

# Berlin *Trend*

Noch in guter Verfassung

6. Juli 2012



## Inhalt

Konjunktur-Tendenzen	4
Industrie	6
Baugewerbe	12
Einzelhandel	16
Gastgewerbe	17
Tourismus	18
Ein- und Ausfuhr	20
Arbeitsmarkt	22
Gründungsgeschehen	24
Unternehmensinsolvenzen	26
Wirtschaftsstruktur	27

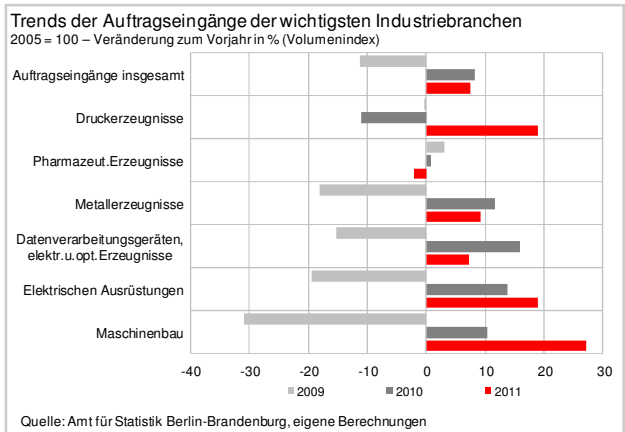
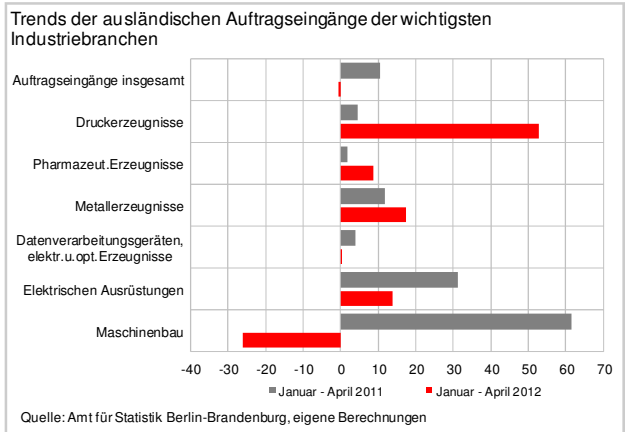
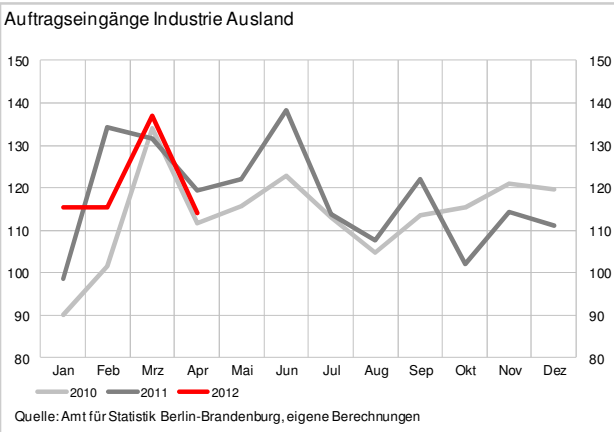
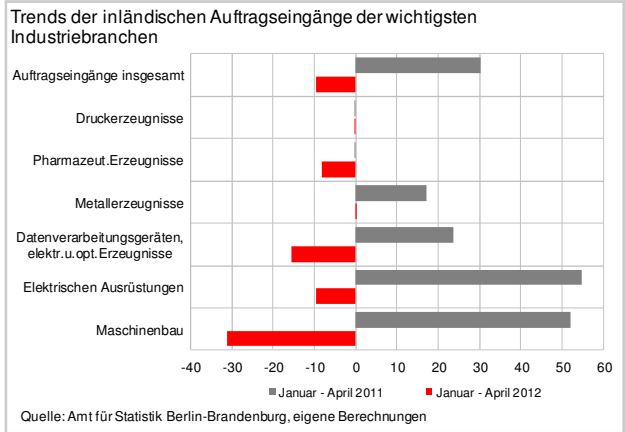
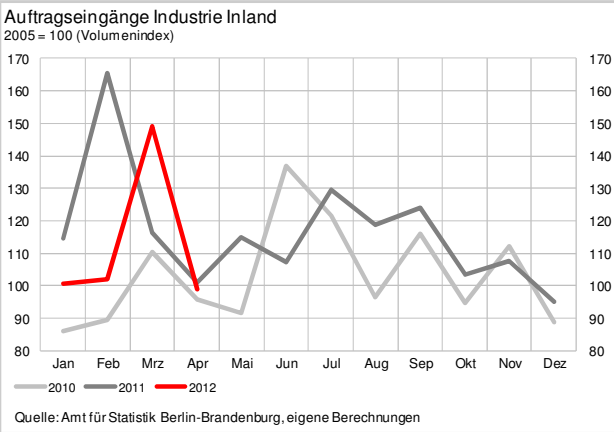
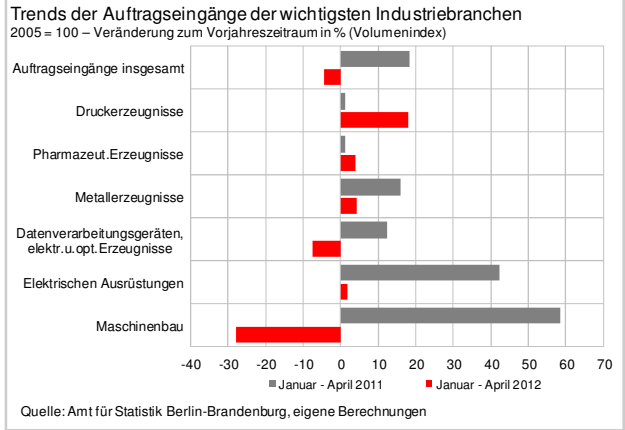
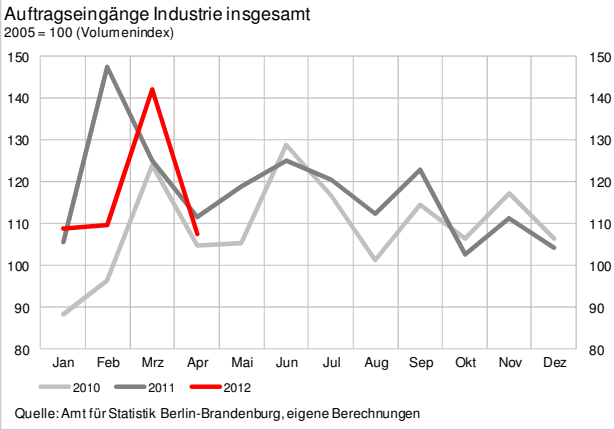
Merkmal	Veränderung ggü. Vorjahreszeitraum in %			
	aktueller Monat: April			
	12 Monatsdurchschnitt			3 Monatsd.
	2010	2011	2012	2012
<b>Auftragseingang</b>				
Verarbeitendes Gewerbe	-	+	=	-
Bauhauptgewerbe	+	+	++	-
<b>Gesamtumsatz</b>				
Verarbeitendes Gewerbe	-	+	=	-
darunter: Nahrungs- und Futtermittel	--	-	+	-
Druckerzeugnisse	+	+	+	=
Pharmazeut.Erzeugnisse	=	+	=	=
Metallerzeugnisse	-	+	+	+
Datenverarb.geräte, elektr.u.opt.Erzg.	-	+	-	+
Elektrische Ausrüstungen	-	+	++	+
Maschinenbau	--	-	+	+
Bauhauptgewerbe	=	+	+	+
darunter: Wohnungsbau	=	+	++	++
Wirtschaftsbau	-	+	+	=
Öffentlicher Bau	+	+	-	-
<b>Auslandsumsatz</b>				
Verarbeitendes Gewerbe	-	+	+	+
darunter: Nahrungs- und Futtermittel	-	+	+	-
Druckerzeugnisse	n.v.	n.v.	n.v.	--
Pharmazeut.Erzeugnisse	n.v.	n.v.	n.v.	+
Metallerzeugnisse	-	+	+	++
Datenverarb.geräte, elektr.u.opt.Erzg.	-	+	-	+
Elektrische Ausrüstungen	-	+	-	+
Maschinenbau	--	-	+	++
<b>Beschäftigte</b>				
Verarbeitendes Gewerbe	=	+	+	+
Bauhauptgewerbe	+	=	+	=

> 20 %: ++	> -20% < -2%: -
> 2% < 20%: +	< -20%: --
> -2% < 2%: =	kein Wert: n.v.



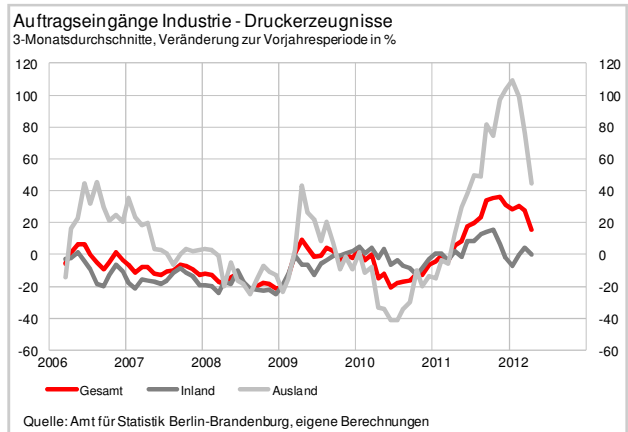
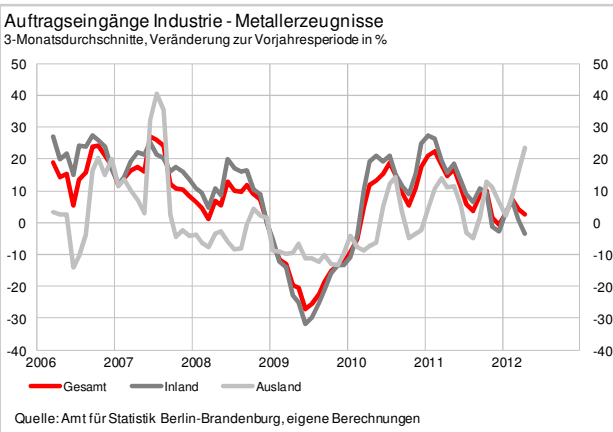
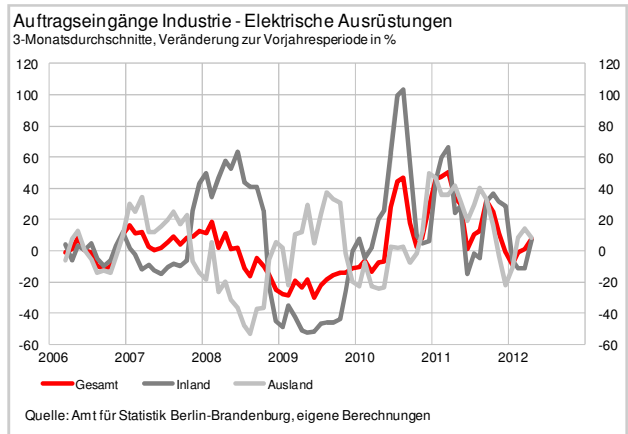
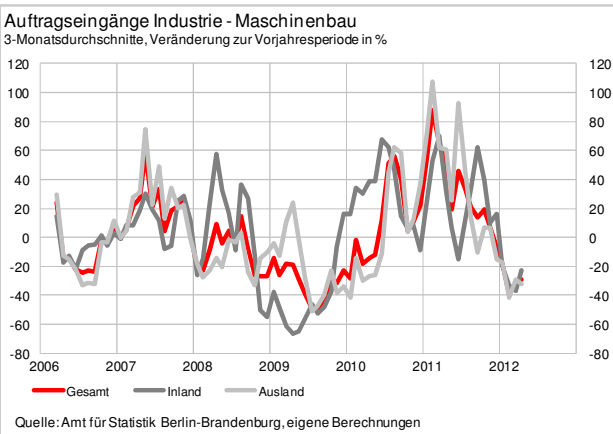
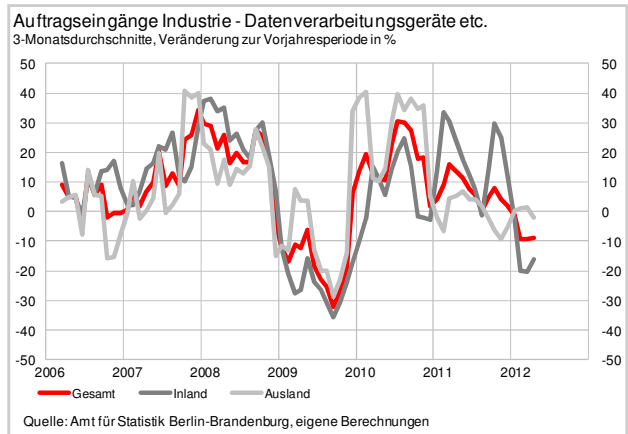
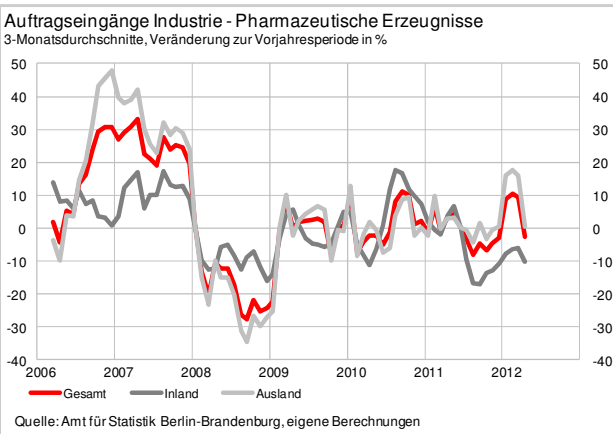
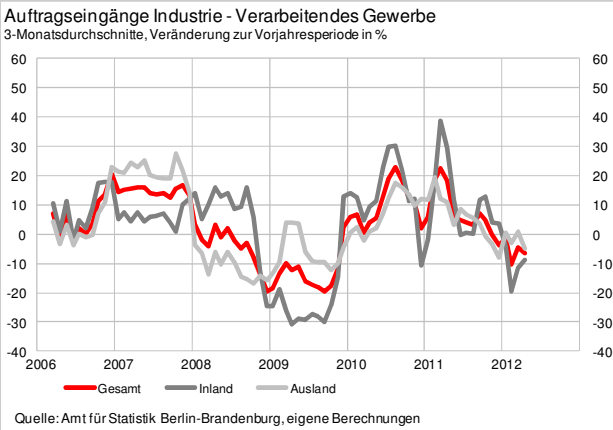
# Industrie - Auftragseingänge

(Durch die Änderung der Systematik der Wirtschaftszweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)



# Industrie - Auftragseingänge

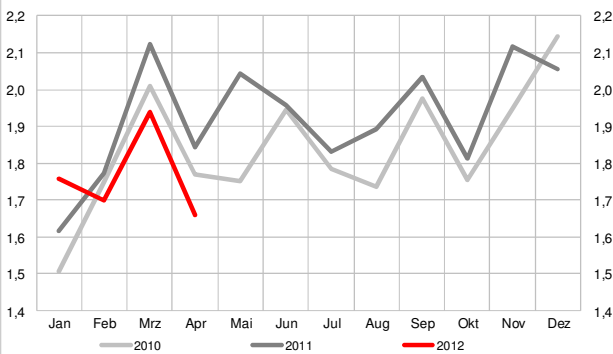
(Durch die Änderung der Systematik der Wirtschaftszweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)



# Industrie - Umsätze

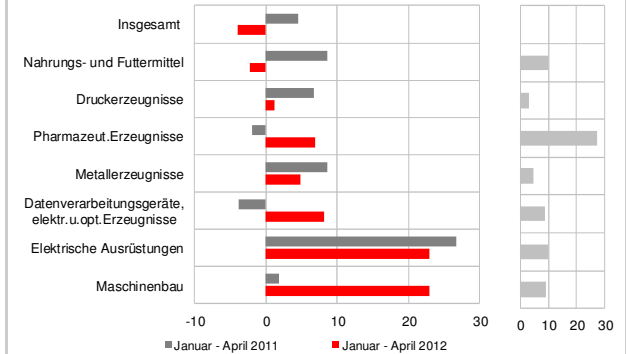
(Durch die Änderung der Systematik der Wirtschaftzweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)

Industriumsätze insgesamt  
in Mrd. Euro



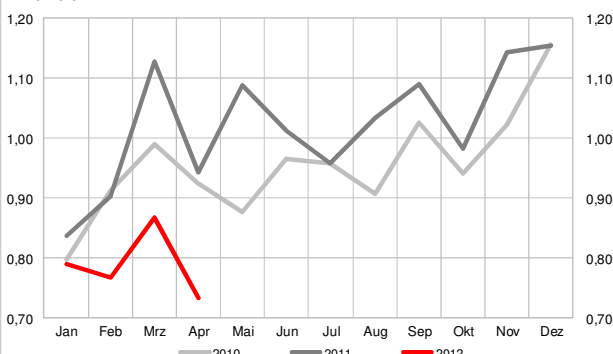
Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

Umsatzrends der wichtigsten Industriebranchen  
Veränderung ggü. Vorjahreszeitraum in %



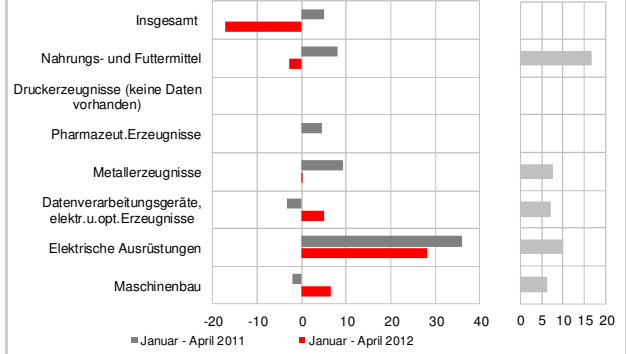
Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

Inlandsumsätze  
in Mrd. Euro



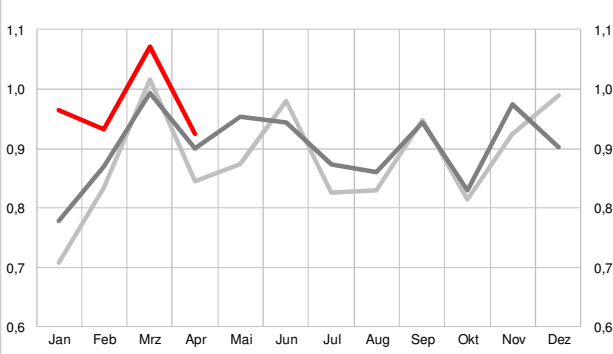
Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

Trends der Inlandsumsätze der wichtigsten Industriebranchen



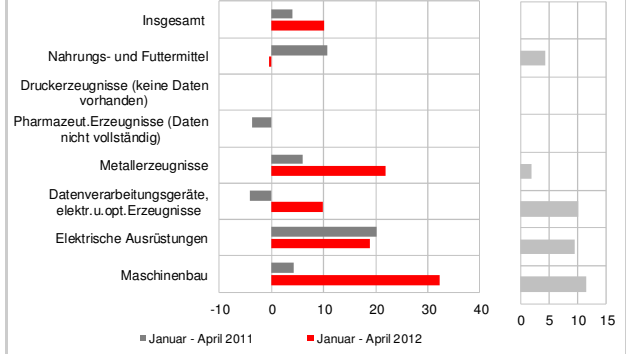
Quelle: Amt für Statistik Berlin Brandenburg, eigene Berechnungen

Auslandsumsätze



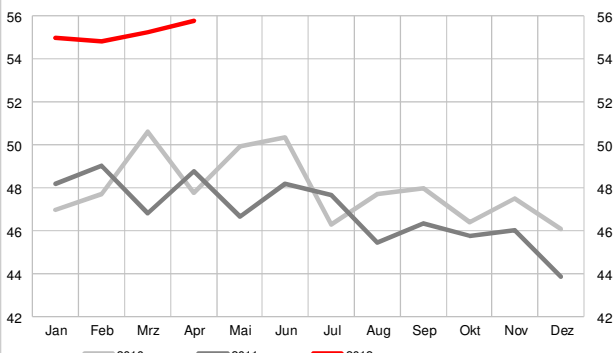
Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

Trends der Auslandsumsätze der wichtigsten Industriebranchen



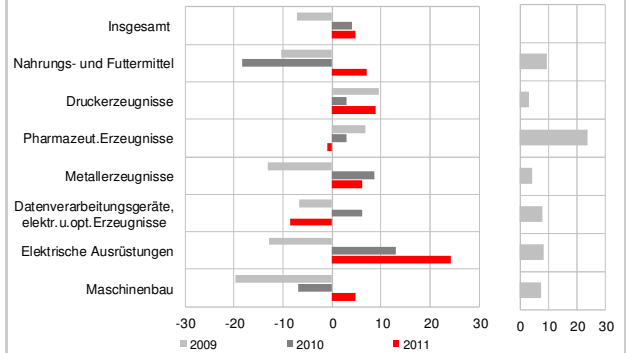
Quelle: Amt für Statistik Berlin Brandenburg, eigene Berechnungen

Anteil der ausländischen Industriumsätze  
in % des Gesamtumsatzes



Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

Umsatzrends der wichtigsten Industriebranchen  
Veränderung ggü. Vorjahr in %

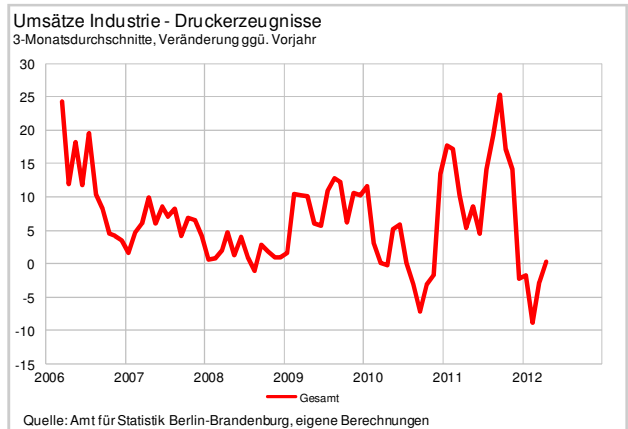
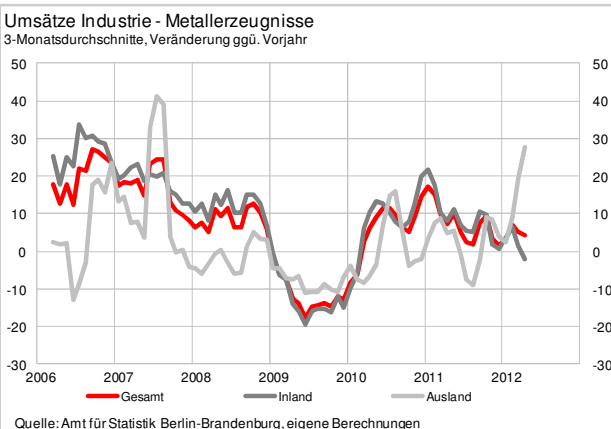
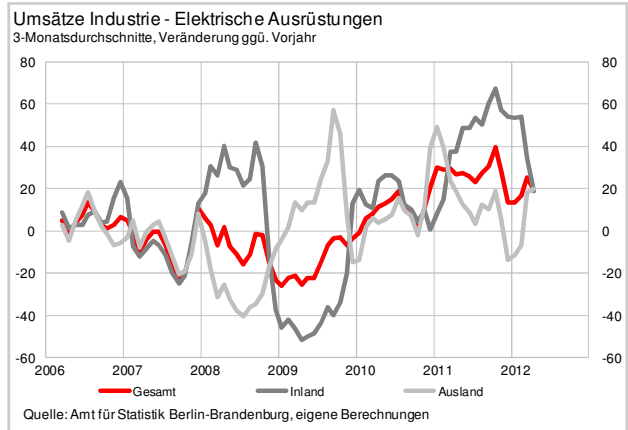
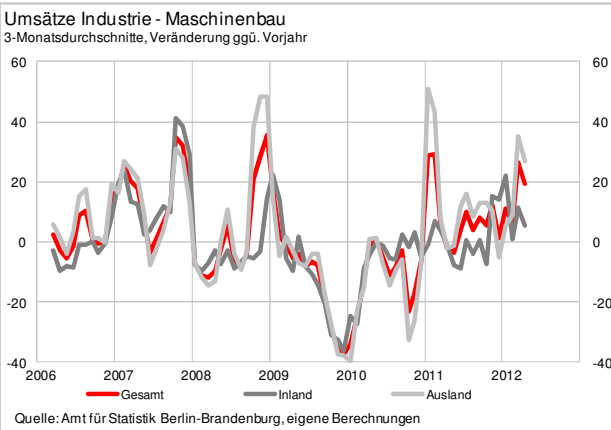
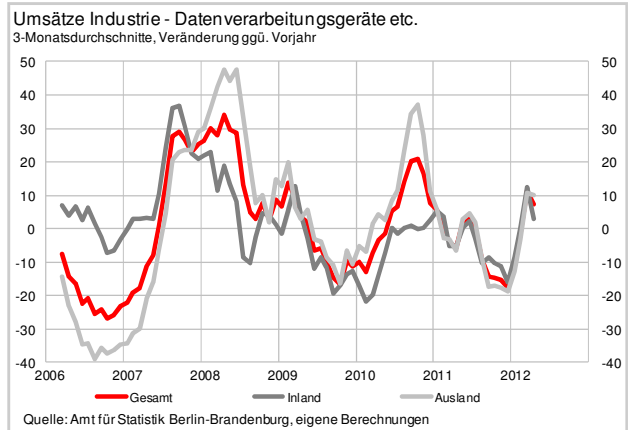
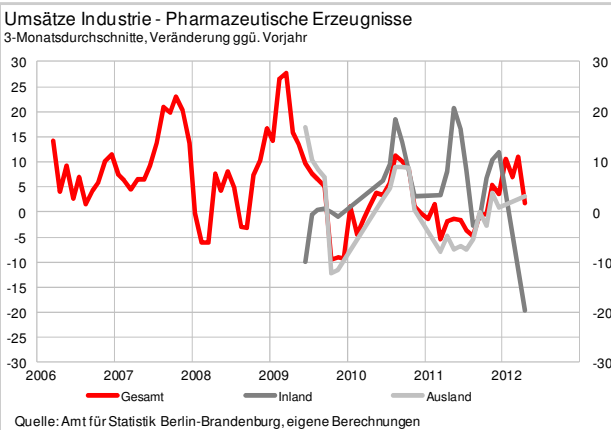
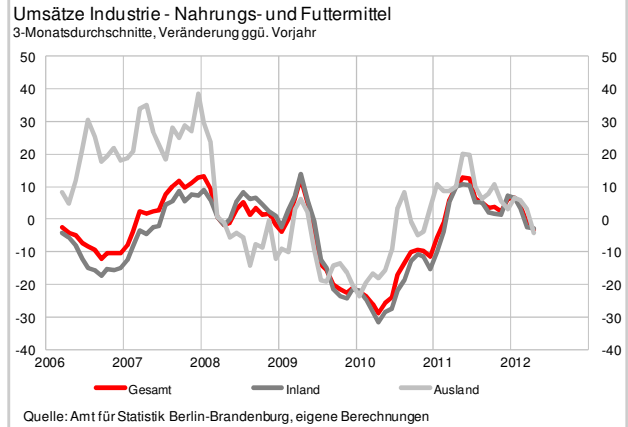
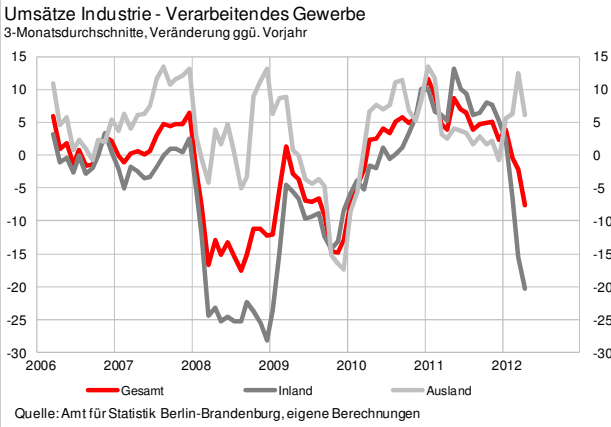


Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen



# Industrie - Umsätze

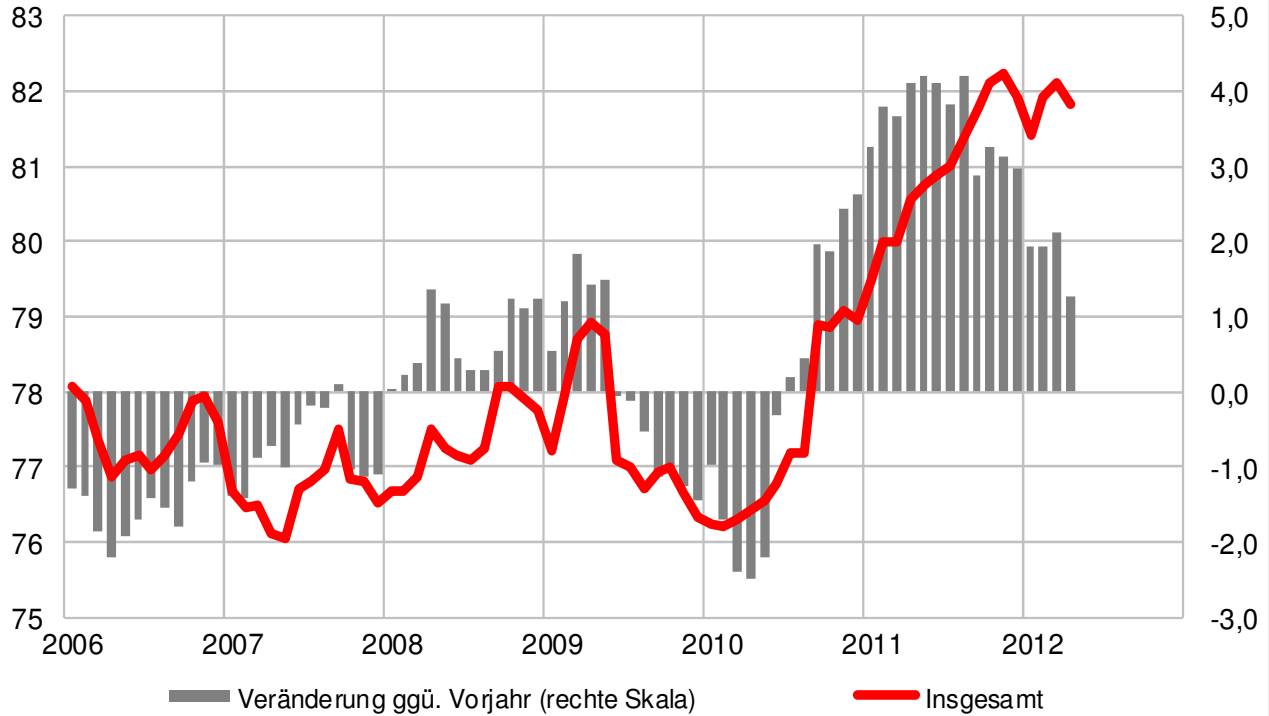
(Durch die Änderung der Systematik der Wirtschaftzweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)



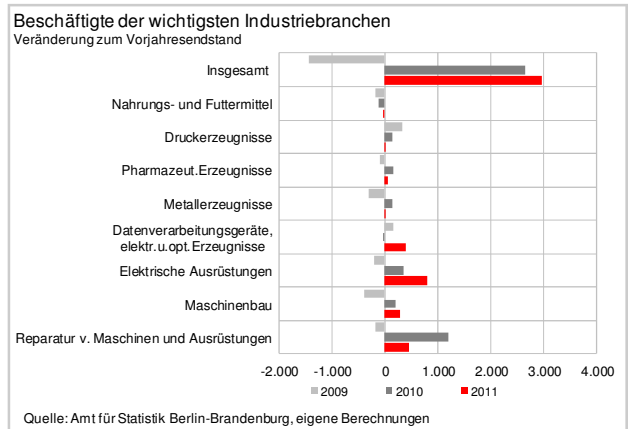
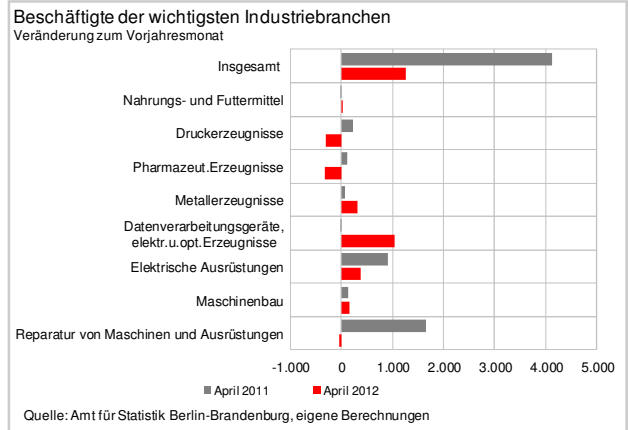
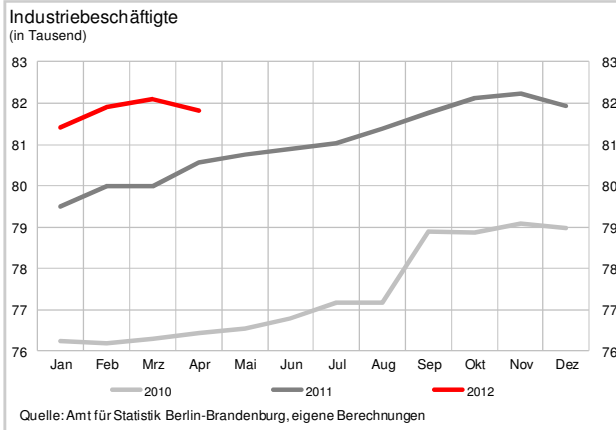
# Industrie - Beschäftigte

(Durch die Änderung der Systematik der Wirtschaftszweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)

## Industriebeschäftigte (in Tausend)

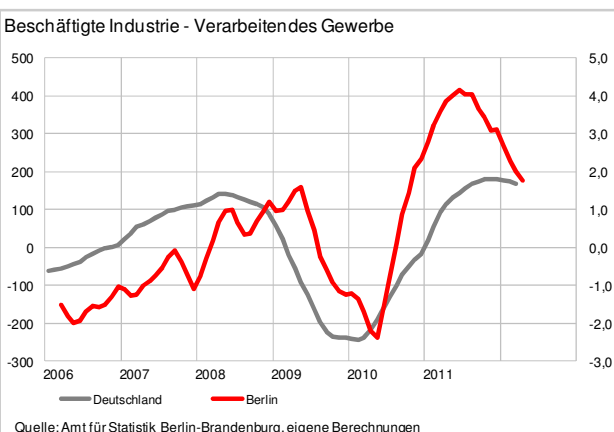
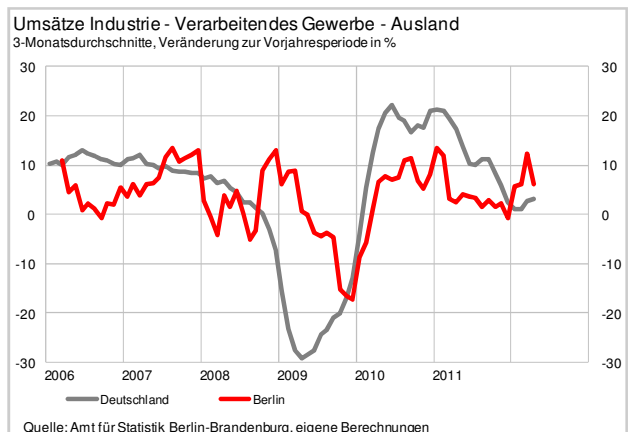
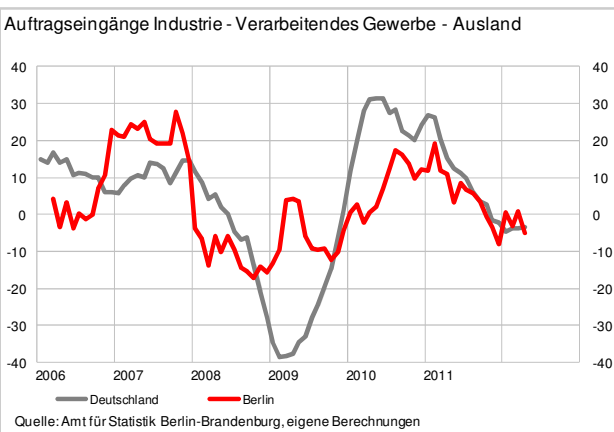
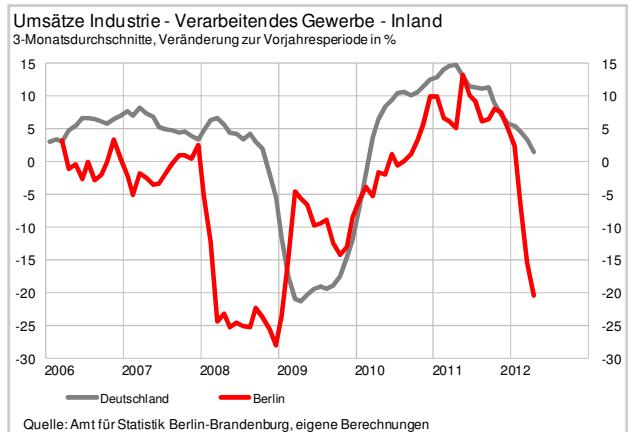
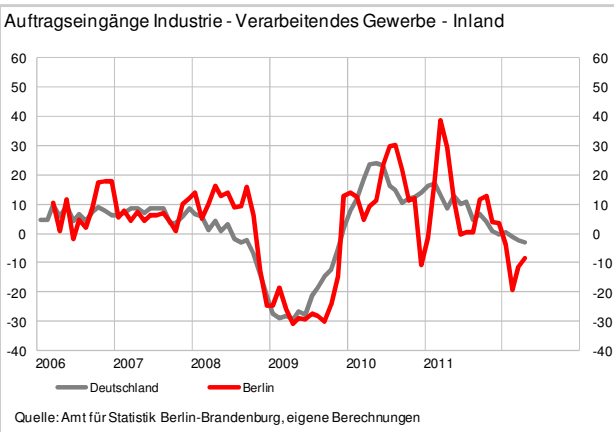
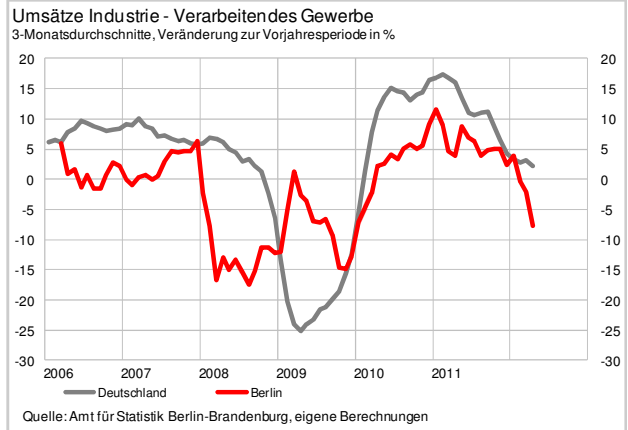
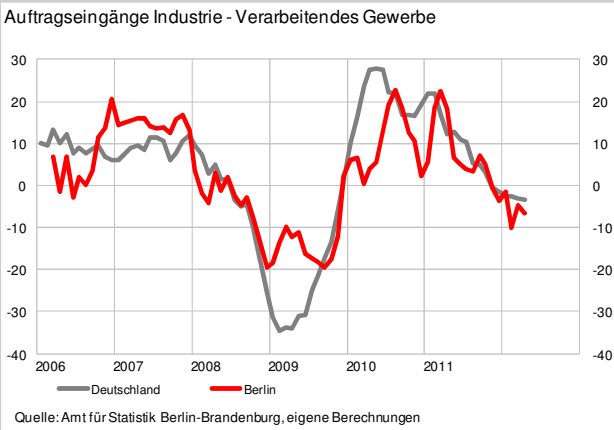


Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

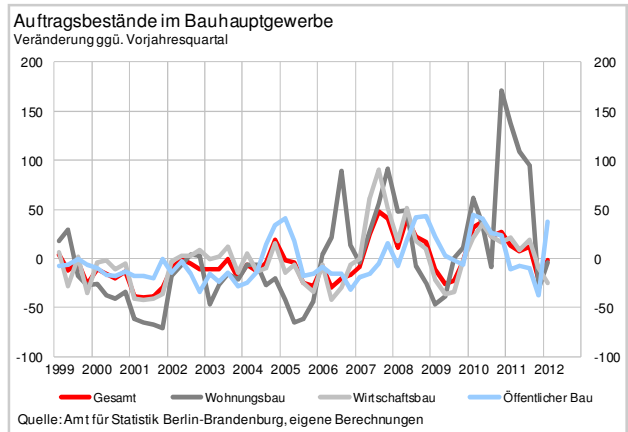
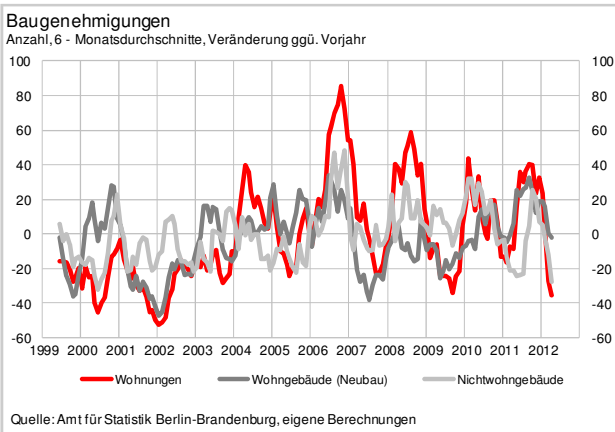
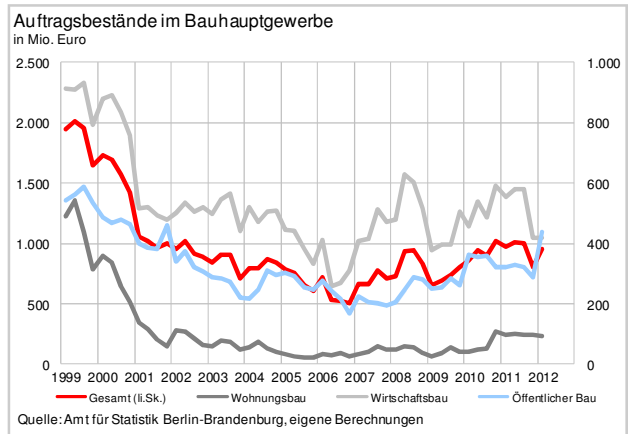
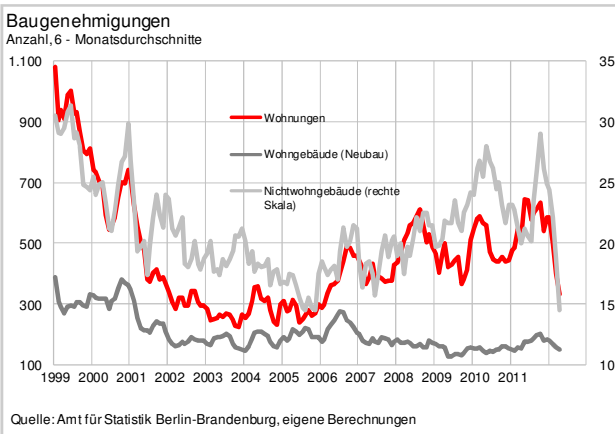
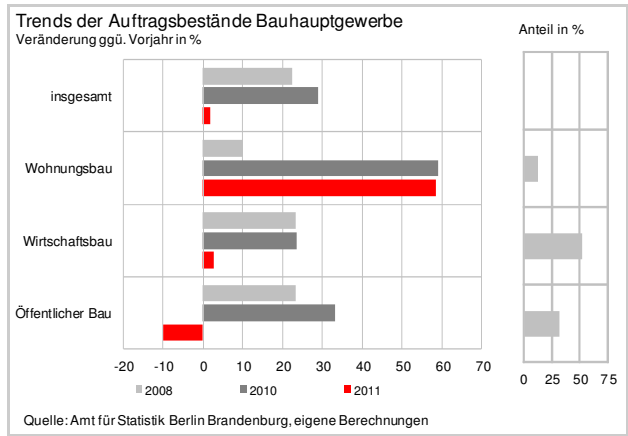
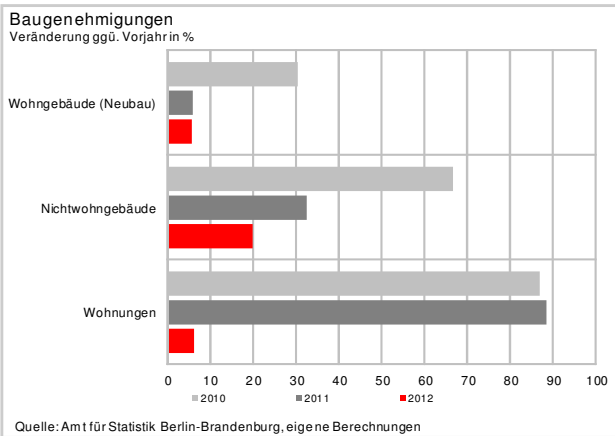
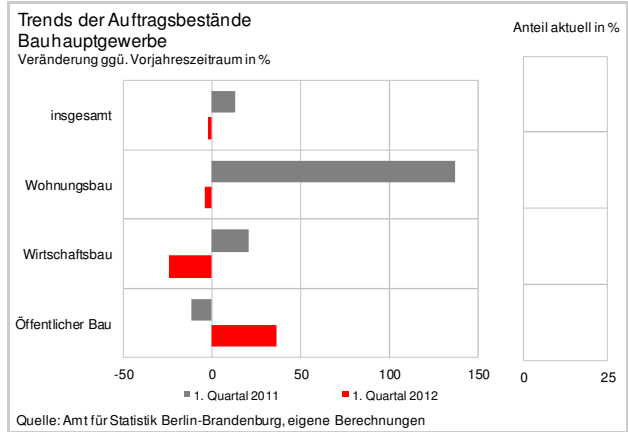
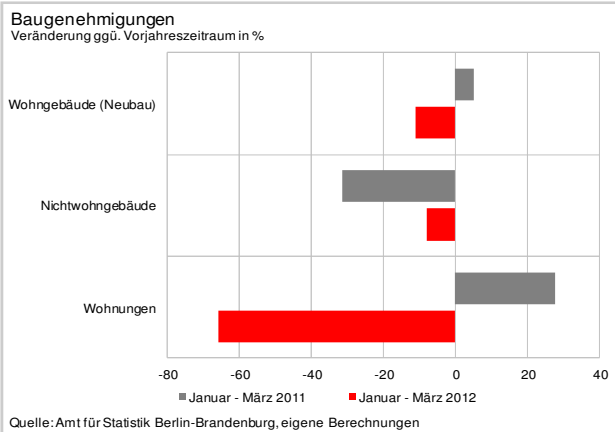


# Industrie - Beschäftigte

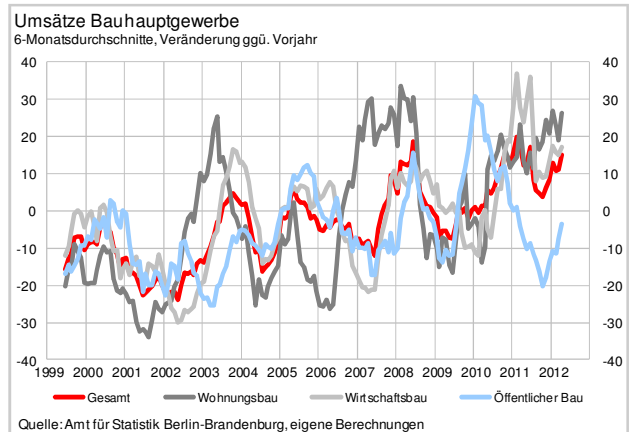
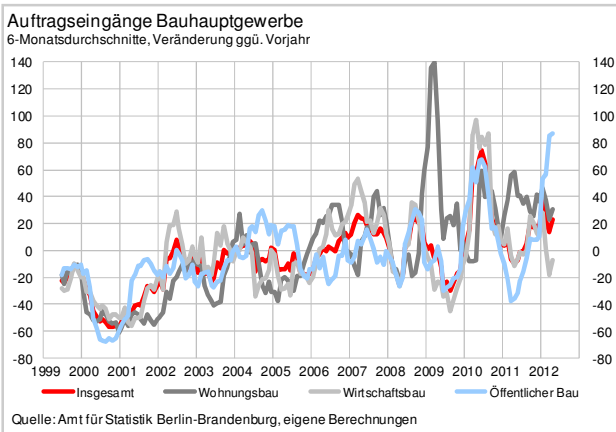
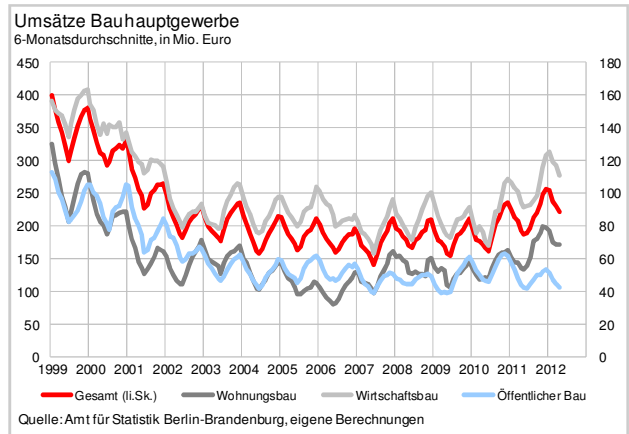
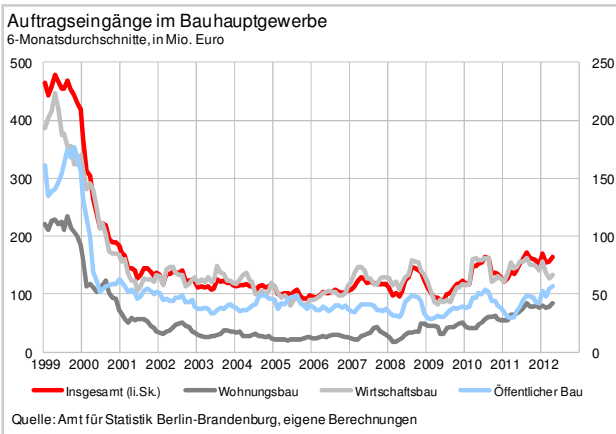
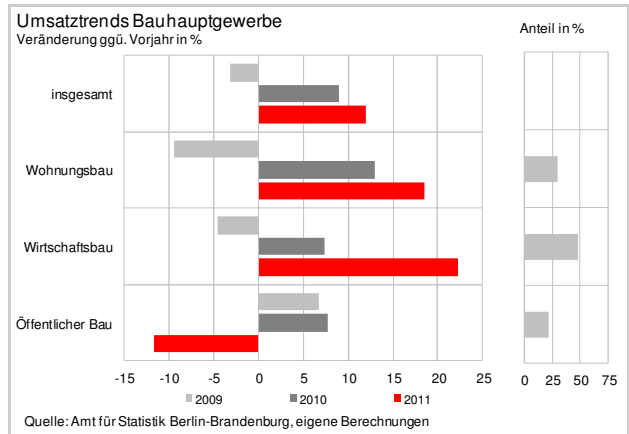
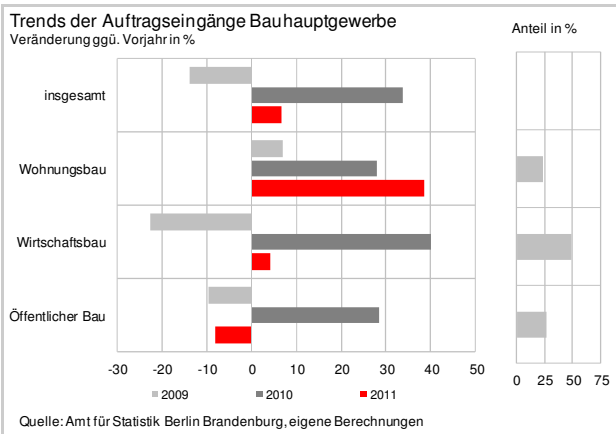
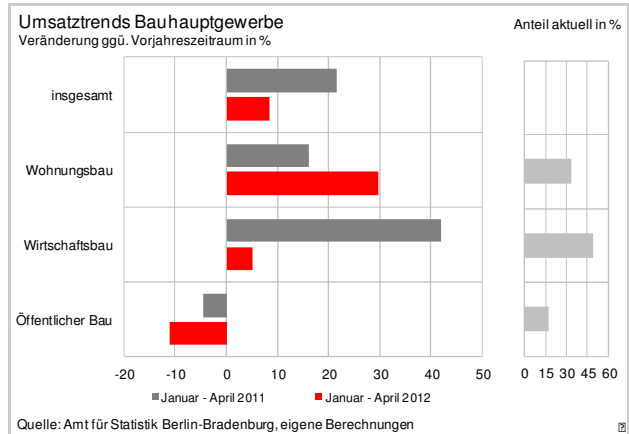
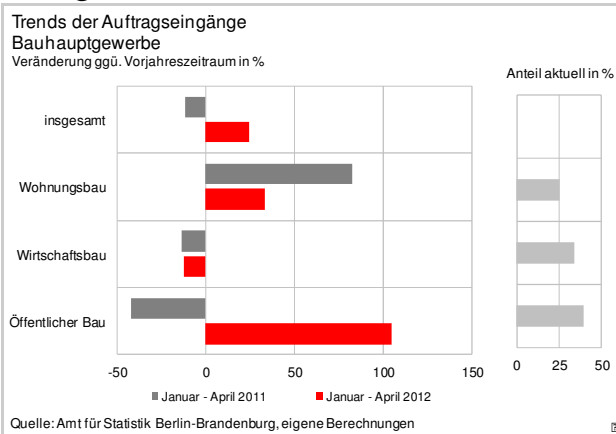
(Durch die Änderung der Systematik der Wirtschaftszweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)



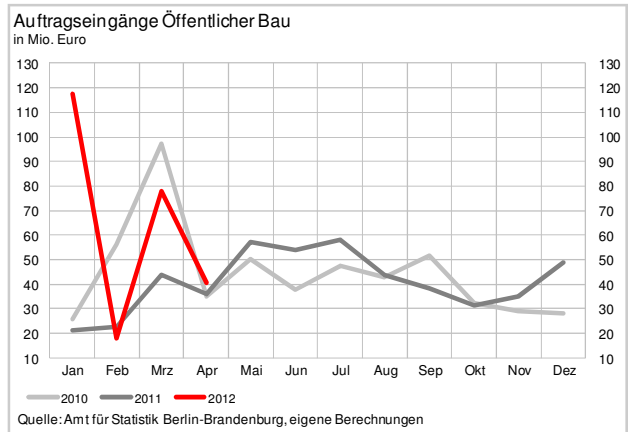
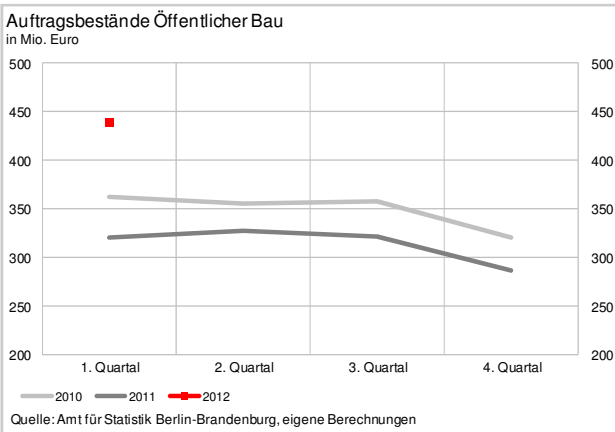
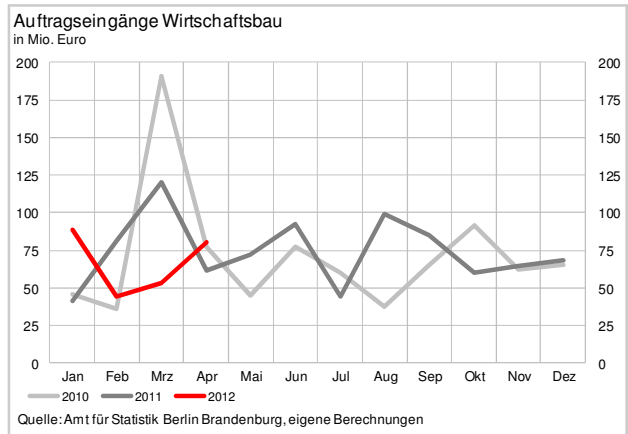
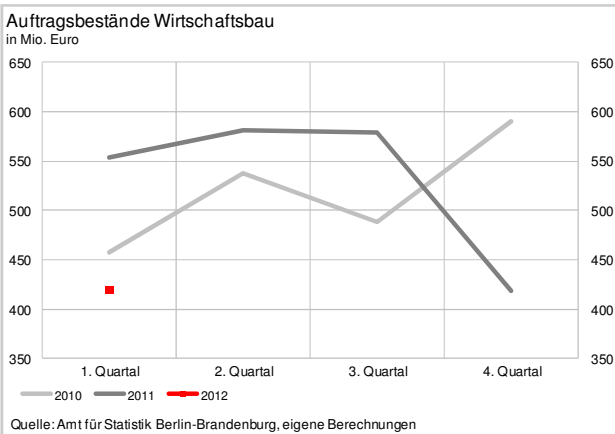
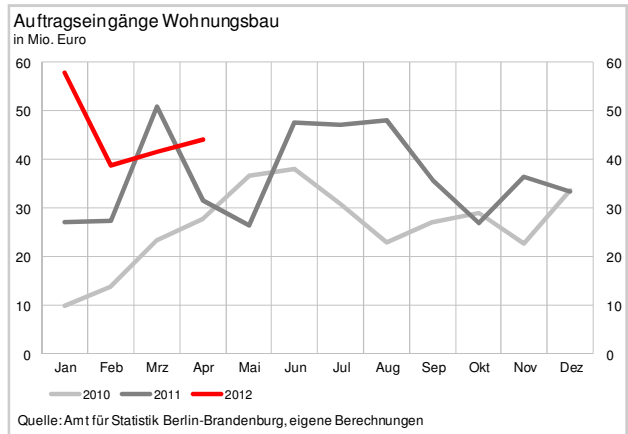
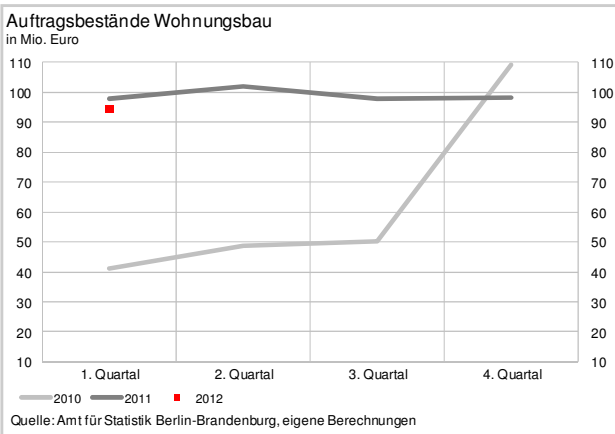
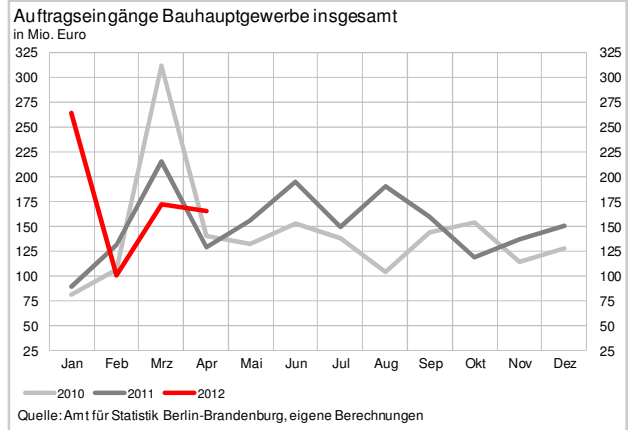
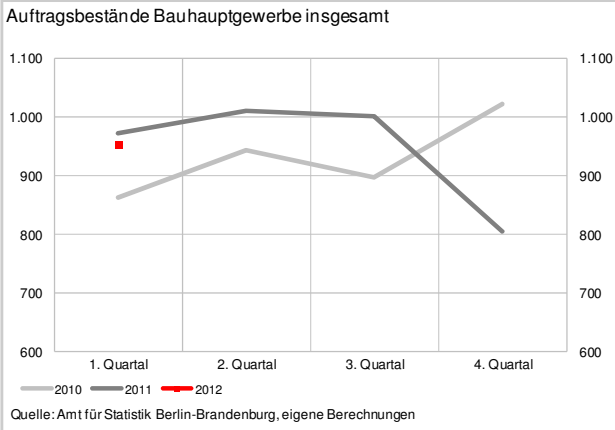
# Baugewerbe



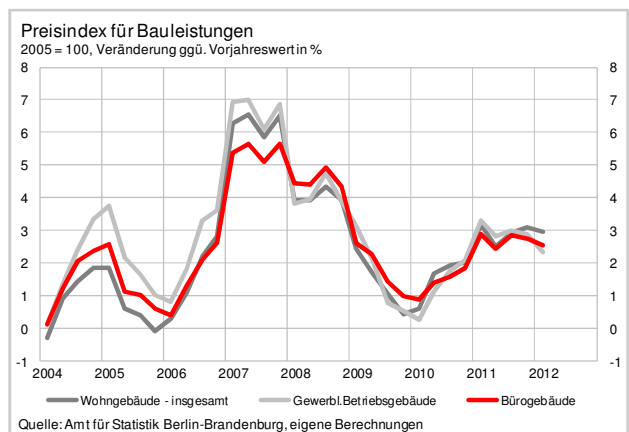
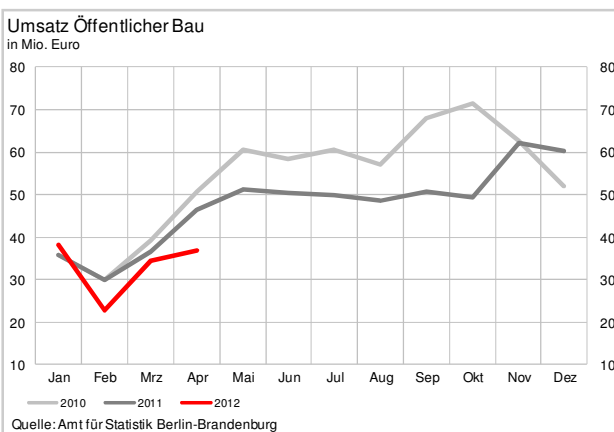
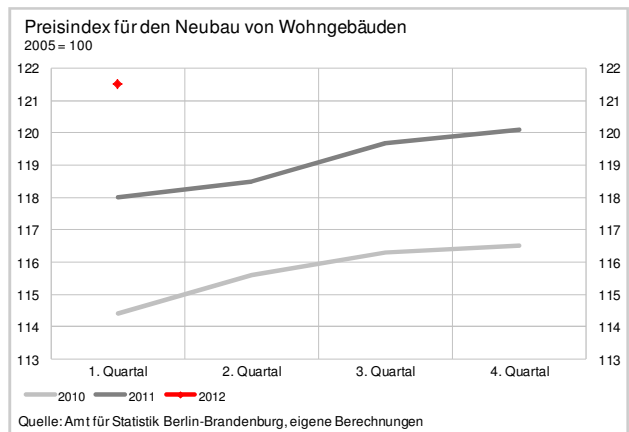
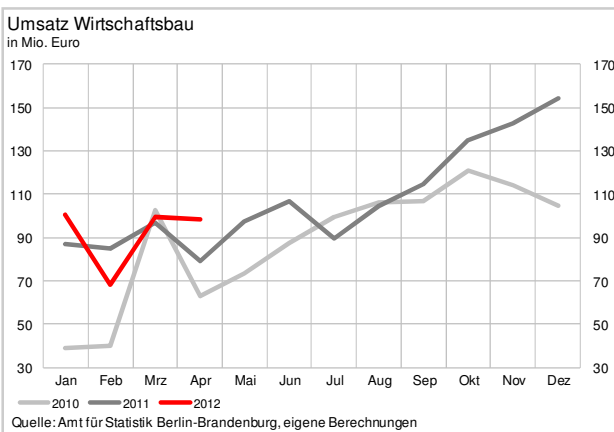
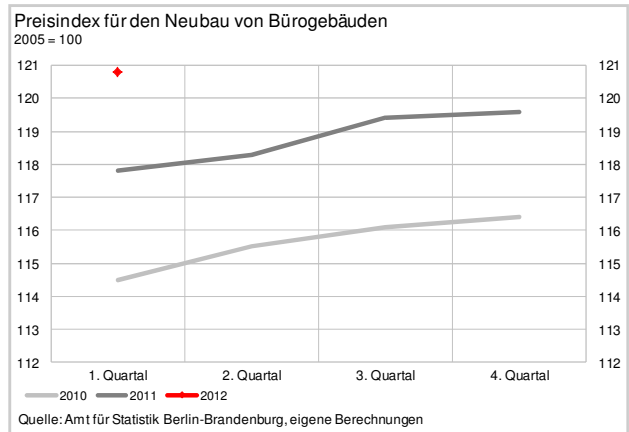
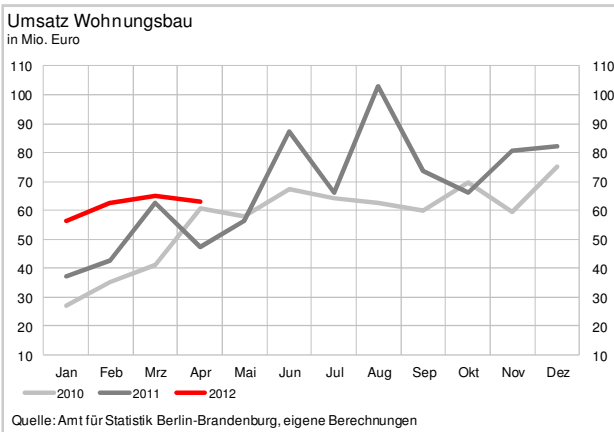
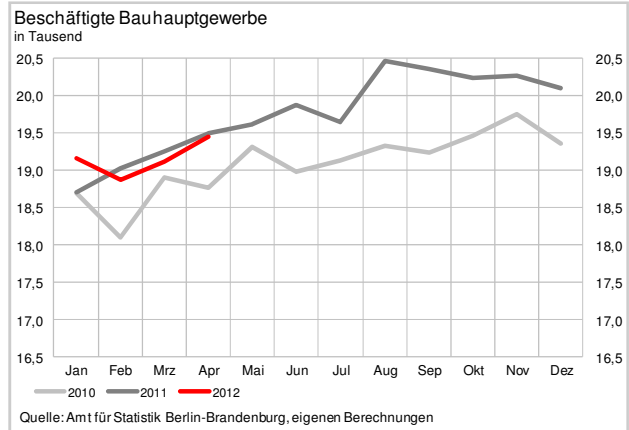
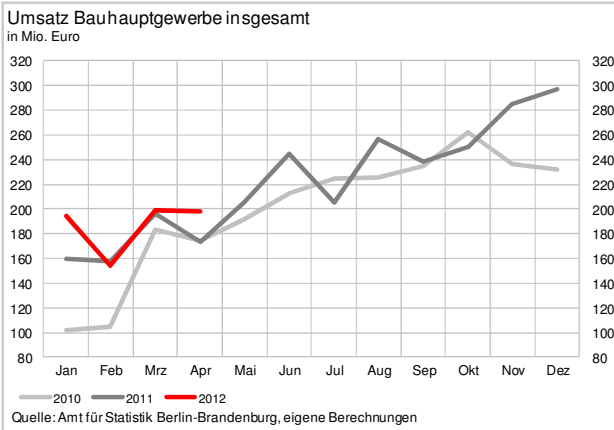
# Baugewerbe



# Baugewerbe

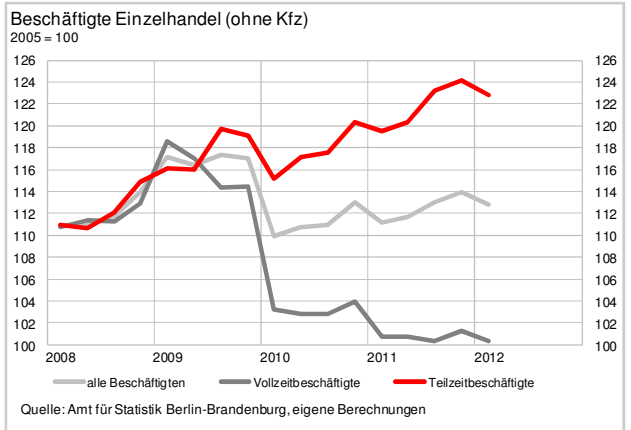
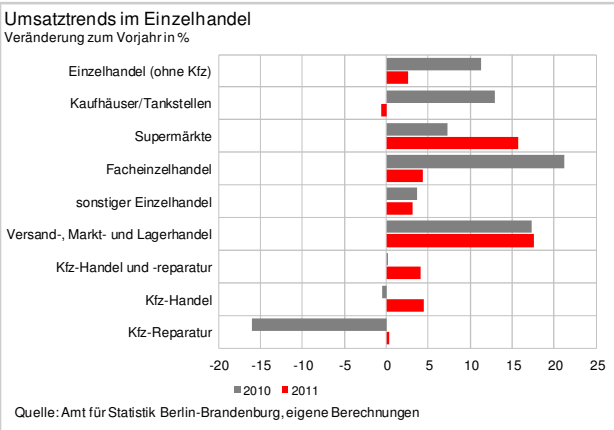
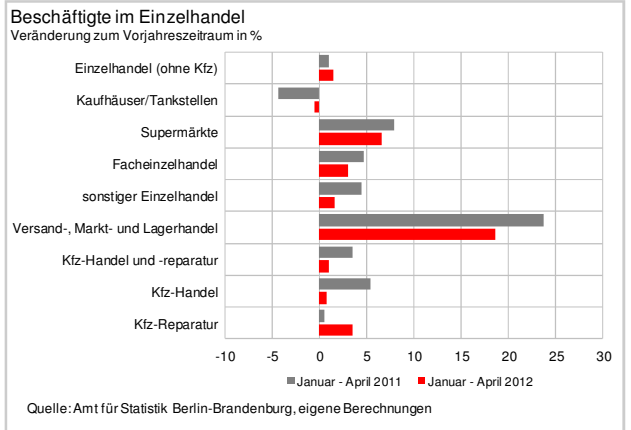
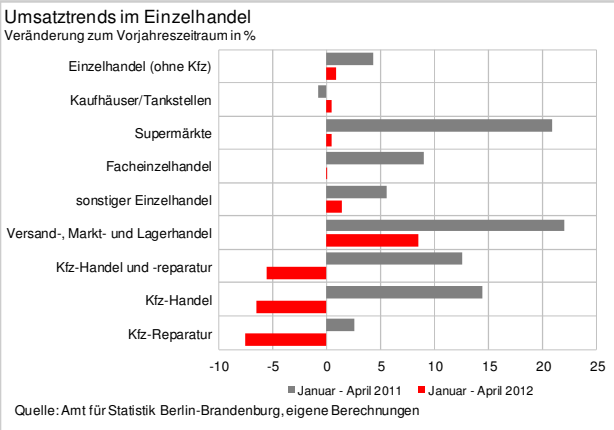
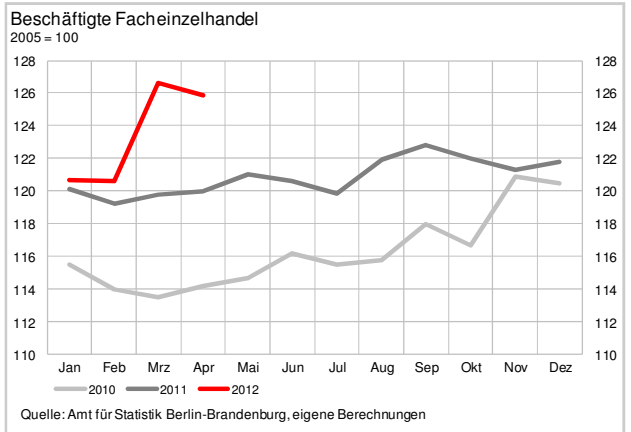
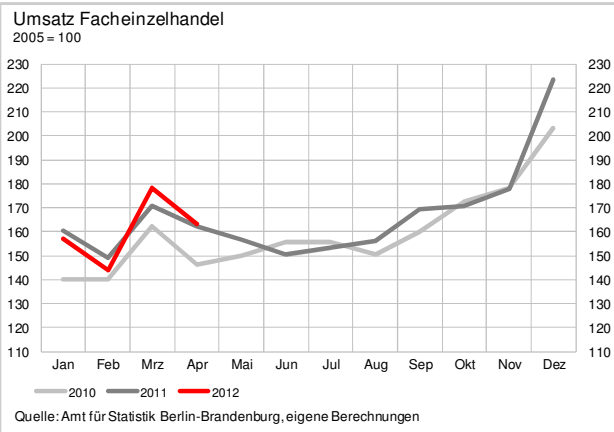
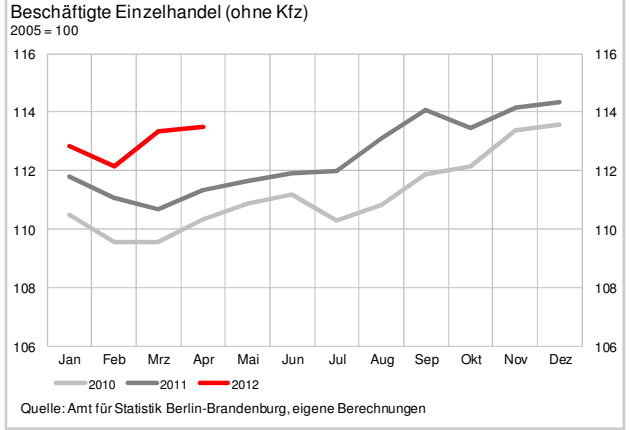
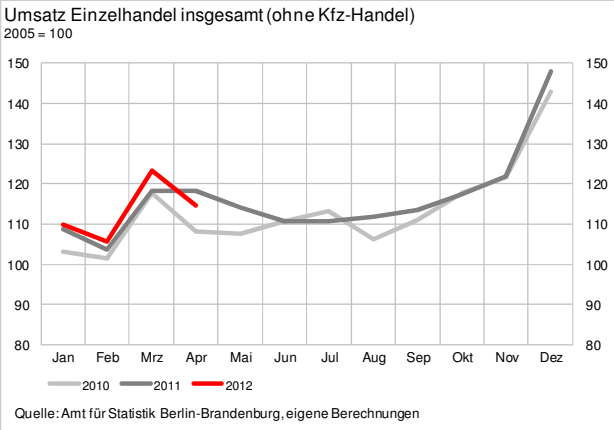


# Baugewerbe



# Einzelhandel

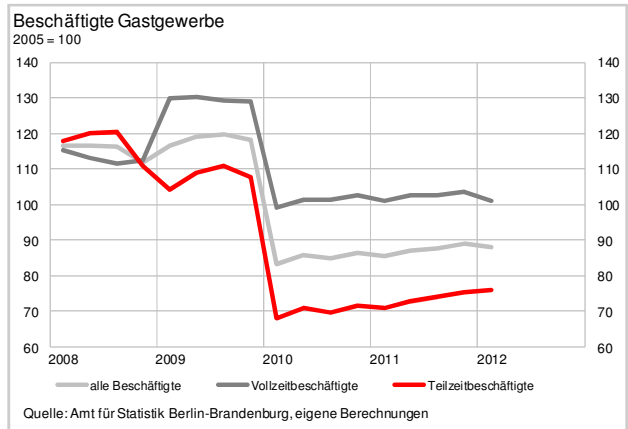
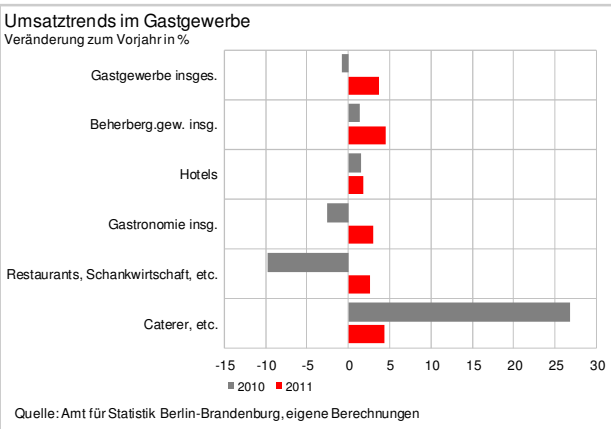
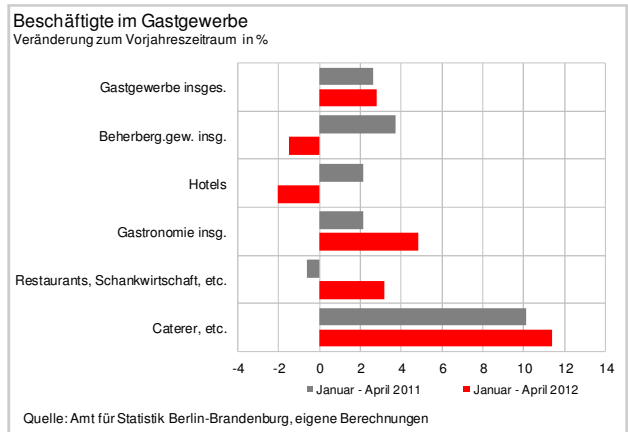
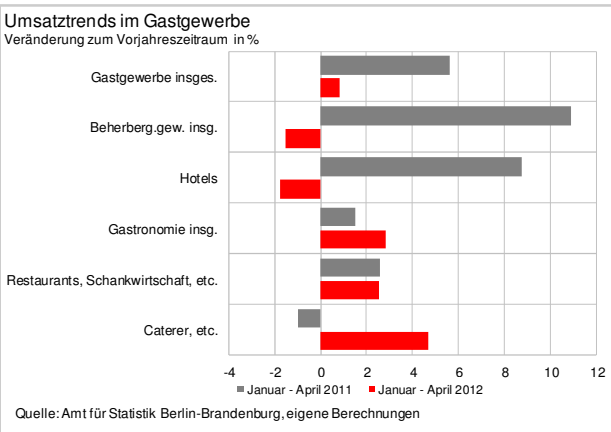
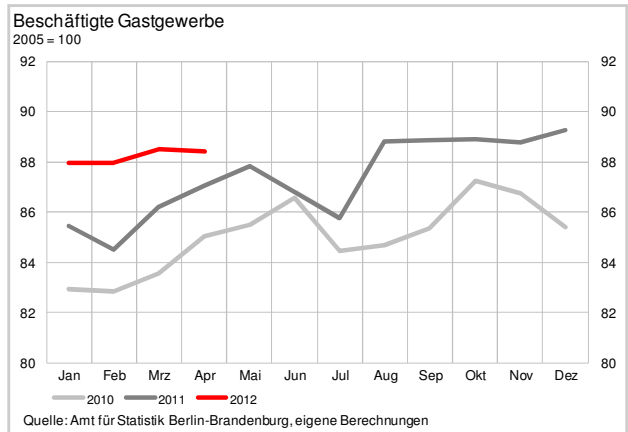
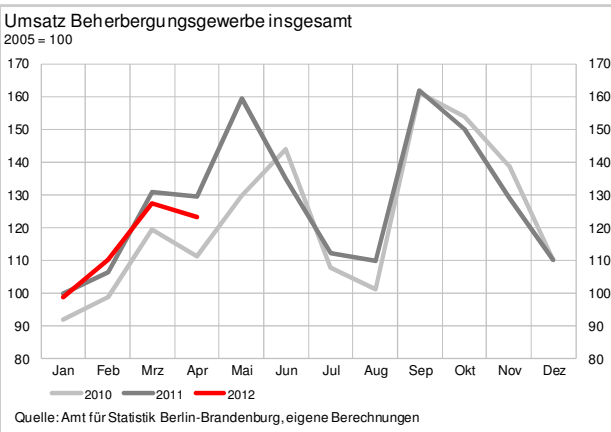
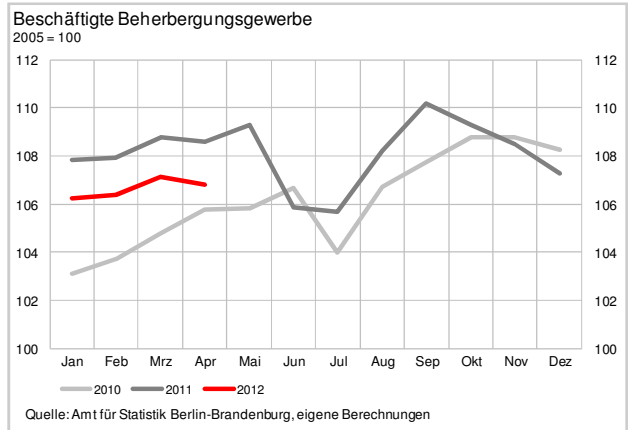
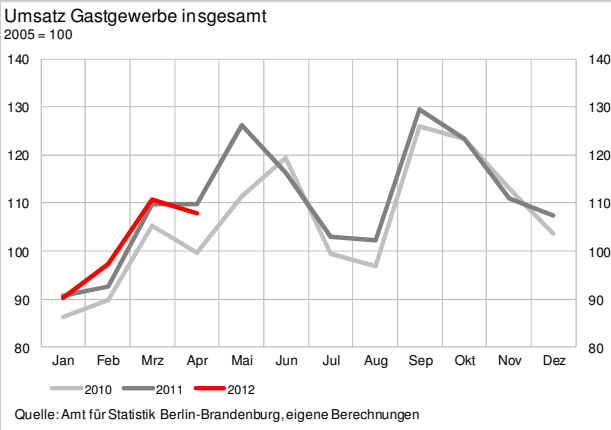
(Durch die Änderung der Systematik der Wirtschaftszweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)



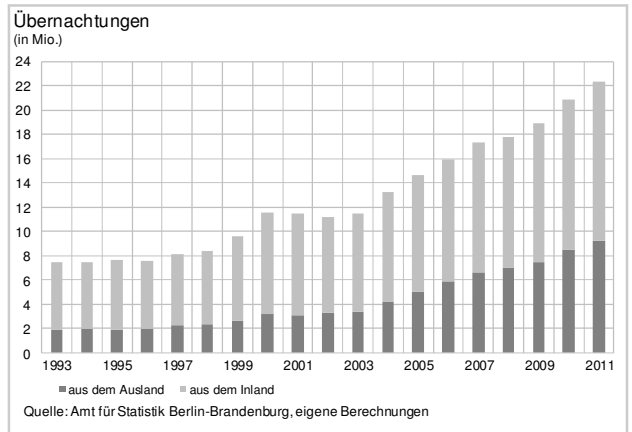
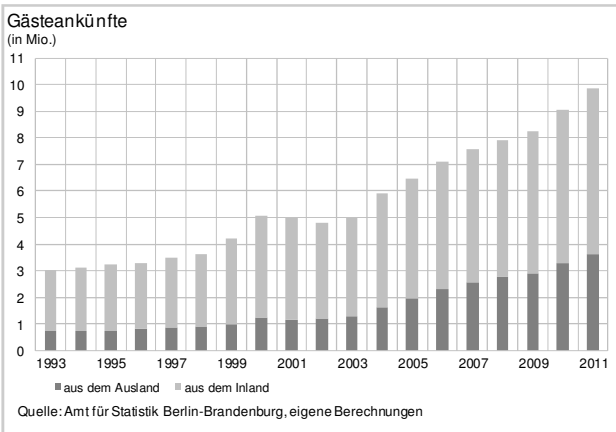
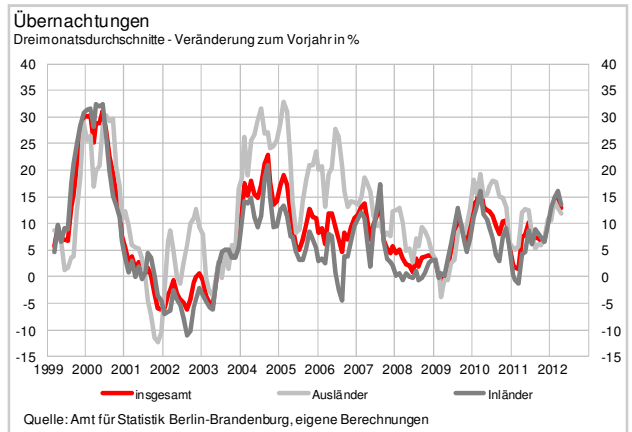
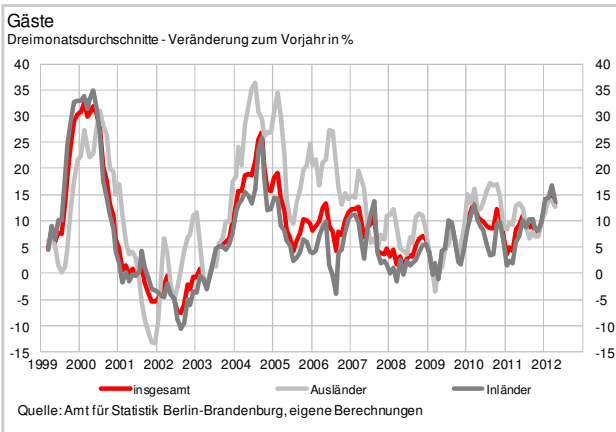
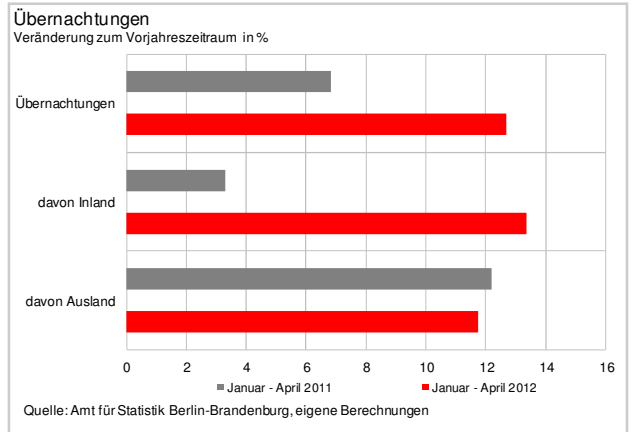
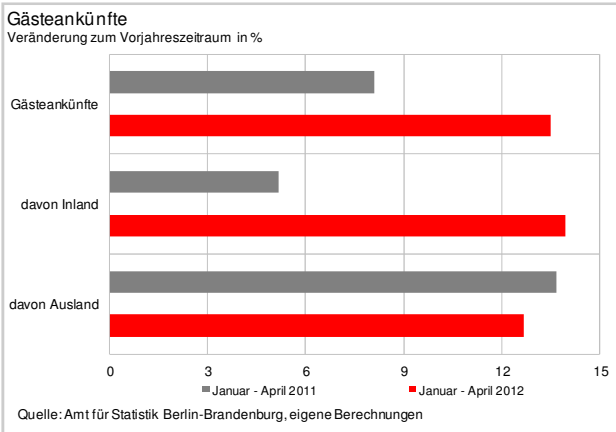
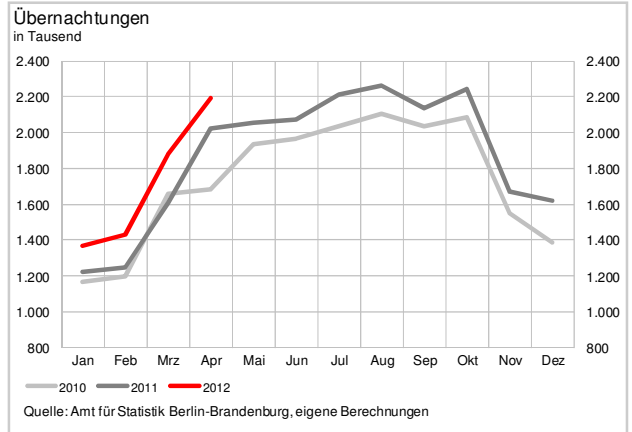
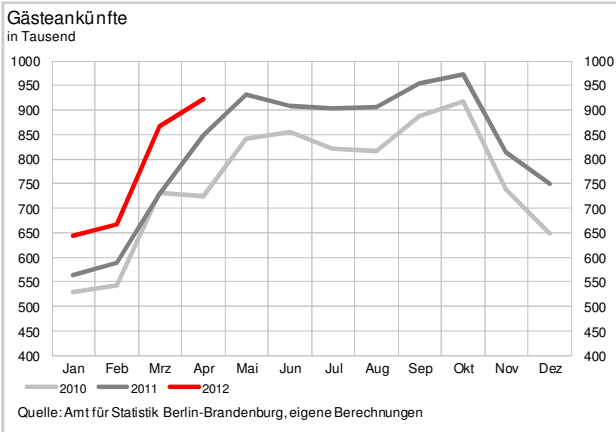


# Gastgewerbe

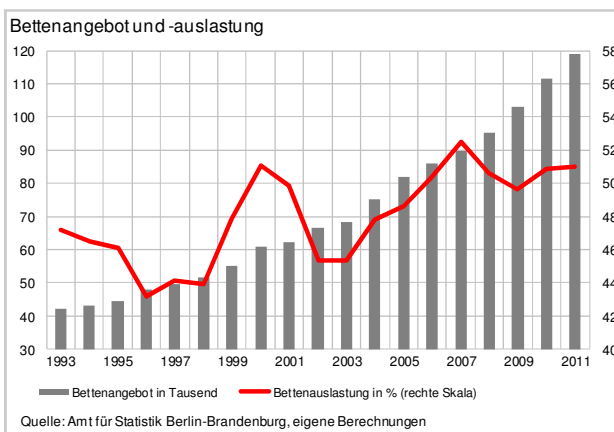
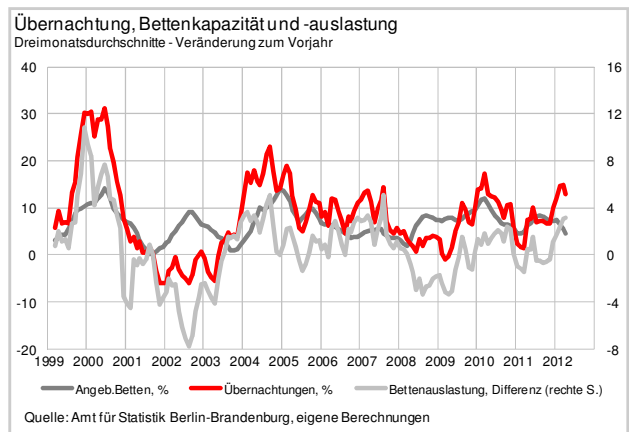
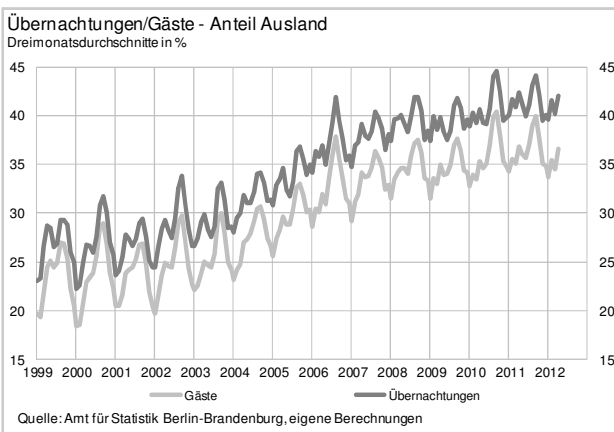
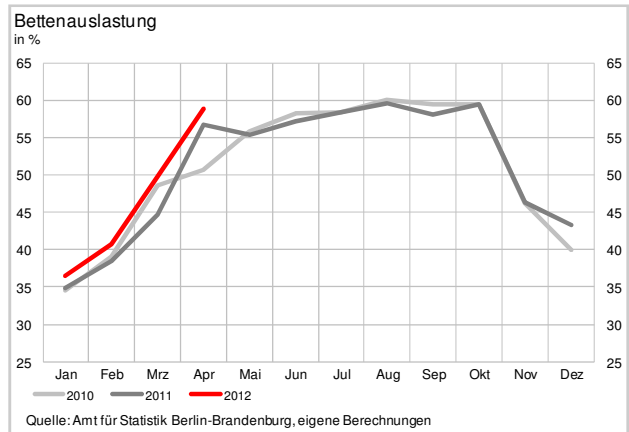
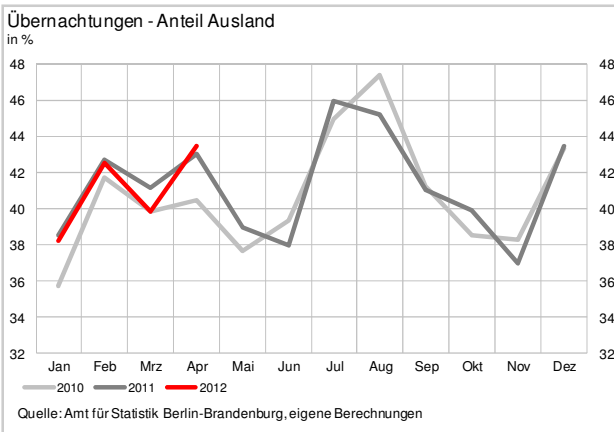
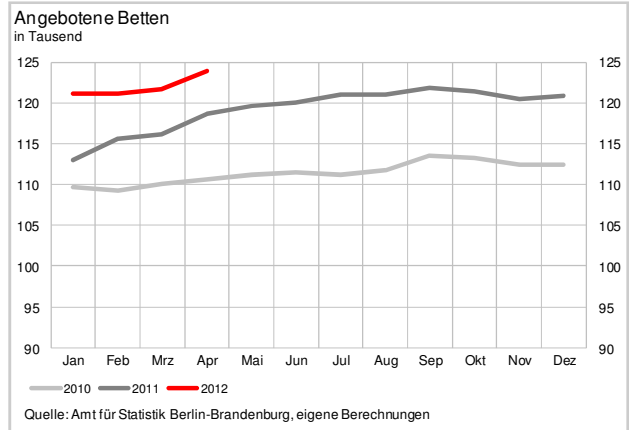
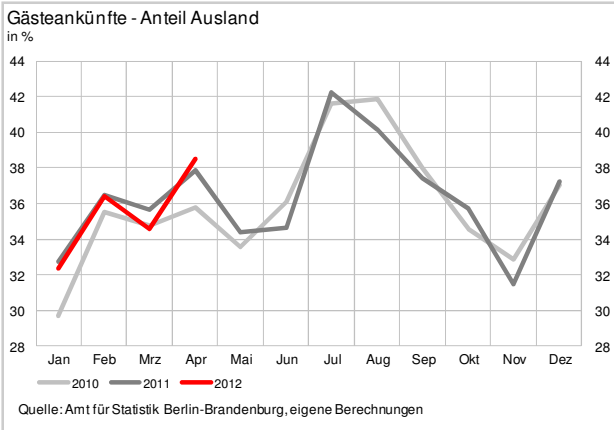
(Durch die Änderung der Systematik der Wirtschaftszweige ist ein Vergleich mit den Vorjahren nur eingeschränkt möglich)



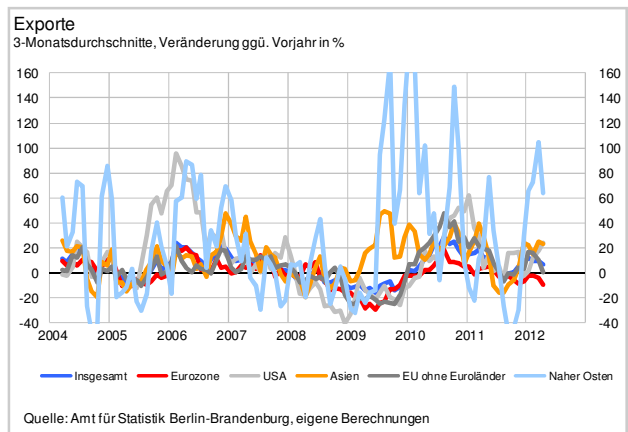
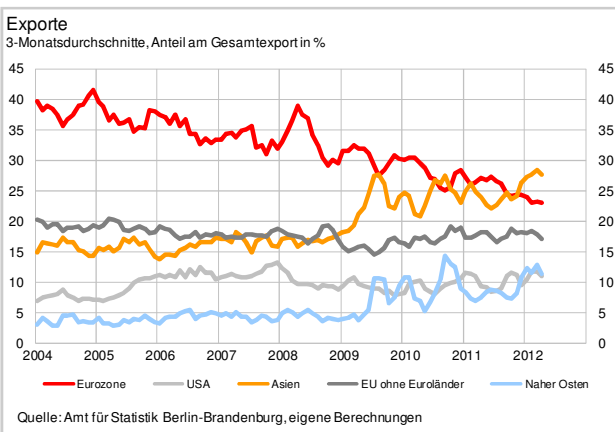
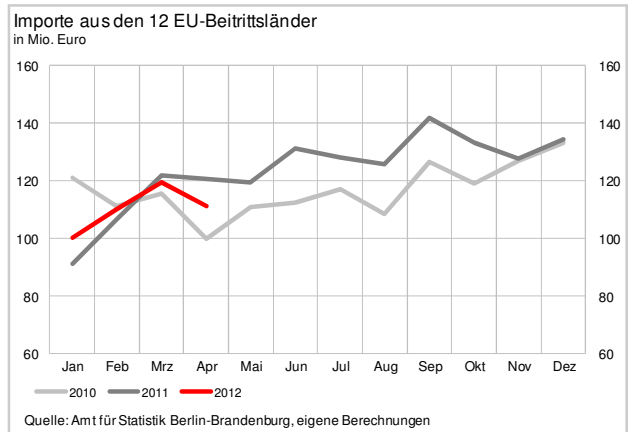
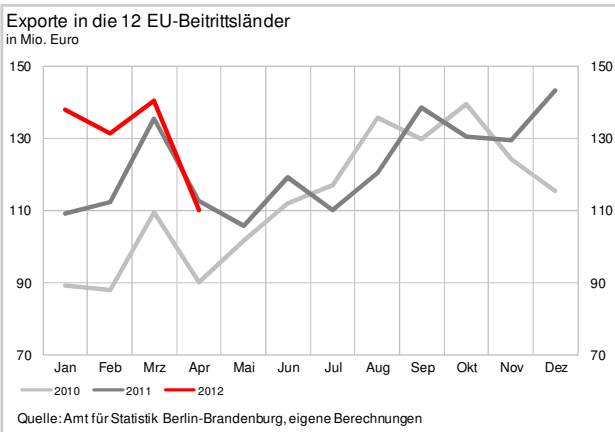
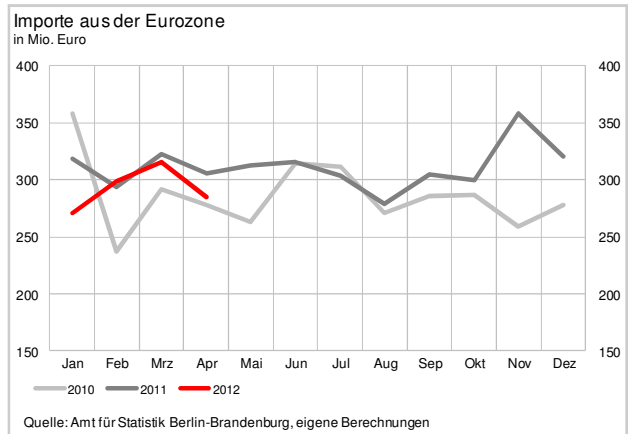
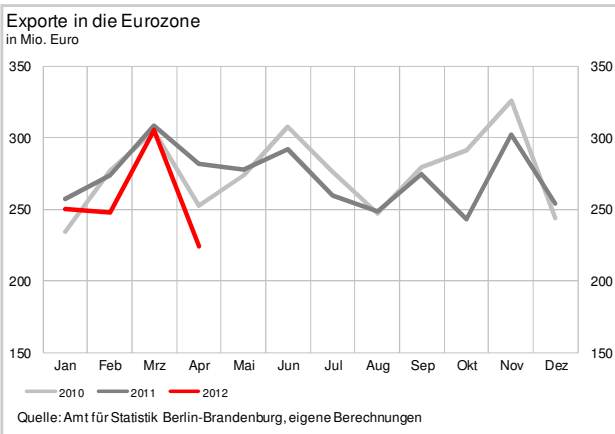
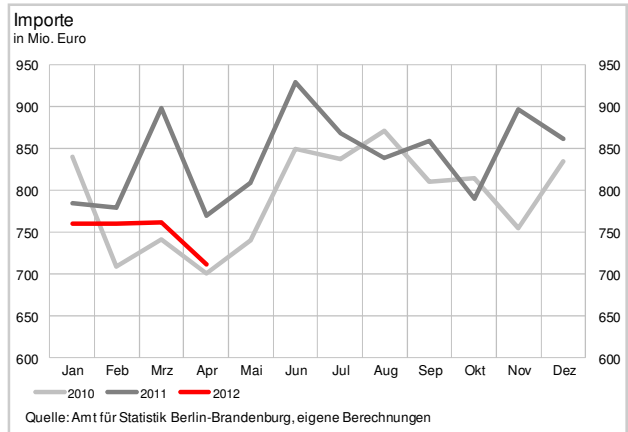
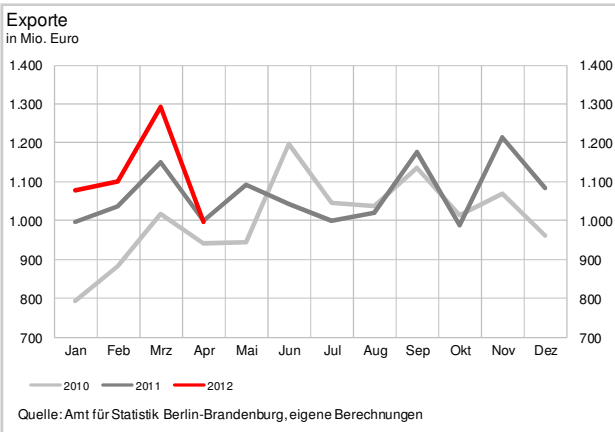
# Tourismus



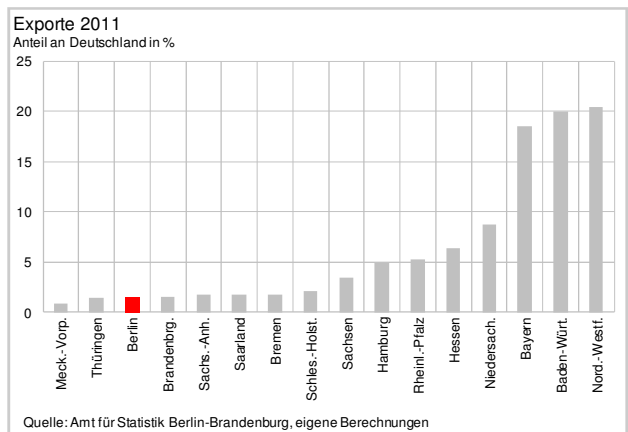
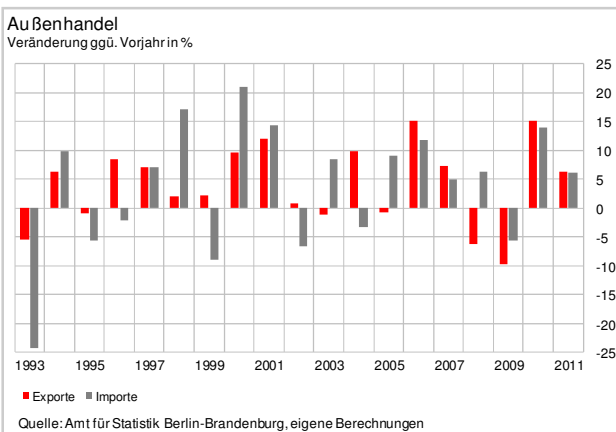
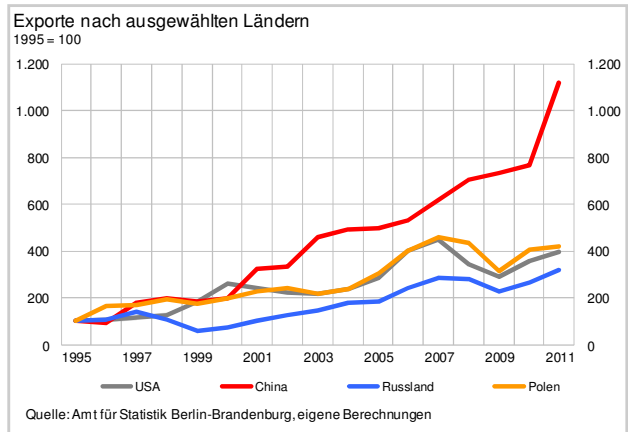
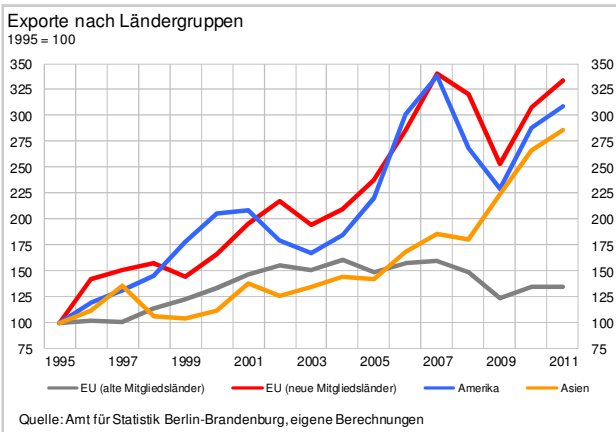
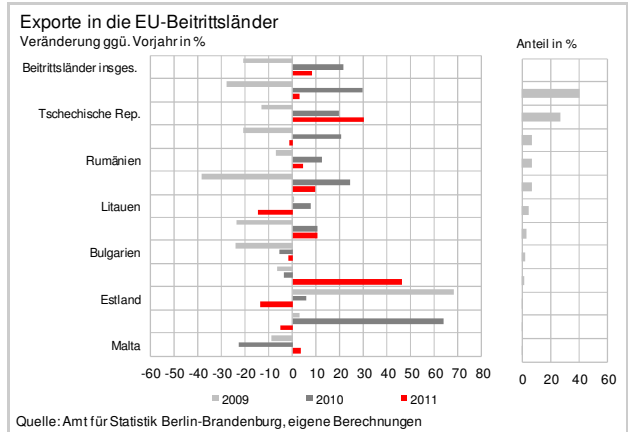
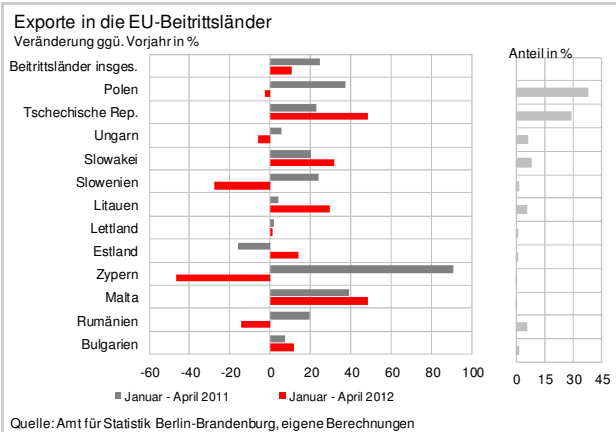
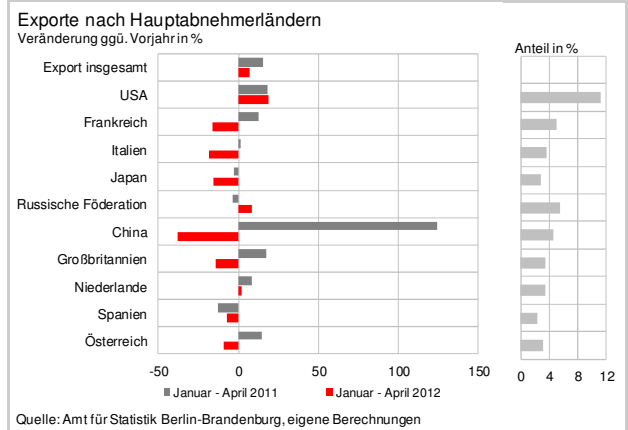
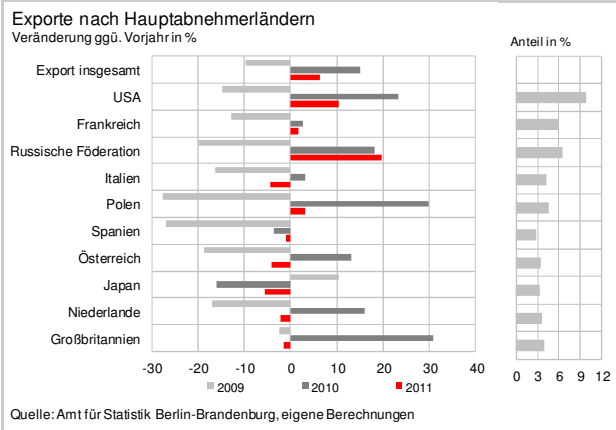
# Tourismus



# Ein- und Ausfuhr



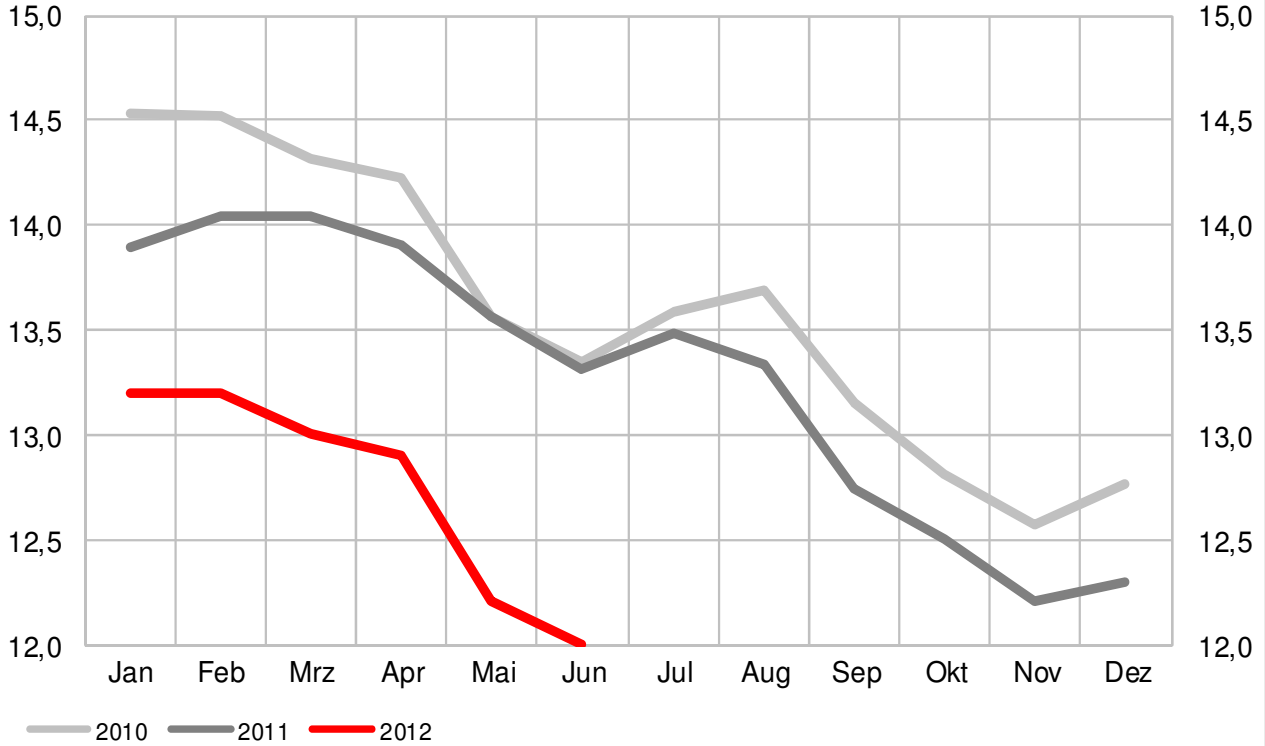
# Ein- und Ausfuhr



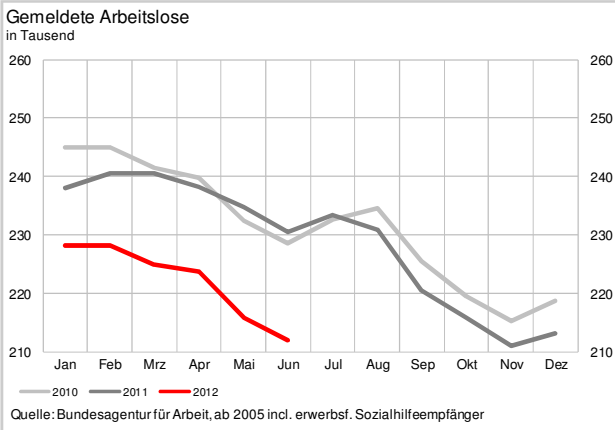
# Arbeitsmarkt

## Arbeitslosenquote

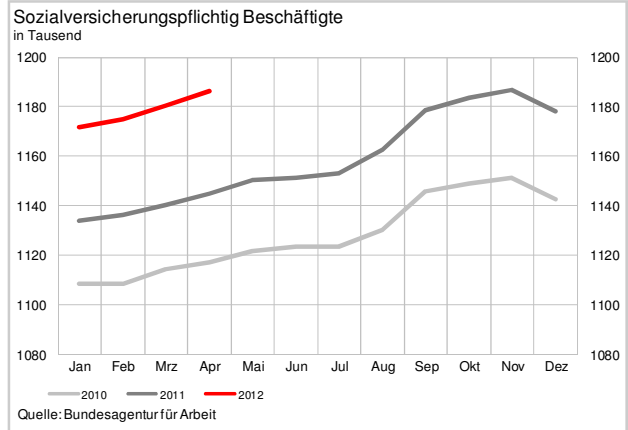
in %



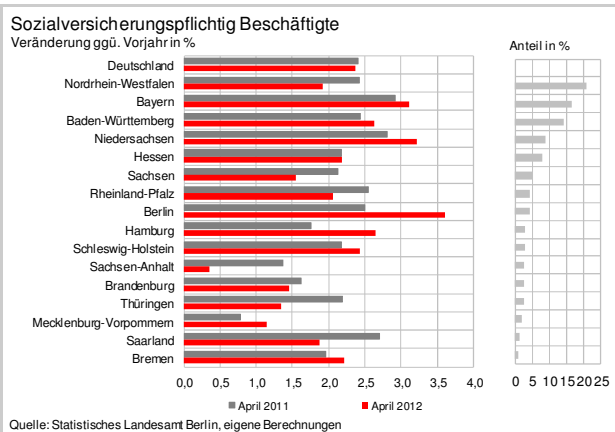
Quelle: Bundesagentur für Arbeit, ab 2005 incl. erwerbsf. Sozialhilfeempfänger



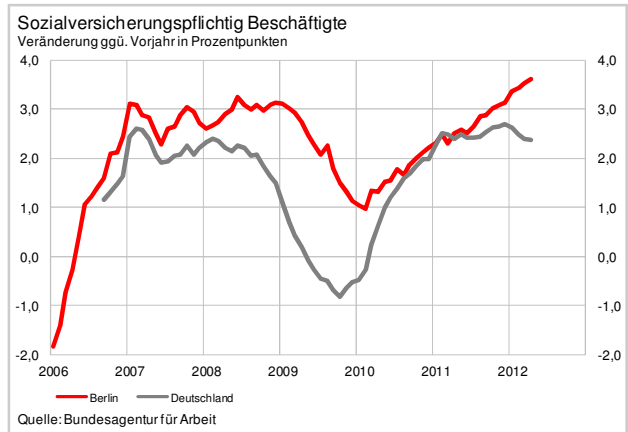
Quelle: Bundesagentur für Arbeit, ab 2005 incl. erwerbsf. Sozialhilfeempfänger



Quelle: Bundesagentur für Arbeit



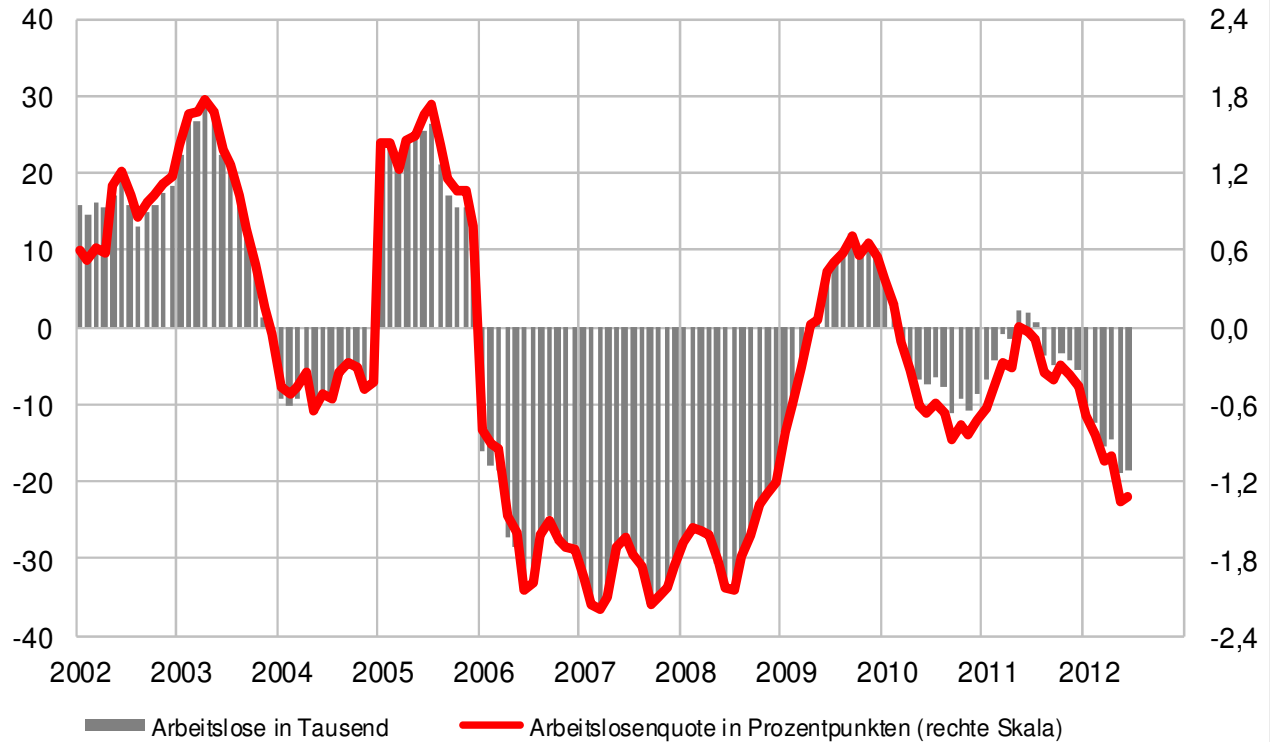
Quelle: Statistisches Landesamt Berlin, eigene Berechnungen



Quelle: Bundesagentur für Arbeit

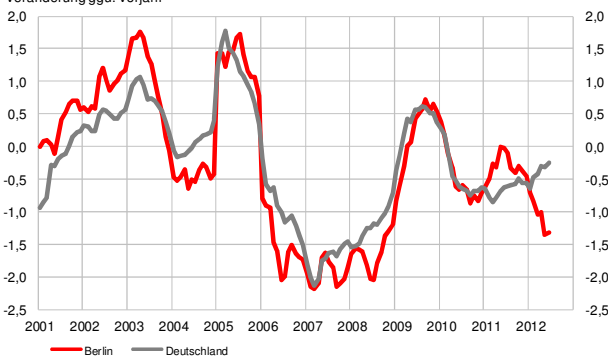
# Arbeitsmarkt

## Veränderung der Arbeitslosigkeit (ggü. Vorjahresmonat)



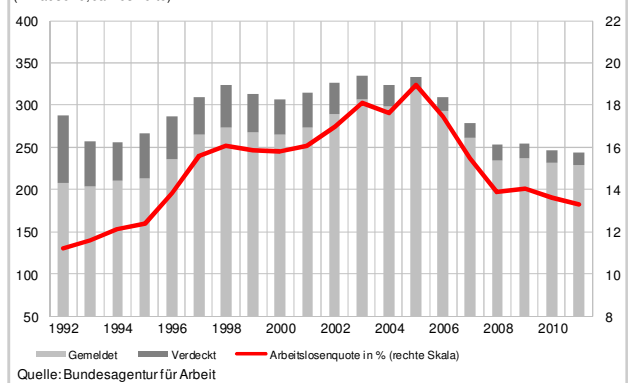
Quelle: Bundesagentur für Arbeit, ab 2005 incl. erwerbsh. Sozialhilfeempfänger

### Arbeitslosenquoten im Vergleich Veränderung ggü. Vorjahr



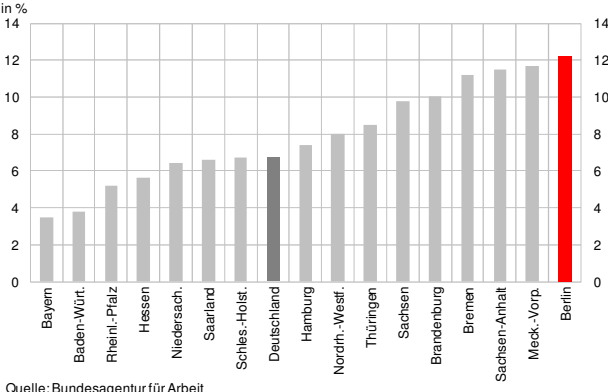
Quelle: Bundesagentur für Arbeit

### Arbeitslosigkeit (in Tausend, Jahreswerte)



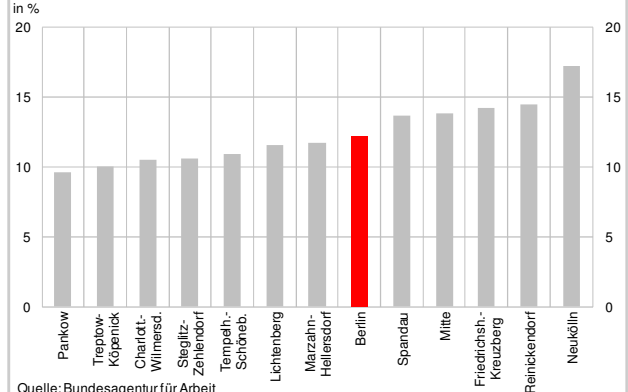
Quelle: Bundesagentur für Arbeit

### Arbeitslosenquoten Mai 2012



Quelle: Bundesagentur für Arbeit

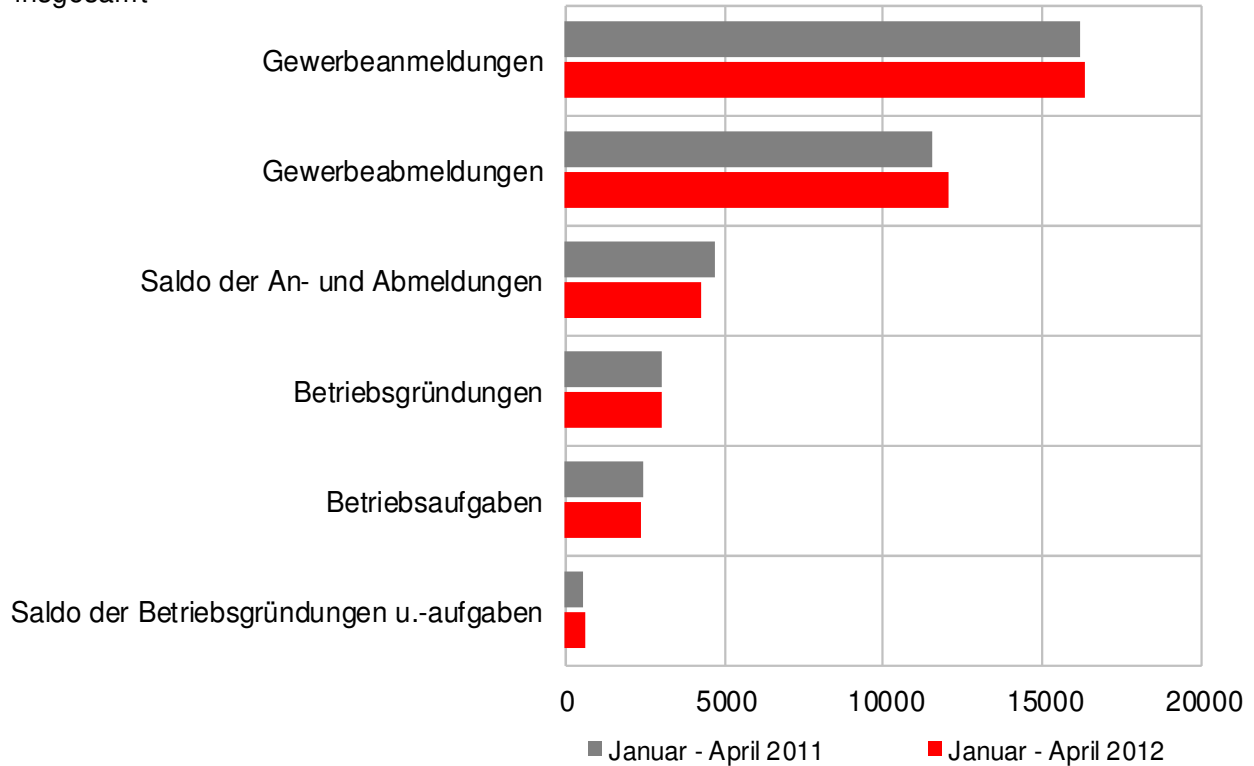
### Arbeitslosenquoten Mai 2012



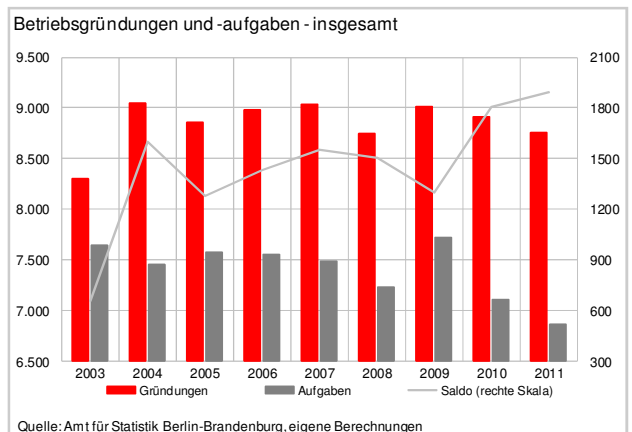
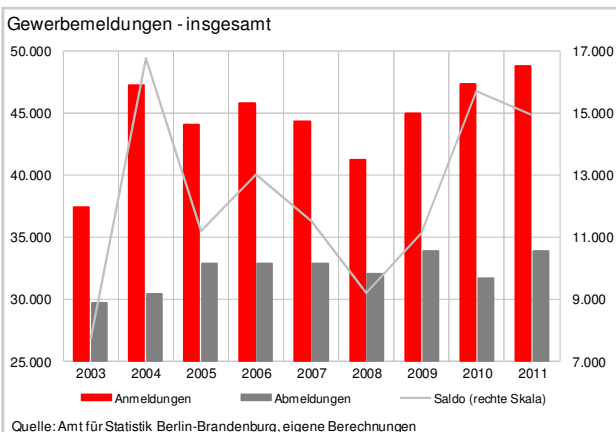
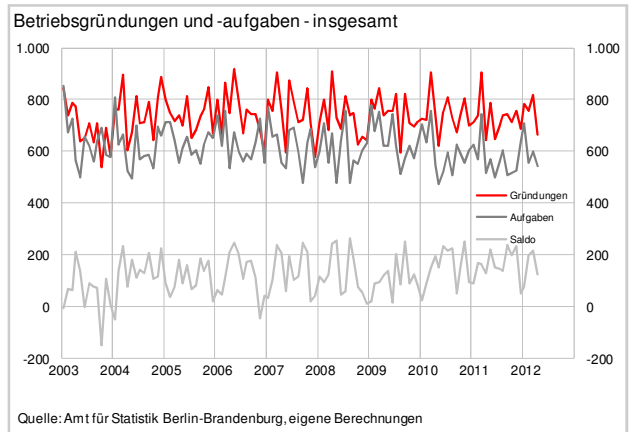
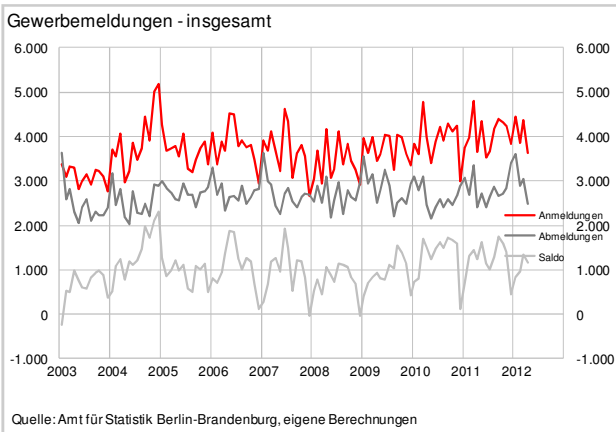
Quelle: Bundesagentur für Arbeit

## Gründungsgeschehen

### Trends der Gewerbeanmeldungen insgesamt

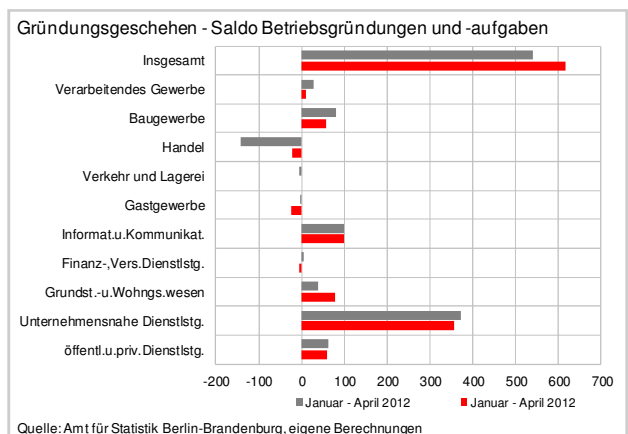
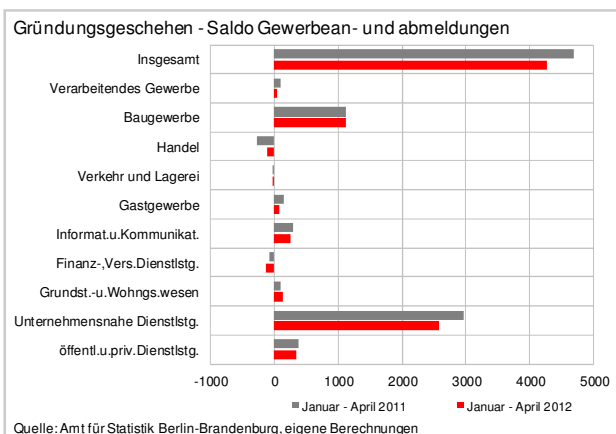
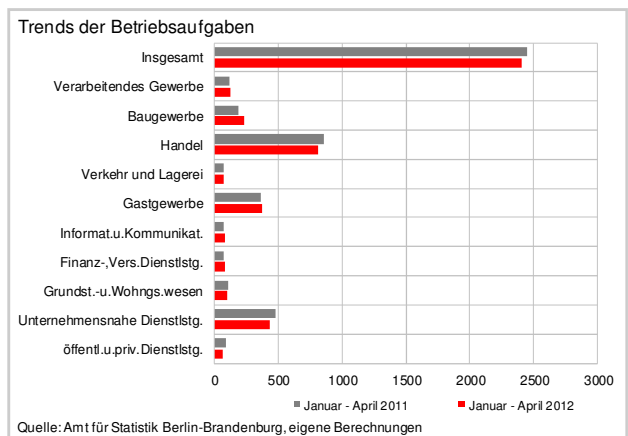
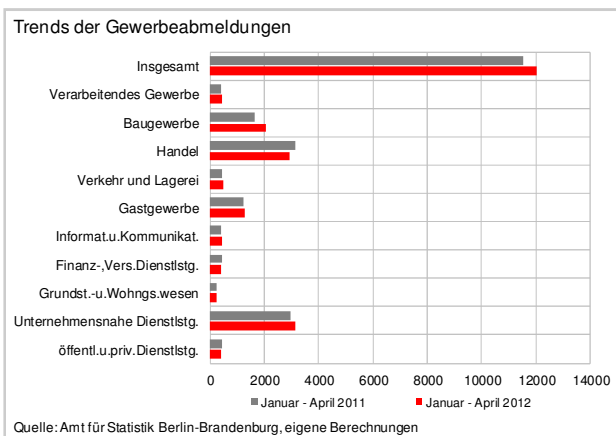
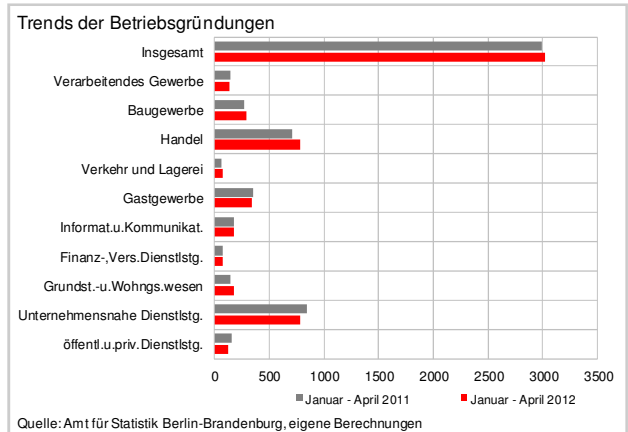
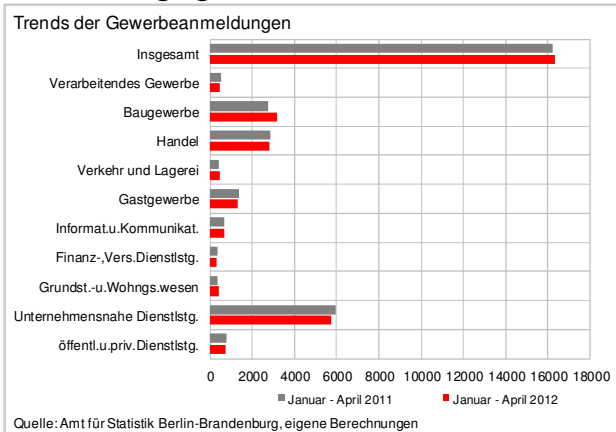


Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen



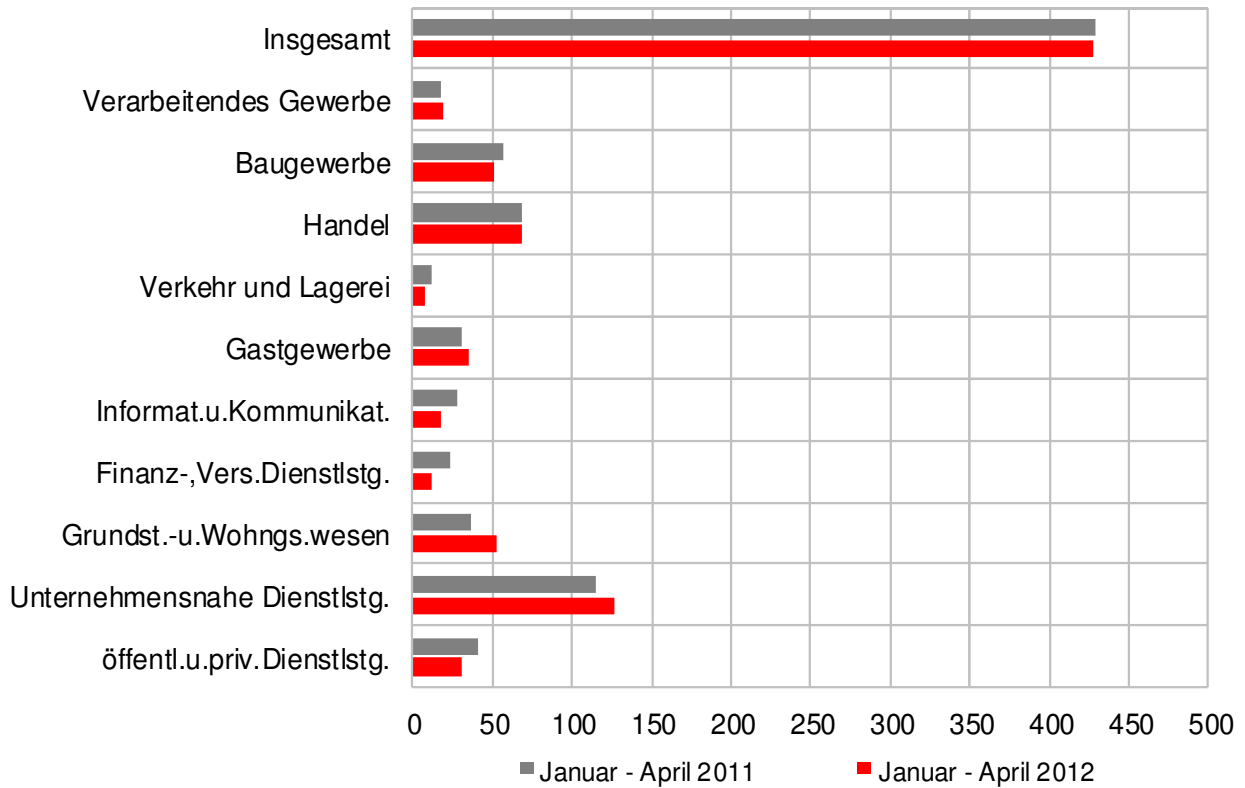


# Gründungsgeschehen

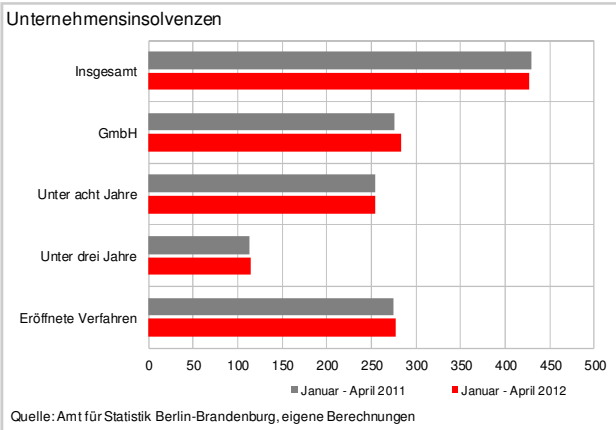


# Insolvenzen

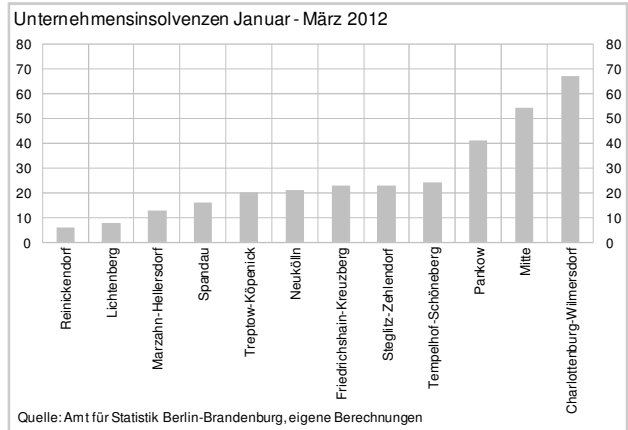
## Unternehmensinsolvenzen



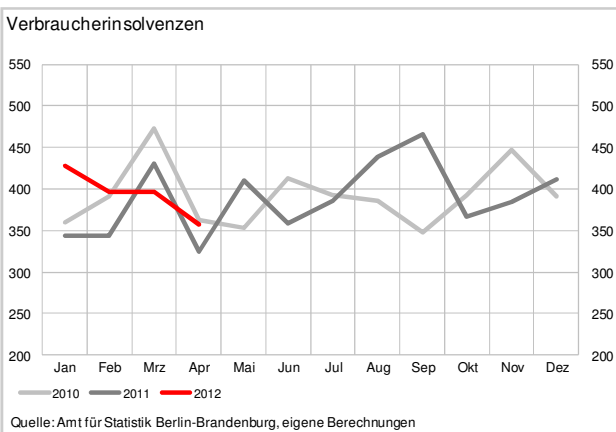
Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen



Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

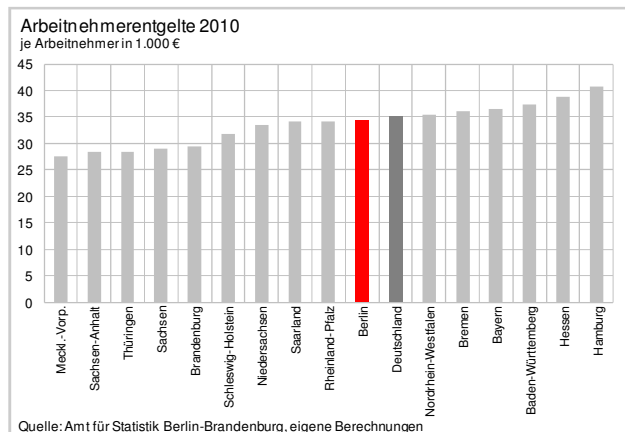
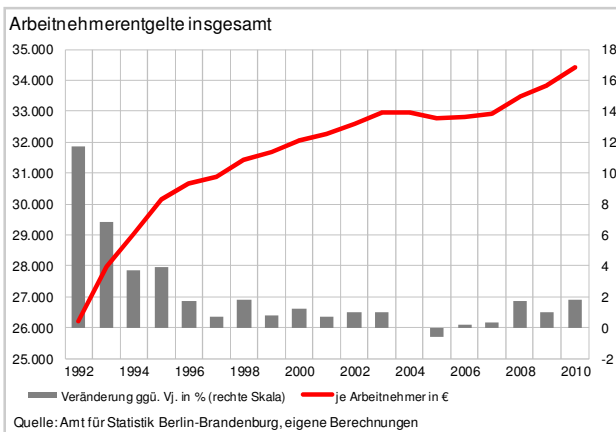
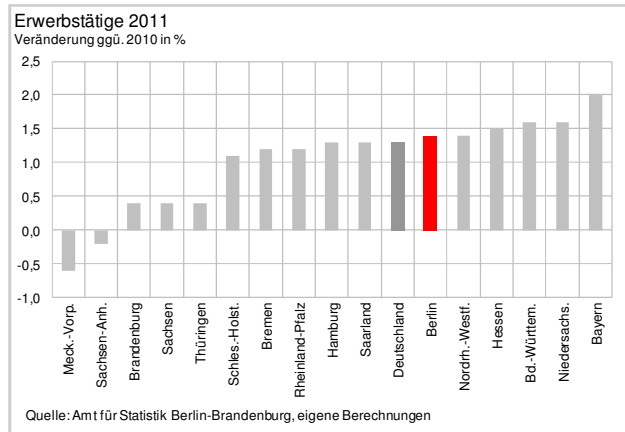
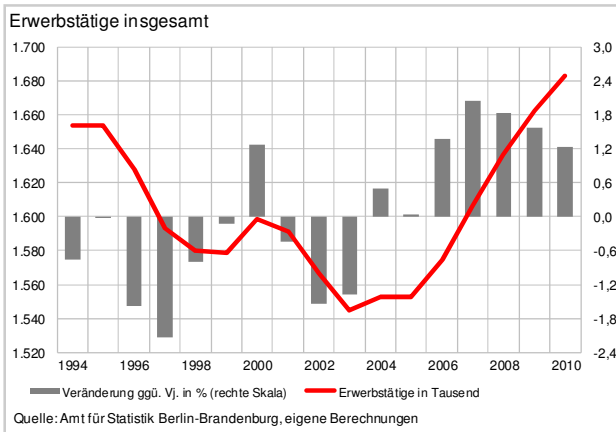
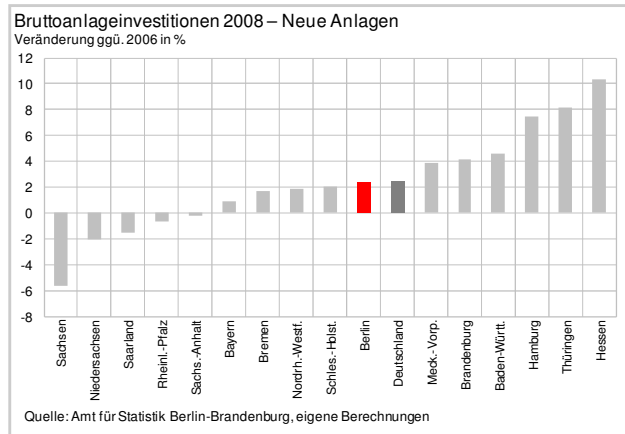
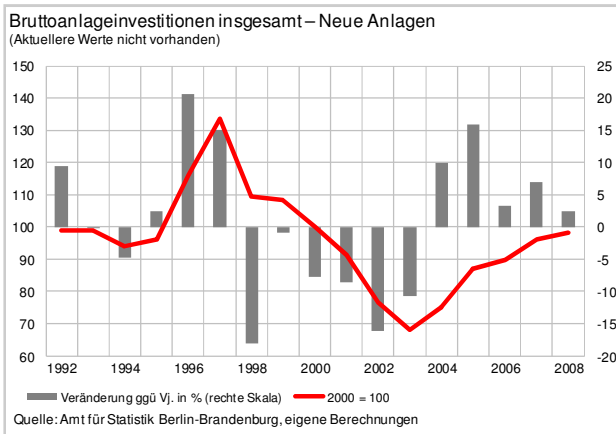
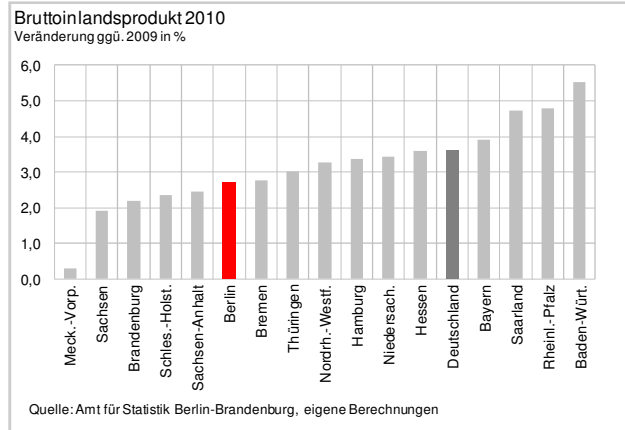
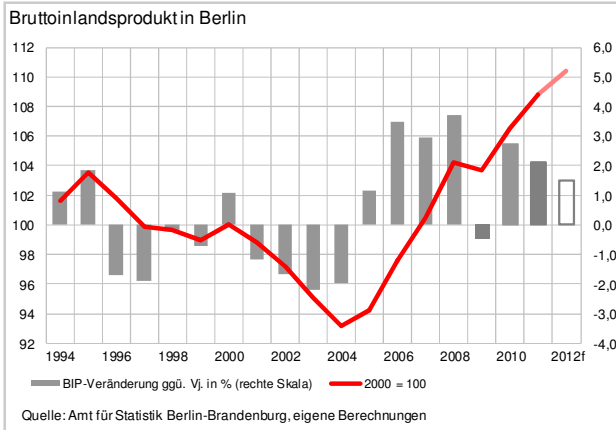


Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen



Quelle: Amt für Statistik Berlin-Brandenburg, eigene Berechnungen

# Wirtschaftsstruktur



*Herausgeber:*  
Investitionsbank Berlin  
Volkswirtschaft

Bundesallee 210  
10719 Berlin  
volkswirtschaft@ibb.de

Verfasser:  
Hartmut Mertens  
Telefon: 030/2125-4738

Claus Pretzell  
Telefon 030/2125-4752

Verantwortlich:  
Hartmut Mertens

Weitere Publikationen unter  
[www.ibb.de/volkswirtschaft](http://www.ibb.de/volkswirtschaft)