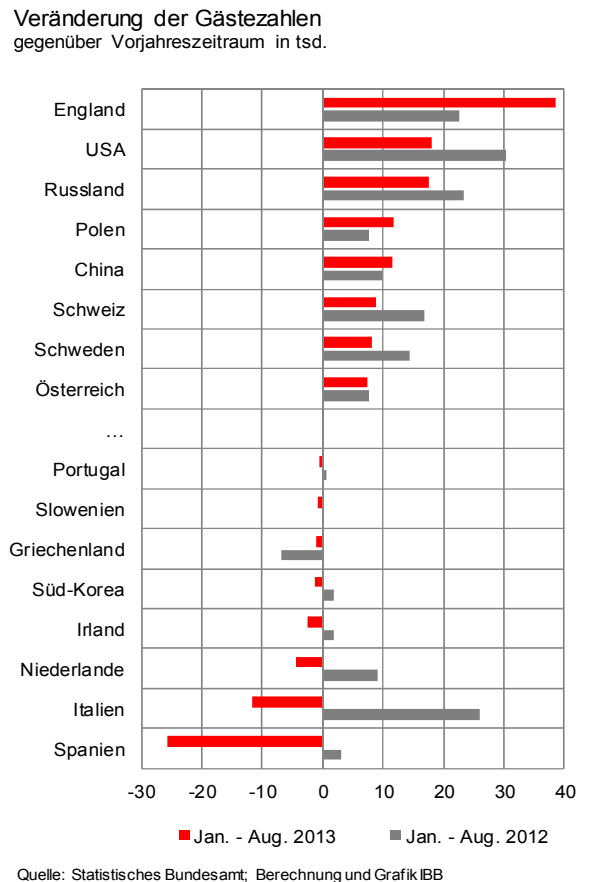
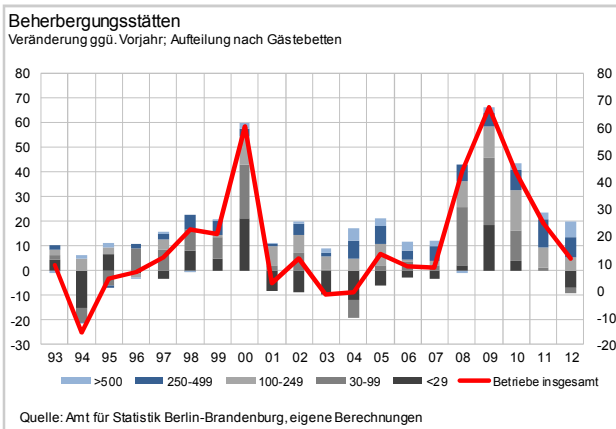
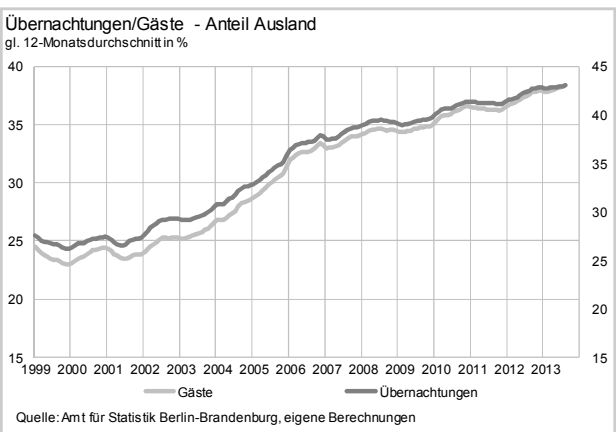
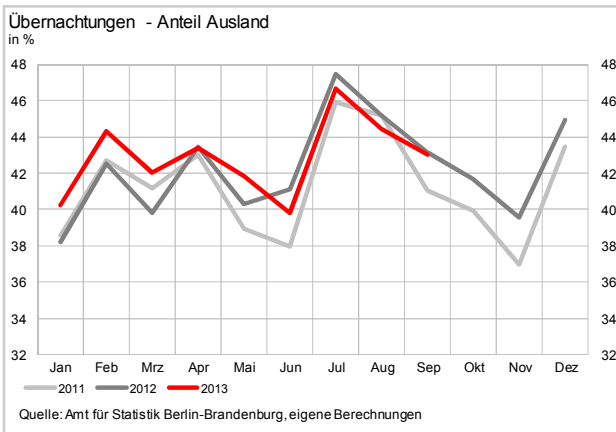
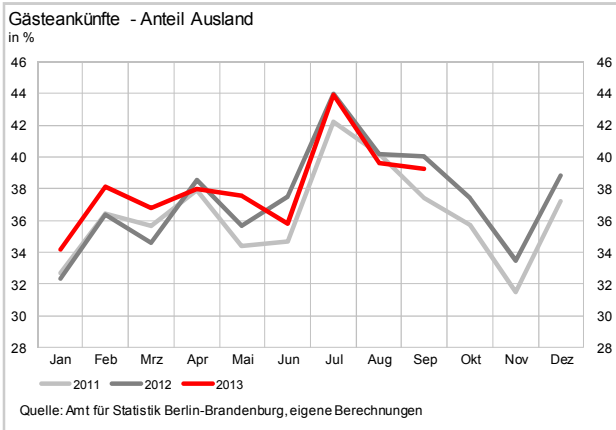
# Gastgewerbe



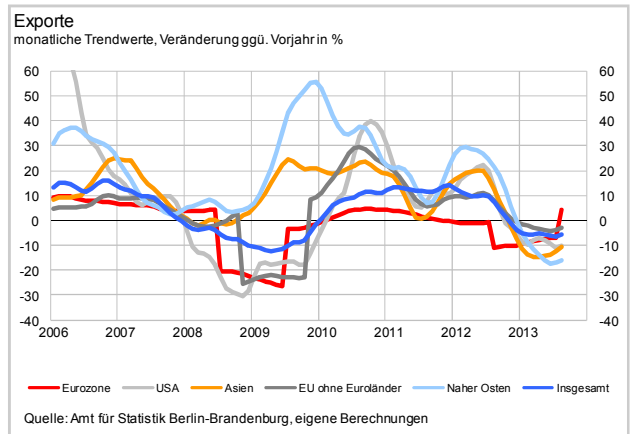
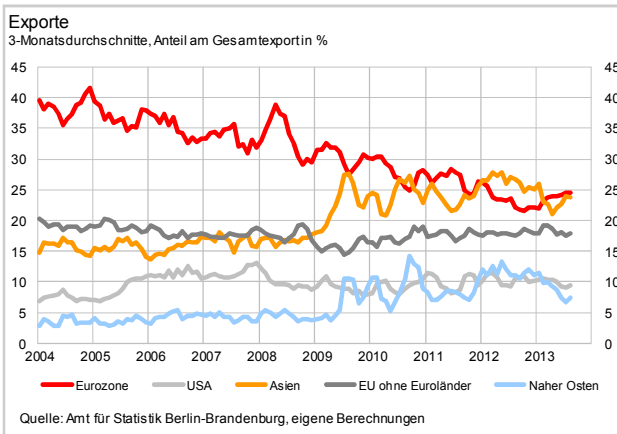
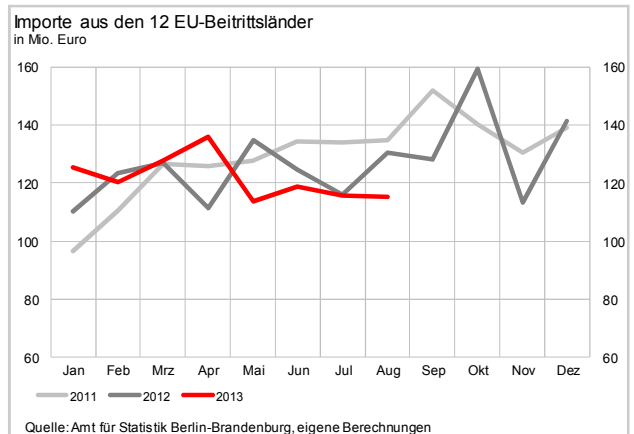
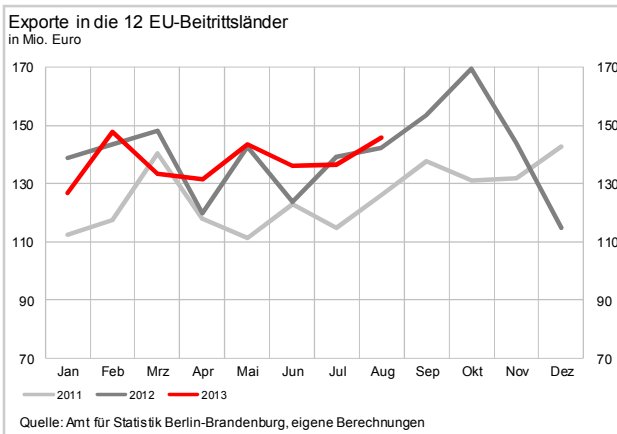
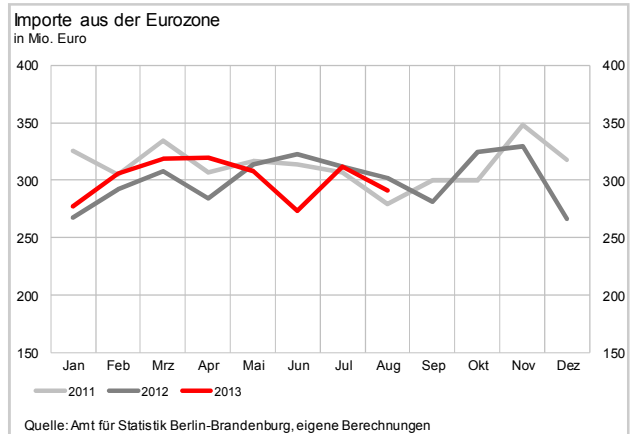
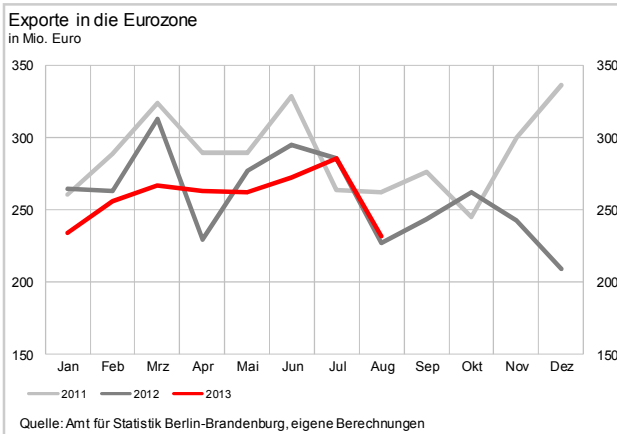
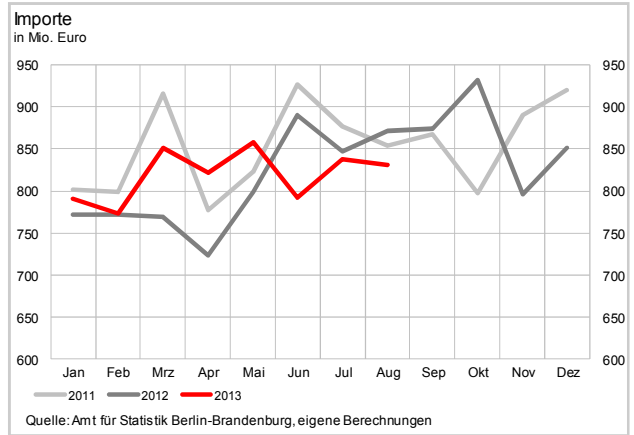
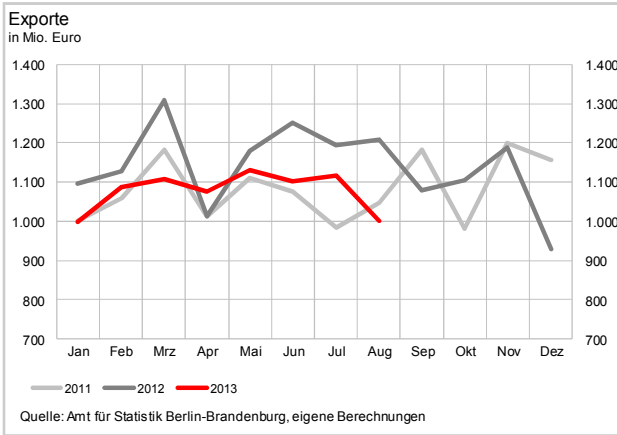
# Tourismus



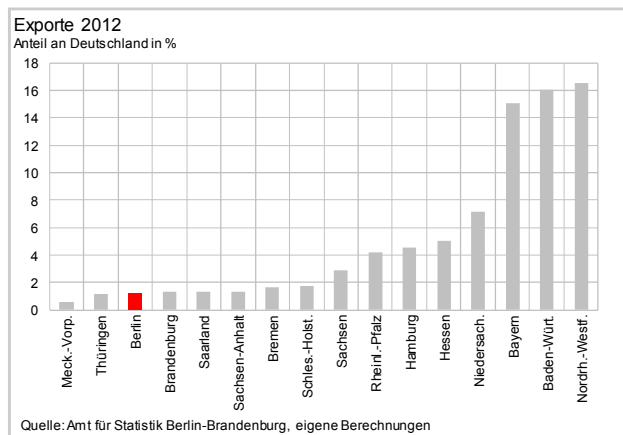
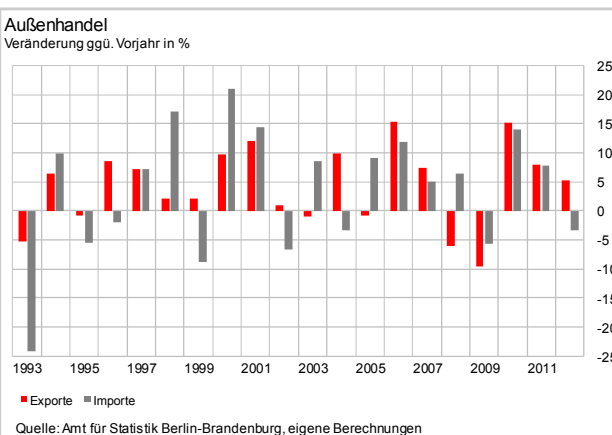
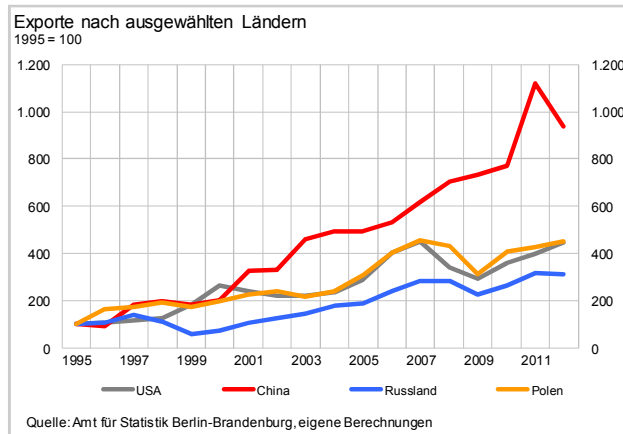
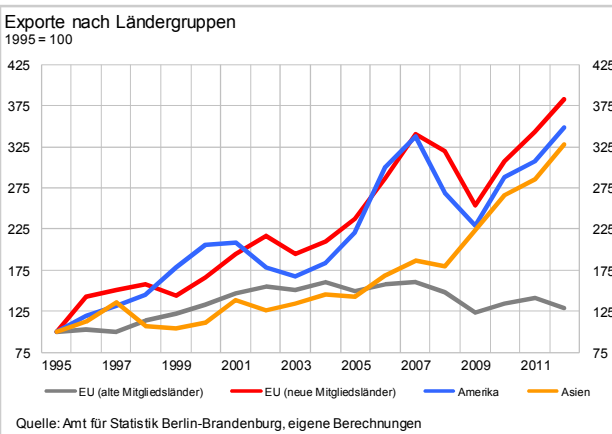
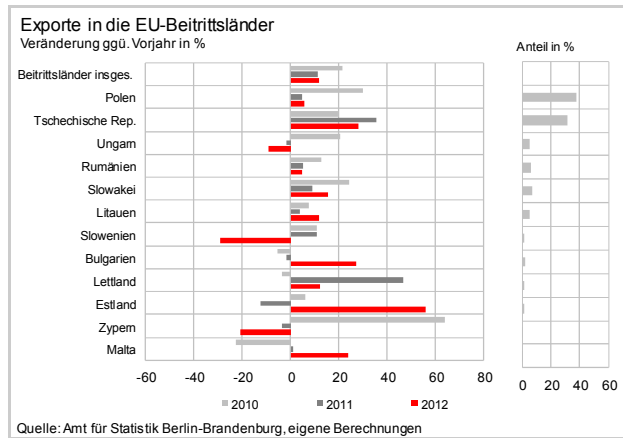
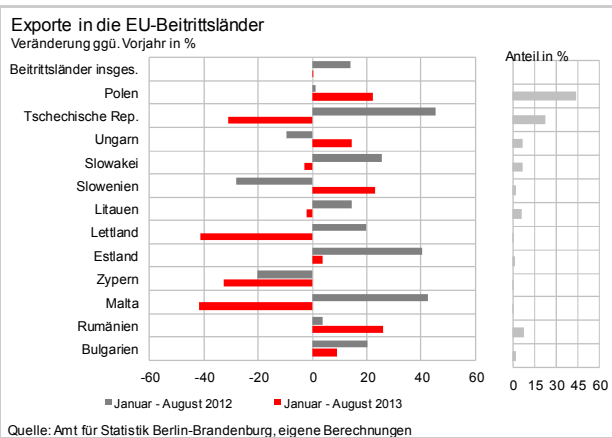
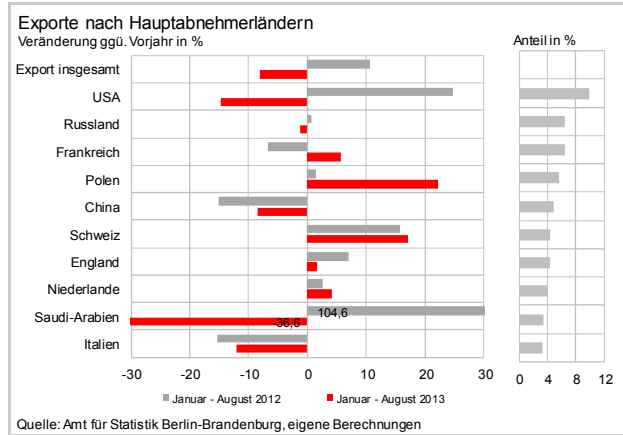
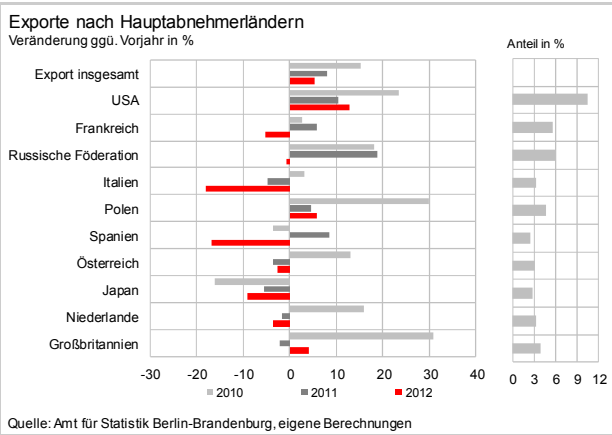
# Tourismus



# Ein- und Ausfuhr



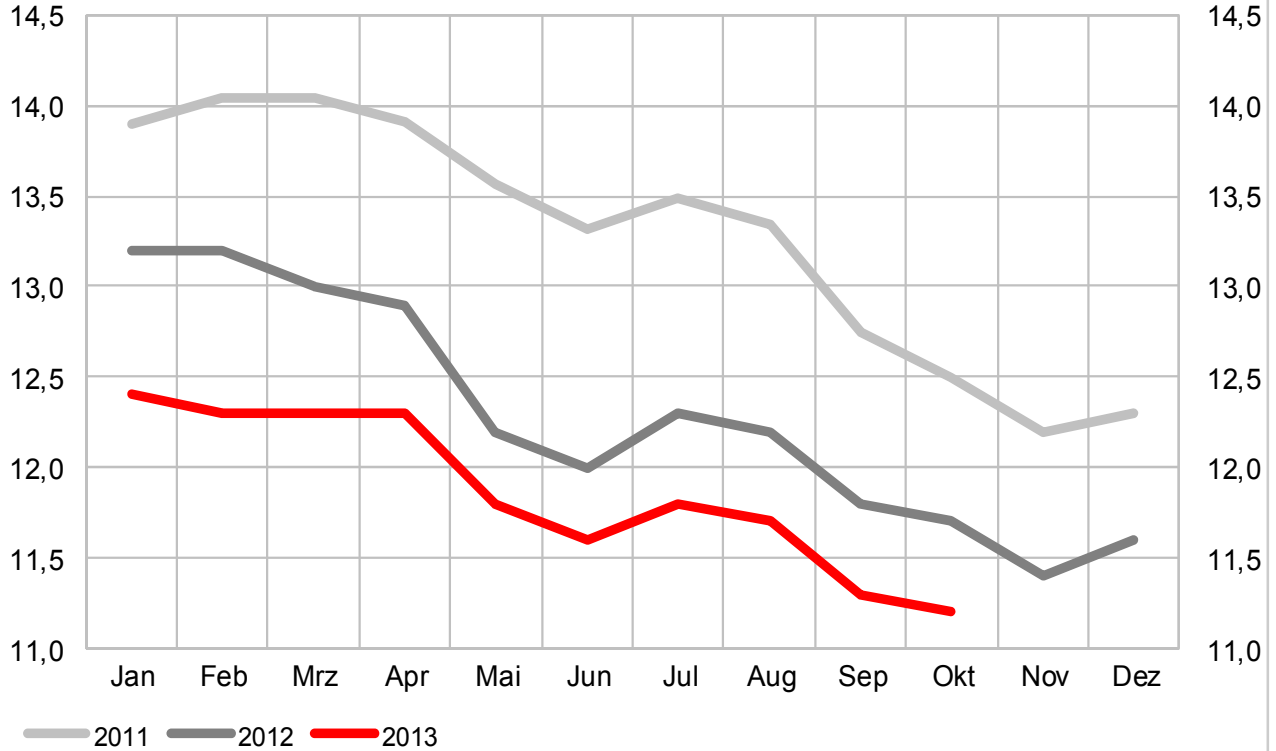
# Ein- und Ausfuhr



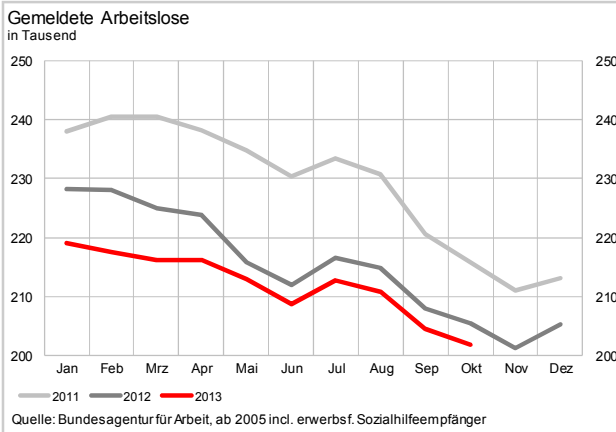
# Arbeitsmarkt

## Arbeitslosenquote

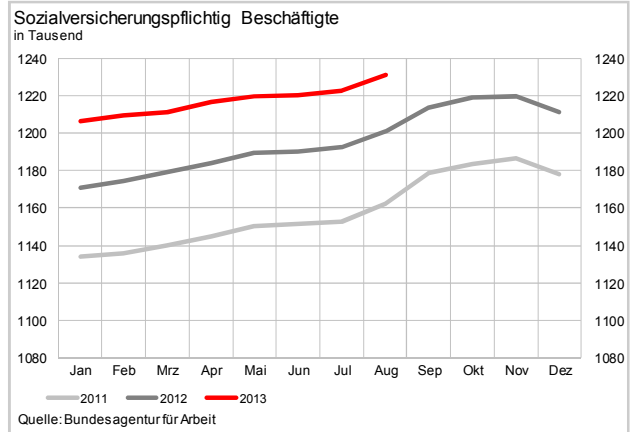
in %



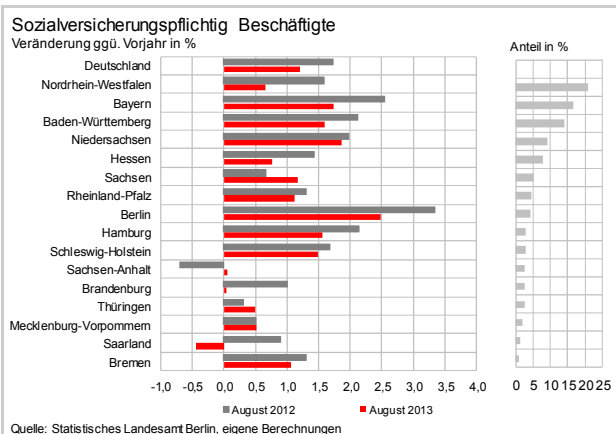
Quelle: Bundesagentur für Arbeit, ab 2005 incl. erwerbsf. Sozialhilfeempfänger



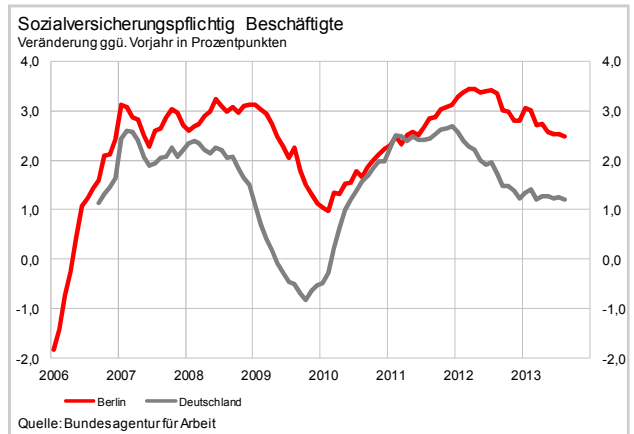
Quelle: Bundesagentur für Arbeit, ab 2005 incl. erwerbsf. Sozialhilfeempfänger



Quelle: Bundesagentur für Arbeit



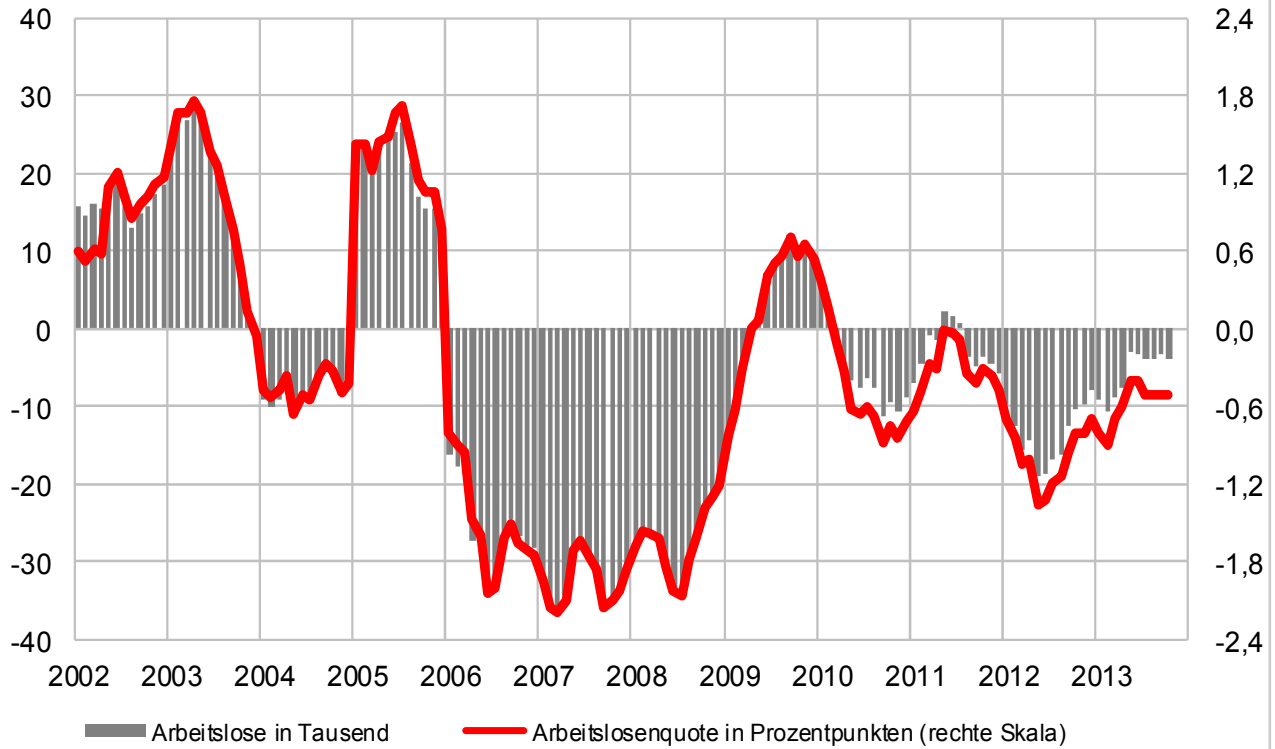
Quelle: Statistisches Landesamt Berlin, eigene Berechnungen



Quelle: Bundesagentur für Arbeit

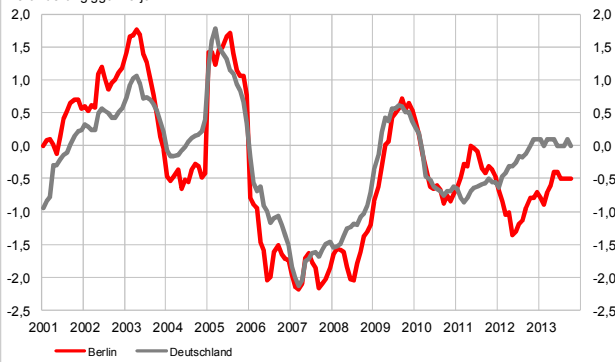
# Arbeitsmarkt

## Veränderung der Arbeitslosigkeit (ggü. Vorjahresmonat)



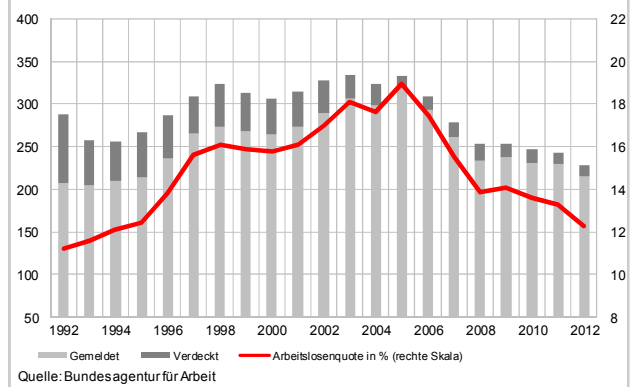
Quelle: Bundesagentur für Arbeit, ab 2005 incl. erwerbsf. Sozialhilfeempfänger

### Arbeitslosenquoten im Vergleich Veränderung ggü. Vorjahr



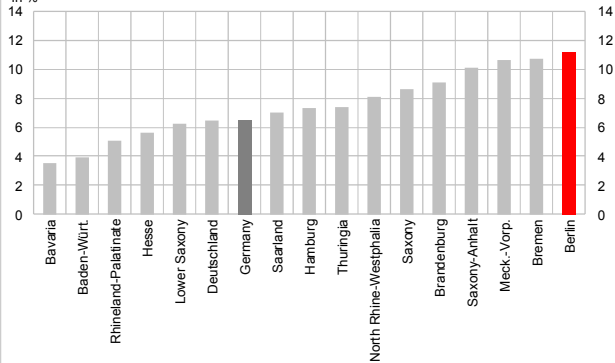
Quelle: Bundesagentur für Arbeit

### Arbeitslosigkeit (in Tausend, Jahreswerte)



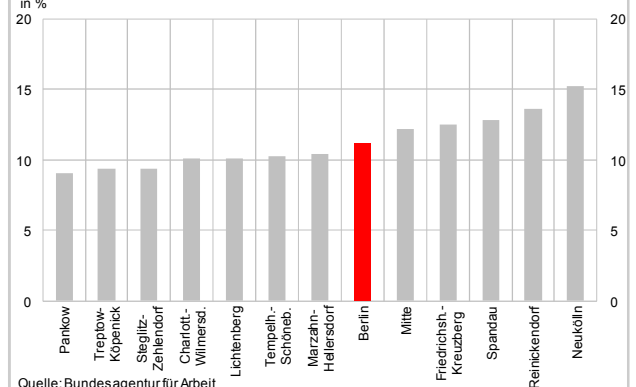
Quelle: Bundesagentur für Arbeit

### Unemployment rate in august in %



Quelle: Bundesagentur für Arbeit

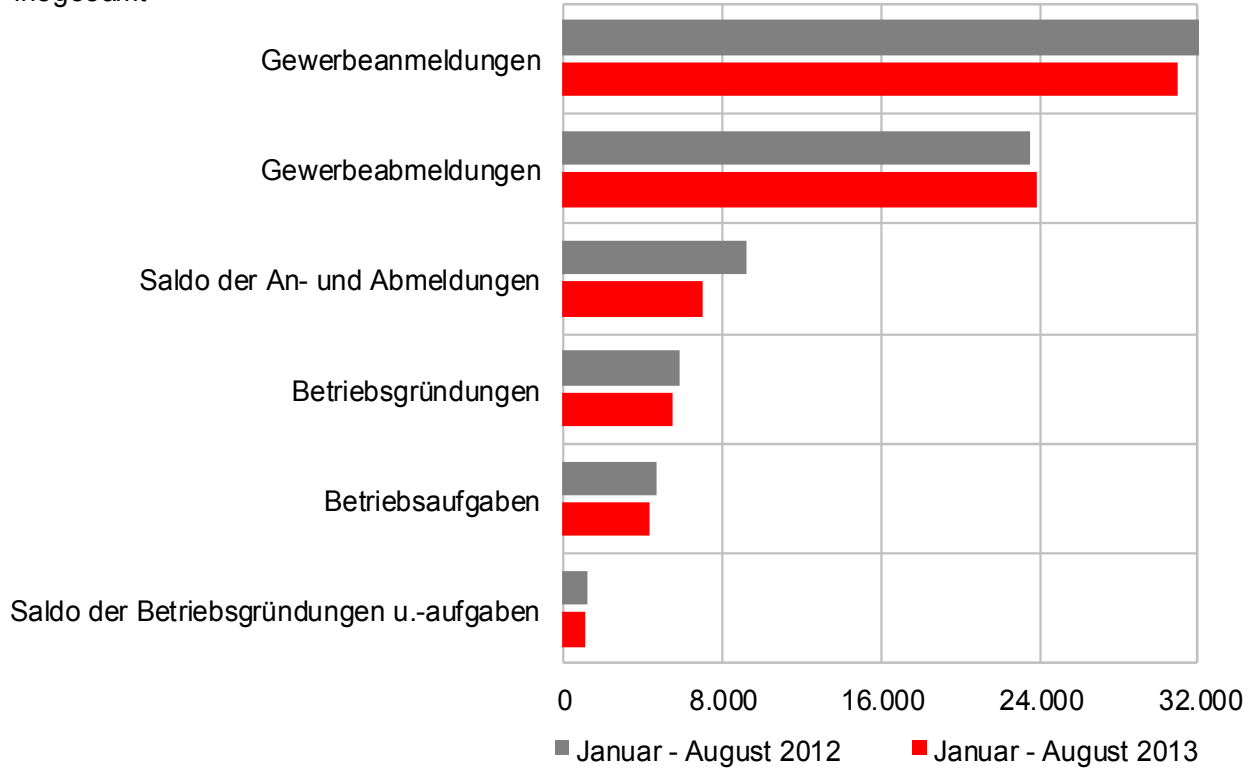
### Arbeitslosenquoten Oktober 2013 in %



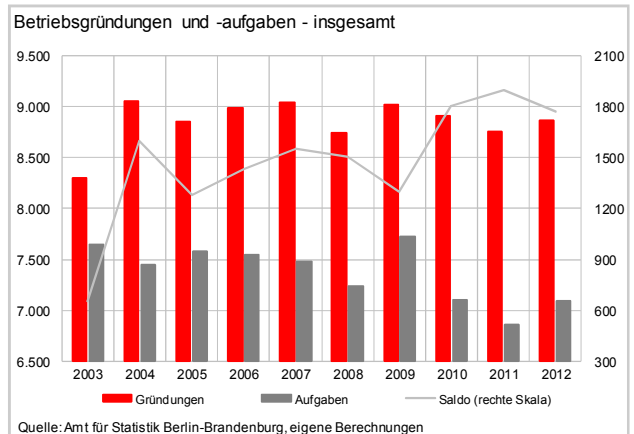
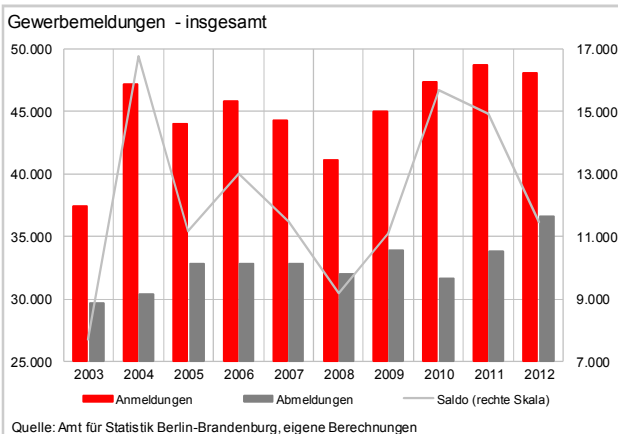
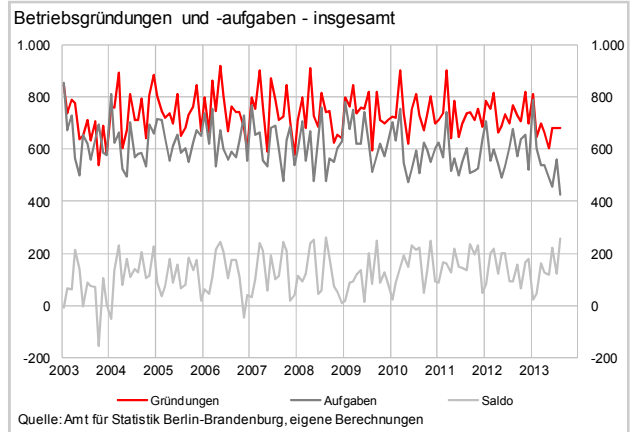
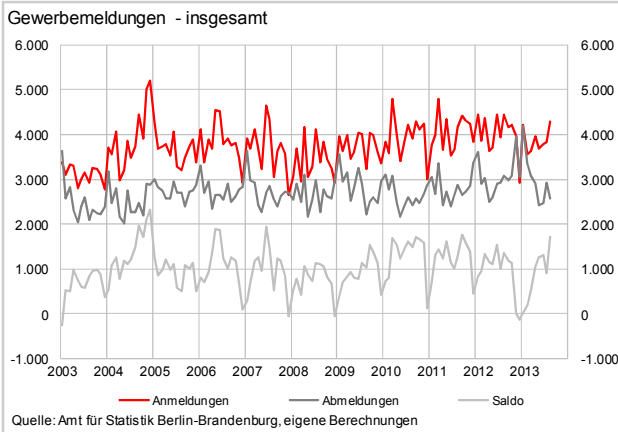
Quelle: Bundesagentur für Arbeit

# Gründungsgeschehen

## Trends der Gewerbeanmeldungen insgesamt



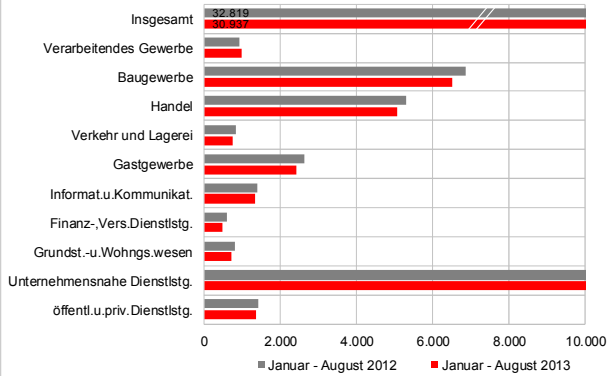
Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen





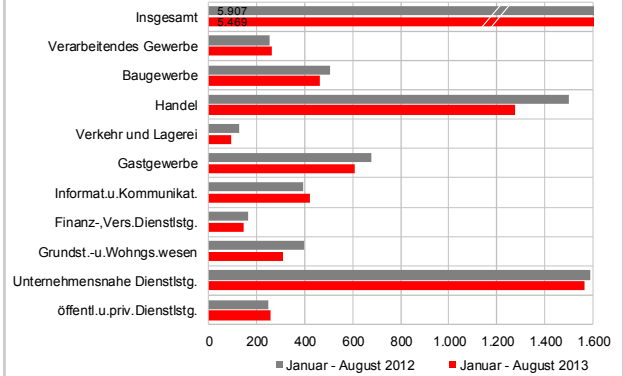
# Gründungsgeschehen

Trends der Gewerbebeanmeldungen



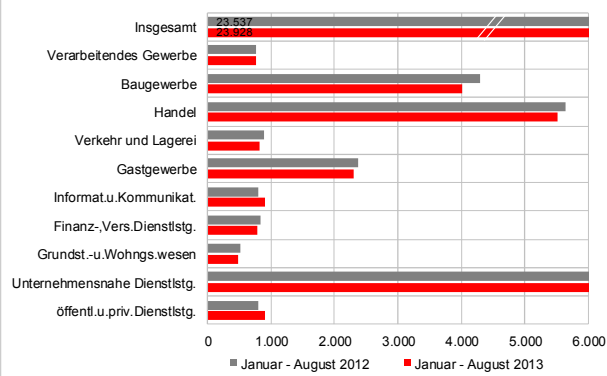
Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

Trends der Betriebsgründungen



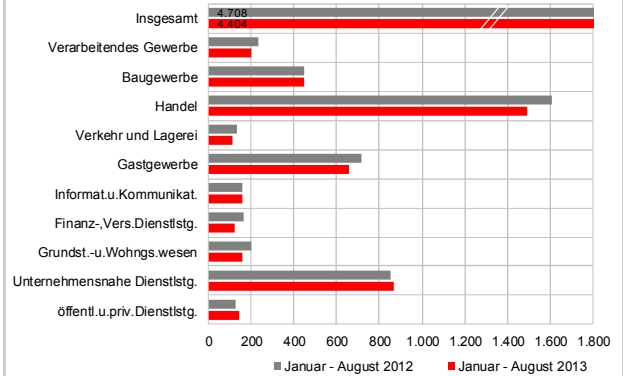
Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

Trends der Gewerbeabmeldungen



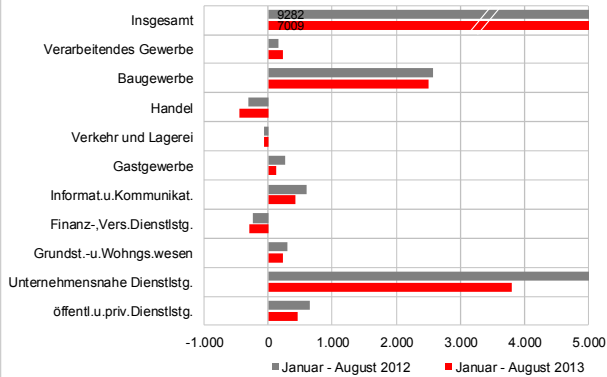
Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

Trends der Betriebsaufgaben



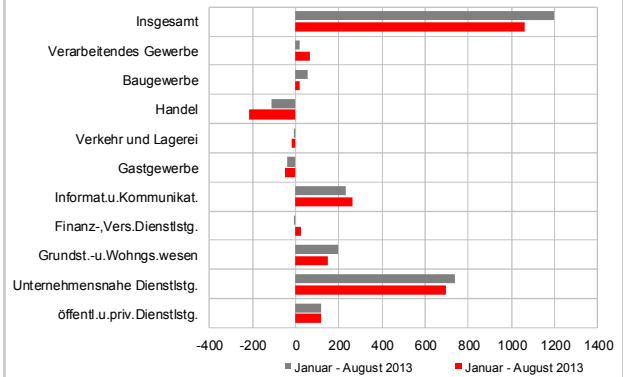
Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

Gründungsgeschehen - Saldo Gewerbean- und abmeldungen



Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

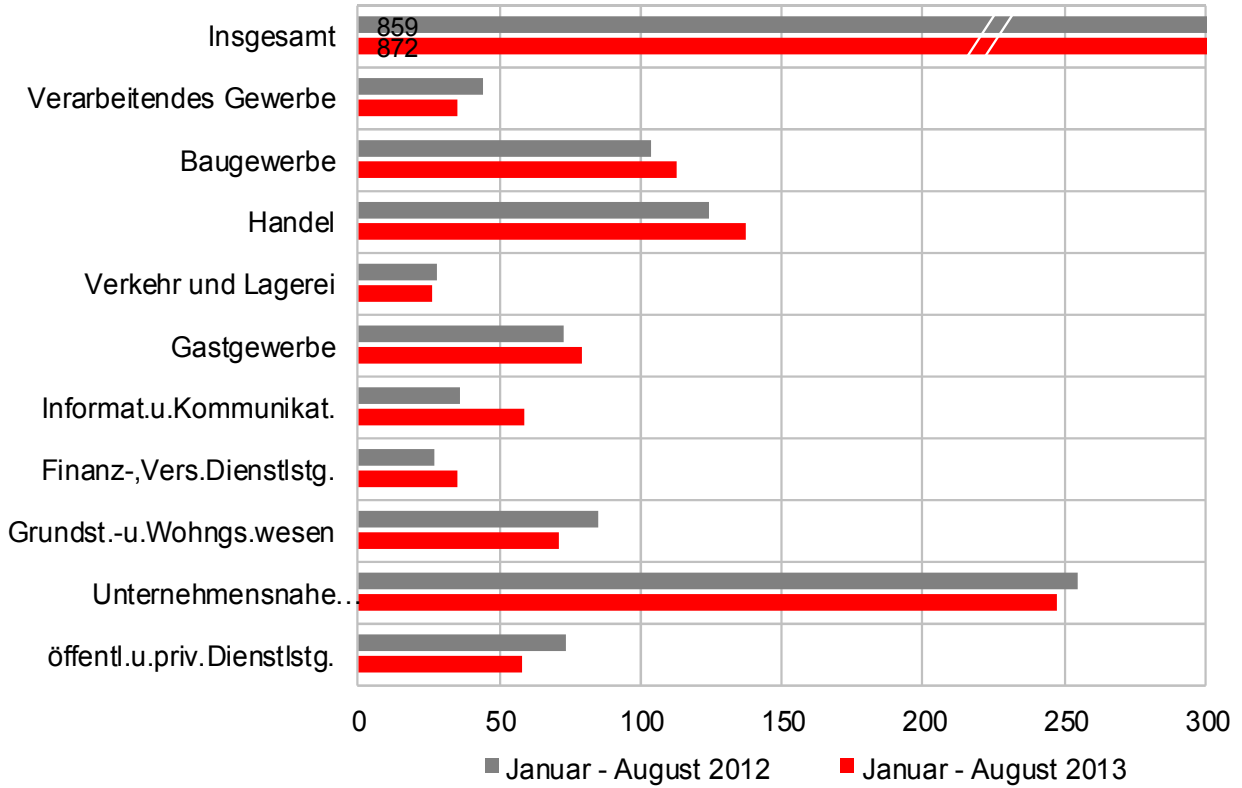
Gründungsgeschehen - Saldo Betriebsgründungen und -aufgaben



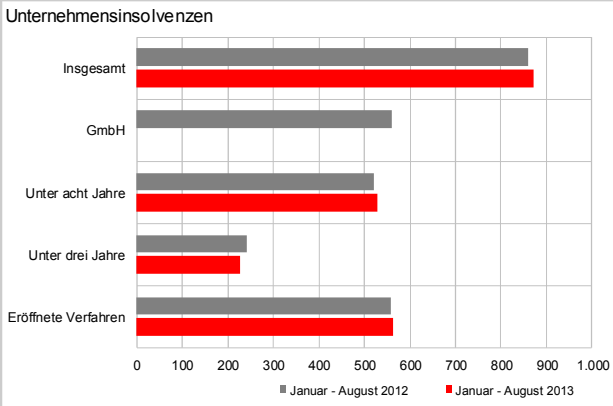
Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

# Insolvenzen

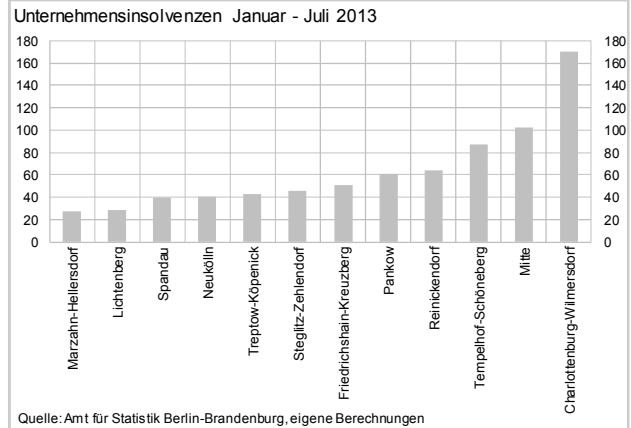
## Unternehmensinsolvenzen



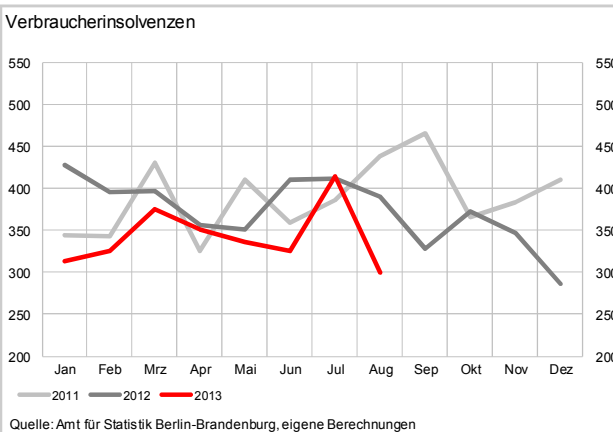
Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen



Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

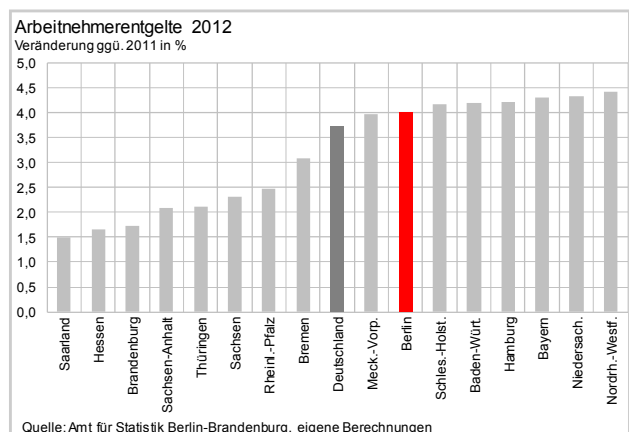
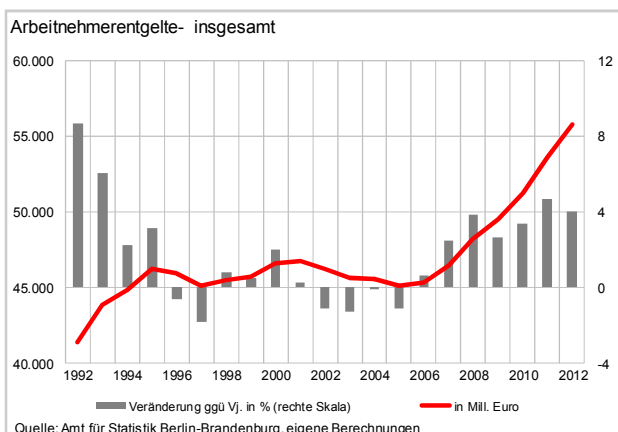
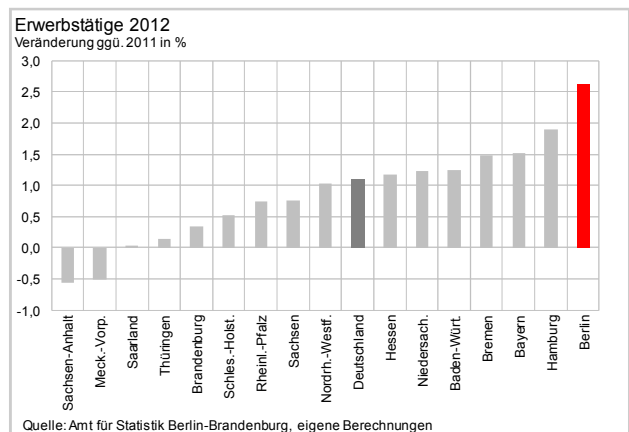
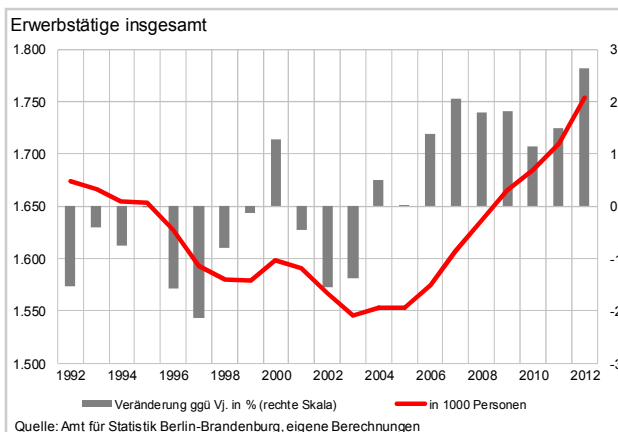
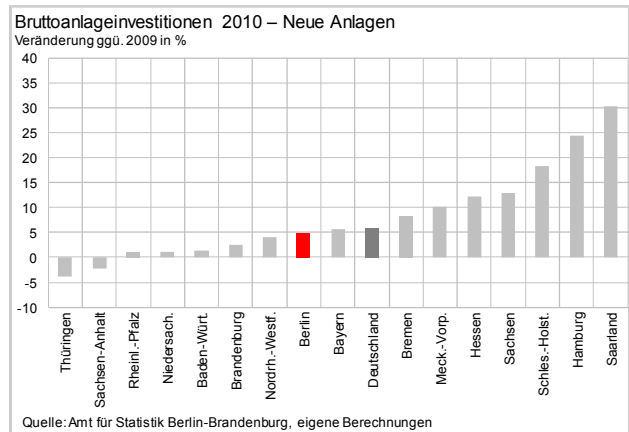
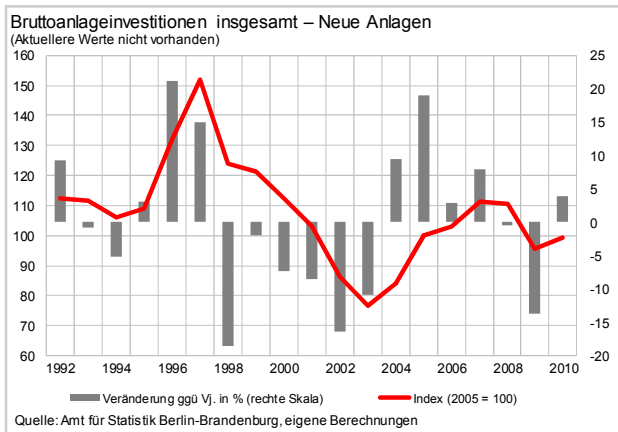
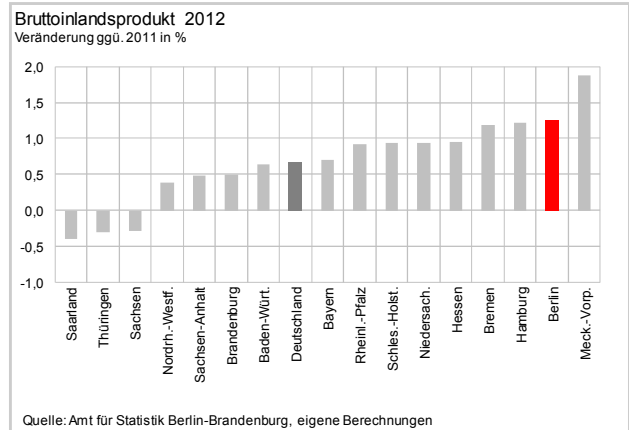
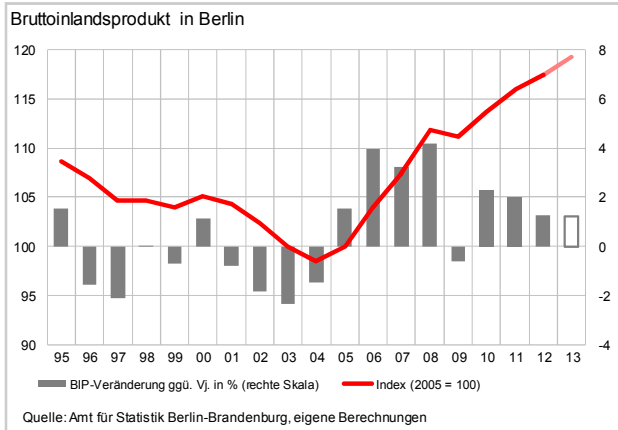


Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen



Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

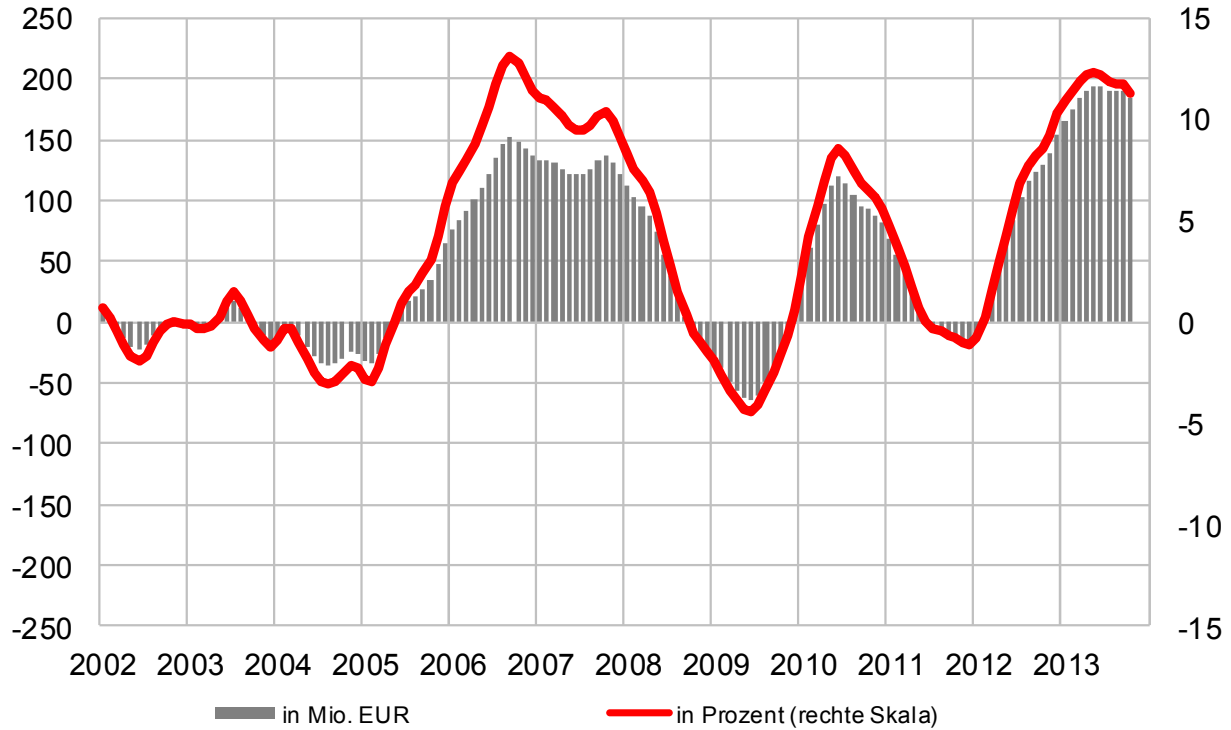
# Wirtschaftsstruktur



# Steuereinnahmen

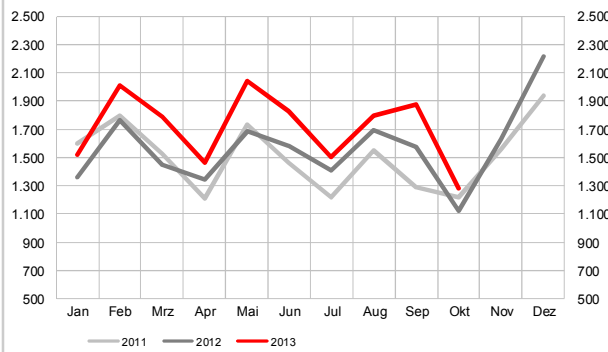
## Steuereinnahmen vor Länderfinanzausgleich insgesamt

monatliche Trendwerte; Veränderung ggü. Vorjahresmonat



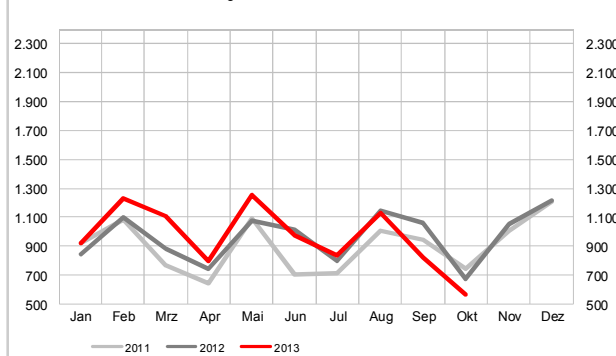
Quelle: Senatsverwaltung für Finanzen; eigene Berechnung IBB

### Steuereinnahmen des Landes Berlin in Mio. EUR; vor Länderfinanzausgleich



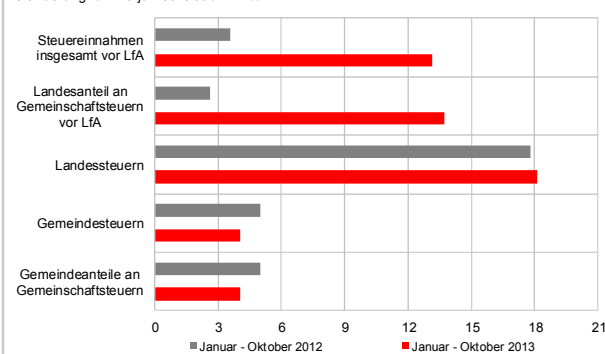
Quelle: Senatsverwaltung für Finanzen; eigene Berechnungen

### Steuereinnahmen des Landes Berlin in Mio. EUR; nach Länderfinanzausgleich



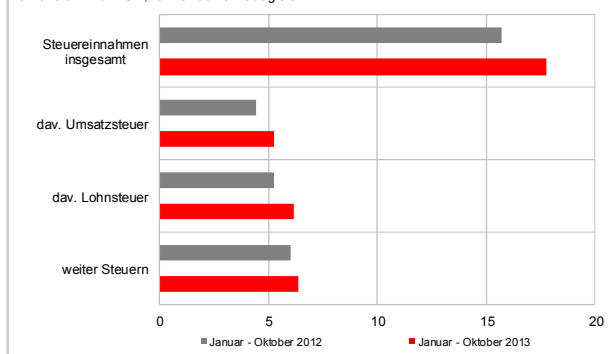
Quelle: Senatsverwaltung für Finanzen; eigene Berechnungen

### Saison- und kalenderbereinigte Steuereinkünfte Veränderung zum Vorjahreszeitraum in %



Quelle: Senatsverwaltung für Finanzen; eigene Berechnungen

### Saison- und kalenderbereinigte Steuereinnahmen nach Steuerarten kumuliert in Mrd. EUR; vor Länderfinanzausgleich

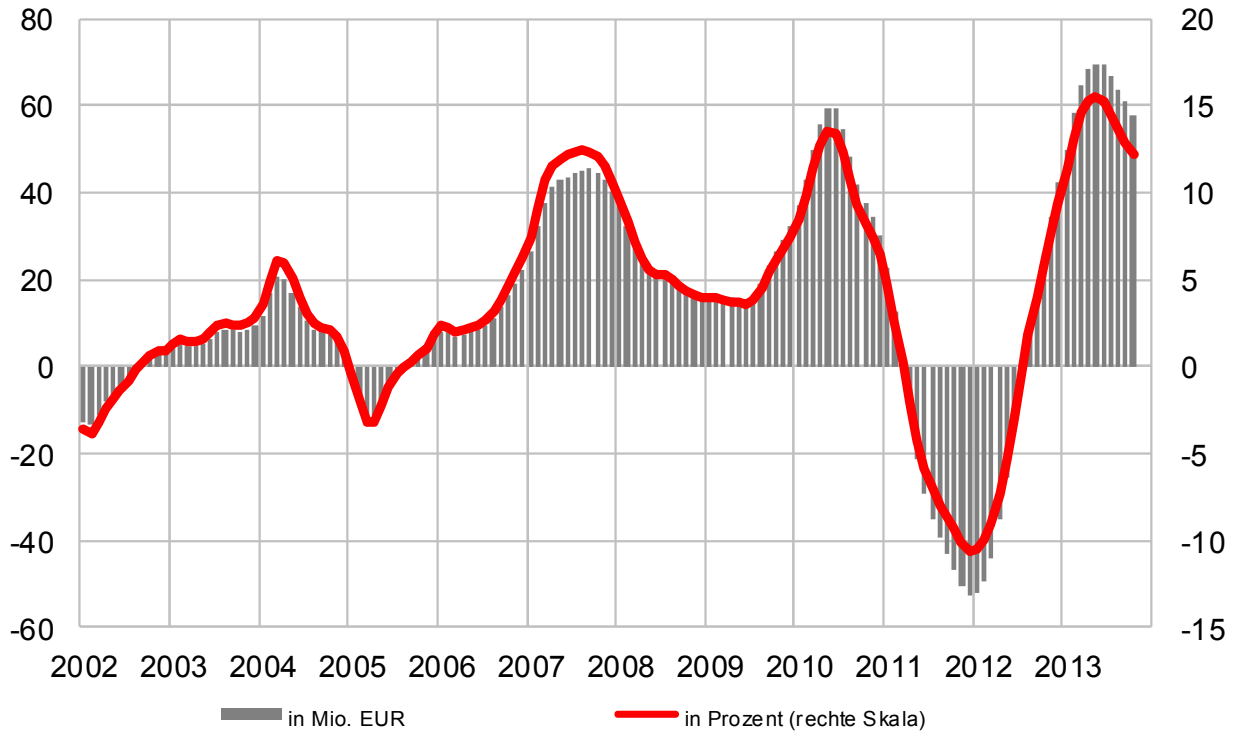


Quelle: Senatsverwaltung für Finanzen; eigene Berechnungen

## Steuereinnahmen

### Umsatzsteuer vor Länderfinanzausgleich

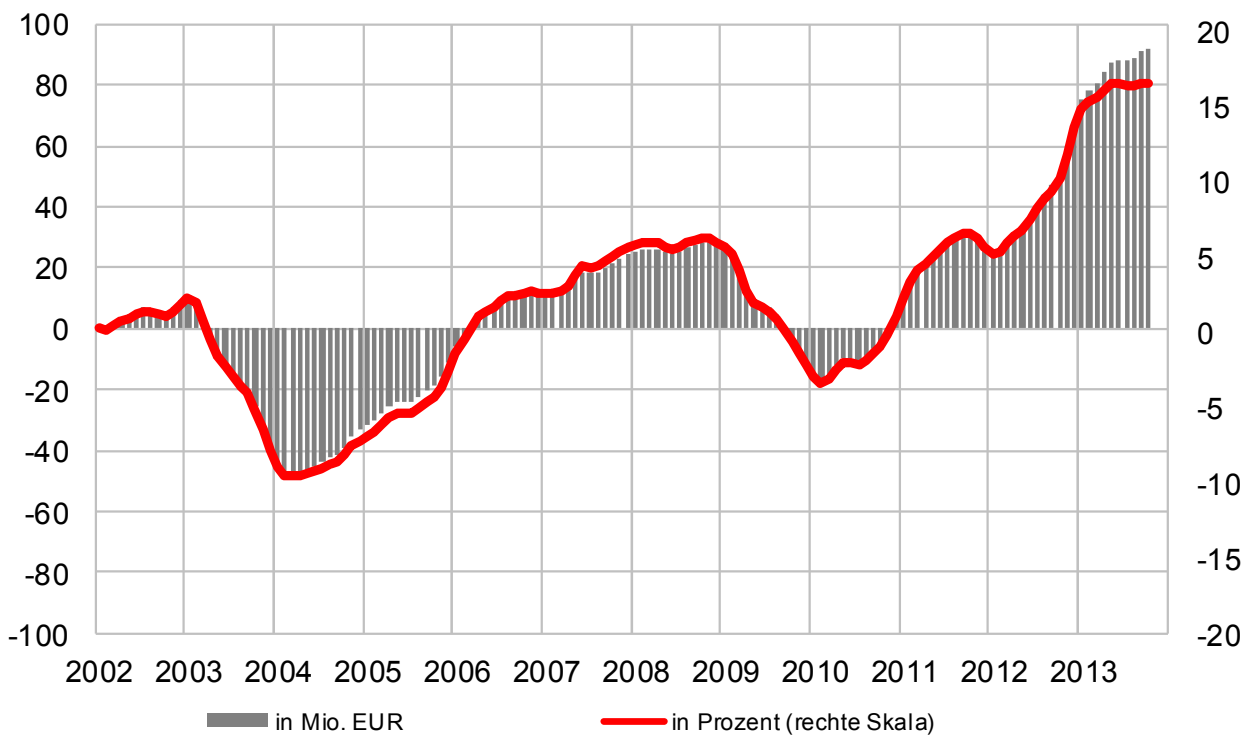
monatliche Trendwerte; Veränderung ggü. Vorjahresmonat



Quelle: Senatsverwaltung für Finanzen; eigene Berechnung

### Lohnsteuer vor Länderfinanzausgleich

monatliche Trendwerte; Veränderung ggü. Vorjahresmonat

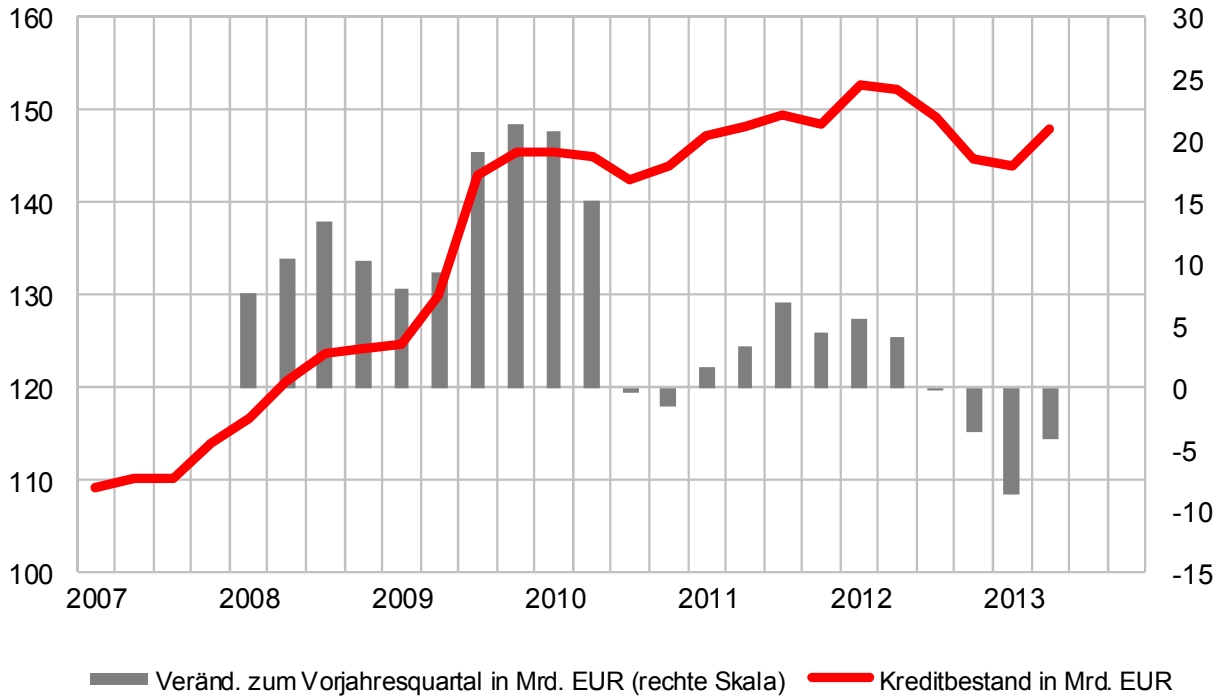


Quelle: Senatsverwaltung für Finanzen; eigene Berechnung

Kredite

Kredite insgesamt

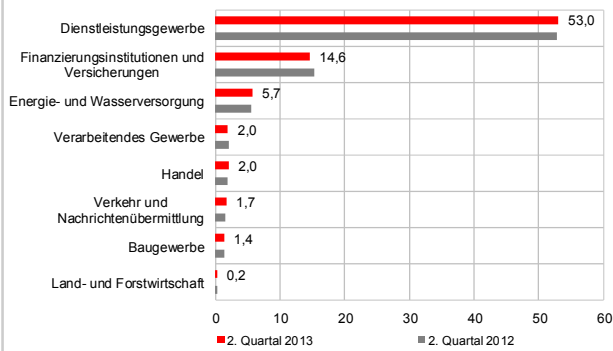
Kreditbestand aller Bankniederlassungen in Berlin



Quelle: Deutsche Bundesbank, eigene Berechnungen

Kredite an inländische Unternehmen

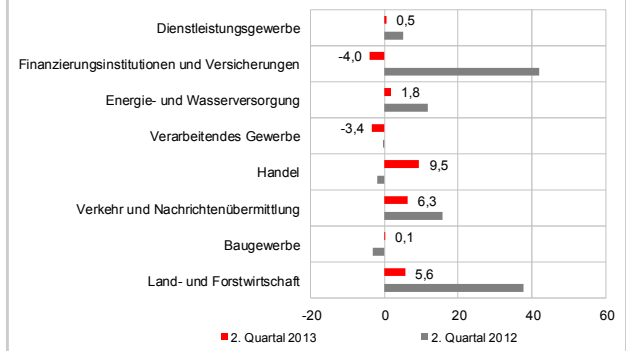
Kreditbestand aller Bankniederlassungen in Berlin; in Mrd. EUR



Quelle: Deutsche Bundesbank; eigene Grafik und Berechnungen IBB

Kredite an inländische Unternehmen

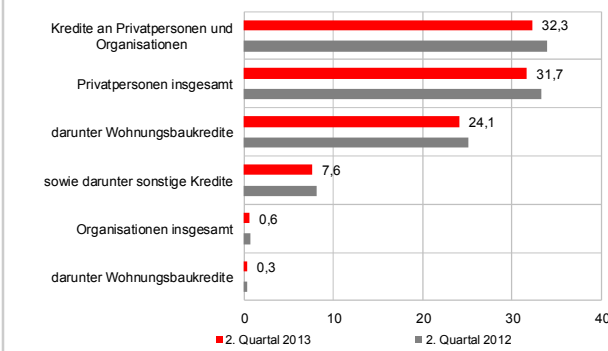
Kreditbestand aller Bankniederlassungen in Berlin; Veränderung ggü. Vorjahr in Prozent



Quelle: Deutsche Bundesbank; eigene Grafik und Berechnungen IBB

Kredite an (nicht selbstständige) Privatpersonen und Organisationen

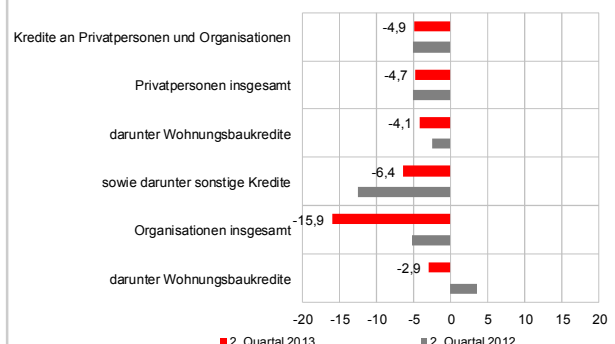
Kreditbestand aller Bankniederlassungen in Berlin; in Mrd. EUR



Quelle: Deutsche Bundesbank; eigene Grafik und Berechnungen IBB

Kredite an (nicht selbstständige) Privatpersonen und Organisationen

Kreditbestand aller Bankniederlassungen in Berlin; Veränderung ggü. Vorjahr in Prozent

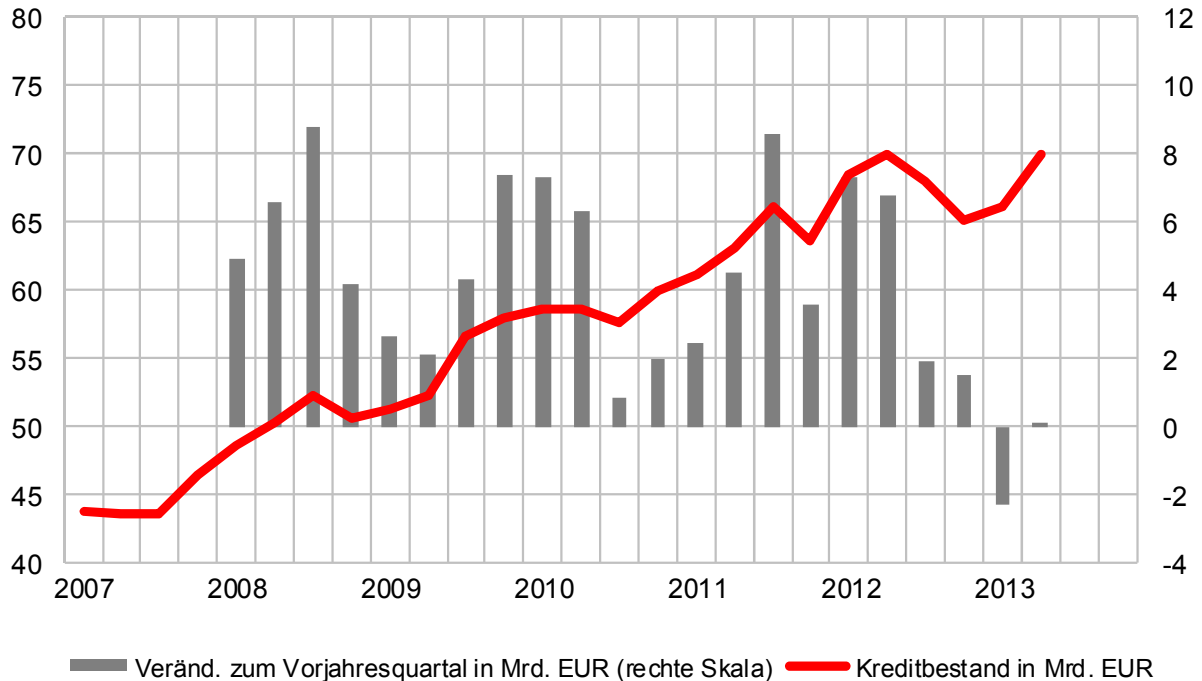


Quelle: Deutsche Bundesbank; eigene Grafik und Berechnungen IBB

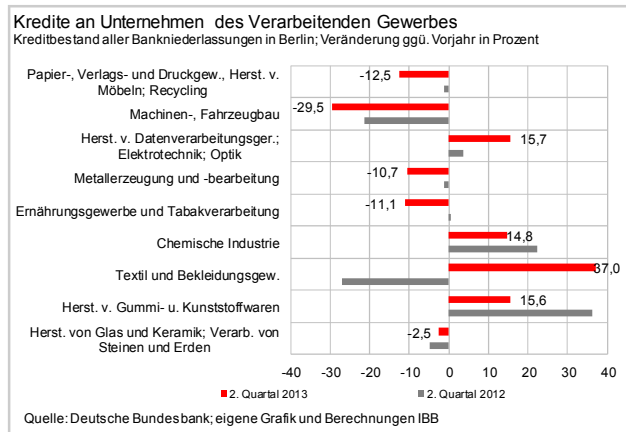
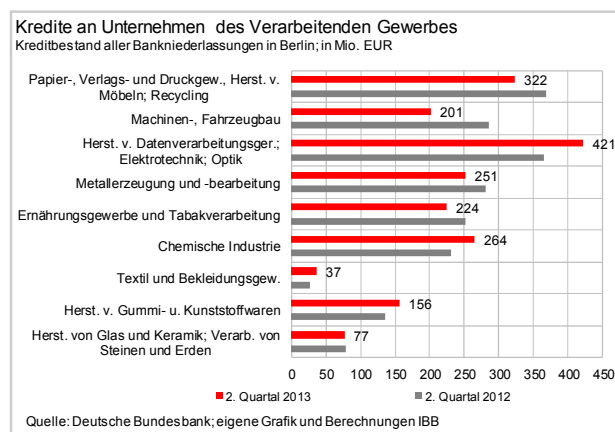
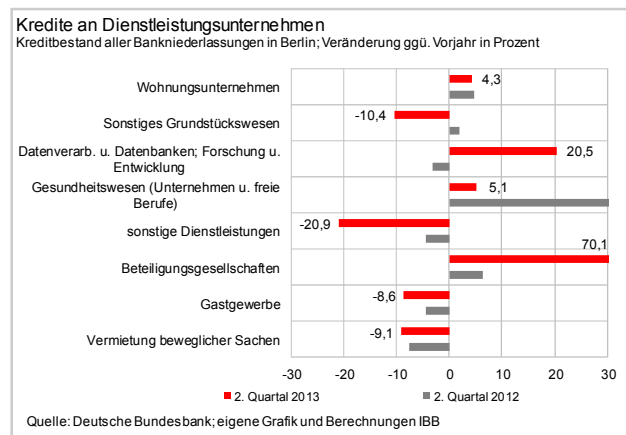
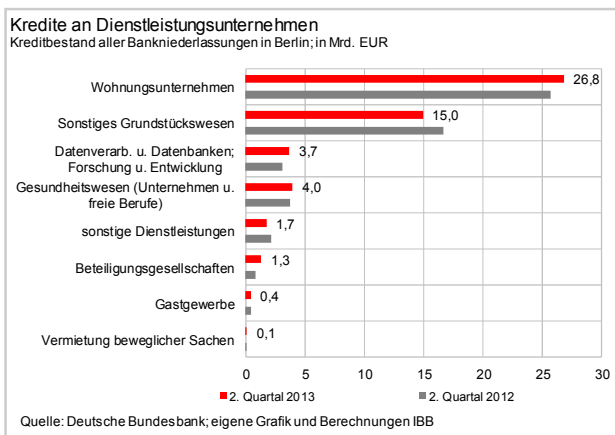
# Kredite

## Kredite an Unternehmen

Kreditbestand aller Bankniederlassungen in Berlin



Quelle: Deutsche Bundesbank, eigene Berechnungen



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